

Global Automated Ultrasonic C Scan Inspection Equipment Market Growth 2026-2032

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Abstracts

The global Automated Ultrasonic C Scan Inspection Equipment market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1309 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Automated Ultrasonic C Scan Inspection Equipment are non-destructive testing systems that use high-frequency ultrasonic waves combined with automated scanning mechanisms to generate high-resolution two-dimensional or three-dimensional internal defect maps of materials. The systems are capable of detecting delamination, cracks, porosity, and inclusions, and are widely used in aerospace composites, advanced manufacturing, energy equipment, and precision industrial components inspection. The industrial chain of Automated Ultrasonic C Scan Inspection Equipment includes upstream components such as ultrasonic transducers, phased array probes, signal generators, data acquisition systems, precision motion control platforms, coupling materials, and industrial computing units. Midstream manufacturers integrate hardware, scanning mechanics, imaging algorithms, and automated control software into complete inspection systems. Downstream applications include aerospace structural inspection, wind energy blade testing, automotive safety component testing, semiconductor packaging inspection, and advanced material quality control. Supporting services include calibration, system integration, maintenance, and software upgrades to ensure measurement accuracy and long-term operational stability. In 2025, global Automated Ultrasonic C Scan Inspection Equipment production reached approximately 3,630 units, with an average global market price of around US\$270,000 per unit. The gross profit margin of major companies in the industry is between 42%-60%. In 2025, the global production capacity of automated ultrasonic C scan inspection equipment was approximately 5,185 units.

The Automated Ultrasonic C Scan Inspection Equipment market is driven by increasing demand for high-precision non-destructive testing across aerospace, wind energy, automotive safety, and advanced manufacturing industries. As composite materials and complex engineered structures become more widely adopted, traditional inspection methods are no longer sufficient, accelerating the shift toward automated ultrasonic imaging systems. Advancements in phased array technology, signal processing, and AI-based defect recognition significantly improve detection accuracy, speed, and repeatability. Integration with robotics and digital manufacturing systems further enhances inspection efficiency and reduces human dependency. In addition, rising investments in aerospace programs, renewable energy infrastructure, and semiconductor packaging inspection are supporting sustained market expansion. Overall, the market demonstrates steady growth, driven by stricter quality standards, safety regulations, and the increasing complexity of engineered materials and structural components.

LP Information, Inc. (LPI) ' newest research report, the "Automated Ultrasonic C Scan Inspection Equipment Industry Forecast" looks at past sales and reviews total world Automated Ultrasonic C Scan Inspection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Ultrasonic C Scan Inspection Equipment sales for 2026 through 2032. With Automated Ultrasonic C Scan Inspection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Ultrasonic C Scan Inspection Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automated Ultrasonic C Scan Inspection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Ultrasonic C Scan Inspection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Ultrasonic C Scan Inspection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Ultrasonic C Scan Inspection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

Automated Ultrasonic C Scan Inspection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Ultrasonic C Scan Inspection Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-Immersion Ultrasonic C Scan Inspection Equipment

Squirter-Coupled Ultrasonic C Scan Inspection Equipment

Air-Coupled Ultrasonic C Scan Inspection Equipment

Scanning Acoustic Microscopy C Scan Equipment

Segmentation by Scanning Mechanism Form:

Gantry Automated Ultrasonic C Scan Inspection Equipment

Robotic Automated Ultrasonic C Scan Inspection Equipment

Cartesian Automated Ultrasonic C Scan Inspection Equipment

Rotary Table Automated Ultrasonic C Scan Inspection Equipment

Segmentation by Scan Area:

Up to 500 mm by 500 mm Scan Area

Above 500 mm by 500 mm to 2000 mm by 2000 mm Scan Area

Above 2000 mm by 2000 mm Scan Area

Segmentation by Application:

Aerospace Composite Structure Inspection

Wind Turbine Blade and Large Composite Inspection

Automotive, Rail and Metal Component Inspection

Semiconductor Package and Electronic Component Inspection

Welded Structure and Industrial NDT Inspection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ScanMaster IRT Ltd.

