

Global Automated Single-Cell Sample Preparation System Market Growth 2026-2032

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Abstracts

The global Automated Single-Cell Sample Preparation System market size is predicted to grow from US\$ 841 million in 2025 to US\$ 1688 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

Automated single cell sample preparation systems are advanced life science automation platforms designed for single cell sequencing, single cell multiomics, and cellular analysis workflows. These systems are primarily used for tissue dissociation, single cell or single nucleus suspension preparation, cell isolation, microfluidic encapsulation, barcode labeling, library preparation, and upstream sample processing. Major product forms include droplet based microfluidic platforms, automated single cell library preparation systems, single cell dispensing instruments, tissue dissociation systems, and integrated multiomics preparation platforms. Core technologies involve microfluidic chips, droplet generation, acoustic dispensing, magnetic levitation separation, automated liquid handling, and combinatorial barcoding workflows. These systems are widely applied in oncology research, immunology, cell therapy, drug discovery, translational medicine, and spatial biology, where high cell viability, reproducibility, throughput, and contamination control are critical. In 2025, the global industry average gross margin was approximately 55% to 72%, while standard automated single cell preparation systems averaged about USD 50,000 to USD 250,000 per unit, and high end fully automated multiomics platforms averaged about USD 300,000 to USD 1.2 million per unit.

Automated single cell sample preparation systems are evolving from specialized research tools into critical infrastructure platforms for precision medicine and advanced life science research. Upstream activities mainly involve microfluidic chips, precision fluid control components, automated motion systems, high sensitivity detection

modules, and molecular reagent technologies. Midstream segments focus on single cell isolation, automated library preparation, droplet encapsulation, and multiomics workflow integration, while downstream demand is concentrated in oncology research, immunology, cell therapy, drug discovery, translational medicine, and spatial biology applications. As single cell workflows become increasingly complex, laboratories are placing greater emphasis on throughput, reproducibility, standardization, and contamination control, accelerating the transition from exploratory academic usage toward clinical and industrial adoption.

The competitive landscape remains dominated by North American and European suppliers, although Chinese manufacturers are rapidly improving their local platform capabilities and supply chain integration. Droplet based microfluidic systems continue to represent the dominant technology route, while acoustic dispensing, magnetic levitation separation, optoelectronic manipulation, and nanowell based partitioning technologies are expanding in niche applications. Industry consolidation, platform acquisitions, and ecosystem integration have become increasingly active in recent years, particularly as vendors seek to combine single cell workflows with spatial biology, AI driven analytics, and laboratory automation systems. At the same time, fluctuations in research funding and cautious laboratory capital expenditure have extended procurement cycles for high end instruments.

Future market expansion is expected to be driven by clinical research, pharmaceutical high throughput screening, translational medicine programs, and large scale cohort studies. Automated single nucleus preparation, spatial multiomics integration, closed loop library preparation, and clinically standardized workflows are becoming major technology directions, encouraging the industry to move toward higher throughput, lower sample loss, and more fully automated processing. North America is expected to remain the primary innovation and commercialization hub, Europe maintains strong expertise in microfluidics and precision dispensing technologies, and China is experiencing rapid growth through localization efforts, hospital research infrastructure expansion, and domestic supply chain development. Despite strong long term growth potential, the industry may gradually face substitution pressure in lower end workflows from low cost reagent solutions and general laboratory automation platforms.

LP Information, Inc. (LPI) ' newest research report, the "Automated Single-Cell Sample Preparation System Industry Forecast" looks at past sales and reviews total world Automated Single-Cell Sample Preparation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Single-Cell Sample Preparation System sales for 2026 through 2032. With Automated Single-

Cell Sample Preparation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Single-Cell Sample Preparation System industry.

This Insight Report provides a comprehensive analysis of the global Automated Single-Cell Sample Preparation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Single-Cell Sample Preparation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Single-Cell Sample Preparation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Single-Cell Sample Preparation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Single-Cell Sample Preparation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Single-Cell Sample Preparation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-cell Isolation Systems

Single-cell Library Preparation Systems

Single-cell Dispensing Systems

Tissue Dissociation and Nuclei Preparation Systems

Integrated Multiomics Preparation Platforms

Others

Segmentation by Technology Route:

- Droplet-based Microfluidics
- Microwell-based Systems
- Acoustic Dispensing Systems
- Optical and Electromagnetic Manipulation Systems
- Magnetic Levitation-based Systems
- Others

Segmentation by Throughput Level:

- Low-throughput Systems (100,000 cells/run)
- Others

Segmentation by Application:

- Oncology Research
- Immunology Research
- Cell and Gene Therapy Research
- Drug Discovery and Screening
- Spatial Biology and Multiomics Research
- Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

10x Genomics, Inc.

