

Global Automatic Duct Former Market Growth 2026-2032

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Abstracts

The global Automatic Duct Former market size is predicted to grow from US\$ 1159 million in 2025 to US\$ 1660 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global Automatic Duct Former production reached approximately 18,810 Units. The average price is approximately \$63,000. An Automatic HVAC Duct Forming Machine refers to a specialized automated sheet-metal fabrication machine or production line used to manufacture metal ducts for HVAC, ventilation, smoke exhaust, cleanroom, dust collection, and industrial air-handling systems. It processes galvanized steel, stainless steel, aluminum, and similar coil or sheet materials through integrated operations such as decoiling, leveling, beading, notching, shearing, Pittsburgh locking, TDF/TDC or angle-flange forming, bending, folding, seam closing, spiral tube forming, fixed-length cutting, and PLC/CNC-controlled production.

According to our research, the automatic HVAC duct forming machine industry is best understood as a mature fabrication process undergoing a structural automation upgrade. The underlying duct fabrication processes?Pittsburgh seams, TDF/TDC flanges, angle flanges, spiral duct forming, coil leveling, notching, shearing, and folding?have been used for many years. However, the current growth logic is no longer driven only by new building floor area. It is increasingly supported by prefabrication, labor shortages in sheet-metal shops, stricter expectations for duct leakage and dimensional accuracy, and higher ventilation requirements in cleanrooms, hospitals, data centers, industrial plants, and commercial complexes. Compared with general-purpose shears, folders, and press brakes, an automatic duct forming machine creates value by integrating multiple duct-specific steps into a continuous or semi-continuous workflow. This helps duct manufacturers and HVAC contractors reduce manual

handling, improve repeatability, shorten delivery cycles, and produce ducts with more consistent quality. Building energy efficiency policies, HVAC system performance requirements, and duct leakage control are gradually making duct fabrication quality a more visible part of building energy performance and indoor air quality management.

From the supply side, the global market is characterized by a three-layer structure: high-end North American and European equipment brands, a broad Chinese export-oriented OEM base, and regional manufacturers or suppliers serving local duct fabrication markets. In North America, Mestek Machinery, Vicon, and Ductformer are important suppliers of duct coil lines, automated rectangular duct systems, and HVAC duct shop solutions. In Europe, Spiro/Firmac, RAS, Jouanel, and Sente maintain differentiated positions in spiral duct machinery, duct forming lines, and specialized duct seaming technologies. China has the largest number of identifiable suppliers, with BLKMA, Guangzhou Hecheng, Coorig, Preda, SBKJ, BYFO, HARSLE, KRRASS, and Suntay forming a broad product and price spectrum. The industry also contains many export brands, trading websites, and channel partners, so the longlist is necessarily broader than the core formal list. For report purposes, the broad vendor pool is used for completeness, the core formal list is used for competitive analysis, and the revenue model excludes general sheet-metal machinery and non-duct-specific equipment.

On the demand side, purchases are mainly made by duct fabrication shops, HVAC contractors, MEP installers, cleanroom engineering companies, industrial ventilation contractors, and prefabrication centers for large construction projects. Mature markets tend to prioritize airtightness, production consistency, automation, software integration, and lower dependence on skilled labor. Emerging markets are more price-sensitive and tend to favor standard Chinese auto duct lines with acceptable automation and fast delivery. Demand is supported by commercial buildings, hospitals, airports, rail transit, semiconductor fabs, battery plants, pharmaceutical facilities, food processing plants, and data centers, where duct quality, delivery speed, and repeatability are increasingly important. At the same time, small modular duct lines and mobile or site-based duct fabrication solutions are lowering the entry threshold for smaller contractors. This is shifting competition from machine hardware alone toward control systems, duct process libraries, order data interfaces, remote service capability, and the ability to deliver reliable production workflows.

From a product perspective, rectangular duct production lines remain the largest revenue segment, with U-shaped lines, straight Line V systems, Line III/IV upgrade paths, and compatibility with TDF, TDC, and angle-flange ducts as key competitive parameters. Spiral duct forming machines or tubeformers remain important in

commercial ventilation, industrial exhaust, and exposed spiral duct applications. Specialized machines such as duct seam closers, DuctZipper-type machines, lockformers, flange machines, and coil-fed duct blanking systems have lower unit prices than full automatic lines, but they are widely used in retrofit and shop-upgrade projects. Looking forward, the main product evolution will focus on higher line speed, fewer operators, lower scrap, better duct airtightness, integration with BIM/MEP data, modular expansion, and remote diagnostics. Substitution risks exist from used machinery, general-purpose flexible sheet-metal systems, and low-cost platform equipment, but dedicated automatic duct forming machinery remains difficult to replace in high-volume, high-consistency, and low-leakage duct manufacturing environments.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Duct Former Industry Forecast" looks at past sales and reviews total world Automatic Duct Former sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Duct Former sales for 2026 through 2032. With Automatic Duct Former sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Duct Former industry.

