

Global Automated Waste Sorting Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automated Waste Sorting Solutions market size is predicted to grow from US\$ 3991 million in 2025 to US\$ 10396 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

Automated waste sorting solutions are comprehensive processing systems integrating mechanical sorting, optical recognition, artificial intelligence algorithms, and data management systems. They are primarily used for highly efficient, low-manual-reliance intelligent sorting of household waste, recyclables, and some industrial solid waste. This solution typically consists of a bag-breaking machine, drum screen, air separation system, magnetic separator, near-infrared optical separator, AI vision recognition sorting robot, and central control system. It can simultaneously sort multiple categories such as plastics, paper, metals, and organic matter. Market demand stems primarily from the mandatory implementation of urban household waste sorting policies, increased requirements for landfill and incineration reduction, and the rising value of recycled resources. Automated waste sorting solutions can significantly reduce manual sorting costs by more than 30% and increase the purity of recyclables to over 90%, making them a core component of large-scale waste treatment centers and resource recovery parks. In the future, with improvements in AI recognition accuracy, equipment modularization, and intelligent operation and maintenance, this solution will continue to expand its application scale in urban solid waste treatment, industrial park resource recovery, and smart sanitation systems.

The market for automated waste sorting solutions is experiencing rapid growth, primarily driven by policy, environmental requirements, and the concept of a circular economy. With accelerating global urbanization and the continuous increase in total waste volume, traditional manual sorting methods are struggling to meet demands in terms of

efficiency, safety, and cost. Automated sorting systems, utilizing AI visual recognition, robotic arms, and intelligent control, achieve high-precision, high-efficiency, and low-management waste sorting, becoming a core technology for smart sanitation and urban solid waste management.

Future market trends will focus on intelligent, modular, and low-energy-consumption designs to adapt to the varying scales and types of waste disposal in different cities and industrial parks. Simultaneously, data management and remote operation and maintenance capabilities will become crucial for product competitiveness. While the initial market is dominated by large cities and industrial parks, with decreasing costs and policy promotion, waste disposal in second- and third-tier cities and communities will also become growth areas. Therefore, this field not only possesses stable long-term demand but also presents multi-dimensional business opportunities in areas such as technology upgrades, system integration, and extended operational services.

LPI (LP Information)' newest research report, the “Automated Waste Sorting Solutions Industry Forecast” looks at past sales and reviews total world Automated Waste Sorting Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Waste Sorting Solutions sales for 2026 through 2032. With Automated Waste Sorting Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Waste Sorting Solutions industry.

This Insight Report provides a comprehensive analysis of the global Automated Waste Sorting Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automated Waste Sorting Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Waste Sorting Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Waste Sorting Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Waste Sorting Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Waste Sorting Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Visual Recognition System

Sensor Fusion System

Others

Segmentation by Processing Capacity:

Processing Capacity: 5-20 tons/day

Processing Capacity: 50-200 tons/day

Processing Capacity: >200 tons/day

Others

Segmentation by Processing Target:

Refined Sorting of Recyclable Materials

Sorting of Electrical Appliance Crushed Materials

Others

Segmentation by Application:

Municipal Sanitation

Community

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TOMRA

STADLER

AMP Robotics

Robotphoenix

Sesotec

STEINERT

CP Manufacturing, Inc.

Terex

Sensoneo

ARCUBED

AXE Machinery Solutions

Mr. Fill

Envac

HORIBA

SmartEnds

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