BD Biosciences

Mission Bio, Inc.

Dolomite Bio

Singleron Biotechnologies

Takara Bio Inc.

S2 Genomics, Inc.

Cellenion SASU

CYTENA GmbH

Sphere Fluidics Limited

Berkeley Lights, Inc. (PhenomeX)

MGI Tech Co., Ltd.

Standard BioTools Inc.

LevitasBio

NanoCollect Biomedical

Beijing Bestopcell Medical Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Single-Cell Sample Preparation System market?

What factors are driving Automated Single-Cell Sample Preparation System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Single-Cell Sample Preparation System market opportunities vary by end market size?

How does Automated Single-Cell Sample Preparation System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Automated Single-Cell Sample Preparation System Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Automated Single-Cell Sample Preparation System by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Automated Single-Cell Sample Preparation System by Country/Region, 2021, 2025 & 2032

2.2 Automated Single-Cell Sample Preparation System Segment by Type

2.2.1 Single-cell Isolation Systems

2.2.2 Single-cell Library Preparation Systems

2.2.3 Single-cell Dispensing Systems

2.2.4 Tissue Dissociation and Nuclei Preparation Systems

2.2.5 Integrated Multiomics Preparation Platforms

2.2.6 Others

2.2.7 Automated Single-Cell Sample Preparation System Sales by Type

2.2.7.1 Global Automated Single-Cell Sample Preparation System Sales Market Share by Type (2021-2026)

2.2.7.2 Global Automated Single-Cell Sample Preparation System Revenue and Market Share by Type (2021-2026)

2.2.7.3 Global Automated Single-Cell Sample Preparation System Sale Price by Type (2021-2026)

2.3 Automated Single-Cell Sample Preparation System Segment by Technology Route

2.3.1 Droplet-based Microfluidics

2.3.2 Microwell-based Systems

- 2.3.3 Acoustic Dispensing Systems
- 2.3.4 Optical and Electromagnetic Manipulation Systems
- 2.3.5 Magnetic Levitation-based Systems
- 2.3.6 Others
- 2.3.7 Automated Single-Cell Sample Preparation System Sales by Technology Route
 - 2.3.7.1 Global Automated Single-Cell Sample Preparation System Sales Market Share by Technology Route (2021-2026)
 - 2.3.7.2 Global Automated Single-Cell Sample Preparation System Revenue and Market Share by Technology Route (2021-2026)
 - 2.3.7.3 Global Automated Single-Cell Sample Preparation System Sale Price by Technology Route (2021-2026)
- 2.4 Automated Single-Cell Sample Preparation System Segment by Throughput Level
 - 2.4.1 Low-throughput Systems (100,000 cells/run)
 - 2.4.5 Others
 - 2.4.6 Automated Single-Cell Sample Preparation System Sales by Throughput Level
 - 2.4.6.1 Global Automated Single-Cell Sample Preparation System Sales Market Share by Throughput Level (2021-2026)
 - 2.4.6.2 Global Automated Single-Cell Sample Preparation System Revenue and Market Share by Throughput Level (2021-2026)
 - 2.4.6.3 Global Automated Single-Cell Sample Preparation System Sale Price by Throughput Level (2021-2026)
- 2.5 Automated Single-Cell Sample Preparation System Segment by Application
 - 2.5.1 Oncology Research
 - 2.5.2 Immunology Research
 - 2.5.3 Cell and Gene Therapy Research
 - 2.5.4 Drug Discovery and Screening
 - 2.5.5 Spatial Biology and Multiomics Research
 - 2.5.6 Others
 - 2.5.7 Automated Single-Cell Sample Preparation System Sales by Application
 - 2.5.7.1 Global Automated Single-Cell Sample Preparation System Sale Market Share by Application (2021-2026)
 - 2.5.7.2 Global Automated Single-Cell Sample Preparation System Revenue and Market Share by Application (2021-2026)
 - 2.5.7.3 Global Automated Single-Cell Sample Preparation System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automated Single-Cell Sample Preparation System Breakdown Data by

Company

3.1.1 Global Automated Single-Cell Sample Preparation System Annual Sales by Company (2021-2026)

3.1.2 Global Automated Single-Cell Sample Preparation System Sales Market Share by Company (2021-2026)

3.2 Global Automated Single-Cell Sample Preparation System Annual Revenue by Company (2021-2026)

3.2.1 Global Automated Single-Cell Sample Preparation System Revenue by Company (2021-2026)

3.2.2 Global Automated Single-Cell Sample Preparation System Revenue Market Share by Company (2021-2026)

3.3 Global Automated Single-Cell Sample Preparation System Sale Price by Company

3.4 Key Manufacturers Automated Single-Cell Sample Preparation System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automated Single-Cell Sample Preparation System Product Location Distribution