This Insight Report provides a comprehensive analysis of the global Automatic Duct Former landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Duct Former portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Duct Former market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Duct Former and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Duct Former.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Duct Former market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rectangular Duct Forming Machines

Spiral Duct Forming Machines

Irregular Duct Forming Machines

Others

Segmentation by Automation Level:

Semi-automatic Duct Forming Machine

Fully Automatic Duct Forming Machine

Segmentation by Processing Plate Thickness Range:

Thin Plate Type: Processing Thickness 0.4?0.8 mm

Medium Plate Type: Processing Thickness 0.5?1.2 mm

Thick Plate Type: Processing Thickness 0.8?1.5 mm

Extra-Thick Plate Type: Processing Thickness 1.2?2.0 mm

Segmentation by Application:

Commercial Buildings

Industrial Manufacturing

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mestek Machinery

Spiro International SA

Vicon Machinery

Tianjin Coorig

Guangzhou Hecheng

Firmac Ltd.

Ductformer

RAS Systems

SBKJ Group

Anhui Preda

Sente Makina

HARSLE Machine

Nanjing BYFO

Jouanel Industrie

KRRASS HVAC

Suntay Heavy Industries??????????????

Bravo DFM

CIDAN

ACL Machine

MYT CNC

Formmaster

Ductfab Machinery

Metmac

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Duct Former market?

What factors are driving Automatic Duct Former market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Duct Former market opportunities vary by end market size?

How does Automatic Duct Former break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automatic Duct Former Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Automatic Duct Former by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Automatic Duct Former by Country/Region, 2021, 2025 & 2032
- 2.2 Automatic Duct Former Segment by Type
 - 2.2.1 Rectangular Duct Forming Machines
 - 2.2.2 Spiral Duct Forming Machines
 - 2.2.3 Irregular Duct Forming Machines
 - 2.2.4 Others
 - 2.2.5 Automatic Duct Former Sales by Type
 - 2.2.5.1 Global Automatic Duct Former Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Automatic Duct Former Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Automatic Duct Former Sale Price by Type (2021-2026)
- 2.3 Automatic Duct Former Segment by Automation Level
 - 2.3.1 Semi-automatic Duct Forming Machine
 - 2.3.2 Fully Automatic Duct Forming Machine
 - 2.3.3 Automatic Duct Former Sales by Automation Level
 - 2.3.3.1 Global Automatic Duct Former Sales Market Share by Automation Level (2021-2026)
 - 2.3.3.2 Global Automatic Duct Former Revenue and Market Share by Automation Level (2021-2026)

- 2.3.3.3 Global Automatic Duct Former Sale Price by Automation Level (2021-2026)
- 2.4 Automatic Duct Former Segment by Processing Plate Thickness Range
 - 2.4.1 Thin Plate Type: Processing Thickness 0.4?0.8 mm
 - 2.4.2 Medium Plate Type: Processing Thickness 0.5?1.2 mm
 - 2.4.3 Thick Plate Type: Processing Thickness 0.8?1.5 mm
 - 2.4.4 Extra-Thick Plate Type: Processing Thickness 1.2?2.0 mm
 - 2.4.5 Automatic Duct Former Sales by Processing Plate Thickness Range
 - 2.4.5.1 Global Automatic Duct Former Sales Market Share by Processing Plate Thickness Range (2021-2026)
 - 2.4.5.2 Global Automatic Duct Former Revenue and Market Share by Processing Plate Thickness Range (2021-2026)
 - 2.4.5.3 Global Automatic Duct Former Sale Price by Processing Plate Thickness Range (2021-2026)
- 2.5 Automatic Duct Former Segment by Application
 - 2.5.1 Commercial Buildings
 - 2.5.2 Industrial Manufacturing
 - 2.5.3 Healthcare
 - 2.5.4 Others
 - 2.5.5 Automatic Duct Former Sales by Application
 - 2.5.5.1 Global Automatic Duct Former Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Automatic Duct Former Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Automatic Duct Former Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Automatic Duct Former Breakdown Data by Company
 - 3.1.1 Global Automatic Duct Former Annual Sales by Company (2021-2026)
 - 3.1.2 Global Automatic Duct Former Sales Market Share by Company (2021-2026)
- 3.2 Global Automatic Duct Former Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Automatic Duct Former Revenue by Company (2021-2026)
 - 3.2.2 Global Automatic Duct Former Revenue Market Share by Company (2021-2026)
- 3.3 Global Automatic Duct Former Sale Price by Company
- 3.4 Key Manufacturers Automatic Duct Former Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Automatic Duct Former Product Location Distribution
 - 3.4.2 Players Automatic Duct Former Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMATIC DUCT FORMER BY GEOGRAPHIC REGION