Waygate Technologies

TecScan Systems Inc.

Matec Instrument Companies, Inc.

Tecnitest Ingenieros S.L.

UTEX Scientific Instruments Inc.

Structural Diagnostics, Inc.

Innerspec Technologies, Inc.

Eddyfi Technologies

PVA TePla AG

Nordson Corporation

Sonix, Inc.

Beijing TCSUT Technology Co., Ltd.

Beijing X-NDT Technology Co., Ltd.

Hiwave Precision Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Ultrasonic C Scan Inspection Equipment market?

What factors are driving Automated Ultrasonic C Scan Inspection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Ultrasonic C Scan Inspection Equipment market opportunities vary by end market size?

How does Automated Ultrasonic C Scan Inspection Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Automated Ultrasonic C Scan Inspection Equipment Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Automated Ultrasonic C Scan Inspection Equipment by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Automated Ultrasonic C Scan Inspection Equipment by Country/Region, 2021, 2025 & 2032

2.2 Automated Ultrasonic C Scan Inspection Equipment Segment by Type

2.2.1 Water-Immersion Ultrasonic C Scan Inspection Equipment

2.2.2 Squirter-Coupled Ultrasonic C Scan Inspection Equipment

2.2.3 Air-Coupled Ultrasonic C Scan Inspection Equipment

2.2.4 Scanning Acoustic Microscopy C Scan Equipment

2.2.5 Automated Ultrasonic C Scan Inspection Equipment Sales by Type

2.2.5.1 Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Type (2021-2026)

2.2.5.2 Global Automated Ultrasonic C Scan Inspection Equipment Revenue and Market Share by Type (2021-2026)

2.2.5.3 Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Type (2021-2026)

2.3 Automated Ultrasonic C Scan Inspection Equipment Segment by Scanning Mechanism Form

2.3.1 Gantry Automated Ultrasonic C Scan Inspection Equipment

2.3.2 Robotic Automated Ultrasonic C Scan Inspection Equipment

2.3.3 Cartesian Automated Ultrasonic C Scan Inspection Equipment

2.3.4 Rotary Table Automated Ultrasonic C Scan Inspection Equipment

2.3.5 Automated Ultrasonic C Scan Inspection Equipment Sales by Scanning Mechanism Form

2.3.5.1 Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Scanning Mechanism Form (2021-2026)

2.3.5.2 Global Automated Ultrasonic C Scan Inspection Equipment Revenue and Market Share by Scanning Mechanism Form (2021-2026)

2.3.5.3 Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Scanning Mechanism Form (2021-2026)

2.4 Automated Ultrasonic C Scan Inspection Equipment Segment by Scan Area

2.4.1 Up to 500 mm by 500 mm Scan Area

2.4.2 Above 500 mm by 500 mm to 2000 mm by 2000 mm Scan Area

2.4.3 Above 2000 mm by 2000 mm Scan Area

2.4.4 Automated Ultrasonic C Scan Inspection Equipment Sales by Scan Area

2.4.4.1 Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Scan Area (2021-2026)

2.4.4.2 Global Automated Ultrasonic C Scan Inspection Equipment Revenue and Market Share by Scan Area (2021-2026)

2.4.4.3 Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Scan Area (2021-2026)

2.5 Automated Ultrasonic C Scan Inspection Equipment Segment by Application

2.5.1 Aerospace Composite Structure Inspection

2.5.2 Wind Turbine Blade and Large Composite Inspection

2.5.3 Automotive, Rail and Metal Component Inspection

2.5.4 Semiconductor Package and Electronic Component Inspection

2.5.5 Welded Structure and Industrial NDT Inspection

2.5.6 Automated Ultrasonic C Scan Inspection Equipment Sales by Application

2.5.6.1 Global Automated Ultrasonic C Scan Inspection Equipment Sale Market Share by Application (2021-2026)

2.5.6.2 Global Automated Ultrasonic C Scan Inspection Equipment Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automated Ultrasonic C Scan Inspection Equipment Breakdown Data by Company