3.4.2 Players Automated Single-Cell Sample Preparation System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMATED SINGLE-CELL SAMPLE PREPARATION SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Automated Single-Cell Sample Preparation System Market Size by Geographic Region (2021-2026)

4.1.1 Global Automated Single-Cell Sample Preparation System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automated Single-Cell Sample Preparation System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automated Single-Cell Sample Preparation System Market Size by Country/Region (2021-2026)

4.2.1 Global Automated Single-Cell Sample Preparation System Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automated Single-Cell Sample Preparation System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automated Single-Cell Sample Preparation System Sales Growth

- 4.4 APAC Automated Single-Cell Sample Preparation System Sales Growth
- 4.5 Europe Automated Single-Cell Sample Preparation System Sales Growth
- 4.6 Middle East & Africa Automated Single-Cell Sample Preparation System Sales Growth

5 AMERICAS

- 5.1 Americas Automated Single-Cell Sample Preparation System Sales by Country
 - 5.1.1 Americas Automated Single-Cell Sample Preparation System Sales by Country (2021-2026)
 - 5.1.2 Americas Automated Single-Cell Sample Preparation System Revenue by Country (2021-2026)
- 5.2 Americas Automated Single-Cell Sample Preparation System Sales by Type (2021-2026)
- 5.3 Americas Automated Single-Cell Sample Preparation System Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Automated Single-Cell Sample Preparation System Sales by Region
 - 6.1.1 APAC Automated Single-Cell Sample Preparation System Sales by Region (2021-2026)
 - 6.1.2 APAC Automated Single-Cell Sample Preparation System Revenue by Region (2021-2026)
- 6.2 APAC Automated Single-Cell Sample Preparation System Sales by Type (2021-2026)
- 6.3 APAC Automated Single-Cell Sample Preparation System Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Automated Single-Cell Sample Preparation System by Country

7.1.1 Europe Automated Single-Cell Sample Preparation System Sales by Country (2021-2026)

7.1.2 Europe Automated Single-Cell Sample Preparation System Revenue by Country (2021-2026)

7.2 Europe Automated Single-Cell Sample Preparation System Sales by Type (2021-2026)

7.3 Europe Automated Single-Cell Sample Preparation System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automated Single-Cell Sample Preparation System by Country

8.1.1 Middle East & Africa Automated Single-Cell Sample Preparation System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automated Single-Cell Sample Preparation System Revenue by Country (2021-2026)

8.2 Middle East & Africa Automated Single-Cell Sample Preparation System Sales by Type (2021-2026)

8.3 Middle East & Africa Automated Single-Cell Sample Preparation System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automated Single-Cell Sample Preparation System

10.3 Manufacturing Process Analysis of Automated Single-Cell Sample Preparation System

10.4 Industry Chain Structure of Automated Single-Cell Sample Preparation System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Automated Single-Cell Sample Preparation System Distributors

11.3 Automated Single-Cell Sample Preparation System Customer

12 WORLD FORECAST REVIEW FOR AUTOMATED SINGLE-CELL SAMPLE PREPARATION SYSTEM BY GEOGRAPHIC REGION

12.1 Global Automated Single-Cell Sample Preparation System Market Size Forecast by Region

12.1.1 Global Automated Single-Cell Sample Preparation System Forecast by Region (2027-2032)

12.1.2 Global Automated Single-Cell Sample Preparation System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Automated Single-Cell Sample Preparation System Forecast by Type (2027-2032)

12.7 Global Automated Single-Cell Sample Preparation System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 10x Genomics, Inc.

13.1.1 10x Genomics, Inc. Company Information

13.1.2 10x Genomics, Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

13.1.3 10x Genomics, Inc. Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 10x Genomics, Inc. Main Business Overview

13.1.5 10x Genomics, Inc. Latest Developments

13.2 BD Biosciences

13.2.1 BD Biosciences Company Information

13.2.2 BD Biosciences Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

13.2.3 BD Biosciences Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BD Biosciences Main Business Overview

13.2.5 BD Biosciences Latest Developments

13.3 Mission Bio, Inc.

13.3.1 Mission Bio, Inc. Company Information

13.3.2 Mission Bio, Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

13.3.3 Mission Bio, Inc. Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Mission Bio, Inc. Main Business Overview

13.3.5 Mission Bio, Inc. Latest Developments

13.4 Dolomite Bio

13.4.1 Dolomite Bio Company Information

13.4.2 Dolomite Bio Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

13.4.3 Dolomite Bio Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dolomite Bio Main Business Overview

13.4.5 Dolomite Bio Latest Developments

13.5 Singleron Biotechnologies

13.5.1 Singleron Biotechnologies Company Information

13.5.2 Singleron Biotechnologies Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

13.5.3 Singleron Biotechnologies Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Singleron Biotechnologies Main Business Overview

