

Global Automatic COP/SOP System Market Growth 2026-2032

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Abstracts

The global Automatic COP/SOP System market size is predicted to grow from US\$ 543 million in 2025 to US\$ 874 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2025, global Automatic COP/SOP System production reached approximately 3,000 sets, with an average global market price of around 185,000 US\$/set.

Automatic COP/SOP System refers to automated Cleaning-Out-of-Place and Sterilizing-Out-of-Place equipment used to clean, disinfect or sterilize detachable parts, filling components, valves, tools, containers and aseptic-zone surfaces outside the main production line. It is widely used in pharmaceutical, biotechnology, dairy, beverage and aseptic filling industries, helping reduce manual cleaning variation, improve GMP compliance, support validated cleaning cycles and lower contamination risk.

The average single-line production capacity of Automatic COP/SOP System is 100 sets, the average gross profit margin was 38.6%.

The upstream includes stainless steel, pumps, valves, spray nozzles, sensors, PLC/control systems, HMI panels, detergents, disinfectants, sterilants such as PAA or H₂O₂, and automation components; the midstream covers system design, tank fabrication, piping, cleaning chamber assembly, software control, validation documentation and FAT/SAT testing; the downstream includes injectable drug plants, biotech facilities, aseptic beverage lines, dairy processing, food factories, filling-machine manufacturers and cleanroom equipment users.

The cost structure is led by stainless steel tanks, chambers, piping and mechanical

parts at about 30%–38%; automation, sensors, PLC/HMI and software account for about 18%–25%; pumps, valves, nozzles and fluid-control parts account for about 15%–20%; engineering design, validation and commissioning account for about 12%–18%; labor, testing, packaging, logistics and overhead account for about 10%–15%.

Demand is supported by aseptic manufacturing expansion, stricter GMP and food-safety requirements, rising labor costs, contamination-control needs and the shift from manual cleaning to validated automated cleaning. Opportunities are concentrated in pharma-grade COP washers, aseptic filling-line COP/SOP modules, compact systems for medium-sized factories, energy-saving cleaning cycles, digital traceability, recipe management and integrated CIP/SIP/COP/SOP cleaning platforms.

LP Information, Inc. (LPI) ' newest research report, the “Automatic COP/SOP System Industry Forecast” looks at past sales and reviews total world Automatic COP/SOP System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic COP/SOP System sales for 2026 through 2032. With Automatic COP/SOP System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic COP/SOP System industry.

This Insight Report provides a comprehensive analysis of the global Automatic COP/SOP System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic COP/SOP System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic COP/SOP System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic COP/SOP System and breaks down the forecast by System Capacity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic COP/SOP System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic COP/SOP System market by product type, application, key

manufacturers and key regions and countries.

Segmentation by System Capacity:

Small-Capacity System: <100 L

Medium-Capacity System: 100–500 L

Large-Capacity System: 500–2,000 L

Extra-Large-Capacity System: >2,000 L

Segmentation by Automation Level:

Semi-Automatic System

Fully Automatic System

Robotic-Integrated System

Segmentation by Application:

Pharmaceutical

Biotechnology

Food and Beverage

Cosmetics and Personal Care

Laboratory and Cleanroom

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GEA

Krones

Sidel

KHS

Syntegon

STERIS Life Sciences

Getinge

SteelcoBelimed

Sani-Matic

IWT Pharma

Fedegari Group

DNP

Shibuya Corporation

Tech-Long

Youngsun Intelligent Equipment

FESTA Machine

Jiangsu Newamstar Packaging Machinery

Hill Machinery

Suzhou LUYE Packaging Technology

Langfang BestCrown Packaging Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic COP/SOP System market?

What factors are driving Automatic COP/SOP System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic COP/SOP System market opportunities vary by end market size?

