

Global Automated Valet Parking (AVP) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automated Valet Parking (AVP) market size is predicted to grow from US\$ 850 million in 2025 to US\$ 5678 million in 2032; it is expected to grow at a CAGR of 31.4% from 2026 to 2032.

Automated Valet Parking (AVP) is a low-speed automated driving and automated parking function operating within a defined parking ODD, typically positioned across SAE Level 3 to Level 4. After drop-off, the driver initiates a 'park/recall' mission via a smartphone or the in-vehicle HMI; the vehicle?leveraging onboard automated driving capabilities and, where applicable, parking-facility infrastructure (e.g., sensing, localization markers, connectivity, and orchestration systems)?performs route planning, obstacle avoidance, slot parking, and vehicle retrieval. Level 3 implementations generally retain a defined driver-responsibility and takeover framework (subject to local regulations and operational procedures), whereas Level 4 AVP enables unoccupied, unsupervised valet-style parking within the constrained domain, which is the typical target state for AVP.

Automated Valet Parking (AVP) is a controlled-environment automated driving application in which an unoccupied vehicle is handed over at a designated drop-off/transfer zone and then navigates at low speed within a defined parking facility to find a parking space, park, and later return to a pick-up zone. In standards and industry practice, AVP is commonly positioned as a Level 4 automated driving use case within a prescribed area and operating boundary?prioritizing a verifiable safety case and well-defined environmental conditions rather than open-road generality.

Technically, AVP is evolving along two main paths. A vehicle-centric approach relies primarily on onboard sensing and compute to localize, plan, and maneuver inside

parking facilities, reducing infrastructure dependency but increasing the burden on onboard perception and robustness across diverse garages. An infrastructure-/facility-centric approach equips the parking facility with sensors, markers, connectivity, and edge compute to perceive the environment and coordinate vehicle motion, improving controllability and accelerating commercialization in specific sites while requiring facility investment and multi-party coordination. With international standards now published, AVP is moving from one-off pilots toward more repeatable deployments, supported by clearer expectations on operating functions, environmental conditions, and performance verification.

Commercially, AVP is not a single product but a system-of-systems spanning vehicle capability, parking facility equipment, and operational services. Automakers monetize vehicle-side features and user experience; suppliers deliver sensing, control, and integration; parking operators provide site access, retrofits, and daily O&M; and infrastructure/platform providers deliver facility sensing, orchestration, and backend operations. Value capture typically comes from vehicle feature packaging, site retrofit delivery plus software/maintenance revenue, and operator-side benefits such as improved bay utilization, reduced labor, and service bundling with charging, cleaning, and concierge offerings. In practice, the party that controls orchestration and the clarity of safety responsibility boundaries often determines scalability.

Regionally, AVP tends to advance fastest where regulations, standardization, and controlled pilot sites converge. Europe has been active in standardization and pilots, and Germany has hosted commercially approved trials demonstrating a compliance pathway for driverless parking within defined facilities. Overall, AVP scales more like an infrastructure rollout (replicating site-by-site) than a purely vehicle-driven feature diffusion.

LPI (LP Information)'s newest research report, the 'Automated Valet Parking (AVP) Industry Forecast' looks at past sales and reviews total world Automated Valet Parking (AVP) sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Valet Parking (AVP) sales for 2026 through 2032. With Automated Valet Parking (AVP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Valet Parking (AVP) industry.

This Insight Report provides a comprehensive analysis of the global Automated Valet Parking (AVP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyses the strategies of leading global companies with a focus on Automated Valet Parking (AVP) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Valet Parking (AVP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Valet Parking (AVP) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Valet Parking (AVP).

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Valet Parking (AVP) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Smart Vehicle

Smart Infrastructure

Segmentation by Parking ODD:

Home-AVP

Public-AVP

Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Segmentation by Application:

Personal

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Valeo

Bosch

Motovis Intelligent Technology

Huawei

Apollo

UISEE

Momenta

Tesla

Voyager Technology

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