

Global Automated Valet Parking (AVP) Technology Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G0996D29DF8AEN.html>

Date: May 2026

Pages: 92

Price: US\$ 3,660.00 (Single User License)

ID: G0996D29DF8AEN

Abstracts

The global Automated Valet Parking (AVP) Technology market size is predicted to grow from US\$ 850 million in 2025 to US\$ 7169 million in 2032; it is expected to grow at a CAGR of 36.6% from 2026 to 2032.

Automated Valet Parking (AVP) Technology is a low-speed automated driving and automated parking function operating within a defined parking ODD, typically positioned across SAE Level 3 to Level 4. After drop-off, the driver initiates a 'park/recall' mission via a smartphone or the in-vehicle HMI; the vehicle?leveraging onboard automated driving capabilities and, where applicable, parking-facility infrastructure (e.g., sensing, localization markers, connectivity, and orchestration systems)?performs route planning, obstacle avoidance, slot parking, and vehicle retrieval. Level 3 implementations generally retain a defined driver-responsibility and takeover framework (subject to local regulations and operational procedures), whereas Level 4 AVP enables unoccupied, unsupervised valet-style parking within the constrained domain, which is the typical target state for AVP.

Automated Valet Parking (AVP) Technology is a controlled-environment automated driving application in which an unoccupied vehicle is handed over at a designated drop-off/transfer zone and then navigates at low speed within a defined parking facility to find a parking space, park, and later return to a pick-up zone. In standards and industry practice, AVP is commonly positioned as a Level 4 automated driving use case within a prescribed area and operating boundary?prioritizing a verifiable safety case and well-defined environmental conditions rather than open-road generality.

Technically, AVP is evolving along two main paths. A vehicle-centric approach relies primarily on onboard sensing and compute to localize, plan, and maneuver inside

parking facilities, reducing infrastructure dependency but increasing the burden on onboard perception and robustness across diverse garages. An infrastructure-/facility-centric approach equips the parking facility with sensors, markers, connectivity, and edge compute to perceive the environment and coordinate vehicle motion, improving controllability and accelerating commercialization in specific sites while requiring facility investment and multi-party coordination. With international standards now published, AVP is moving from one-off pilots toward more repeatable deployments, supported by clearer expectations on operating functions, environmental conditions, and performance verification.

Commercially, AVP is not a single product but a system-of-systems spanning vehicle capability, parking facility equipment, and operational services. Automakers monetize vehicle-side features and user experience; suppliers deliver sensing, control, and integration; parking operators provide site access, retrofits, and daily O&M; and infrastructure/platform providers deliver facility sensing, orchestration, and backend operations. Value capture typically comes from vehicle feature packaging, site retrofit delivery plus software/maintenance revenue, and operator-side benefits such as improved bay utilization, reduced labor, and service bundling with charging, cleaning, and concierge offerings. In practice, the party that controls orchestration?and the clarity of safety responsibility boundaries?often determines scalability.

Regionally, AVP tends to advance fastest where regulations, standardization, and controlled pilot sites converge. Europe has been active in standardization and pilots, and Germany has hosted commercially approved trials?demonstrating a compliance pathway for driverless parking within defined facilities. Overall, AVP scales more like an infrastructure rollout (replicating site-by-site) than a purely vehicle-driven feature diffusion.

LPI (LP Information)' newest research report, the ?Automated Valet Parking (AVP) Technology Industry Forecast? looks at past sales and reviews total world Automated Valet Parking (AVP) Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Valet Parking (AVP) Technology sales for 2026 through 2032. With Automated Valet Parking (AVP) Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Valet Parking (AVP) Technology industry.

This Insight Report provides a comprehensive analysis of the global Automated Valet Parking (AVP) Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyses the strategies of leading global companies with a focus on Automated Valet Parking (AVP) Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Valet Parking (AVP) Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Valet Parking (AVP) Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Valet Parking (AVP) Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Valet Parking (AVP) Technology market by product type, application, key players and key regions and countries.