- 4.1 World Historic Automatic Duct Former Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Automatic Duct Former Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Automatic Duct Former Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Automatic Duct Former Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Automatic Duct Former Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Automatic Duct Former Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Automatic Duct Former Sales Growth
- 4.4 APAC Automatic Duct Former Sales Growth
- 4.5 Europe Automatic Duct Former Sales Growth
- 4.6 Middle East & Africa Automatic Duct Former Sales Growth

5 AMERICAS

- 5.1 Americas Automatic Duct Former Sales by Country
 - 5.1.1 Americas Automatic Duct Former Sales by Country (2021-2026)
 - 5.1.2 Americas Automatic Duct Former Revenue by Country (2021-2026)
- 5.2 Americas Automatic Duct Former Sales by Type (2021-2026)
- 5.3 Americas Automatic Duct Former Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Automatic Duct Former Sales by Region
 - 6.1.1 APAC Automatic Duct Former Sales by Region (2021-2026)
 - 6.1.2 APAC Automatic Duct Former Revenue by Region (2021-2026)
- 6.2 APAC Automatic Duct Former Sales by Type (2021-2026)
- 6.3 APAC Automatic Duct Former Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Automatic Duct Former by Country
 - 7.1.1 Europe Automatic Duct Former Sales by Country (2021-2026)
 - 7.1.2 Europe Automatic Duct Former Revenue by Country (2021-2026)
- 7.2 Europe Automatic Duct Former Sales by Type (2021-2026)
- 7.3 Europe Automatic Duct Former Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Automatic Duct Former by Country
 - 8.1.1 Middle East & Africa Automatic Duct Former Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Automatic Duct Former Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Automatic Duct Former Sales by Type (2021-2026)
- 8.3 Middle East & Africa Automatic Duct Former Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Automatic Duct Former
- 10.3 Manufacturing Process Analysis of Automatic Duct Former
- 10.4 Industry Chain Structure of Automatic Duct Former

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Automatic Duct Former Distributors
- 11.3 Automatic Duct Former Customer

12 WORLD FORECAST REVIEW FOR AUTOMATIC DUCT FORMER BY GEOGRAPHIC REGION

- 12.1 Global Automatic Duct Former Market Size Forecast by Region
 - 12.1.1 Global Automatic Duct Former Forecast by Region (2027-2032)
 - 12.1.2 Global Automatic Duct Former Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automatic Duct Former Forecast by Type (2027-2032)
- 12.7 Global Automatic Duct Former Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Mestek Machinery
 - 13.1.1 Mestek Machinery Company Information
 - 13.1.2 Mestek Machinery Automatic Duct Former Product Portfolios and Specifications
 - 13.1.3 Mestek Machinery Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Mestek Machinery Main Business Overview
 - 13.1.5 Mestek Machinery Latest Developments

13.2 Spiro International SA

13.2.1 Spiro International SA Company Information

13.2.2 Spiro International SA Automatic Duct Former Product Portfolios and Specifications

13.2.3 Spiro International SA Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Spiro International SA Main Business Overview