How does Automatic COP/SOP System break out by System Capacity, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automatic COP/SOP System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automatic COP/SOP System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automatic COP/SOP System by Country/Region, 2021, 2025 & 2032

2.2 Automatic COP/SOP System Segment by System Capacity

- 2.2.1 Small-Capacity System: <100 L
- 2.2.2 Medium-Capacity System: 100–500 L
- 2.2.3 Large-Capacity System: 500–2,000 L
- 2.2.4 Extra-Large-Capacity System: >2,000 L
- 2.2.5 Automatic COP/SOP System Sales by System Capacity
 - 2.2.5.1 Global Automatic COP/SOP System Sales Market Share by System Capacity (2021-2026)
 - 2.2.5.2 Global Automatic COP/SOP System Revenue and Market Share by System Capacity (2021-2026)
 - 2.2.5.3 Global Automatic COP/SOP System Sale Price by System Capacity (2021-2026)

2.3 Automatic COP/SOP System Segment by Automation Level

- 2.3.1 Semi-Automatic System
- 2.3.2 Fully Automatic System
- 2.3.3 Robotic-Integrated System
- 2.3.4 Automatic COP/SOP System Sales by Automation Level
 - 2.3.4.1 Global Automatic COP/SOP System Sales Market Share by Automation Level

(2021-2026)

2.3.4.2 Global Automatic COP/SOP System Revenue and Market Share by Automation Level (2021-2026)

2.3.4.3 Global Automatic COP/SOP System Sale Price by Automation Level (2021-2026)

2.4 Automatic COP/SOP System Segment by Application

2.4.1 Pharmaceutical

2.4.2 Biotechnology

2.4.3 Food and Beverage

2.4.4 Cosmetics and Personal Care

2.4.5 Laboratory and Cleanroom

2.4.6 Others

2.4.7 Automatic COP/SOP System Sales by Application

2.4.7.1 Global Automatic COP/SOP System Sale Market Share by Application (2021-2026)

2.4.7.2 Global Automatic COP/SOP System Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Automatic COP/SOP System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automatic COP/SOP System Breakdown Data by Company

3.1.1 Global Automatic COP/SOP System Annual Sales by Company (2021-2026)

3.1.2 Global Automatic COP/SOP System Sales Market Share by Company (2021-2026)

3.2 Global Automatic COP/SOP System Annual Revenue by Company (2021-2026)

3.2.1 Global Automatic COP/SOP System Revenue by Company (2021-2026)

3.2.2 Global Automatic COP/SOP System Revenue Market Share by Company (2021-2026)

3.3 Global Automatic COP/SOP System Sale Price by Company

3.4 Key Manufacturers Automatic COP/SOP System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automatic COP/SOP System Product Location Distribution

3.4.2 Players Automatic COP/SOP System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMATIC COP/SOP SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Automatic COP/SOP System Market Size by Geographic Region (2021-2026)

4.1.1 Global Automatic COP/SOP System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automatic COP/SOP System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automatic COP/SOP System Market Size by Country/Region (2021-2026)

4.2.1 Global Automatic COP/SOP System Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automatic COP/SOP System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automatic COP/SOP System Sales Growth

4.4 APAC Automatic COP/SOP System Sales Growth

4.5 Europe Automatic COP/SOP System Sales Growth

4.6 Middle East & Africa Automatic COP/SOP System Sales Growth

5 AMERICAS

5.1 Americas Automatic COP/SOP System Sales by Country

5.1.1 Americas Automatic COP/SOP System Sales by Country (2021-2026)

5.1.2 Americas Automatic COP/SOP System Revenue by Country (2021-2026)

5.2 Americas Automatic COP/SOP System Sales by System Capacity (2021-2026)

5.3 Americas Automatic COP/SOP System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automatic COP/SOP System Sales by Region

6.1.1 APAC Automatic COP/SOP System Sales by Region (2021-2026)

6.1.2 APAC Automatic COP/SOP System Revenue by Region (2021-2026)

6.2 APAC Automatic COP/SOP System Sales by System Capacity (2021-2026)

6.3 APAC Automatic COP/SOP System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automatic COP/SOP System by Country

7.1.1 Europe Automatic COP/SOP System Sales by Country (2021-2026)

7.1.2 Europe Automatic COP/SOP System Revenue by Country (2021-2026)

7.2 Europe Automatic COP/SOP System Sales by System Capacity (2021-2026)

7.3 Europe Automatic COP/SOP System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automatic COP/SOP System by Country

