

Global Automatic AI Fruit and Vegetable Sorting Machine Market Growth 2026-2032

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Abstracts

The global Automatic AI Fruit and Vegetable Sorting Machine market size is predicted to grow from US\$ 632 million in 2025 to US\$ 1000 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Automated AI fruit and vegetable sorting machines are intelligent systems that utilize machine vision, deep learning, spectral detection, sensor fusion, and automatic control technologies to continuously inspect, identify, grade, and reject fruits, vegetables, and other agricultural produce. These machines typically employ industrial cameras and near-infrared or hyperspectral sensors to capture data on attributes such as color, size, shape, surface defects, maturity, and internal quality. AI algorithms then perform feature recognition and grading assessments, while integrated mechanisms—including conveying, weighing, rotating, and air-jet or mechanical ejection systems—sort the products into specific grades or processing channels. In 2025, global Automatic AI Fruit and Vegetable Sorting Machine production reached approximately 30,771 units, with an average global market price of around 21 K US\$/Unit.

The upstream segment of the automated AI fruit and vegetable sorting machine industry chain primarily comprises suppliers of core components—such as industrial cameras, light sources, near-infrared and hyperspectral sensors, load cells, AI chips, edge computing modules, servo motors, conveyor belts, pneumatic actuators, controllers, and mechanical structural parts—as well as enterprises specializing in machine vision algorithms, defect recognition models, and grading software development. The midstream segment consists of manufacturers and system integrators responsible for machine design, algorithm training, equipment manufacturing, production line integration, installation and commissioning, and after-sales maintenance, offering customized solutions tailored to specific fruit and vegetable varieties, processing

capacities, and grading standards. The downstream segment mainly includes fruit and vegetable cultivation bases, agricultural cooperatives, packaging and sorting centers, food processing enterprises, cold chain logistics centers, supermarket supply chains, and agricultural product export companies.

The market for automated AI fruit and vegetable sorting machines is primarily driven by factors such as agricultural labor shortages, rising labor costs, the growing need for product standardization, and increasingly stringent food quality and safety requirements. Large-scale growers, cooperatives, and processing plants require solutions that enhance sorting efficiency, minimize inconsistencies associated with manual assessment, and enable precise grading based on criteria such as appearance, weight, sugar content, ripeness, and internal defects; such capabilities help maximize the selling price of premium produce, reduce waste, and ensure compliance with retail and export standards. Meanwhile, continuous advancements in machine vision, edge computing, spectral sensors, and deep learning algorithms allow these systems to detect complex defects and adapt to diverse crop varieties and harvest seasons, thereby broadening the scope of commercial application. In the future, automated AI fruit and vegetable sorting machines will develop towards multi-variety compatibility, non-destructive internal quality detection, self-learning models, remote operation and maintenance, and integration with packaging, traceability, and production management systems. However, initial equipment investment, sample data accumulation, algorithm adaptation, and maintenance capabilities will still affect the adoption speed of small and medium-sized users.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automatic AI Fruit and Vegetable Sorting Machine Industry Forecast" looks at past sales and reviews total world Automatic AI Fruit and Vegetable Sorting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic AI Fruit and Vegetable Sorting Machine sales for 2026 through 2032. With Automatic AI Fruit and Vegetable Sorting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic AI Fruit and Vegetable Sorting Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic AI Fruit and Vegetable Sorting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Automatic AI Fruit and Vegetable Sorting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic AI Fruit and Vegetable Sorting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic AI Fruit and Vegetable Sorting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic AI Fruit and Vegetable Sorting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic AI Fruit and Vegetable Sorting Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Small AI Fruit and Vegetable Sorting Machine

Medium AI Fruit and Vegetable Sorting Machine

Large AI Fruit and Vegetable Sorting Machine

Segmentation by Technology:

Near-Infrared (NIR) Spectroscopy

Hyperspectral/Multispectral Imaging

Others

Segmentation by Application:

Fruit and Vegetable Cultivation Bases

Fruit and Vegetable Processing Enterprises

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOMRA

Unitec Group

Maf Roda

Duravant

B?hler Group

Aweta

GREEFA

Hefei Taihe Intelligent Technology

Hefei Meyer Optoelectronic

REEMOON TECHNOLOGY

Ellips

GP Graders

Sorma Group

Raytec Vision

Optimum Sorting

Hefei Mihoshi Intelligent Technology

Easyweigh

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic AI Fruit and Vegetable Sorting Machine market?

What factors are driving Automatic AI Fruit and Vegetable Sorting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic AI Fruit and Vegetable Sorting Machine market opportunities vary by end market size?

How does Automatic AI Fruit and Vegetable Sorting Machine break out by Type, by Application?

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