13.2.5 Spiro International SA Latest Developments

13.3 Vicon Machinery

13.3.1 Vicon Machinery Company Information

13.3.2 Vicon Machinery Automatic Duct Former Product Portfolios and Specifications

13.3.3 Vicon Machinery Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Vicon Machinery Main Business Overview

13.3.5 Vicon Machinery Latest Developments

13.4 Tianjin Coorig

13.4.1 Tianjin Coorig Company Information

13.4.2 Tianjin Coorig Automatic Duct Former Product Portfolios and Specifications

13.4.3 Tianjin Coorig Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Tianjin Coorig Main Business Overview

13.4.5 Tianjin Coorig Latest Developments

13.5 Guangzhou Hecheng

13.5.1 Guangzhou Hecheng Company Information

13.5.2 Guangzhou Hecheng Automatic Duct Former Product Portfolios and Specifications

13.5.3 Guangzhou Hecheng Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Guangzhou Hecheng Main Business Overview

13.5.5 Guangzhou Hecheng Latest Developments

13.6 Firmac Ltd.

13.6.1 Firmac Ltd. Company Information

13.6.2 Firmac Ltd. Automatic Duct Former Product Portfolios and Specifications

13.6.3 Firmac Ltd. Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Firmac Ltd. Main Business Overview

13.6.5 Firmac Ltd. Latest Developments

13.7 Ductformer

13.7.1 Ductformer Company Information

- 13.7.2 Ductformer Automatic Duct Former Product Portfolios and Specifications
- 13.7.3 Ductformer Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Ductformer Main Business Overview
- 13.7.5 Ductformer Latest Developments
- 13.8 RAS Systems
 - 13.8.1 RAS Systems Company Information
 - 13.8.2 RAS Systems Automatic Duct Former Product Portfolios and Specifications
 - 13.8.3 RAS Systems Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 RAS Systems Main Business Overview
 - 13.8.5 RAS Systems Latest Developments
- 13.9 SBKJ Group
 - 13.9.1 SBKJ Group Company Information
 - 13.9.2 SBKJ Group Automatic Duct Former Product Portfolios and Specifications
 - 13.9.3 SBKJ Group Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 SBKJ Group Main Business Overview
 - 13.9.5 SBKJ Group Latest Developments
- 13.10 Anhui Preda
 - 13.10.1 Anhui Preda Company Information
 - 13.10.2 Anhui Preda Automatic Duct Former Product Portfolios and Specifications
 - 13.10.3 Anhui Preda Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Anhui Preda Main Business Overview
 - 13.10.5 Anhui Preda Latest Developments
- 13.11 Sente Makina
 - 13.11.1 Sente Makina Company Information
 - 13.11.2 Sente Makina Automatic Duct Former Product Portfolios and Specifications
 - 13.11.3 Sente Makina Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Sente Makina Main Business Overview
 - 13.11.5 Sente Makina Latest Developments
- 13.12 HARSLE Machine
 - 13.12.1 HARSLE Machine Company Information
 - 13.12.2 HARSLE Machine Automatic Duct Former Product Portfolios and Specifications
 - 13.12.3 HARSLE Machine Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 HARSLE Machine Main Business Overview
- 13.12.5 HARSLE Machine Latest Developments
- 13.13 Nanjing BYFO
 - 13.13.1 Nanjing BYFO Company Information
 - 13.13.2 Nanjing BYFO Automatic Duct Former Product Portfolios and Specifications
 - 13.13.3 Nanjing BYFO Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Nanjing BYFO Main Business Overview
 - 13.13.5 Nanjing BYFO Latest Developments
- 13.14 Jouanel Industrie
 - 13.14.1 Jouanel Industrie Company Information
 - 13.14.2 Jouanel Industrie Automatic Duct Former Product Portfolios and Specifications
 - 13.14.3 Jouanel Industrie Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Jouanel Industrie Main Business Overview
 - 13.14.5 Jouanel Industrie Latest Developments
- 13.15 KRRASS HVAC
 - 13.15.1 KRRASS HVAC Company Information
 - 13.15.2 KRRASS HVAC Automatic Duct Former Product Portfolios and Specifications
 - 13.15.3 KRRASS HVAC Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 KRRASS HVAC Main Business Overview
 - 13.15.5 KRRASS HVAC Latest Developments
- 13.16 Suntay Heavy Industries????????????
 - 13.16.1 Suntay Heavy Industries???????????? Company Information
 - 13.16.2 Suntay Heavy Industries???????????? Automatic Duct Former Product Portfolios and Specifications
 - 13.16.3 Suntay Heavy Industries???????????? Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Suntay Heavy Industries???????????? Main Business Overview
 - 13.16.5 Suntay Heavy Industries???????????? Latest Developments
- 13.17 Bravo DFM
 - 13.17.1 Bravo DFM Company Information
 - 13.17.2 Bravo DFM Automatic Duct Former Product Portfolios and Specifications
 - 13.17.3 Bravo DFM Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Bravo DFM Main Business Overview
 - 13.17.5 Bravo DFM Latest Developments
- 13.18 CIDAN