8.1.1 Middle East & Africa Automatic COP/SOP System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automatic COP/SOP System Revenue by Country (2021-2026)

8.2 Middle East & Africa Automatic COP/SOP System Sales by System Capacity (2021-2026)

8.3 Middle East & Africa Automatic COP/SOP System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automatic COP/SOP System

10.3 Manufacturing Process Analysis of Automatic COP/SOP System

10.4 Industry Chain Structure of Automatic COP/SOP System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Automatic COP/SOP System Distributors

11.3 Automatic COP/SOP System Customer

12 WORLD FORECAST REVIEW FOR AUTOMATIC COP/SOP SYSTEM BY GEOGRAPHIC REGION

12.1 Global Automatic COP/SOP System Market Size Forecast by Region

12.1.1 Global Automatic COP/SOP System Forecast by Region (2027-2032)

12.1.2 Global Automatic COP/SOP System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Automatic COP/SOP System Forecast by System Capacity (2027-2032)

12.7 Global Automatic COP/SOP System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 GEA

13.1.1 GEA Company Information

13.1.2 GEA Automatic COP/SOP System Product Portfolios and Specifications

13.1.3 GEA Automatic COP/SOP System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.1.4 GEA Main Business Overview

13.1.5 GEA Latest Developments

13.2 Krones

13.2.1 Krones Company Information

13.2.2 Krones Automatic COP/SOP System Product Portfolios and Specifications

13.2.3 Krones Automatic COP/SOP System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Krones Main Business Overview

13.2.5 Krones Latest Developments

13.3 Sidel

13.3.1 Sidel Company Information

13.3.2 Sidel Automatic COP/SOP System Product Portfolios and Specifications

13.3.3 Sidel Automatic COP/SOP System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Sidel Main Business Overview

13.3.5 Sidel Latest Developments

13.4 KHS

13.4.1 KHS Company Information

13.4.2 KHS Automatic COP/SOP System Product Portfolios and Specifications

13.4.3 KHS Automatic COP/SOP System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 KHS Main Business Overview

13.4.5 KHS Latest Developments

13.5 Syntegon

13.5.1 Syntegon Company Information

13.5.2 Syntegon Automatic COP/SOP System Product Portfolios and Specifications

13.5.3 Syntegon Automatic COP/SOP System Sales, Revenue, Price and Gross

Margin (2021-2026)

13.5.4 Syntegon Main Business Overview

13.5.5 Syntegon Latest Developments

13.6 STERIS Life Sciences

13.6.1 STERIS Life Sciences Company Information

13.6.2 STERIS Life Sciences Automatic COP/SOP System Product Portfolios and Specifications

13.6.3 STERIS Life Sciences Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 STERIS Life Sciences Main Business Overview