- 13.5.5 Singleron Biotechnologies Latest Developments
- 13.6 Takara Bio Inc.
 - 13.6.1 Takara Bio Inc. Company Information
 - 13.6.2 Takara Bio Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.6.3 Takara Bio Inc. Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Takara Bio Inc. Main Business Overview
 - 13.6.5 Takara Bio Inc. Latest Developments
- 13.7 S2 Genomics, Inc.
 - 13.7.1 S2 Genomics, Inc. Company Information
 - 13.7.2 S2 Genomics, Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.7.3 S2 Genomics, Inc. Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 S2 Genomics, Inc. Main Business Overview
 - 13.7.5 S2 Genomics, Inc. Latest Developments
- 13.8 Cellenion SASU
 - 13.8.1 Cellenion SASU Company Information
 - 13.8.2 Cellenion SASU Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.8.3 Cellenion SASU Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Cellenion SASU Main Business Overview
 - 13.8.5 Cellenion SASU Latest Developments
- 13.9 CYTENA GmbH
 - 13.9.1 CYTENA GmbH Company Information
 - 13.9.2 CYTENA GmbH Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.9.3 CYTENA GmbH Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 CYTENA GmbH Main Business Overview
 - 13.9.5 CYTENA GmbH Latest Developments
- 13.10 Sphere Fluidics Limited
 - 13.10.1 Sphere Fluidics Limited Company Information
 - 13.10.2 Sphere Fluidics Limited Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.10.3 Sphere Fluidics Limited Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 Sphere Fluidics Limited Main Business Overview
- 13.10.5 Sphere Fluidics Limited Latest Developments
- 13.11 Berkeley Lights, Inc. (PhenomeX)
 - 13.11.1 Berkeley Lights, Inc. (PhenomeX) Company Information
 - 13.11.2 Berkeley Lights, Inc. (PhenomeX) Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.11.3 Berkeley Lights, Inc. (PhenomeX) Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Berkeley Lights, Inc. (PhenomeX) Main Business Overview
 - 13.11.5 Berkeley Lights, Inc. (PhenomeX) Latest Developments
- 13.12 MGI Tech Co., Ltd.
 - 13.12.1 MGI Tech Co., Ltd. Company Information
 - 13.12.2 MGI Tech Co., Ltd. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.12.3 MGI Tech Co., Ltd. Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 MGI Tech Co., Ltd. Main Business Overview
 - 13.12.5 MGI Tech Co., Ltd. Latest Developments
- 13.13 Standard BioTools Inc.
 - 13.13.1 Standard BioTools Inc. Company Information
 - 13.13.2 Standard BioTools Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.13.3 Standard BioTools Inc. Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Standard BioTools Inc. Main Business Overview
 - 13.13.5 Standard BioTools Inc. Latest Developments
- 13.14 LevitasBio
 - 13.14.1 LevitasBio Company Information
 - 13.14.2 LevitasBio Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.14.3 LevitasBio Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 LevitasBio Main Business Overview
 - 13.14.5 LevitasBio Latest Developments
- 13.15 NanoCollect Biomedical
 - 13.15.1 NanoCollect Biomedical Company Information
 - 13.15.2 NanoCollect Biomedical Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
 - 13.15.3 NanoCollect Biomedical Automated Single-Cell Sample Preparation System

Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 NanoCollect Biomedical Main Business Overview

13.15.5 NanoCollect Biomedical Latest Developments

13.16 Beijing Bestopcell Medical Technology Co., Ltd.

13.16.1 Beijing Bestopcell Medical Technology Co., Ltd. Company Information

13.16.2 Beijing Bestopcell Medical Technology Co., Ltd. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

13.16.3 Beijing Bestopcell Medical Technology Co., Ltd. Automated Single-Cell Sample Preparation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Beijing Bestopcell Medical Technology Co., Ltd. Main Business Overview

13.16.5 Beijing Bestopcell Medical Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automated Single-Cell Sample Preparation System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automated Single-Cell Sample Preparation System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-cell Isolation Systems

Table 4. Major Players of Single-cell Library Preparation Systems

Table 5. Major Players of Single-cell Dispensing Systems

Table 6. Major Players of Tissue Dissociation and Nuclei Preparation Systems

Table 7. Major Players of Integrated Multiomics Preparation Platforms

Table 8. Major Players of Others

Table 9. Global Automated Single-Cell Sample Preparation System Sales by Type (2021-2026) & (Units)