- 13.18.1 CIDAN Company Information
- 13.18.2 CIDAN Automatic Duct Former Product Portfolios and Specifications
- 13.18.3 CIDAN Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 CIDAN Main Business Overview
- 13.18.5 CIDAN Latest Developments
- 13.19 ACL Machine
 - 13.19.1 ACL Machine Company Information
 - 13.19.2 ACL Machine Automatic Duct Former Product Portfolios and Specifications
 - 13.19.3 ACL Machine Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 ACL Machine Main Business Overview
 - 13.19.5 ACL Machine Latest Developments
- 13.20 MYT CNC
 - 13.20.1 MYT CNC Company Information
 - 13.20.2 MYT CNC Automatic Duct Former Product Portfolios and Specifications
 - 13.20.3 MYT CNC Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 MYT CNC Main Business Overview
 - 13.20.5 MYT CNC Latest Developments
- 13.21 Formmaster
 - 13.21.1 Formmaster Company Information
 - 13.21.2 Formmaster Automatic Duct Former Product Portfolios and Specifications
 - 13.21.3 Formmaster Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Formmaster Main Business Overview
 - 13.21.5 Formmaster Latest Developments
- 13.22 Ductfab Machinery
 - 13.22.1 Ductfab Machinery Company Information
 - 13.22.2 Ductfab Machinery Automatic Duct Former Product Portfolios and Specifications
 - 13.22.3 Ductfab Machinery Automatic Duct Former Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Ductfab Machinery Main Business Overview
 - 13.22.5 Ductfab Machinery Latest Developments
- 13.23 Metmac
 - 13.23.1 Metmac Company Information
 - 13.23.2 Metmac Automatic Duct Former Product Portfolios and Specifications
 - 13.23.3 Metmac Automatic Duct Former Sales, Revenue, Price and Gross Margin

(2021-2026)

13.23.4 Metmac Main Business Overview

13.23.5 Metmac Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automatic Duct Former Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automatic Duct Former Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rectangular Duct Forming Machines

Table 4. Major Players of Spiral Duct Forming Machines

Table 5. Major Players of Irregular Duct Forming Machines

Table 6. Major Players of Others

Table 7. Global Automatic Duct Former Sales by Type (2021-2026) & (K Units)

Table 8. Global Automatic Duct Former Sales Market Share by Type (2021-2026)

Table 9. Global Automatic Duct Former Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Automatic Duct Former Revenue Market Share by Type (2021-2026)

Table 11. Global Automatic Duct Former Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Semi-automatic Duct Forming Machine

Table 13. Major Players of Fully Automatic Duct Forming Machine

Table 14. Global Automatic Duct Former Sales by Automation Level (2021-2026) & (K Units)

Table 15. Global Automatic Duct Former Sales Market Share by Automation Level (2021-2026)

Table 16. Global Automatic Duct Former Revenue by Automation Level (2021-2026) & (\$ million)

Table 17. Global Automatic Duct Former Revenue Market Share by Automation Level (2021-2026)

Table 18. Global Automatic Duct Former Sale Price by Automation Level (2021-2026) & (US\$/Unit)

Table 19. Major Players of Thin Plate Type: Processing Thickness 0.4?0.8 mm

Table 20. Major Players of Medium Plate Type: Processing Thickness 0.5?1.2 mm

Table 21. Major Players of Thick Plate Type: Processing Thickness 0.8?1.5 mm

Table 22. Major Players of Extra-Thick Plate Type: Processing Thickness 1.2?2.0 mm

Table 23. Global Automatic Duct Former Sales by Processing Plate Thickness Range (2021-2026) & (K Units)

Table 24. Global Automatic Duct Former Sales Market Share by Processing Plate Thickness Range (2021-2026)

Table 25. Global Automatic Duct Former Revenue by Processing Plate Thickness Range (2021-2026) & (\$ million)

Table 26. Global Automatic Duct Former Revenue Market Share by Processing Plate Thickness Range (2021-2026)

Table 27. Global Automatic Duct Former Sale Price by Processing Plate Thickness Range (2021-2026) & (US\$/Unit)

Table 28. Global Automatic Duct Former Sale by Application (2021-2026) & (K Units)

Table 29. Global Automatic Duct Former Sale Market Share by Application (2021-2026)

Table 30. Global Automatic Duct Former Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Automatic Duct Former Revenue Market Share by Application (2021-2026)

Table 32. Global Automatic Duct Former Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Automatic Duct Former Sales by Company (2021-2026) & (K Units)

Table 34. Global Automatic Duct Former Sales Market Share by Company (2021-2026)