13.6.5 STERIS Life Sciences Latest Developments

13.7 Getinge

13.7.1 Getinge Company Information

13.7.2 Getinge Automatic COP/SOP System Product Portfolios and Specifications

13.7.3 Getinge Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Getinge Main Business Overview

13.7.5 Getinge Latest Developments

13.8 SteelcoBelimed

13.8.1 SteelcoBelimed Company Information

13.8.2 SteelcoBelimed Automatic COP/SOP System Product Portfolios and Specifications

13.8.3 SteelcoBelimed Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 SteelcoBelimed Main Business Overview

13.8.5 SteelcoBelimed Latest Developments

13.9 Sani-Matic

13.9.1 Sani-Matic Company Information

13.9.2 Sani-Matic Automatic COP/SOP System Product Portfolios and Specifications

13.9.3 Sani-Matic Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sani-Matic Main Business Overview

13.9.5 Sani-Matic Latest Developments

13.10 IWT Pharma

13.10.1 IWT Pharma Company Information

13.10.2 IWT Pharma Automatic COP/SOP System Product Portfolios and Specifications

13.10.3 IWT Pharma Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 IWT Pharma Main Business Overview

13.10.5 IWT Pharma Latest Developments

13.11 Fedegari Group

13.11.1 Fedegari Group Company Information

13.11.2 Fedegari Group Automatic COP/SOP System Product Portfolios and Specifications

13.11.3 Fedegari Group Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Fedegari Group Main Business Overview

13.11.5 Fedegari Group Latest Developments

13.12 DNP

- 13.12.1 DNP Company Information
- 13.12.2 DNP Automatic COP/SOP System Product Portfolios and Specifications
- 13.12.3 DNP Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 DNP Main Business Overview
- 13.12.5 DNP Latest Developments
- 13.13 Shibuya Corporation
 - 13.13.1 Shibuya Corporation Company Information
 - 13.13.2 Shibuya Corporation Automatic COP/SOP System Product Portfolios and Specifications
 - 13.13.3 Shibuya Corporation Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Shibuya Corporation Main Business Overview
 - 13.13.5 Shibuya Corporation Latest Developments
- 13.14 Tech-Long
 - 13.14.1 Tech-Long Company Information
 - 13.14.2 Tech-Long Automatic COP/SOP System Product Portfolios and Specifications
 - 13.14.3 Tech-Long Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Tech-Long Main Business Overview
 - 13.14.5 Tech-Long Latest Developments
- 13.15 Youngsun Intelligent Equipment
 - 13.15.1 Youngsun Intelligent Equipment Company Information
 - 13.15.2 Youngsun Intelligent Equipment Automatic COP/SOP System Product Portfolios and Specifications
 - 13.15.3 Youngsun Intelligent Equipment Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Youngsun Intelligent Equipment Main Business Overview
 - 13.15.5 Youngsun Intelligent Equipment Latest Developments
- 13.16 FESTA Machine
 - 13.16.1 FESTA Machine Company Information
 - 13.16.2 FESTA Machine Automatic COP/SOP System Product Portfolios and Specifications
 - 13.16.3 FESTA Machine Automatic COP/SOP System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 FESTA Machine Main Business Overview
 - 13.16.5 FESTA Machine Latest Developments
- 13.17 Jiangsu Newamstar Packaging Machinery
 - 13.17.1 Jiangsu Newamstar Packaging Machinery Company Information

13.17.2 Jiangsu Newamstar Packaging Machinery Automatic COP/SOP System
Product Portfolios and Specifications

13.17.3 Jiangsu Newamstar Packaging Machinery Automatic COP/SOP System
Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Jiangsu Newamstar Packaging Machinery Main Business Overview

13.17.5 Jiangsu Newamstar Packaging Machinery Latest Developments

13.18 Hill Machinery

13.18.1 Hill Machinery Company Information

13.18.2 Hill Machinery Automatic COP/SOP System Product Portfolios and
Specifications

13.18.3 Hill Machinery Automatic COP/SOP System Sales, Revenue, Price and Gross
Margin (2021-2026)

13.18.4 Hill Machinery Main Business Overview

13.18.5 Hill Machinery Latest Developments

13.19 Suzhou LUYE Packaging Technology

13.19.1 Suzhou LUYE Packaging Technology Company Information

13.19.2 Suzhou LUYE Packaging Technology Automatic COP/SOP System Product
Portfolios and Specifications

13.19.3 Suzhou LUYE Packaging Technology Automatic COP/SOP System Sales,
Revenue, Price and Gross Margin (2021-2026)

13.19.4 Suzhou LUYE Packaging Technology Main Business Overview

13.19.5 Suzhou LUYE Packaging Technology Latest Developments

13.20 Langfang BestCrown Packaging Machinery

13.20.1 Langfang BestCrown Packaging Machinery Company Information

13.20.2 Langfang BestCrown Packaging Machinery Automatic COP/SOP System
Product Portfolios and Specifications

13.20.3 Langfang BestCrown Packaging Machinery Automatic COP/SOP System
Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Langfang BestCrown Packaging Machinery Main Business Overview

13.20.5 Langfang BestCrown Packaging Machinery Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automatic COP/SOP System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automatic COP/SOP System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small-Capacity System: <100 L

Table 4. Major Players of Medium-Capacity System: 100–500 L

Table 5. Major Players of Large-Capacity System: 500–2,000 L

Table 6. Major Players of Extra-Large-Capacity System: >2,000 L

Table 7. Global Automatic COP/SOP System Sales by System Capacity (2021-2026) & (Sets)