Table 10. Global Automated Single-Cell Sample Preparation System Sales Market Share by Type (2021-2026)

Table 11. Global Automated Single-Cell Sample Preparation System Revenue by Type (2021-2026) & (\$ million)

Table 12. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Type (2021-2026)

Table 13. Global Automated Single-Cell Sample Preparation System Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 14. Major Players of Droplet-based Microfluidics

Table 15. Major Players of Microwell-based Systems

Table 16. Major Players of Acoustic Dispensing Systems

Table 17. Major Players of Optical and Electromagnetic Manipulation Systems

Table 18. Major Players of Magnetic Levitation-based Systems

Table 19. Major Players of Others

Table 20. Global Automated Single-Cell Sample Preparation System Sales by Technology Route (2021-2026) & (Units)

Table 21. Global Automated Single-Cell Sample Preparation System Sales Market Share by Technology Route (2021-2026)

Table 22. Global Automated Single-Cell Sample Preparation System Revenue by Technology Route (2021-2026) & (\$ million)

Table 23. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Technology Route (2021-2026)

Table 24. Global Automated Single-Cell Sample Preparation System Sale Price by

Technology Route (2021-2026) & (K US\$/Unit)

Table 25. Major Players of Low-throughput Systems (100,000 cells/run)

Table 29. Major Players of Others

Table 30. Global Automated Single-Cell Sample Preparation System Sales by Throughput Level (2021-2026) & (Units)

Table 31. Global Automated Single-Cell Sample Preparation System Sales Market Share by Throughput Level (2021-2026)

Table 32. Global Automated Single-Cell Sample Preparation System Revenue by Throughput Level (2021-2026) & (\$ million)

Table 33. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Throughput Level (2021-2026)

Table 34. Global Automated Single-Cell Sample Preparation System Sale Price by Throughput Level (2021-2026) & (K US\$/Unit)

Table 35. Global Automated Single-Cell Sample Preparation System Sale by Application (2021-2026) & (Units)

Table 36. Global Automated Single-Cell Sample Preparation System Sale Market Share by Application (2021-2026)

Table 37. Global Automated Single-Cell Sample Preparation System Revenue by Application (2021-2026) & (\$ million)

Table 38. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Application (2021-2026)

Table 39. Global Automated Single-Cell Sample Preparation System Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 40. Global Automated Single-Cell Sample Preparation System Sales by Company (2021-2026) & (Units)

Table 41. Global Automated Single-Cell Sample Preparation System Sales Market Share by Company (2021-2026)

Table 42. Global Automated Single-Cell Sample Preparation System Revenue by Company (2021-2026) & (\$ millions)

Table 43. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Company (2021-2026)

Table 44. Global Automated Single-Cell Sample Preparation System Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 45. Key Manufacturers Automated Single-Cell Sample Preparation System Producing Area Distribution and Sales Area

Table 46. Players Automated Single-Cell Sample Preparation System Products Offered

Table 47. Automated Single-Cell Sample Preparation System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 48. New Products and Potential Entrants

Table 49. Market M&A Activity & Strategy

Table 50. Global Automated Single-Cell Sample Preparation System Sales by Geographic Region (2021-2026) & (Units)

Table 51. Global Automated Single-Cell Sample Preparation System Sales Market Share Geographic Region (2021-2026)

Table 52. Global Automated Single-Cell Sample Preparation System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 53. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Geographic Region (2021-2026)

Table 54. Global Automated Single-Cell Sample Preparation System Sales by Country/Region (2021-2026) & (Units)

Table 55. Global Automated Single-Cell Sample Preparation System Sales Market Share by Country/Region (2021-2026)

Table 56. Global Automated Single-Cell Sample Preparation System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 57. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Country/Region (2021-2026)

Table 58. Americas Automated Single-Cell Sample Preparation System Sales by Country (2021-2026) & (Units)

Table 59. Americas Automated Single-Cell Sample Preparation System Sales Market Share by Country (2021-2026)

Table 60. Americas Automated Single-Cell Sample Preparation System Revenue by Country (2021-2026) & (\$ millions)

Table 61. Americas Automated Single-Cell Sample Preparation System Sales by Type (2021-2026) & (Units)

Table 62. Americas Automated Single-Cell Sample Preparation System Sales by Application (2021-2026) & (Units)

Table 63. APAC Automated Single-Cell Sample Preparation System Sales by Region (2021-2026) & (Units)

Table 64. APAC Automated Single-Cell Sample Preparation System Sales Market Share by Region (2021-2026)

Table 65. APAC Automated Single-Cell Sample Preparation System Revenue by Region (2021-2026) & (\$ millions)

