

# Global Automatic Die Bonder Equipment Market Growth 2023-2029

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## Abstracts

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Die bonding is the process of attaching a die/chip to a substrate or package. Die bonding is accomplished by using one of the following processes: 1. Eutectic; 2. Solder; 3. Adhesive; 4. Glass or Silver-Glass

LPI (LP Information)' newest research report, the "Automatic Die Bonder Equipment Industry Forecast" looks at past sales and reviews total world Automatic Die Bonder Equipment sales in 2022, providing a comprehensive analysis by region and market sector of projected Automatic Die Bonder Equipment sales for 2023 through 2029. With Automatic Die Bonder Equipment sales broken down by region, market sector and subsector, this report provides a detailed analysis in US\$ millions of the world Automatic Die Bonder Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automatic Die Bonder Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Die Bonder Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Die Bonder Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Die Bonder Equipment and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-



up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Die Bonder Equipment.

The global Automatic Die Bonder Equipment market size is projected to grow from US\$ 773.7 million in 2022 to US\$ 1221.6 million in 2029; it is expected to grow at a CAGR of 1221.6 from 2023 to 2029.

Die Bonder Equipment industry is highly concentrated, manufacturers are mostly in the Asia, Europe and US. Among them, Europe output volume accounted for more than 32% of the total output of global Die Bonder Equipment. Besi, ASM Pacific Technology(ASMPT), Kulicke & Soffa, Palomar Technologies, Shinkawa and DIAS Automation are the key manufacturers of Die Bonder Equipment. Besi is the world leading manufacturer in global Die Bonder Equipment market with the market share of 39%, in terms of revenue.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Die Bonder Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Fully Automatic

Semi-Automatic

Segmentation by application

Integrated Device Manufacturers (IDMs)

Outsourced Semiconductor Assembly and Test (OSAT)

This report also splits the market by region:

#### Americas



#### United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt



South Africa

Israel

Turkey

Besi

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ASM Pacific Technology (ASMPT)
Kulicke & Soffa
Palomar Technologies
Shinkawa
DIAS Automation
Toray Engineering
Panasonic
FASFORD TECHNOLOGY
West-Bond
Hybond
Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Die Bonder Equipment market?



What factors are driving Automatic Die Bonder Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Die Bonder Equipment market opportunities vary by end market size?

How does Automatic Die Bonder Equipment break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?



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