3.1.1 Global Automated Ultrasonic C Scan Inspection Equipment Annual Sales by

Company (2021-2026)

3.1.2 Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Company (2021-2026)

3.2 Global Automated Ultrasonic C Scan Inspection Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Automated Ultrasonic C Scan Inspection Equipment Revenue by Company (2021-2026)

3.2.2 Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Company

3.4 Key Manufacturers Automated Ultrasonic C Scan Inspection Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automated Ultrasonic C Scan Inspection Equipment Product Location Distribution

3.4.2 Players Automated Ultrasonic C Scan Inspection Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMATED ULTRASONIC C SCAN INSPECTION EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Automated Ultrasonic C Scan Inspection Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Automated Ultrasonic C Scan Inspection Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automated Ultrasonic C Scan Inspection Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automated Ultrasonic C Scan Inspection Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Automated Ultrasonic C Scan Inspection Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automated Ultrasonic C Scan Inspection Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automated Ultrasonic C Scan Inspection Equipment Sales Growth

4.4 APAC Automated Ultrasonic C Scan Inspection Equipment Sales Growth

4.5 Europe Automated Ultrasonic C Scan Inspection Equipment Sales Growth

4.6 Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales Growth

5 AMERICAS

5.1 Americas Automated Ultrasonic C Scan Inspection Equipment Sales by Country

5.1.1 Americas Automated Ultrasonic C Scan Inspection Equipment Sales by Country (2021-2026)

5.1.2 Americas Automated Ultrasonic C Scan Inspection Equipment Revenue by Country (2021-2026)

5.2 Americas Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026)

5.3 Americas Automated Ultrasonic C Scan Inspection Equipment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automated Ultrasonic C Scan Inspection Equipment Sales by Region

6.1.1 APAC Automated Ultrasonic C Scan Inspection Equipment Sales by Region (2021-2026)

6.1.2 APAC Automated Ultrasonic C Scan Inspection Equipment Revenue by Region (2021-2026)

6.2 APAC Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026)

6.3 APAC Automated Ultrasonic C Scan Inspection Equipment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automated Ultrasonic C Scan Inspection Equipment by Country

7.1.1 Europe Automated Ultrasonic C Scan Inspection Equipment Sales by Country (2021-2026)

7.1.2 Europe Automated Ultrasonic C Scan Inspection Equipment Revenue by Country (2021-2026)

7.2 Europe Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026)

7.3 Europe Automated Ultrasonic C Scan Inspection Equipment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment by Country

8.1.1 Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Revenue by Country (2021-2026)

8.2 Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026)

8.3 Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automated Ultrasonic C Scan Inspection Equipment

10.3 Manufacturing Process Analysis of Automated Ultrasonic C Scan Inspection Equipment

10.4 Industry Chain Structure of Automated Ultrasonic C Scan Inspection Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Automated Ultrasonic C Scan Inspection Equipment Distributors

11.3 Automated Ultrasonic C Scan Inspection Equipment Customer

12 WORLD FORECAST REVIEW FOR AUTOMATED ULTRASONIC C SCAN INSPECTION EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Automated Ultrasonic C Scan Inspection Equipment Market Size Forecast by Region

12.1.1 Global Automated Ultrasonic C Scan Inspection Equipment Forecast by Region (2027-2032)

12.1.2 Global Automated Ultrasonic C Scan Inspection Equipment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Automated Ultrasonic C Scan Inspection Equipment Forecast by Type (2027-2032)

12.7 Global Automated Ultrasonic C Scan Inspection Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ScanMaster IRT Ltd.