Table 66. APAC Automated Single-Cell Sample Preparation System Sales by Type (2021-2026) & (Units)

Table 67. APAC Automated Single-Cell Sample Preparation System Sales by Application (2021-2026) & (Units)

Table 68. Europe Automated Single-Cell Sample Preparation System Sales by Country (2021-2026) & (Units)

Table 69. Europe Automated Single-Cell Sample Preparation System Revenue by Country (2021-2026) & (\$ millions)

Table 70. Europe Automated Single-Cell Sample Preparation System Sales by Type (2021-2026) & (Units)

Table 71. Europe Automated Single-Cell Sample Preparation System Sales by Application (2021-2026) & (Units)

Table 72. Middle East & Africa Automated Single-Cell Sample Preparation System Sales by Country (2021-2026) & (Units)

Table 73. Middle East & Africa Automated Single-Cell Sample Preparation System Revenue Market Share by Country (2021-2026)

Table 74. Middle East & Africa Automated Single-Cell Sample Preparation System Sales by Type (2021-2026) & (Units)

Table 75. Middle East & Africa Automated Single-Cell Sample Preparation System Sales by Application (2021-2026) & (Units)

Table 76. Key Market Drivers & Growth Opportunities of Automated Single-Cell Sample Preparation System

Table 77. Key Market Challenges & Risks of Automated Single-Cell Sample Preparation System

Table 78. Key Industry Trends of Automated Single-Cell Sample Preparation System

Table 79. Automated Single-Cell Sample Preparation System Raw Material

Table 80. Key Suppliers of Raw Materials

Table 81. Automated Single-Cell Sample Preparation System Distributors List

Table 82. Automated Single-Cell Sample Preparation System Customer List

Table 83. Global Automated Single-Cell Sample Preparation System Sales Forecast by Region (2027-2032) & (Units)

Table 84. Global Automated Single-Cell Sample Preparation System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Americas Automated Single-Cell Sample Preparation System Sales Forecast by Country (2027-2032) & (Units)

Table 86. Americas Automated Single-Cell Sample Preparation System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. APAC Automated Single-Cell Sample Preparation System Sales Forecast by Region (2027-2032) & (Units)

Table 88. APAC Automated Single-Cell Sample Preparation System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Europe Automated Single-Cell Sample Preparation System Sales Forecast by Country (2027-2032) & (Units)

Table 90. Europe Automated Single-Cell Sample Preparation System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Middle East & Africa Automated Single-Cell Sample Preparation System Sales Forecast by Country (2027-2032) & (Units)

Table 92. Middle East & Africa Automated Single-Cell Sample Preparation System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Global Automated Single-Cell Sample Preparation System Sales Forecast by Type (2027-2032) & (Units)

Table 94. Global Automated Single-Cell Sample Preparation System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 95. Global Automated Single-Cell Sample Preparation System Sales Forecast by Application (2027-2032) & (Units)

Table 96. Global Automated Single-Cell Sample Preparation System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 97. 10x Genomics, Inc. Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 98. 10x Genomics, Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 99. 10x Genomics, Inc. Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 100. 10x Genomics, Inc. Main Business

Table 101. 10x Genomics, Inc. Latest Developments

Table 102. BD Biosciences Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 103. BD Biosciences Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 104. BD Biosciences Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 105. BD Biosciences Main Business

Table 106. BD Biosciences Latest Developments

Table 107. Mission Bio, Inc. Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 108. Mission Bio, Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 109. Mission Bio, Inc. Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 110. Mission Bio, Inc. Main Business

Table 111. Mission Bio, Inc. Latest Developments

Table 112. Dolomite Bio Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 113. Dolomite Bio Automated Single-Cell Sample Preparation System Product

Portfolios and Specifications

Table 114. Dolomite Bio Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 115. Dolomite Bio Main Business

Table 116. Dolomite Bio Latest Developments

Table 117. Singleron Biotechnologies Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 118. Singleron Biotechnologies Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 119. Singleron Biotechnologies Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 120. Singleron Biotechnologies Main Business

Table 121. Singleron Biotechnologies Latest Developments

Table 122. Takara Bio Inc. Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 123. Takara Bio Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 124. Takara Bio Inc. Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 125. Takara Bio Inc. Main Business

Table 126. Takara Bio Inc. Latest Developments

Table 127. S2 Genomics, Inc. Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 128. S2 Genomics, Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 129. S2 Genomics, Inc. Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 130. S2 Genomics, Inc. Main Business

Table 131. S2 Genomics, Inc. Latest Developments

Table 132. Cellenion SASU Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 133. Cellenion SASU Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 134. Cellenion SASU Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 135. Cellenion SASU Main Business

