

Global Automated SMT Inspection Equipment Market Growth 2025-2031

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Abstracts

The global Automated SMT Inspection Equipment market size is predicted to grow from US\$ 942 million in 2025 to US\$ 1285 million in 2031; it is expected to grow at a CAGR of 5.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Automated SMT (Surface Mount Technology) Inspection Equipment refers to advanced machinery and systems used to automatically inspect printed circuit boards (PCBs) during and after the SMT assembly process. These systems help detect and prevent defects such as soldering issues, component misalignment, and missing parts, ensuring product quality and reducing rework.

Automated SMT inspection equipment is becoming a critical component in modern electronics manufacturing, enabling high-quality, high-speed, and low-defect production. Driven by advances in AI, 3D imaging, and smart factory integration, the market is shifting from basic defect detection to intelligent, connected inspection systems. As PCBs become more complex and industry demands for quality rise, the adoption of fully automated, data-driven inspection solutions is expected to accelerate worldwide.

Market Drivers

Key factors fueling growth of automated SMT inspection equipment: Rising Demand for High-Quality Electronics: Increasing quality standards in automotive, aerospace, medical, and telecom industries. Complexity and Miniaturization of PCBs: Smaller,

densely packed components require advanced, high-precision inspection. Shift Toward Industry 4.0 & Smart Manufacturing: Emphasis on real-time data, defect traceability, and intelligent process optimization. Labor Shortages and Cost Efficiency: Automation reduces reliance on manual inspection and minimizes human error. Demand for Higher Throughput and Yield: High-volume electronics manufacturing demands fast, accurate inspection to reduce rework and scrap.

Market Trends

Notable trends in the automated SMT inspection equipment market include: AI and Deep Learning Integration: Enhances defect detection, reduces false positives, and improves classification. Convergence of AOI, SPI, and AXI in Unified Platforms: Enables all-in-one inspection and analytics for full-line quality control. Real-Time Feedback Loops: Automated equipment feeds data back to placement or printing machines for process correction. Growing Adoption in Asia-Pacific: Especially in China, Vietnam, and India, driven by strong electronics manufacturing ecosystems. Edge Computing and Cloud-Based Analysis: Enables centralized monitoring and predictive maintenance across multiple SMT lines.

LP Information, Inc. (LPI) ' newest research report, the “Automated SMT Inspection Equipment Industry Forecast” looks at past sales and reviews total world Automated SMT Inspection Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Automated SMT Inspection Equipment sales for 2025 through 2031. With Automated SMT Inspection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated SMT Inspection Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automated SMT Inspection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated SMT Inspection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated SMT Inspection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated SMT Inspection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated SMT Inspection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated SMT Inspection Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AOI

SPI

AXI

Segmentation by Application:

Consumer Electronics

Telecommunication

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koh Young

Viscom AG

Mirtec

Test Research (TRI)

Parmi

SAKI Corporation

Pemtron

ViTrox

Omron

Yamaha

Nordson

Jutze Intelligence Tech

CyberOptics

Mycronic

CKD Corporation

GOPEL Electronic

Aleader

Mek (Marantz Electronics)

Machine Vision Products(MVP)

ZhenHuaXing Technology

Shenzhen JT Automation Equipment

Shanghai Holly

Sinic-Tek Vision Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated SMT Inspection Equipment market?

What factors are driving Automated SMT Inspection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated SMT Inspection Equipment market opportunities vary by end market size?

How does Automated SMT Inspection Equipment break out by Type, by Application?

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