Segmentation by Type:

Smart Vehicle

Smart Infrastructure

Segmentation by Parking ODD:

Home-AVP

Public-AVP

Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Segmentation by Application:

Personal

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Valeo

Bosch

Motovis Intelligent Technology

Huawei

Apollo

UISEE

Momenta

Tesla

Voyager Technology

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automated Valet Parking (AVP) Technology Market Size (2021-2032)
 - 2.1.2 Automated Valet Parking (AVP) Technology Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Automated Valet Parking (AVP) Technology by Country/Region (2021, 2025 & 2032)
- 2.2 Automated Valet Parking (AVP) Technology Segment by Type
 - 2.2.1 Smart Vehicle
 - 2.2.2 Smart Infrastructure
 - 2.2.3 Automated Valet Parking (AVP) Technology Market Size by Type
 - 2.2.3.1 Automated Valet Parking (AVP) Technology Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Automated Valet Parking (AVP) Technology Market Size Market Share by Type (2021-2026)
- 2.3 Automated Valet Parking (AVP) Technology Segment by Parking ODD
 - 2.3.1 Home-AVP
 - 2.3.2 Public-AVP
 - 2.3.3 Automated Valet Parking (AVP) Technology Market Size by Parking ODD
 - 2.3.3.1 Automated Valet Parking (AVP) Technology Market Size CAGR by Parking ODD (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Automated Valet Parking (AVP) Technology Market Size Market Share by Parking ODD (2021-2026)
- 2.4 Automated Valet Parking (AVP) Technology Segment by Vehicle
 - 2.4.1 Internal Combustion Engines

2.4.2 New Energy Vehicles

2.4.3 Automated Valet Parking (AVP) Technology Market Size by Vehicle

2.4.3.1 Automated Valet Parking (AVP) Technology Market Size CAGR by Vehicle (2021 VS 2025 VS 2032)

2.4.3.2 Global Automated Valet Parking (AVP) Technology Market Size Market Share by Vehicle (2021-2026)

2.5 Automated Valet Parking (AVP) Technology Segment by Application

2.5.1 Personal

2.5.2 Commercial

2.5.3 Automated Valet Parking (AVP) Technology Market Size by Application

2.5.3.1 Automated Valet Parking (AVP) Technology Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.3.2 Global Automated Valet Parking (AVP) Technology Market Size Market Share by Application (2021-2026)

3 AUTOMATED VALET PARKING (AVP) TECHNOLOGY MARKET SIZE BY PLAYER

3.1 Automated Valet Parking (AVP) Technology Market Size Market Share by Player

3.1.1 Global Automated Valet Parking (AVP) Technology Revenue by Player (2021-2026)

3.1.2 Global Automated Valet Parking (AVP) Technology Revenue Market Share by Player (2021-2026)

3.2 Global Automated Valet Parking (AVP) Technology Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AUTOMATED VALET PARKING (AVP) TECHNOLOGY BY REGION

4.1 Automated Valet Parking (AVP) Technology Market Size by Region (2021-2026)

4.2 Global Automated Valet Parking (AVP) Technology Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automated Valet Parking (AVP) Technology Market Size Growth (2021-2026)

4.4 APAC Automated Valet Parking (AVP) Technology Market Size Growth (2021-2026)

4.5 Europe Automated Valet Parking (AVP) Technology Market Size Growth (2021-2026)

4.6 Middle East & Africa Automated Valet Parking (AVP) Technology Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Automated Valet Parking (AVP) Technology Market Size by Country (2021-2026)

5.2 Americas Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026)

5.3 Americas Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automated Valet Parking (AVP) Technology Market Size by Region (2021-2026)

6.2 APAC Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026)

6.3 APAC Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Automated Valet Parking (AVP) Technology Market Size by Country (2021-2026)

7.2 Europe Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026)

7.3 Europe Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automated Valet Parking (AVP) Technology by Region (2021-2026)

8.2 Middle East & Africa Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026)

8.3 Middle East & Africa Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL AUTOMATED VALET PARKING (AVP) TECHNOLOGY MARKET FORECAST

