

Global Automated Textile Sorting Equipment Market Growth 2026-2032

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Abstracts

The global Automated Textile Sorting Equipment market size is predicted to grow from US\$ 832 million in 2025 to US\$ 1654 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Automated Textile Sorting Equipment is an intelligent recycling system that uses artificial intelligence, machine vision, and near-infrared (NIR) spectroscopy to identify and separate textile materials based on fiber composition, color, and quality. It is mainly used in textile recycling plants, second-hand clothing sorting centers, and circular economy waste processing facilities. The system integrates conveyor platforms, optical sensors, AI classification algorithms, and automated mechanical separation units to improve sorting efficiency and recycling accuracy. Main product types include conveyor-based optical sorting systems, NIR fiber identification systems, robotic sorting units, and fully automated textile recycling lines. This category excludes manual sorting systems, general municipal waste sorting equipment, and non-AI-based conveyor sorting systems. The industrial chain of Automated Textile Sorting Equipment includes upstream suppliers of machine vision cameras, NIR sensors, AI chips, industrial robots, conveyors, pneumatic systems, and control software. Midstream manufacturers integrate AI recognition models, fiber classification algorithms, robotic sorting mechanisms, and automation platforms into complete textile sorting solutions. Downstream applications include textile recycling companies, second-hand clothing processing centers, waste management firms, and circular economy infrastructure projects. Supporting services include AI model training, fiber recognition calibration, system maintenance, sorting optimization, and software upgrades. In 2025, global Automated Textile Sorting Equipment production reached approximately 1,417 units, with an average global market price of around US\$600,000 per system. The gross profit margin of major companies in the industry is between 25%–42%. In 2025, the global

production capacity of automated textile sorting equipment was approximately 2,024 units.

The Automated Textile Sorting Equipment market is emerging as an important segment within the broader waste recycling and circular economy industry. Growth is driven by increasing volumes of textile waste, stricter environmental regulations, and rising demand for efficient material recovery systems in Europe, China, and North America. These systems leverage artificial intelligence, machine vision, and near-infrared (NIR) spectroscopy to identify and separate textile fibers by composition, color, and quality, significantly improving sorting accuracy and recycling efficiency compared with manual or semi-automated processes. Adoption is expanding in textile recycling facilities, second-hand clothing processing centers, and municipal waste management systems. However, the market remains in an early development stage, with relatively low automation penetration and high dependence on regional recycling infrastructure. High initial investment costs, variability in waste composition, and lack of standardized sorting processes remain key challenges. Despite these limitations, regulatory pressure on textile waste reduction and growing circular economy initiatives are expected to drive steady growth in the long term.

LP Information, Inc. (LPI) ' newest research report, the “Automated Textile Sorting Equipment Industry Forecast” looks at past sales and reviews total world Automated Textile Sorting Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Textile Sorting Equipment sales for 2026 through 2032. With Automated Textile Sorting Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Textile Sorting Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automated Textile Sorting Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Textile Sorting Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Textile Sorting Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Textile Sorting Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Textile Sorting Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Textile Sorting Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conveyor-fed Air-ejection Textile Sorting Equipment

Robotic Singulation and Picking Textile Sorting Equipment

Overhead Rail Garment Sorting Equipment

Unit Sorter Apparel Sorting Equipment

Segmentation by Sorting Technology:

Near-infrared Spectroscopy Textile Sorting Equipment

Hyperspectral Imaging Textile Sorting Equipment

RGB Vision and AI Textile Sorting Equipment

RFID and Barcode Textile Sorting Equipment

Multi-sensor Fusion Textile Sorting Equipment

Segmentation by Throughput Range:

Below 1 Ton Per Hour Textile Sorting Equipment

1 to 3 Tons Per Hour Textile Sorting Equipment

3 to 10 Tons Per Hour Textile Sorting Equipment

Above 10 Tons Per Hour Textile Sorting Equipment

Segmentation by Application:

Textile-to-textile Recycling Feedstock Preparation

Textile Manufacturing Scrap Recycling

Second-hand Garment Reuse and Resale Sorting

Commercial Laundry and Textile Rental Sorting

Apparel Retail and E-commerce Fulfillment Sorting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOMRA Recycling Sorting (TOMRA Systems ASA)

Pellenc ST

Valvan Baling Systems NV

PICVISA Machine Vision Systems S.L.

REDWAVE (BT-Systems GmbH)

STADLER Anlagenbau GmbH

ANDRITZ AG

NewRetex A/S

Refiberd, Inc.

Sortile, Inc.

Softrol Systems, Inc.

Planiform

EuroSort B.V.

Kannegiesser GmbH

Metalprogetti S.p.A.

JENSEN-GROUP NV

ADEC Co., Ltd.

Asahi Seisakusho Co., Ltd.

Hangzhou DataBeyond Technology Co., Ltd.

Pade Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Textile Sorting Equipment market?

What factors are driving Automated Textile Sorting Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Textile Sorting Equipment market opportunities vary by end market size?

How does Automated Textile Sorting Equipment break out by Type, by Application?

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