- 13.1.1 ScanMaster IRT Ltd. Company Information
- 13.1.2 ScanMaster IRT Ltd. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
- 13.1.3 ScanMaster IRT Ltd. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 ScanMaster IRT Ltd. Main Business Overview
- 13.1.5 ScanMaster IRT Ltd. Latest Developments
- 13.2 Waygate Technologies
 - 13.2.1 Waygate Technologies Company Information
 - 13.2.2 Waygate Technologies Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.2.3 Waygate Technologies Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Waygate Technologies Main Business Overview
 - 13.2.5 Waygate Technologies Latest Developments
- 13.3 TecScan Systems Inc.
 - 13.3.1 TecScan Systems Inc. Company Information
 - 13.3.2 TecScan Systems Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.3.3 TecScan Systems Inc. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 TecScan Systems Inc. Main Business Overview
 - 13.3.5 TecScan Systems Inc. Latest Developments
- 13.4 Matec Instrument Companies, Inc.
 - 13.4.1 Matec Instrument Companies, Inc. Company Information
 - 13.4.2 Matec Instrument Companies, Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.4.3 Matec Instrument Companies, Inc. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Matec Instrument Companies, Inc. Main Business Overview
 - 13.4.5 Matec Instrument Companies, Inc. Latest Developments
- 13.5 Tecnitest Ingenieros S.L.
 - 13.5.1 Tecnitest Ingenieros S.L. Company Information
 - 13.5.2 Tecnitest Ingenieros S.L. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.5.3 Tecnitest Ingenieros S.L. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Tecnitest Ingenieros S.L. Main Business Overview
 - 13.5.5 Tecnitest Ingenieros S.L. Latest Developments

13.6 UTEX Scientific Instruments Inc.

13.6.1 UTEX Scientific Instruments Inc. Company Information

13.6.2 UTEX Scientific Instruments Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

13.6.3 UTEX Scientific Instruments Inc. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 UTEX Scientific Instruments Inc. Main Business Overview

13.6.5 UTEX Scientific Instruments Inc. Latest Developments

13.7 Structural Diagnostics, Inc.

13.7.1 Structural Diagnostics, Inc. Company Information

13.7.2 Structural Diagnostics, Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

13.7.3 Structural Diagnostics, Inc. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Structural Diagnostics, Inc. Main Business Overview

13.7.5 Structural Diagnostics, Inc. Latest Developments

13.8 Innerspec Technologies, Inc.

13.8.1 Innerspec Technologies, Inc. Company Information

13.8.2 Innerspec Technologies, Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

13.8.3 Innerspec Technologies, Inc. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Innerspec Technologies, Inc. Main Business Overview

13.8.5 Innerspec Technologies, Inc. Latest Developments

13.9 Eddyfi Technologies

13.9.1 Eddyfi Technologies Company Information

13.9.2 Eddyfi Technologies Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

13.9.3 Eddyfi Technologies Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Eddyfi Technologies Main Business Overview

13.9.5 Eddyfi Technologies Latest Developments

13.10 PVA TePla AG

13.10.1 PVA TePla AG Company Information

13.10.2 PVA TePla AG Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

13.10.3 PVA TePla AG Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 PVA TePla AG Main Business Overview

- 13.10.5 PVA TePla AG Latest Developments
- 13.11 Nordson Corporation
 - 13.11.1 Nordson Corporation Company Information
 - 13.11.2 Nordson Corporation Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.11.3 Nordson Corporation Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Nordson Corporation Main Business Overview
 - 13.11.5 Nordson Corporation Latest Developments
- 13.12 Sonix, Inc.
 - 13.12.1 Sonix, Inc. Company Information
 - 13.12.2 Sonix, Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.12.3 Sonix, Inc. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sonix, Inc. Main Business Overview
 - 13.12.5 Sonix, Inc. Latest Developments
- 13.13 Beijing TCSUT Technology Co., Ltd.
 - 13.13.1 Beijing TCSUT Technology Co., Ltd. Company Information
 - 13.13.2 Beijing TCSUT Technology Co., Ltd. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.13.3 Beijing TCSUT Technology Co., Ltd. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Beijing TCSUT Technology Co., Ltd. Main Business Overview
 - 13.13.5 Beijing TCSUT Technology Co., Ltd. Latest Developments
- 13.14 Beijing X-NDT Technology Co., Ltd.
 - 13.14.1 Beijing X-NDT Technology Co., Ltd. Company Information
 - 13.14.2 Beijing X-NDT Technology Co., Ltd. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.14.3 Beijing X-NDT Technology Co., Ltd. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Beijing X-NDT Technology Co., Ltd. Main Business Overview
 - 13.14.5 Beijing X-NDT Technology Co., Ltd. Latest Developments
- 13.15 Hiwave Precision Technology Co., Ltd.
 - 13.15.1 Hiwave Precision Technology Co., Ltd. Company Information
 - 13.15.2 Hiwave Precision Technology Co., Ltd. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications
 - 13.15.3 Hiwave Precision Technology Co., Ltd. Automated Ultrasonic C Scan Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Hiwave Precision Technology Co., Ltd. Main Business Overview