10.1 Global Automated Valet Parking (AVP) Technology Forecast by Region (2027-2032)

10.1.1 Global Automated Valet Parking (AVP) Technology Forecast by Region (2027-2032)

10.1.2 Americas Automated Valet Parking (AVP) Technology Forecast

10.1.3 APAC Automated Valet Parking (AVP) Technology Forecast

10.1.4 Europe Automated Valet Parking (AVP) Technology Forecast

10.1.5 Middle East & Africa Automated Valet Parking (AVP) Technology Forecast

10.2 Americas Automated Valet Parking (AVP) Technology Forecast by Country (2027-2032)

10.2.1 United States Market Automated Valet Parking (AVP) Technology Forecast

10.2.2 Canada Market Automated Valet Parking (AVP) Technology Forecast

10.2.3 Mexico Market Automated Valet Parking (AVP) Technology Forecast

10.2.4 Brazil Market Automated Valet Parking (AVP) Technology Forecast

10.3 APAC Automated Valet Parking (AVP) Technology Forecast by Region (2027-2032)

10.3.1 China Automated Valet Parking (AVP) Technology Market Forecast

10.3.2 Japan Market Automated Valet Parking (AVP) Technology Forecast

10.3.3 Korea Market Automated Valet Parking (AVP) Technology Forecast

10.3.4 Southeast Asia Market Automated Valet Parking (AVP) Technology Forecast

10.3.5 India Market Automated Valet Parking (AVP) Technology Forecast

10.3.6 Australia Market Automated Valet Parking (AVP) Technology Forecast

10.4 Europe Automated Valet Parking (AVP) Technology Forecast by Country (2027-2032)

10.4.1 Germany Market Automated Valet Parking (AVP) Technology Forecast

10.4.2 France Market Automated Valet Parking (AVP) Technology Forecast

10.4.3 UK Market Automated Valet Parking (AVP) Technology Forecast

10.4.4 Italy Market Automated Valet Parking (AVP) Technology Forecast

10.4.5 Russia Market Automated Valet Parking (AVP) Technology Forecast

10.5 Middle East & Africa Automated Valet Parking (AVP) Technology Forecast by Region (2027-2032)

10.5.1 Egypt Market Automated Valet Parking (AVP) Technology Forecast

10.5.2 South Africa Market Automated Valet Parking (AVP) Technology Forecast

10.5.3 Israel Market Automated Valet Parking (AVP) Technology Forecast

10.5.4 Turkey Market Automated Valet Parking (AVP) Technology Forecast

10.6 Global Automated Valet Parking (AVP) Technology Forecast by Type (2027-2032)

10.7 Global Automated Valet Parking (AVP) Technology Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Automated Valet Parking (AVP) Technology Forecast

11 KEY PLAYERS ANALYSIS

11.1 Valeo

11.1.1 Valeo Company Information

11.1.2 Valeo Automated Valet Parking (AVP) Technology Product Offered

11.1.3 Valeo Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

- 11.1.4 Valeo Main Business Overview
- 11.1.5 Valeo Latest Developments
- 11.2 Bosch
 - 11.2.1 Bosch Company Information
 - 11.2.2 Bosch Automated Valet Parking (AVP) Technology Product Offered
 - 11.2.3 Bosch Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Bosch Main Business Overview
 - 11.2.5 Bosch Latest Developments
- 11.3 Motovis Intelligent Technology
 - 11.3.1 Motovis Intelligent Technology Company Information
 - 11.3.2 Motovis Intelligent Technology Automated Valet Parking (AVP) Technology Product Offered
 - 11.3.3 Motovis Intelligent Technology Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Motovis Intelligent Technology Main Business Overview
 - 11.3.5 Motovis Intelligent Technology Latest Developments
- 11.4 Huawei
 - 11.4.1 Huawei Company Information
 - 11.4.2 Huawei Automated Valet Parking (AVP) Technology Product Offered
 - 11.4.3 Huawei Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Huawei Main Business Overview
 - 11.4.5 Huawei Latest Developments
- 11.5 Apollo
 - 11.5.1 Apollo Company Information
 - 11.5.2 Apollo Automated Valet Parking (AVP) Technology Product Offered
 - 11.5.3 Apollo Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Apollo Main Business Overview
 - 11.5.5 Apollo Latest Developments
- 11.6 UISEE
 - 11.6.1 UISEE Company Information
 - 11.6.2 UISEE Automated Valet Parking (AVP) Technology Product Offered
 - 11.6.3 UISEE Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 UISEE Main Business Overview
 - 11.6.5 UISEE Latest Developments
- 11.7 Momenta

- 11.7.1 Momena Company Information
- 11.7.2 Momena Automated Valet Parking (AVP) Technology Product Offered
- 11.7.3 Momena Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)
- 11.7.4 Momena Main Business Overview
- 11.7.5 Momena Latest Developments
- 11.8 Tesla
 - 11.8.1 Tesla Company Information
 - 11.8.2 Tesla Automated Valet Parking (AVP) Technology Product Offered
 - 11.8.3 Tesla Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Tesla Main Business Overview
 - 11.8.5 Tesla Latest Developments
- 11.9 Voyager Technology
 - 11.9.1 Voyager Technology Company Information
 - 11.9.2 Voyager Technology Automated Valet Parking (AVP) Technology Product Offered
 - 11.9.3 Voyager Technology Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Voyager Technology Main Business Overview
 - 11.9.5 Voyager Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automated Valet Parking (AVP) Technology Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Automated Valet Parking (AVP) Technology Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Smart Vehicle