Table 35. Global Automatic Duct Former Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Automatic Duct Former Revenue Market Share by Company (2021-2026)

Table 37. Global Automatic Duct Former Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Automatic Duct Former Producing Area Distribution and Sales Area

Table 39. Players Automatic Duct Former Products Offered

Table 40. Automatic Duct Former Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Automatic Duct Former Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Automatic Duct Former Sales Market Share Geographic Region (2021-2026)

Table 45. Global Automatic Duct Former Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Automatic Duct Former Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Automatic Duct Former Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Automatic Duct Former Sales Market Share by Country/Region (2021-2026)

Table 49. Global Automatic Duct Former Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Automatic Duct Former Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Automatic Duct Former Sales by Country (2021-2026) & (K Units)

Table 52. Americas Automatic Duct Former Sales Market Share by Country (2021-2026)

Table 53. Americas Automatic Duct Former Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Automatic Duct Former Sales by Type (2021-2026) & (K Units)

Table 55. Americas Automatic Duct Former Sales by Application (2021-2026) & (K Units)

Table 56. APAC Automatic Duct Former Sales by Region (2021-2026) & (K Units)

Table 57. APAC Automatic Duct Former Sales Market Share by Region (2021-2026)

Table 58. APAC Automatic Duct Former Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Automatic Duct Former Sales by Type (2021-2026) & (K Units)

Table 60. APAC Automatic Duct Former Sales by Application (2021-2026) & (K Units)

Table 61. Europe Automatic Duct Former Sales by Country (2021-2026) & (K Units)

Table 62. Europe Automatic Duct Former Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Automatic Duct Former Sales by Type (2021-2026) & (K Units)

Table 64. Europe Automatic Duct Former Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Automatic Duct Former Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Automatic Duct Former Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Automatic Duct Former Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Automatic Duct Former Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Automatic Duct Former

Table 70. Key Market Challenges & Risks of Automatic Duct Former

Table 71. Key Industry Trends of Automatic Duct Former

Table 72. Automatic Duct Former Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Automatic Duct Former Distributors List

Table 75. Automatic Duct Former Customer List

Table 76. Global Automatic Duct Former Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Automatic Duct Former Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Automatic Duct Former Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Automatic Duct Former Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Automatic Duct Former Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Automatic Duct Former Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Automatic Duct Former Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Automatic Duct Former Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Automatic Duct Former Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Automatic Duct Former Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Automatic Duct Former Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Automatic Duct Former Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Automatic Duct Former Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Automatic Duct Former Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Mestek Machinery Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 91. Mestek Machinery Automatic Duct Former Product Portfolios and Specifications

Table 92. Mestek Machinery Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Mestek Machinery Main Business

Table 94. Mestek Machinery Latest Developments

Table 95. Spiro International SA Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 96. Spiro International SA Automatic Duct Former Product Portfolios and Specifications

Table 97. Spiro International SA Automatic Duct Former Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Spiro International SA Main Business

Table 99. Spiro International SA Latest Developments

Table 100. Vicon Machinery Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 101. Vicon Machinery Automatic Duct Former Product Portfolios and Specifications

Table 102. Vicon Machinery Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Vicon Machinery Main Business

Table 104. Vicon Machinery Latest Developments

Table 105. Tianjin Coorig Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 106. Tianjin Coorig Automatic Duct Former Product Portfolios and Specifications

Table 107. Tianjin Coorig Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Tianjin Coorig Main Business

Table 109. Tianjin Coorig Latest Developments

Table 110. Guangzhou Hecheng Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 111. Guangzhou Hecheng Automatic Duct Former Product Portfolios and Specifications

Table 112. Guangzhou Hecheng Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Guangzhou Hecheng Main Business

Table 114. Guangzhou Hecheng Latest Developments

Table 115. Firmac Ltd. Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 116. Firmac Ltd. Automatic Duct Former Product Portfolios and Specifications

Table 117. Firmac Ltd. Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Firmac Ltd. Main Business

Table 119. Firmac Ltd. Latest Developments

Table 120. Ductformer Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 121. Ductformer Automatic Duct Former Product Portfolios and Specifications

Table 122. Ductformer Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Ductformer Main Business