Table 136. Cellenion SASU Latest Developments

Table 137. CYTENA GmbH Basic Information, Automated Single-Cell Sample

Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 138. CYTENA GmbH Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 139. CYTENA GmbH Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 140. CYTENA GmbH Main Business

Table 141. CYTENA GmbH Latest Developments

Table 142. Sphere Fluidics Limited Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 143. Sphere Fluidics Limited Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 144. Sphere Fluidics Limited Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 145. Sphere Fluidics Limited Main Business

Table 146. Sphere Fluidics Limited Latest Developments

Table 147. Berkeley Lights, Inc. (PhenomeX) Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 148. Berkeley Lights, Inc. (PhenomeX) Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 149. Berkeley Lights, Inc. (PhenomeX) Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 150. Berkeley Lights, Inc. (PhenomeX) Main Business

Table 151. Berkeley Lights, Inc. (PhenomeX) Latest Developments

Table 152. MGI Tech Co., Ltd. Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 153. MGI Tech Co., Ltd. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 154. MGI Tech Co., Ltd. Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 155. MGI Tech Co., Ltd. Main Business

Table 156. MGI Tech Co., Ltd. Latest Developments

Table 157. Standard BioTools Inc. Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors

Table 158. Standard BioTools Inc. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications

Table 159. Standard BioTools Inc. Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 160. Standard BioTools Inc. Main Business

Table 161. Standard BioTools Inc. Latest Developments
Table 162. LevitasBio Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors
Table 163. LevitasBio Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
Table 164. LevitasBio Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 165. LevitasBio Main Business
Table 166. LevitasBio Latest Developments
Table 167. NanoCelect Biomedical Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors
Table 168. NanoCelect Biomedical Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
Table 169. NanoCelect Biomedical Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 170. NanoCelect Biomedical Main Business
Table 171. NanoCelect Biomedical Latest Developments
Table 172. Beijing Bestopcell Medical Technology Co., Ltd. Basic Information, Automated Single-Cell Sample Preparation System Manufacturing Base, Sales Area and Its Competitors
Table 173. Beijing Bestopcell Medical Technology Co., Ltd. Automated Single-Cell Sample Preparation System Product Portfolios and Specifications
Table 174. Beijing Bestopcell Medical Technology Co., Ltd. Automated Single-Cell Sample Preparation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 175. Beijing Bestopcell Medical Technology Co., Ltd. Main Business
Table 176. Beijing Bestopcell Medical Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automated Single-Cell Sample Preparation System
- Figure 2. Automated Single-Cell Sample Preparation System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automated Single-Cell Sample Preparation System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Automated Single-Cell Sample Preparation System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automated Single-Cell Sample Preparation System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automated Single-Cell Sample Preparation System Sales Market Share by Country/Region (2025)
- Figure 10. Automated Single-Cell Sample Preparation System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-cell Isolation Systems
- Figure 12. Product Picture of Single-cell Library Preparation Systems
- Figure 13. Product Picture of Single-cell Dispensing Systems
- Figure 14. Product Picture of Tissue Dissociation and Nuclei Preparation Systems
- Figure 15. Product Picture of Integrated Multiomics Preparation Platforms
- Figure 16. Product Picture of Others
- Figure 17. Global Automated Single-Cell Sample Preparation System Sales Market Share by Type in 2026
- Figure 18. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Type (2021-2026)
- Figure 19. Product Picture of Droplet-based Microfluidics
- Figure 20. Product Picture of Microwell-based Systems
- Figure 21. Product Picture of Acoustic Dispensing Systems
- Figure 22. Product Picture of Optical and Electromagnetic Manipulation Systems
- Figure 23. Product Picture of Magnetic Levitation-based Systems
- Figure 24. Product Picture of Others
- Figure 25. Global Automated Single-Cell Sample Preparation System Sales Market Share by Technology Route in 2026
- Figure 26. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Technology Route (2021-2026)

Figure 27. Product Picture of Low-throughput Systems (100,000 cells/run)

Figure 31. Product Picture of Others

Figure 32. Global Automated Single-Cell Sample Preparation System Sales Market Share by Throughput Level in 2026

Figure 33. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Throughput Level (2021-2026)

Figure 34. Automated Single-Cell Sample Preparation System Consumed in Oncology Research

Figure 35. Global Automated Single-Cell Sample Preparation System Market: Oncology Research (2021-2026) & (Units)

Figure 36. Automated Single-Cell Sample Preparation System Consumed in Immunology Research

Figure 37. Global Automated Single-Cell Sample Preparation System Market: Immunology Research (2021-2026) & (Units)

Figure 38. Automated Single-Cell Sample Preparation System Consumed in Cell and Gene Therapy Research

Figure 39. Global Automated Single-Cell Sample Preparation System Market: Cell and Gene Therapy Research (2021-2026) & (Units)