Table 4. Major Players of Smart Infrastructure

Table 5. Automated Valet Parking (AVP) Technology Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Home-AVP

Table 9. Major Players of Public-AVP

Table 10. Automated Valet Parking (AVP) Technology Market Size CAGR by Parking ODD (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Automated Valet Parking (AVP) Technology Market Size by Parking ODD (2021-2026) & (\$ millions)

Table 12. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Parking ODD (2021-2026)

Table 13. Major Players of Internal Combustion Engines

Table 14. Major Players of New Energy Vehicles

Table 15. Automated Valet Parking (AVP) Technology Market Size CAGR by Vehicle (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Automated Valet Parking (AVP) Technology Market Size by Vehicle (2021-2026) & (\$ millions)

Table 17. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Vehicle (2021-2026)

Table 18. Automated Valet Parking (AVP) Technology Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026) & (\$ millions)

Table 20. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Application (2021-2026)

Table 21. Global Automated Valet Parking (AVP) Technology Revenue by Player

(2021-2026) & (\$ millions)

Table 22. Global Automated Valet Parking (AVP) Technology Revenue Market Share by Player (2021-2026)

Table 23. Automated Valet Parking (AVP) Technology Key Players Head office and Products Offered

Table 24. Automated Valet Parking (AVP) Technology Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Mergers & Acquisitions, Expansion

Table 27. Global Automated Valet Parking (AVP) Technology Market Size by Region (2021-2026) & (\$ millions)

Table 28. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Region (2021-2026)

Table 29. Global Automated Valet Parking (AVP) Technology Revenue by Country/Region (2021-2026) & (\$ millions)

Table 30. Global Automated Valet Parking (AVP) Technology Revenue Market Share by Country/Region (2021-2026)

Table 31. Americas Automated Valet Parking (AVP) Technology Market Size by Country (2021-2026) & (\$ millions)

Table 32. Americas Automated Valet Parking (AVP) Technology Market Size Market Share by Country (2021-2026)

Table 33. Americas Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026) & (\$ millions)

Table 34. Americas Automated Valet Parking (AVP) Technology Market Size Market Share by Type (2021-2026)

Table 35. Americas Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026) & (\$ millions)

Table 36. Americas Automated Valet Parking (AVP) Technology Market Size Market Share by Application (2021-2026)

Table 37. APAC Automated Valet Parking (AVP) Technology Market Size by Region (2021-2026) & (\$ millions)

Table 38. APAC Automated Valet Parking (AVP) Technology Market Size Market Share by Region (2021-2026)

Table 39. APAC Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026) & (\$ millions)

Table 40. APAC Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026) & (\$ millions)

Table 41. Europe Automated Valet Parking (AVP) Technology Market Size by Country (2021-2026) & (\$ millions)

Table 42. Europe Automated Valet Parking (AVP) Technology Market Size Market Share by Country (2021-2026)

Table 43. Europe Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026) & (\$ millions)

Table 44. Europe Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026) & (\$ millions)

Table 45. Middle East & Africa Automated Valet Parking (AVP) Technology Market Size by Region (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026) & (\$ millions)

Table 48. Key Market Drivers & Growth Opportunities of Automated Valet Parking (AVP) Technology

Table 49. Key Market Challenges & Risks of Automated Valet Parking (AVP) Technology

Table 50. Key Industry Trends of Automated Valet Parking (AVP) Technology

Table 51. Global Automated Valet Parking (AVP) Technology Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 52. Global Automated Valet Parking (AVP) Technology Market Size Market Share Forecast by Region (2027-2032)

Table 53. Global Automated Valet Parking (AVP) Technology Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 54. Global Automated Valet Parking (AVP) Technology Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 55. Valeo Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 56. Valeo Automated Valet Parking (AVP) Technology Product Offered

Table 57. Valeo Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Valeo Main Business

Table 59. Valeo Latest Developments

Table 60. Bosch Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 61. Bosch Automated Valet Parking (AVP) Technology Product Offered

Table 62. Bosch Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Bosch Main Business

Table 64. Bosch Latest Developments

Table 65. Motovis Intelligent Technology Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 66. Motovis Intelligent Technology Automated Valet Parking (AVP) Technology Product Offered

