

Global Automated Tape Laying Machines Market Growth 2026-2032

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Abstracts

The global Automated Tape Laying Machines market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Automated tape laying machines are the equipment which place composite tape on flat or moderately curved surfaces to fabricate multi-layered composite structures. The placement of tape by ATL machines is precisely controlled by computer to create layers with specific alternating carbon fiber orientations aligned with the expected loads for high mechanical strength.

The automated tape laying (ATL) machines market refers to the industry involved in the production, sale, and distribution of machines used for automated tape laying processes. These machines are primarily used in the aerospace and automotive industries for the fabrication of composite structures.

Automated tape laying machines are advanced manufacturing systems designed to lay down layers of composite tape with precision and efficiency. They automate the process of laying composite materials, such as carbon fiber, fiberglass, or Kevlar, onto molds or mandrels to create complex structures.

Key factors driving the growth of the automated tape laying machines market include the increasing demand for lightweight and fuel-efficient aircraft and automobiles, as well as the growing adoption of composites in various industries. The use of composites offers advantages like high strength-to-weight ratio, corrosion resistance, and design flexibility.

Additionally, the aerospace industry's focus on reducing manufacturing cycle times and increasing production rates has further propelled the demand for automated tape laying machines. These machines enable faster and more accurate layup processes, resulting in improved productivity and cost-effectiveness.

LP Information, Inc. (LPI) ' newest research report, the "Automated Tape Laying Machines Industry Forecast" looks at past sales and reviews total world Automated Tape Laying Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Tape Laying Machines sales for 2026 through 2032. With Automated Tape Laying Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Tape Laying Machines industry.

This Insight Report provides a comprehensive analysis of the global Automated Tape Laying Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Tape Laying Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Tape Laying Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Tape Laying Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Tape Laying Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Tape Laying Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flat Tape Laying Machines (FTLMs)

Contour Tape Laying Machines (CTLMs)

Segmentation by Application:

Aerospace

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fives Group

Trelleborg

MTorres

Ingersoll Machine Tools (Camozzi)

Mikrosam

Accudyne Systems

Cevotec

Coriolis Composites

North Thin Ply Technology (NTPT)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Tape Laying Machines market?

What factors are driving Automated Tape Laying Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Tape Laying Machines market opportunities vary by end market size?

How does Automated Tape Laying Machines break out by Type, by Application?

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