Table 8. Global Automatic COP/SOP System Sales Market Share by System Capacity (2021-2026)

Table 9. Global Automatic COP/SOP System Revenue by System Capacity (2021-2026) & (\$ million)

Table 10. Global Automatic COP/SOP System Revenue Market Share by System Capacity (2021-2026)

Table 11. Global Automatic COP/SOP System Sale Price by System Capacity (2021-2026) & (US\$/Set)

Table 12. Major Players of Semi-Automatic System

Table 13. Major Players of Fully Automatic System

Table 14. Major Players of Robotic-Integrated System

Table 15. Global Automatic COP/SOP System Sales by Automation Level (2021-2026) & (Sets)

Table 16. Global Automatic COP/SOP System Sales Market Share by Automation Level (2021-2026)

Table 17. Global Automatic COP/SOP System Revenue by Automation Level (2021-2026) & (\$ million)

Table 18. Global Automatic COP/SOP System Revenue Market Share by Automation Level (2021-2026)

Table 19. Global Automatic COP/SOP System Sale Price by Automation Level (2021-2026) & (US\$/Set)

Table 20. Global Automatic COP/SOP System Sale by Application (2021-2026) & (Sets)

Table 21. Global Automatic COP/SOP System Sale Market Share by Application (2021-2026)

Table 22. Global Automatic COP/SOP System Revenue by Application (2021-2026) &

(\$ million)

Table 23. Global Automatic COP/SOP System Revenue Market Share by Application (2021-2026)

Table 24. Global Automatic COP/SOP System Sale Price by Application (2021-2026) & (US\$/Set)

Table 25. Global Automatic COP/SOP System Sales by Company (2021-2026) & (Sets)

Table 26. Global Automatic COP/SOP System Sales Market Share by Company (2021-2026)

Table 27. Global Automatic COP/SOP System Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Automatic COP/SOP System Revenue Market Share by Company (2021-2026)

Table 29. Global Automatic COP/SOP System Sale Price by Company (2021-2026) & (US\$/Set)

Table 30. Key Manufacturers Automatic COP/SOP System Producing Area Distribution and Sales Area

Table 31. Players Automatic COP/SOP System Products Offered

Table 32. Automatic COP/SOP System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Automatic COP/SOP System Sales by Geographic Region (2021-2026) & (Sets)

Table 36. Global Automatic COP/SOP System Sales Market Share Geographic Region (2021-2026)

Table 37. Global Automatic COP/SOP System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Automatic COP/SOP System Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Automatic COP/SOP System Sales by Country/Region (2021-2026) & (Sets)

Table 40. Global Automatic COP/SOP System Sales Market Share by Country/Region (2021-2026)

Table 41. Global Automatic COP/SOP System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Automatic COP/SOP System Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Automatic COP/SOP System Sales by Country (2021-2026) & (Sets)

Table 44. Americas Automatic COP/SOP System Sales Market Share by Country (2021-2026)

Table 45. Americas Automatic COP/SOP System Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Automatic COP/SOP System Sales by System Capacity (2021-2026) & (Sets)

Table 47. Americas Automatic COP/SOP System Sales by Application (2021-2026) & (Sets)

Table 48. APAC Automatic COP/SOP System Sales by Region (2021-2026) & (Sets)

Table 49. APAC Automatic COP/SOP System Sales Market Share by Region (2021-2026)

Table 50. APAC Automatic COP/SOP System Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Automatic COP/SOP System Sales by System Capacity (2021-2026) & (Sets)

Table 52. APAC Automatic COP/SOP System Sales by Application (2021-2026) & (Sets)

Table 53. Europe Automatic COP/SOP System Sales by Country (2021-2026) & (Sets)

Table 54. Europe Automatic COP/SOP System Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Automatic COP/SOP System Sales by System Capacity (2021-2026) & (Sets)

Table 56. Europe Automatic COP/SOP System Sales by Application (2021-2026) & (Sets)

Table 57. Middle East & Africa Automatic COP/SOP System Sales by Country (2021-2026) & (Sets)

Table 58. Middle East & Africa Automatic COP/SOP System Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Automatic COP/SOP System Sales by System Capacity (2021-2026) & (Sets)

