

Global Automatic Bag-in-box Packaging Machine Market Growth 2025-2031

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Abstracts

The global Automatic Bag-in-box Packaging Machine market size is predicted to grow from US\$ 1570 million in 2025 to US\$ 2662 million in 2031; it is expected to grow at a CAGR of 9.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Automatic Bag-in-box Packaging Machine is a fully automated packaging equipment used to fill liquid, semi-fluid or powder products into pre-made bags (Bags), then seal the bags and put them into outer boxes (Boxes).

The Automatic Bag-in-Box (BIB) Packaging Machine market has demonstrated significant growth over recent years, primarily driven by the expanding demand for efficient, hygienic, and cost-effective liquid packaging solutions across industries such as food and beverage, wine and spirits, dairy, edible oils, cleaning chemicals, pharmaceuticals, and industrial fluids. These machines, designed to automate the filling and sealing of liquid products into flexible bags housed within corrugated boxes, provide numerous advantages including reduced packaging weight, lower transportation costs, better space utilization, extended product shelf life, and minimized environmental impact. As sustainability becomes a central concern in global packaging, BIB systems are gaining favor for their eco-friendly profile and lower carbon footprint compared to rigid packaging alternatives. Automation of BIB filling processes further boosts productivity, ensures consistent product quality, reduces labor dependence, and enhances hygienic standards—especially critical in the food and pharmaceutical sectors. The ongoing global shift toward smart factories and Industry 4.0 integration is also

fostering the adoption of intelligent BIB packaging machines equipped with real-time data tracking, remote diagnostics, and programmable logic controls (PLCs), further fueling market growth.

From a regional perspective, Europe has traditionally led the automatic BIB packaging machine market, thanks to strong wine production in France, Italy, and Spain—countries that have adopted BIB formats extensively for both retail and institutional supply. European manufacturers have also pioneered machine innovation and sustainability-focused packaging design, positioning them at the forefront of this sector. North America follows as a major market, particularly in the United States and Canada, where increasing demand for bulk foodservice packaging and liquid detergents has supported BIB technology adoption. The region's robust focus on operational efficiency and automation in the food and beverage industry has been a major growth enabler. The Asia-Pacific region is emerging as a rapidly growing market, driven by rising urbanization, food safety regulations, and growing demand for packaged beverages, sauces, and oils in China, India, Japan, and Southeast Asia. Additionally, the expansion of dairy and edible oil industries in developing countries is boosting interest in cost-effective and hygienic packaging systems like BIB.

In terms of market development opportunities, the BIB packaging segment holds high potential in both established and emerging sectors. The rapid growth of e-commerce and the food delivery industry has created new requirements for bulk and semi-bulk packaging formats that are durable, leak-resistant, and efficient to store and transport—features ideally suited to BIB systems. The increasing use of BIB packaging for non-food items such as liquid fertilizers, lubricants, industrial chemicals, and personal care products is diversifying the customer base and driving innovation in machine design. In the food and beverage industry, there's rising interest in multi-head and high-speed BIB filling machines capable of handling multiple bag sizes and product types—particularly from manufacturers aiming to achieve flexibility in production lines. Furthermore, growing awareness of food waste and sustainable consumption is leading to increased use of BIB packaging for shelf-stable products, including juices, wine, dairy, and water, particularly in institutional and commercial settings. Technological advances, including smart sensors, automatic cleaning systems, remote control interfaces, and integration with enterprise resource planning (ERP) systems, are also opening doors for value-added machine offerings that meet the evolving needs of advanced production environments.

Nevertheless, the market also faces several risks and challenges. The relatively high initial capital cost of automatic BIB machines remains a barrier for small and medium-

sized enterprises (SMEs), particularly in developing economies. These companies may lack the financial capacity to invest in advanced automated systems, despite the long-term operational benefits. Additionally, the complexity of machine maintenance and the need for skilled operators can slow adoption in regions with limited technical expertise. The BIB format, while increasingly popular, still faces consumer resistance in certain applications due to perceived inferiority to rigid packaging in terms of brand perception and user convenience.

LP Information, Inc. (LPI) ' newest research report, the “Automatic Bag-in-box Packaging Machine Industry Forecast” looks at past sales and reviews total world Automatic Bag-in-box Packaging Machine sales in 2024, providing a comprehensive analysis by region and market sector of projected Automatic Bag-in-box Packaging Machine sales for 2025 through 2031. With Automatic Bag-in-box Packaging Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Bag-in-box Packaging Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic Bag-in-box Packaging Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Bag-in-box Packaging Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Bag-in-box Packaging Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Bag-in-box Packaging Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Bag-in-box Packaging Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Bag-in-box Packaging Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Aseptic

Aseptic

Segmentation by Application:

Food and Beverages

Daily Chemicals

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Smurfit Westrock

Alfa Laval

SIG

Rapak

Liquibox

FBR ELPO

TECNOLOGIA JSC

Rossi Ingegneria Alimentare Srl

Niverplast BV

Shibo Fluid Technology

Technibag

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Bag-in-box Packaging Machine market?

What factors are driving Automatic Bag-in-box Packaging Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Bag-in-box Packaging Machine market opportunities vary by end market size?

How does Automatic Bag-in-box Packaging Machine break out by Type, by Application?

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