

# Global Automatic Dough Divider Rounders Market Growth 2026-2032

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## Abstracts

The global Automatic Dough Divider Rounders market size is predicted to grow from US\$ 670 million in 2025 to US\$ 966 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Automatic Dough Divider Rounders are dough-processing machines that combine two core functions in one unit: first, dividing dough into preset equal-weight portions, and second, rounding those portions into ball-shaped dough pieces. In this report, the scope includes both semi-automatic divider rounders and fully automatic divider rounders, but excludes standalone dividers and standalone rounders. Semi-automatic machines still require some operator involvement during loading, cycle handling, or discharge, while fully automatic systems are designed for higher-capacity, more continuous bakery production and can be integrated with feeders, conveyor belts, and other line equipment.

In 2025, global Automatic Dough Divider Rounders production reached approximately 34.1 k units, with an average global market price of around US\$ 20.1 k per unit.

The upstream supply chain for Automatic Dough Divider Rounders is mainly composed of structural metals, food-contact parts, electromechanical drive components, and industrial automation parts. Representative global suppliers for these upstream categories include stainless-steel producers such as Outokumpu and Jindal Stainless; automation and control suppliers such as Siemens, Festo, ABB, and Omron, etc.

The downstream applications of Automatic Dough Divider Rounders are concentrated in bakeries that need high portion consistency, good dough rounding, and stable throughput for bread-roll products. Semi-automatic models are more common in

artisanal bakeries, in-store bakeries, pastry shops, and small-to-medium central kitchens. Fully automatic models are used more often in medium and large industrial bakeries and bun/roll production lines, especially for products such as buns, finger rolls, hot dog rolls, hamburger buns, stamped bread, and other round bread items. Representative downstream customers, such as Grupo Bimbo, ARYZTA, Yamazaki Baking, and Europastry.

The gross-margin range for Automatic Dough Divider Rounders is roughly 25%-40%.

Asia-Pacific is the fastest growing market.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Dough Divider Rounders Industry Forecast" looks at past sales and reviews total world Automatic Dough Divider Rounders sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Dough Divider Rounders sales for 2026 through 2032. With Automatic Dough Divider Rounders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Dough Divider Rounders industry.

This Insight Report provides a comprehensive analysis of the global Automatic Dough Divider Rounders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Dough Divider Rounders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Dough Divider Rounders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Dough Divider Rounders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Dough Divider Rounders.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Dough Divider Rounders market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Semi-Automatic Dough Divider Rounders

Fully-Automatic Dough Divider Rounders

### Segmentation by Capacity:

Less Than 1000 Pieces/Hour

1000-3000 Pieces/Hour

More Than 3000 Pieces/Hour

### Segmentation by Sales Channel:

Direct Sales

Indirect Sales

### Segmentation by Application:

Bakery

Restaurant

Canteen

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Erika Record

Porlanmaz Bakery Machinery

Middleby (GBT)

Sottoriva

American Eagle Food Machinery

Ali Group

TRIMA

WP Bakery

Konig

AMF Bakery

WP Kemper (Kemper Bakery)

Empire

Oliver Packaging

Ferneto

MAC.PAN

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automatic Dough Divider Rounders market?

What factors are driving Automatic Dough Divider Rounders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Dough Divider Rounders market opportunities vary by end market size?

How does Automatic Dough Divider Rounders break out by Type, by Application?

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