Table 60. Middle East & Africa Automatic COP/SOP System Sales by Application (2021-2026) & (Sets)

Table 61. Key Market Drivers & Growth Opportunities of Automatic COP/SOP System

Table 62. Key Market Challenges & Risks of Automatic COP/SOP System

Table 63. Key Industry Trends of Automatic COP/SOP System

Table 64. Automatic COP/SOP System Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Automatic COP/SOP System Distributors List

Table 67. Automatic COP/SOP System Customer List

Table 68. Global Automatic COP/SOP System Sales Forecast by Region (2027-2032) & (Sets)

Table 69. Global Automatic COP/SOP System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas Automatic COP/SOP System Sales Forecast by Country (2027-2032) & (Sets)

Table 71. Americas Automatic COP/SOP System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Automatic COP/SOP System Sales Forecast by Region (2027-2032) & (Sets)

Table 73. APAC Automatic COP/SOP System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe Automatic COP/SOP System Sales Forecast by Country (2027-2032) & (Sets)

Table 75. Europe Automatic COP/SOP System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Automatic COP/SOP System Sales Forecast by Country (2027-2032) & (Sets)

Table 77. Middle East & Africa Automatic COP/SOP System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global Automatic COP/SOP System Sales Forecast by System Capacity (2027-2032) & (Sets)

Table 79. Global Automatic COP/SOP System Revenue Forecast by System Capacity (2027-2032) & (\$ millions)

Table 80. Global Automatic COP/SOP System Sales Forecast by Application (2027-2032) & (Sets)

Table 81. Global Automatic COP/SOP System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. GEA Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 83. GEA Automatic COP/SOP System Product Portfolios and Specifications

Table 84. GEA Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 85. GEA Main Business

Table 86. GEA Latest Developments

Table 87. Krones Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 88. Krones Automatic COP/SOP System Product Portfolios and Specifications

Table 89. Krones Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price

(US\$/Set) and Gross Margin (2021-2026)

Table 90. Kronos Main Business

Table 91. Kronos Latest Developments

Table 92. Sidel Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 93. Sidel Automatic COP/SOP System Product Portfolios and Specifications

Table 94. Sidel Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 95. Sidel Main Business

Table 96. Sidel Latest Developments

Table 97. KHS Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 98. KHS Automatic COP/SOP System Product Portfolios and Specifications

Table 99. KHS Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 100. KHS Main Business

Table 101. KHS Latest Developments

Table 102. Syntegon Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 103. Syntegon Automatic COP/SOP System Product Portfolios and Specifications

Table 104. Syntegon Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 105. Syntegon Main Business

Table 106. Syntegon Latest Developments

Table 107. STERIS Life Sciences Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 108. STERIS Life Sciences Automatic COP/SOP System Product Portfolios and Specifications

Table 109. STERIS Life Sciences Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 110. STERIS Life Sciences Main Business

Table 111. STERIS Life Sciences Latest Developments

Table 112. Getinge Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 113. Getinge Automatic COP/SOP System Product Portfolios and Specifications

Table 114. Getinge Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 115. Getinge Main Business

Table 116. Getinge Latest Developments

Table 117. SteelcoBelimed Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors
Table 118. SteelcoBelimed Automatic COP/SOP System Product Portfolios and Specifications
Table 119. SteelcoBelimed Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 120. SteelcoBelimed Main Business
Table 121. SteelcoBelimed Latest Developments
Table 122. Sani-Matic Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors
Table 123. Sani-Matic Automatic COP/SOP System Product Portfolios and Specifications
Table 124. Sani-Matic Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 125. Sani-Matic Main Business
Table 126. Sani-Matic Latest Developments
Table 127. IWT Pharma Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors
Table 128. IWT Pharma Automatic COP/SOP System Product Portfolios and Specifications
Table 129. IWT Pharma Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 130. IWT Pharma Main Business
Table 131. IWT Pharma Latest Developments
Table 132. Fedegari Group Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors
Table 133. Fedegari Group Automatic COP/SOP System Product Portfolios and Specifications
Table 134. Fedegari Group Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 135. Fedegari Group Main Business
Table 136. Fedegari Group Latest Developments
Table 137. DNP Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors
Table 138. DNP Automatic COP/SOP System Product Portfolios and Specifications
Table 139. DNP Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 140. DNP Main Business
Table 141. DNP Latest Developments

