

Global Automated Tape Laying Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/G607CDF84F8DEN.html>

Date: July 2026

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: G607CDF84F8DEN

Abstracts

The global Automated Tape Laying Equipment market size is predicted to grow from US\$ 1096 million in 2025 to US\$ 1502 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Composite Tape Laying Equipment are advanced automated manufacturing systems used to place continuous composite tapes onto molds or tooling surfaces with precise control of orientation, tension, compaction, and temperature. These systems are widely used in aerospace structures, wind energy components, automotive lightweight parts, and high-performance industrial composites, enabling high precision, reduced material waste, and improved structural consistency. The industrial chain of Composite Tape Laying Equipment includes upstream suppliers of carbon fiber prepreg materials, robotic motion systems, CNC controllers, heating and compaction modules, vacuum systems, and precision mechanical components. Midstream manufacturers integrate mechanical systems, automation platforms, process control software, and thermal compaction technologies into complete equipment. Downstream applications include aircraft fuselage and wing manufacturing, wind turbine blade production, automotive composite structures, and advanced industrial components. Supporting services include installation, calibration, process optimization, maintenance, and operator training to ensure stable layup quality and production efficiency. In 2025, global Composite Tape Laying Equipment production reached approximately 772 units, with an average global market price of around US\$1,450,000 per unit. The gross profit margin of major companies in the industry is between 40%-58%. In 2025, the global production capacity of composite tape laying equipment was approximately 1,103 units.

The Composite Tape Laying Equipment market is driven by increasing demand for high-performance composite structures in aerospace, wind energy, and advanced

automotive applications. Manufacturers are increasingly adopting automated tape laying technologies to improve production efficiency, precision, and material utilization while reducing labor dependency and waste. Advancements in robotics, motion control systems, and digital manufacturing technologies are enhancing equipment flexibility and accuracy. The aerospace sector remains the dominant application area, particularly in aircraft fuselage, wing, and structural component manufacturing. In addition, growing wind turbine blade sizes and lightweighting trends in electric vehicles are expanding market demand. Overall, the market shows steady long-term growth supported by structural demand for advanced composites and continuous innovation in automated manufacturing technologies.

LP Information, Inc. (LPI) ' newest research report, the "Automated Tape Laying Equipment Industry Forecast" looks at past sales and reviews total world Automated Tape Laying Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Tape Laying Equipment sales for 2026 through 2032. With Automated Tape Laying Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Tape Laying Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automated Tape Laying Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Tape Laying Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Tape Laying Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Tape Laying Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Tape Laying Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Tape Laying Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Gantry Automated Tape Laying Equipment
- Robotic Automated Tape Laying Equipment
- Cantilever Automated Tape Laying Equipment
- Rail-mounted Automated Tape Laying Equipment

Segmentation by Laying Materials:

- Thermoset Prepreg Automated Tape Laying Equipment
- Thermoplastic In-Situ Consolidation Tape Laying Equipment
- Dry-Fiber Automated Tape Laying Equipment

Segmentation by Tape Width:

- Up to 75 mm Tape Width
- Above 75 mm to 150 mm Tape Width
- Above 150 mm Tape Width

Segmentation by Application:

- Aircraft Wing and Fuselage Composite Structures
- Spacecraft and Launch-Vehicle Composite Structures
- Wind Turbine Blade Composite Structures
- Automotive and Rail Composite Panels

Marine and Industrial Composite Components

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fives Group

MTorres Diseños Industriales S.A.U.

Electroimpact, Inc.

Mikrosam DOO

Accudyne Systems, Inc.

Trelleborg Sealing Solutions US, Inc. (Automated Dynamics)

Dieffenbacher GmbH Maschinen- und Anlagenbau

Conbility GmbH

AFPT GmbH

Weihai Guangwei Group Co., Ltd.

ATCC

General Technology Qiqihar No.2 Machine Tool Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Tape Laying Equipment market?

What factors are driving Automated Tape Laying Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Tape Laying Equipment market opportunities vary by end market size?

How does Automated Tape Laying Equipment break out by Type, by Application?

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