Table 124. Ductformer Latest Developments
Table 125. RAS Systems Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 126. RAS Systems Automatic Duct Former Product Portfolios and Specifications
Table 127. RAS Systems Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 128. RAS Systems Main Business
Table 129. RAS Systems Latest Developments
Table 130. SBKJ Group Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 131. SBKJ Group Automatic Duct Former Product Portfolios and Specifications
Table 132. SBKJ Group Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 133. SBKJ Group Main Business
Table 134. SBKJ Group Latest Developments
Table 135. Anhui Preda Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 136. Anhui Preda Automatic Duct Former Product Portfolios and Specifications
Table 137. Anhui Preda Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 138. Anhui Preda Main Business
Table 139. Anhui Preda Latest Developments
Table 140. Sente Makina Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 141. Sente Makina Automatic Duct Former Product Portfolios and Specifications
Table 142. Sente Makina Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 143. Sente Makina Main Business
Table 144. Sente Makina Latest Developments
Table 145. HARSLE Machine Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 146. HARSLE Machine Automatic Duct Former Product Portfolios and Specifications
Table 147. HARSLE Machine Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 148. HARSLE Machine Main Business
Table 149. HARSLE Machine Latest Developments
Table 150. Nanjing BYFO Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 151. Nanjing BYFO Automatic Duct Former Product Portfolios and Specifications
Table 152. Nanjing BYFO Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 153. Nanjing BYFO Main Business
Table 154. Nanjing BYFO Latest Developments
Table 155. Jouanel Industrie Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 156. Jouanel Industrie Automatic Duct Former Product Portfolios and Specifications
Table 157. Jouanel Industrie Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 158. Jouanel Industrie Main Business
Table 159. Jouanel Industrie Latest Developments
Table 160. KRRASS HVAC Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 161. KRRASS HVAC Automatic Duct Former Product Portfolios and Specifications
Table 162. KRRASS HVAC Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 163. KRRASS HVAC Main Business
Table 164. KRRASS HVAC Latest Developments
Table 165. Suntay Heavy Industries???????????????? Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 166. Suntay Heavy Industries???????????????? Automatic Duct Former Product Portfolios and Specifications
Table 167. Suntay Heavy Industries???????????????? Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 168. Suntay Heavy Industries???????????????? Main Business
Table 169. Suntay Heavy Industries???????????????? Latest Developments
Table 170. Bravo DFM Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 171. Bravo DFM Automatic Duct Former Product Portfolios and Specifications
Table 172. Bravo DFM Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 173. Bravo DFM Main Business
Table 174. Bravo DFM Latest Developments
Table 175. CIDAN Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors
Table 176. CIDAN Automatic Duct Former Product Portfolios and Specifications

Table 177. CIDAN Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. CIDAN Main Business

Table 179. CIDAN Latest Developments

Table 180. ACL Machine Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 181. ACL Machine Automatic Duct Former Product Portfolios and Specifications

Table 182. ACL Machine Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. ACL Machine Main Business

Table 184. ACL Machine Latest Developments

Table 185. MYT CNC Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 186. MYT CNC Automatic Duct Former Product Portfolios and Specifications

Table 187. MYT CNC Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. MYT CNC Main Business

Table 189. MYT CNC Latest Developments

Table 190. Formmaster Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 191. Formmaster Automatic Duct Former Product Portfolios and Specifications

Table 192. Formmaster Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Formmaster Main Business

Table 194. Formmaster Latest Developments

Table 195. Ductfab Machinery Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 196. Ductfab Machinery Automatic Duct Former Product Portfolios and Specifications

Table 197. Ductfab Machinery Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Ductfab Machinery Main Business

Table 199. Ductfab Machinery Latest Developments

Table 200. Metmac Basic Information, Automatic Duct Former Manufacturing Base, Sales Area and Its Competitors

Table 201. Metmac Automatic Duct Former Product Portfolios and Specifications

Table 202. Metmac Automatic Duct Former Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Metmac Main Business

Table 204. Metmac Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automatic Duct Former
- Figure 2. Automatic Duct Former Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automatic Duct Former Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Automatic Duct Former Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automatic Duct Former Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automatic Duct Former Sales Market Share by Country/Region (2025)
- Figure 10. Automatic Duct Former Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Rectangular Duct Forming Machines
- Figure 12. Product Picture of Spiral Duct Forming Machines
- Figure 13. Product Picture of Irregular Duct Forming Machines
- Figure 14. Product Picture of Others
- Figure 15. Global Automatic Duct Former Sales Market Share by Type in 2026
- Figure 16. Global Automatic Duct Former Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Semi-automatic Duct Forming Machine
- Figure 18. Product Picture of Fully Automatic Duct Forming Machine
- Figure 19. Global Automatic Duct Former Sales Market Share by Automation Level in 2026
- Figure 20. Global Automatic Duct Former Revenue Market Share by Automation Level (2021-2026)
- Figure 21. Product Picture of Thin Plate Type: Processing Thickness 0.4?0.8 mm
- Figure 22. Product Picture of Medium Plate Type: Processing Thickness 0.5?1.2 mm
- Figure 23. Product Picture of Thick Plate Type: Processing Thickness 0.8?1.5 mm
- Figure 24. Product Picture of Extra-Thick Plate Type: Processing Thickness 1.2?2.0 mm
- Figure 25. Global Automatic Duct Former Sales Market Share by Processing Plate Thickness Range in 2026
- Figure 26. Global Automatic Duct Former Revenue Market Share by Processing Plate Thickness Range (2021-2026)
- Figure 27. Automatic Duct Former Consumed in Commercial Buildings
- Figure 28. Global Automatic Duct Former Market: Commercial Buildings (2021-2026) & (K Units)