13.15.5 Hiwave Precision Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automated Ultrasonic C Scan Inspection Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automated Ultrasonic C Scan Inspection Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Water-Immersion Ultrasonic C Scan Inspection Equipment

Table 4. Major Players of Squirter-Coupled Ultrasonic C Scan Inspection Equipment

Table 5. Major Players of Air-Coupled Ultrasonic C Scan Inspection Equipment

Table 6. Major Players of Scanning Acoustic Microscopy C Scan Equipment

Table 7. Global Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 8. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Type (2021-2026)

Table 9. Global Automated Ultrasonic C Scan Inspection Equipment Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Type (2021-2026)

Table 11. Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 12. Major Players of Gantry Automated Ultrasonic C Scan Inspection Equipment

Table 13. Major Players of Robotic Automated Ultrasonic C Scan Inspection Equipment

Table 14. Major Players of Cartesian Automated Ultrasonic C Scan Inspection Equipment

Table 15. Major Players of RotaryTable Automated Ultrasonic C Scan Inspection Equipment

Table 16. Global Automated Ultrasonic C Scan Inspection Equipment Sales by Scanning Mechanism Form (2021-2026) & (Units)

Table 17. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Scanning Mechanism Form (2021-2026)

Table 18. Global Automated Ultrasonic C Scan Inspection Equipment Revenue by Scanning Mechanism Form (2021-2026) & (\$ million)

Table 19. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Scanning Mechanism Form (2021-2026)

Table 20. Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Scanning Mechanism Form (2021-2026) & (K US\$/Unit)

Table 21. Major Players of Up to 500 mm by 500 mm Scan Area

Table 22. Major Players of Above 500 mm by 500 mm to 2000 mm by 2000 mm Scan Area

Table 23. Major Players of Above 2000 mm by 2000 mm Scan Area

Table 24. Global Automated Ultrasonic C Scan Inspection Equipment Sales by Scan Area (2021-2026) & (Units)

Table 25. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Scan Area (2021-2026)

Table 26. Global Automated Ultrasonic C Scan Inspection Equipment Revenue by Scan Area (2021-2026) & (\$ million)

Table 27. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Scan Area (2021-2026)

Table 28. Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Scan Area (2021-2026) & (K US\$/Unit)

Table 29. Global Automated Ultrasonic C Scan Inspection Equipment Sale by Application (2021-2026) & (Units)

Table 30. Global Automated Ultrasonic C Scan Inspection Equipment Sale Market Share by Application (2021-2026)

Table 31. Global Automated Ultrasonic C Scan Inspection Equipment Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Application (2021-2026)

Table 33. Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 34. Global Automated Ultrasonic C Scan Inspection Equipment Sales by Company (2021-2026) & (Units)

Table 35. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Company (2021-2026)

Table 36. Global Automated Ultrasonic C Scan Inspection Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Company (2021-2026)

Table 38. Global Automated Ultrasonic C Scan Inspection Equipment Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 39. Key Manufacturers Automated Ultrasonic C Scan Inspection Equipment Producing Area Distribution and Sales Area

Table 40. Players Automated Ultrasonic C Scan Inspection Equipment Products Offered