Table 142. Shibuya Corporation Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 143. Shibuya Corporation Automatic COP/SOP System Product Portfolios and Specifications

Table 144. Shibuya Corporation Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 145. Shibuya Corporation Main Business

Table 146. Shibuya Corporation Latest Developments

Table 147. Tech-Long Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 148. Tech-Long Automatic COP/SOP System Product Portfolios and Specifications

Table 149. Tech-Long Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 150. Tech-Long Main Business

Table 151. Tech-Long Latest Developments

Table 152. Youngsun Intelligent Equipment Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 153. Youngsun Intelligent Equipment Automatic COP/SOP System Product Portfolios and Specifications

Table 154. Youngsun Intelligent Equipment Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 155. Youngsun Intelligent Equipment Main Business

Table 156. Youngsun Intelligent Equipment Latest Developments

Table 157. FESTA Machine Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 158. FESTA Machine Automatic COP/SOP System Product Portfolios and Specifications

Table 159. FESTA Machine Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 160. FESTA Machine Main Business

Table 161. FESTA Machine Latest Developments

Table 162. Jiangsu Newamstar Packaging Machinery Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors

Table 163. Jiangsu Newamstar Packaging Machinery Automatic COP/SOP System Product Portfolios and Specifications

Table 164. Jiangsu Newamstar Packaging Machinery Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 165. Jiangsu Newamstar Packaging Machinery Main Business

Table 166. Jiangsu Newamstar Packaging Machinery Latest Developments
Table 167. Hill Machinery Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors
Table 168. Hill Machinery Automatic COP/SOP System Product Portfolios and Specifications
Table 169. Hill Machinery Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 170. Hill Machinery Main Business
Table 171. Hill Machinery Latest Developments
Table 172. Suzhou LUYE Packaging Technology Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors
Table 173. Suzhou LUYE Packaging Technology Automatic COP/SOP System Product Portfolios and Specifications
Table 174. Suzhou LUYE Packaging Technology Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 175. Suzhou LUYE Packaging Technology Main Business
Table 176. Suzhou LUYE Packaging Technology Latest Developments
Table 177. Langfang BestCrown Packaging Machinery Basic Information, Automatic COP/SOP System Manufacturing Base, Sales Area and Its Competitors
Table 178. Langfang BestCrown Packaging Machinery Automatic COP/SOP System Product Portfolios and Specifications
Table 179. Langfang BestCrown Packaging Machinery Automatic COP/SOP System Sales (Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 180. Langfang BestCrown Packaging Machinery Main Business
Table 181. Langfang BestCrown Packaging Machinery Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automatic COP/SOP System
- Figure 2. Automatic COP/SOP System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automatic COP/SOP System Sales Growth Rate 2021-2032 (Sets)
- Figure 7. Global Automatic COP/SOP System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automatic COP/SOP System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automatic COP/SOP System Sales Market Share by Country/Region (2025)
- Figure 10. Automatic COP/SOP System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small-Capacity System: <100 L
- Figure 12. Product Picture of Medium-Capacity System: 100–500 L
- Figure 13. Product Picture of Large-Capacity System: 500–2,000 L
- Figure 14. Product Picture of Extra-Large-Capacity System: >2,000 L
- Figure 15. Global Automatic COP/SOP System Sales Market Share by System Capacity in 2026
- Figure 16. Global Automatic COP/SOP System Revenue Market Share by System Capacity (2021-2026)
- Figure 17. Product Picture of Semi-Automatic System
- Figure 18. Product Picture of Fully Automatic System
- Figure 19. Product Picture of Robotic-Integrated System
- Figure 20. Global Automatic COP/SOP System Sales Market Share by Automation Level in 2026
- Figure 21. Global Automatic COP/SOP System Revenue Market Share by Automation Level (2021-2026)
- Figure 22. Automatic COP/SOP System Consumed in Pharmaceutical
- Figure 23. Global Automatic COP/SOP System Market: Pharmaceutical (2021-2026) & (Sets)
- Figure 24. Automatic COP/SOP System Consumed in Biotechnology
- Figure 25. Global Automatic COP/SOP System Market: Biotechnology (2021-2026) & (Sets)
- Figure 26. Automatic COP/SOP System Consumed in Food and Beverage