- Figure 29. Automatic Duct Former Consumed in Industrial Manufacturing
- Figure 30. Global Automatic Duct Former Market: Industrial Manufacturing (2021-2026) & (K Units)
- Figure 31. Automatic Duct Former Consumed in Healthcare
- Figure 32. Global Automatic Duct Former Market: Healthcare (2021-2026) & (K Units)
- Figure 33. Automatic Duct Former Consumed in Others
- Figure 34. Global Automatic Duct Former Market: Others (2021-2026) & (K Units)
- Figure 35. Global Automatic Duct Former Sale Market Share by Application (2025)
- Figure 36. Global Automatic Duct Former Revenue Market Share by Application in 2025
- Figure 37. Automatic Duct Former Sales by Company in 2025 (K Units)
- Figure 38. Global Automatic Duct Former Sales Market Share by Company in 2025
- Figure 39. Automatic Duct Former Revenue by Company in 2025 (\$ millions)
- Figure 40. Global Automatic Duct Former Revenue Market Share by Company in 2025
- Figure 41. Global Automatic Duct Former Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Automatic Duct Former Revenue Market Share by Geographic Region in 2025
- Figure 43. Americas Automatic Duct Former Sales 2021-2026 (K Units)
- Figure 44. Americas Automatic Duct Former Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Automatic Duct Former Sales 2021-2026 (K Units)
- Figure 46. APAC Automatic Duct Former Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Automatic Duct Former Sales 2021-2026 (K Units)
- Figure 48. Europe Automatic Duct Former Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Automatic Duct Former Sales 2021-2026 (K Units)
- Figure 50. Middle East & Africa Automatic Duct Former Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Automatic Duct Former Sales Market Share by Country in 2025
- Figure 52. Americas Automatic Duct Former Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Automatic Duct Former Sales Market Share by Type (2021-2026)
- Figure 54. Americas Automatic Duct Former Sales Market Share by Application (2021-2026)
- Figure 55. United States Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Canada Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC Automatic Duct Former Sales Market Share by Region in 2025
- Figure 60. APAC Automatic Duct Former Revenue Market Share by Region (2021-2026)

Figure 61. APAC Automatic Duct Former Sales Market Share by Type (2021-2026)

Figure 62. APAC Automatic Duct Former Sales Market Share by Application (2021-2026)

Figure 63. China Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Automatic Duct Former Sales Market Share by Country in 2025

Figure 71. Europe Automatic Duct Former Revenue Market Share by Country (2021-2026)

Figure 72. Europe Automatic Duct Former Sales Market Share by Type (2021-2026)

Figure 73. Europe Automatic Duct Former Sales Market Share by Application (2021-2026)

Figure 74. Germany Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Automatic Duct Former Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Automatic Duct Former Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Automatic Duct Former Sales Market Share by Application (2021-2026)

Figure 82. Egypt Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Automatic Duct Former Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Automatic Duct Former in 2026

Figure 88. Manufacturing Process Analysis of Automatic Duct Former

Figure 89. Industry Chain Structure of Automatic Duct Former

Figure 90. Channels of Distribution

Figure 91. Global Automatic Duct Former Sales Market Forecast by Region
(2027-2032)

Figure 92. Global Automatic Duct Former Revenue Market Share Forecast by Region
(2027-2032)

Figure 93. Global Automatic Duct Former Sales Market Share Forecast by Type
(2027-2032)

Figure 94. Global Automatic Duct Former Revenue Market Share Forecast by Type
(2027-2032)

Figure 95. Global Automatic Duct Former Sales Market Share Forecast by Application
(2027-2032)

Figure 96. Global Automatic Duct Former Revenue Market Share Forecast by
Application (2027-2032)

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