Table 41. Automated Ultrasonic C Scan Inspection Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy
Table 44. Global Automated Ultrasonic C Scan Inspection Equipment Sales by Geographic Region (2021-2026) & (Units)
Table 45. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share Geographic Region (2021-2026)
Table 46. Global Automated Ultrasonic C Scan Inspection Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 47. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Automated Ultrasonic C Scan Inspection Equipment Sales by Country/Region (2021-2026) & (Units)
Table 49. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Country/Region (2021-2026)
Table 50. Global Automated Ultrasonic C Scan Inspection Equipment Revenue by Country/Region (2021-2026) & (\$ millions)
Table 51. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Automated Ultrasonic C Scan Inspection Equipment Sales by Country (2021-2026) & (Units)
Table 53. Americas Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Country (2021-2026)
Table 54. Americas Automated Ultrasonic C Scan Inspection Equipment Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026) & (Units)
Table 56. Americas Automated Ultrasonic C Scan Inspection Equipment Sales by Application (2021-2026) & (Units)
Table 57. APAC Automated Ultrasonic C Scan Inspection Equipment Sales by Region (2021-2026) & (Units)
Table 58. APAC Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Region (2021-2026)
Table 59. APAC Automated Ultrasonic C Scan Inspection Equipment Revenue by Region (2021-2026) & (\$ millions)
Table 60. APAC Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026) & (Units)
Table 61. APAC Automated Ultrasonic C Scan Inspection Equipment Sales by Application (2021-2026) & (Units)
Table 62. Europe Automated Ultrasonic C Scan Inspection Equipment Sales by Country (2021-2026) & (Units)

Table 63. Europe Automated Ultrasonic C Scan Inspection Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 65. Europe Automated Ultrasonic C Scan Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Automated Ultrasonic C Scan Inspection Equipment

Table 71. Key Market Challenges & Risks of Automated Ultrasonic C Scan Inspection Equipment

Table 72. Key Industry Trends of Automated Ultrasonic C Scan Inspection Equipment

Table 73. Automated Ultrasonic C Scan Inspection Equipment Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Automated Ultrasonic C Scan Inspection Equipment Distributors List

Table 76. Automated Ultrasonic C Scan Inspection Equipment Customer List

Table 77. Global Automated Ultrasonic C Scan Inspection Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Automated Ultrasonic C Scan Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Automated Ultrasonic C Scan Inspection Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Automated Ultrasonic C Scan Inspection Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Automated Ultrasonic C Scan Inspection Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Automated Ultrasonic C Scan Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Automated Ultrasonic C Scan Inspection Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Automated Ultrasonic C Scan Inspection Equipment Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Automated Ultrasonic C Scan Inspection Equipment Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. ScanMaster IRT Ltd. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 92. ScanMaster IRT Ltd. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 93. ScanMaster IRT Ltd. Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. ScanMaster IRT Ltd. Main Business

Table 95. ScanMaster IRT Ltd. Latest Developments

Table 96. Waygate Technologies Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 97. Waygate Technologies Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 98. Waygate Technologies Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Waygate Technologies Main Business

Table 100. Waygate Technologies Latest Developments

Table 101. TecScan Systems Inc. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 102. TecScan Systems Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 103. TecScan Systems Inc. Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. TecScan Systems Inc. Main Business

Table 105. TecScan Systems Inc. Latest Developments

Table 106. Matec Instrument Companies, Inc. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 107. Matec Instrument Companies, Inc. Automated Ultrasonic C Scan Inspection

Equipment Product Portfolios and Specifications

Table 108. Matec Instrument Companies, Inc. Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Matec Instrument Companies, Inc. Main Business

Table 110. Matec Instrument Companies, Inc. Latest Developments

Table 111. Tecnitest Ingenieros S.L. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 112. Tecnitest Ingenieros S.L. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 113. Tecnitest Ingenieros S.L. Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Tecnitest Ingenieros S.L. Main Business

Table 115. Tecnitest Ingenieros S.L. Latest Developments

Table 116. UTEX Scientific Instruments Inc. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 117. UTEX Scientific Instruments Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 118. UTEX Scientific Instruments Inc. Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. UTEX Scientific Instruments Inc. Main Business

Table 120. UTEX Scientific Instruments Inc. Latest Developments

Table 121. Structural Diagnostics, Inc. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 122. Structural Diagnostics, Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 123. Structural Diagnostics, Inc. Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. Structural Diagnostics, Inc. Main Business