Table 67. Motovis Intelligent Technology Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Motovis Intelligent Technology Main Business

Table 69. Motovis Intelligent Technology Latest Developments

Table 70. Huawei Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 71. Huawei Automated Valet Parking (AVP) Technology Product Offered

Table 72. Huawei Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Huawei Main Business

Table 74. Huawei Latest Developments

Table 75. Apollo Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 76. Apollo Automated Valet Parking (AVP) Technology Product Offered

Table 77. Apollo Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Apollo Main Business

Table 79. Apollo Latest Developments

Table 80. UISEE Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 81. UISEE Automated Valet Parking (AVP) Technology Product Offered

Table 82. UISEE Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. UISEE Main Business

Table 84. UISEE Latest Developments

Table 85. Momenta Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 86. Momenta Automated Valet Parking (AVP) Technology Product Offered

Table 87. Momenta Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Momenta Main Business

Table 89. Momenta Latest Developments

Table 90. Tesla Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 91. Tesla Automated Valet Parking (AVP) Technology Product Offered

Table 92. Tesla Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Tesla Main Business

Table 94. Tesla Latest Developments

Table 95. Voyager Technology Details, Company Type, Automated Valet Parking (AVP) Technology Area Served and Its Competitors

Table 96. Voyager Technology Automated Valet Parking (AVP) Technology Product Offered

Table 97. Voyager Technology Automated Valet Parking (AVP) Technology Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Voyager Technology Main Business

Table 99. Voyager Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Automated Valet Parking (AVP) Technology Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Automated Valet Parking (AVP) Technology Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Automated Valet Parking (AVP) Technology Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Automated Valet Parking (AVP) Technology Sales Market Share by Country/Region (2025)

Figure 8. Automated Valet Parking (AVP) Technology Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Type in 2025

Figure 10. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Parking ODD in 2025

Figure 11. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Vehicle in 2025

Figure 12. Automated Valet Parking (AVP) Technology in Personal

Figure 13. Global Automated Valet Parking (AVP) Technology Market: Personal (2021-2026) & (\$ millions)

Figure 14. Automated Valet Parking (AVP) Technology in Commercial

Figure 15. Global Automated Valet Parking (AVP) Technology Market: Commercial (2021-2026) & (\$ millions)

Figure 16. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Application in 2025

Figure 17. Global Automated Valet Parking (AVP) Technology Revenue Market Share by Player in 2025

Figure 18. Global Automated Valet Parking (AVP) Technology Market Size Market Share by Region (2021-2026)

Figure 19. Americas Automated Valet Parking (AVP) Technology Market Size 2021-2026 (\$ millions)

Figure 20. APAC Automated Valet Parking (AVP) Technology Market Size 2021-2026 (\$ millions)

Figure 21. Europe Automated Valet Parking (AVP) Technology Market Size 2021-2026

(\$ millions)

Figure 22. Middle East & Africa Automated Valet Parking (AVP) Technology Market Size 2021-2026 (\$ millions)

Figure 23. Americas Automated Valet Parking (AVP) Technology Value Market Share by Country in 2025

Figure 24. United States Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Automated Valet Parking (AVP) Technology Market Size Market Share by Region in 2025

Figure 29. APAC Automated Valet Parking (AVP) Technology Market Size Market Share by Type (2021-2026)

Figure 30. APAC Automated Valet Parking (AVP) Technology Market Size Market Share by Application (2021-2026)

Figure 31. China Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Automated Valet Parking (AVP) Technology Market Size Market Share by Country in 2025

Figure 38. Europe Automated Valet Parking (AVP) Technology Market Size Market Share by Type (2021-2026)

Figure 39. Europe Automated Valet Parking (AVP) Technology Market Size Market Share by Application (2021-2026)

Figure 40. Germany Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Automated Valet Parking (AVP) Technology Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Automated Valet Parking (AVP) Technology Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Automated Valet Parking (AVP) Technology Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Automated Valet Parking (AVP) Technology Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 54. APAC Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 55. Europe Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 57. United States Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 58. Canada Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$

millions)

Figure 61. China Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 62. Japan Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 63. Korea Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 65. India Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 66. Australia Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 67. Germany Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 68. France Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 69. UK Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 70. Italy Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 71. Russia Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 74. Israel Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

Figure 76. Global Automated Valet Parking (AVP) Technology Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Automated Valet Parking (AVP) Technology Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Automated Valet Parking (AVP) Technology Market Size 2027-2032 (\$ millions)

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