- Figure 27. Global Automatic COP/SOP System Market: Food and Beverage (2021-2026) & (Sets)
- Figure 28. Automatic COP/SOP System Consumed in Cosmetics and Personal Care
- Figure 29. Global Automatic COP/SOP System Market: Cosmetics and Personal Care (2021-2026) & (Sets)
- Figure 30. Automatic COP/SOP System Consumed in Laboratory and Cleanroom
- Figure 31. Global Automatic COP/SOP System Market: Laboratory and Cleanroom (2021-2026) & (Sets)
- Figure 32. Automatic COP/SOP System Consumed in Others
- Figure 33. Global Automatic COP/SOP System Market: Others (2021-2026) & (Sets)
- Figure 34. Global Automatic COP/SOP System Sale Market Share by Application (2025)
- Figure 35. Global Automatic COP/SOP System Revenue Market Share by Application in 2025
- Figure 36. Automatic COP/SOP System Sales by Company in 2025 (Sets)
- Figure 37. Global Automatic COP/SOP System Sales Market Share by Company in 2025
- Figure 38. Automatic COP/SOP System Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Automatic COP/SOP System Revenue Market Share by Company in 2025
- Figure 40. Global Automatic COP/SOP System Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Automatic COP/SOP System Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Automatic COP/SOP System Sales 2021-2026 (Sets)
- Figure 43. Americas Automatic COP/SOP System Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Automatic COP/SOP System Sales 2021-2026 (Sets)
- Figure 45. APAC Automatic COP/SOP System Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Automatic COP/SOP System Sales 2021-2026 (Sets)
- Figure 47. Europe Automatic COP/SOP System Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Automatic COP/SOP System Sales 2021-2026 (Sets)
- Figure 49. Middle East & Africa Automatic COP/SOP System Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Automatic COP/SOP System Sales Market Share by Country in 2025
- Figure 51. Americas Automatic COP/SOP System Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Automatic COP/SOP System Sales Market Share by System Capacity (2021-2026)

Figure 53. Americas Automatic COP/SOP System Sales Market Share by Application (2021-2026)

Figure 54. United States Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Automatic COP/SOP System Sales Market Share by Region in 2025

Figure 59. APAC Automatic COP/SOP System Revenue Market Share by Region (2021-2026)

Figure 60. APAC Automatic COP/SOP System Sales Market Share by System Capacity (2021-2026)

Figure 61. APAC Automatic COP/SOP System Sales Market Share by Application (2021-2026)

Figure 62. China Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Automatic COP/SOP System Sales Market Share by Country in 2025

Figure 70. Europe Automatic COP/SOP System Revenue Market Share by Country (2021-2026)

Figure 71. Europe Automatic COP/SOP System Sales Market Share by System Capacity (2021-2026)

Figure 72. Europe Automatic COP/SOP System Sales Market Share by Application (2021-2026)

Figure 73. Germany Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)

- Figure 76. Italy Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Automatic COP/SOP System Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Automatic COP/SOP System Sales Market Share by System Capacity (2021-2026)
- Figure 80. Middle East & Africa Automatic COP/SOP System Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Automatic COP/SOP System Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Automatic COP/SOP System in 2026
- Figure 87. Manufacturing Process Analysis of Automatic COP/SOP System
- Figure 88. Industry Chain Structure of Automatic COP/SOP System
- Figure 89. Channels of Distribution
- Figure 90. Global Automatic COP/SOP System Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Automatic COP/SOP System Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Automatic COP/SOP System Sales Market Share Forecast by System Capacity (2027-2032)
- Figure 93. Global Automatic COP/SOP System Revenue Market Share Forecast by System Capacity (2027-2032)
- Figure 94. Global Automatic COP/SOP System Sales Market Share Forecast by Application (2027-2032)
- Figure 95. Global Automatic COP/SOP System Revenue Market Share Forecast by Application (2027-2032)

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