Table 125. Structural Diagnostics, Inc. Latest Developments

Table 126. Innerspec Technologies, Inc. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 127. Innerspec Technologies, Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 128. Innerspec Technologies, Inc. Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin

(2021-2026)

Table 129. Innerspec Technologies, Inc. Main Business

Table 130. Innerspec Technologies, Inc. Latest Developments

Table 131. Eddyfi Technologies Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 132. Eddyfi Technologies Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 133. Eddyfi Technologies Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Eddyfi Technologies Main Business

Table 135. Eddyfi Technologies Latest Developments

Table 136. PVA TePla AG Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 137. PVA TePla AG Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 138. PVA TePla AG Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. PVA TePla AG Main Business

Table 140. PVA TePla AG Latest Developments

Table 141. Nordson Corporation Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 142. Nordson Corporation Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 143. Nordson Corporation Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Nordson Corporation Main Business

Table 145. Nordson Corporation Latest Developments

Table 146. Sonix, Inc. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 147. Sonix, Inc. Automated Ultrasonic C Scan Inspection Equipment Product Portfolios and Specifications

Table 148. Sonix, Inc. Automated Ultrasonic C Scan Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. Sonix, Inc. Main Business

Table 150. Sonix, Inc. Latest Developments

Table 151. Beijing TCSUT Technology Co., Ltd. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 152. Beijing TCSUT Technology Co., Ltd. Automated Ultrasonic C Scan

Inspection Equipment Product Portfolios and Specifications

Table 153. Beijing TCSUT Technology Co., Ltd. Automated Ultrasonic C Scan

Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. Beijing TCSUT Technology Co., Ltd. Main Business

Table 155. Beijing TCSUT Technology Co., Ltd. Latest Developments

Table 156. Beijing X-NDT Technology Co., Ltd. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 157. Beijing X-NDT Technology Co., Ltd. Automated Ultrasonic C Scan

Inspection Equipment Product Portfolios and Specifications

Table 158. Beijing X-NDT Technology Co., Ltd. Automated Ultrasonic C Scan

Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. Beijing X-NDT Technology Co., Ltd. Main Business

Table 160. Beijing X-NDT Technology Co., Ltd. Latest Developments

Table 161. Hiwave Precision Technology Co., Ltd. Basic Information, Automated Ultrasonic C Scan Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 162. Hiwave Precision Technology Co., Ltd. Automated Ultrasonic C Scan

Inspection Equipment Product Portfolios and Specifications

Table 163. Hiwave Precision Technology Co., Ltd. Automated Ultrasonic C Scan

Inspection Equipment Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 164. Hiwave Precision Technology Co., Ltd. Main Business

Table 165. Hiwave Precision Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automated Ultrasonic C Scan Inspection Equipment
- Figure 2. Automated Ultrasonic C Scan Inspection Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automated Ultrasonic C Scan Inspection Equipment Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automated Ultrasonic C Scan Inspection Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Country/Region (2025)
- Figure 10. Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Water-Immersion Ultrasonic C Scan Inspection Equipment
- Figure 12. Product Picture of Squirter-Coupled Ultrasonic C Scan Inspection Equipment
- Figure 13. Product Picture of Air-Coupled Ultrasonic C Scan Inspection Equipment
- Figure 14. Product Picture of Scanning Acoustic Microscopy C Scan Equipment
- Figure 15. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Type in 2026
- Figure 16. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Gantry Automated Ultrasonic C Scan Inspection Equipment
- Figure 18. Product Picture of Robotic Automated Ultrasonic C Scan Inspection Equipment
- Figure 19. Product Picture of Cartesian Automated Ultrasonic C Scan Inspection Equipment
- Figure 20. Product Picture of RotaryTable Automated Ultrasonic C Scan Inspection Equipment
- Figure 21. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Scanning Mechanism Form in 2026
- Figure 22. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Scanning Mechanism Form (2021-2026)

Figure 23. Product Picture of Up to 500 mm by 500 mm Scan Area

Figure 24. Product Picture of Above 500 mm by 500 mm to 2000 mm by 2000 mm Scan Area

Figure 25. Product Picture of Above 2000 mm by 2000 mm Scan Area

Figure 26. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Scan Area in 2026

Figure 27. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Scan Area (2021-2026)

Figure 28. Automated Ultrasonic C Scan Inspection Equipment Consumed in Aerospace Composite Structure Inspection

Figure 29. Global Automated Ultrasonic C Scan Inspection Equipment Market: Aerospace Composite Structure Inspection (2021-2026) & (Units)

Figure 30. Automated Ultrasonic C Scan Inspection Equipment Consumed in Wind Turbine Blade and Large Composite Inspection

Figure 31. Global Automated Ultrasonic C Scan Inspection Equipment Market: Wind Turbine Blade and Large Composite Inspection (2021-2026) & (Units)

Figure 32. Automated Ultrasonic C Scan Inspection Equipment Consumed in Automotive, Rail and Metal Component Inspection

Figure 33. Global Automated Ultrasonic C Scan Inspection Equipment Market: Automotive, Rail and Metal Component Inspection (2021-2026) & (Units)

Figure 34. Automated Ultrasonic C Scan Inspection Equipment Consumed in Semiconductor Package and Electronic Component Inspection

Figure 35. Global Automated Ultrasonic C Scan Inspection Equipment Market: Semiconductor Package and Electronic Component Inspection (2021-2026) & (Units)

Figure 36. Automated Ultrasonic C Scan Inspection Equipment Consumed in Welded Structure and Industrial NDT Inspection

Figure 37. Global Automated Ultrasonic C Scan Inspection Equipment Market: Welded Structure and Industrial NDT Inspection (2021-2026) & (Units)

Figure 38. Global Automated Ultrasonic C Scan Inspection Equipment Sale Market Share by Application (2025)

Figure 39. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Application in 2025

Figure 40. Automated Ultrasonic C Scan Inspection Equipment Sales by Company in 2025 (Units)

Figure 41. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Company in 2025

Figure 42. Automated Ultrasonic C Scan Inspection Equipment Revenue by Company in 2025 (\$ millions)

Figure 43. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market

Share by Company in 2025

Figure 44. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Automated Ultrasonic C Scan Inspection Equipment Sales 2021-2026 (Units)

Figure 47. Americas Automated Ultrasonic C Scan Inspection Equipment Revenue 2021-2026 (\$ millions)

Figure 48. APAC Automated Ultrasonic C Scan Inspection Equipment Sales 2021-2026 (Units)

Figure 49. APAC Automated Ultrasonic C Scan Inspection Equipment Revenue 2021-2026 (\$ millions)

Figure 50. Europe Automated Ultrasonic C Scan Inspection Equipment Sales 2021-2026 (Units)

Figure 51. Europe Automated Ultrasonic C Scan Inspection Equipment Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment Revenue 2021-2026 (\$ millions)

Figure 54. Americas Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Country in 2025

Figure 55. Americas Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Country (2021-2026)

Figure 56. Americas Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 57. Americas Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Application (2021-2026)

Figure 58. United States Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Region in 2025

Figure 63. APAC Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Region (2021-2026)

Figure 64. APAC Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 65. APAC Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Application (2021-2026)

Figure 66. China Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Country in 2025

Figure 74. Europe Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share by Country (2021-2026)

Figure 75. Europe Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 76. Europe Automated Ultrasonic C Scan Inspection Equipment Sales Market Share by Application (2021-2026)

Figure 77. Germany Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment

Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment

Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Automated Ultrasonic C Scan Inspection Equipment

Sales Market Share by Application (2021-2026)

Figure 85. Egypt Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Automated Ultrasonic C Scan Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Automated Ultrasonic C Scan Inspection Equipment in 2026

Figure 91. Manufacturing Process Analysis of Automated Ultrasonic C Scan Inspection Equipment

Figure 92. Industry Chain Structure of Automated Ultrasonic C Scan Inspection Equipment

Figure 93. Channels of Distribution

Figure 94. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Forecast by Region (2027-2032)

Figure 95. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Automated Ultrasonic C Scan Inspection Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Automated Ultrasonic C Scan Inspection Equipment Revenue Market Share Forecast by Application (2027-2032)

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