Figure 40. Automated Single-Cell Sample Preparation System Consumed in Drug Discovery and Screening

Figure 41. Global Automated Single-Cell Sample Preparation System Market: Drug Discovery and Screening (2021-2026) & (Units)

Figure 42. Automated Single-Cell Sample Preparation System Consumed in Spatial Biology and Multiomics Research

Figure 43. Global Automated Single-Cell Sample Preparation System Market: Spatial Biology and Multiomics Research (2021-2026) & (Units)

Figure 44. Automated Single-Cell Sample Preparation System Consumed in Others

Figure 45. Global Automated Single-Cell Sample Preparation System Market: Others (2021-2026) & (Units)

Figure 46. Global Automated Single-Cell Sample Preparation System Sale Market Share by Application (2025)

Figure 47. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Application in 2025

Figure 48. Automated Single-Cell Sample Preparation System Sales by Company in 2025 (Units)

Figure 49. Global Automated Single-Cell Sample Preparation System Sales Market Share by Company in 2025

Figure 50. Automated Single-Cell Sample Preparation System Revenue by Company in 2025 (\$ millions)

Figure 51. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Company in 2025

Figure 52. Global Automated Single-Cell Sample Preparation System Sales Market Share by Geographic Region (2021-2026)

Figure 53. Global Automated Single-Cell Sample Preparation System Revenue Market Share by Geographic Region in 2025

Figure 54. Americas Automated Single-Cell Sample Preparation System Sales 2021-2026 (Units)

Figure 55. Americas Automated Single-Cell Sample Preparation System Revenue 2021-2026 (\$ millions)

Figure 56. APAC Automated Single-Cell Sample Preparation System Sales 2021-2026 (Units)

Figure 57. APAC Automated Single-Cell Sample Preparation System Revenue 2021-2026 (\$ millions)

Figure 58. Europe Automated Single-Cell Sample Preparation System Sales 2021-2026 (Units)

Figure 59. Europe Automated Single-Cell Sample Preparation System Revenue 2021-2026 (\$ millions)

Figure 60. Middle East & Africa Automated Single-Cell Sample Preparation System Sales 2021-2026 (Units)

Figure 61. Middle East & Africa Automated Single-Cell Sample Preparation System Revenue 2021-2026 (\$ millions)

Figure 62. Americas Automated Single-Cell Sample Preparation System Sales Market Share by Country in 2025

Figure 63. Americas Automated Single-Cell Sample Preparation System Revenue Market Share by Country (2021-2026)

Figure 64. Americas Automated Single-Cell Sample Preparation System Sales Market Share by Type (2021-2026)

Figure 65. Americas Automated Single-Cell Sample Preparation System Sales Market Share by Application (2021-2026)

Figure 66. United States Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 67. Canada Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 68. Mexico Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Brazil Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 70. APAC Automated Single-Cell Sample Preparation System Sales Market

Share by Region in 2025

Figure 71. APAC Automated Single-Cell Sample Preparation System Revenue Market Share by Region (2021-2026)

Figure 72. APAC Automated Single-Cell Sample Preparation System Sales Market Share by Type (2021-2026)

Figure 73. APAC Automated Single-Cell Sample Preparation System Sales Market Share by Application (2021-2026)

Figure 74. China Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 75. Japan Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Korea Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Southeast Asia Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 78. India Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 79. Australia Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 80. China Taiwan Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 81. Europe Automated Single-Cell Sample Preparation System Sales Market Share by Country in 2025

Figure 82. Europe Automated Single-Cell Sample Preparation System Revenue Market Share by Country (2021-2026)

Figure 83. Europe Automated Single-Cell Sample Preparation System Sales Market Share by Type (2021-2026)

Figure 84. Europe Automated Single-Cell Sample Preparation System Sales Market Share by Application (2021-2026)

Figure 85. Germany Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 86. France Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 87. UK Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 88. Italy Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 89. Russia Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 90. Middle East & Africa Automated Single-Cell Sample Preparation System Sales Market Share by Country (2021-2026)

Figure 91. Middle East & Africa Automated Single-Cell Sample Preparation System Sales Market Share by Type (2021-2026)

Figure 92. Middle East & Africa Automated Single-Cell Sample Preparation System Sales Market Share by Application (2021-2026)

Figure 93. Egypt Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 94. South Africa Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 95. Israel Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 96. Turkey Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 97. GCC Countries Automated Single-Cell Sample Preparation System Revenue Growth 2021-2026 (\$ millions)

Figure 98. Manufacturing Cost Structure Analysis of Automated Single-Cell Sample Preparation System in 2026

Figure 99. Manufacturing Process Analysis of Automated Single-Cell Sample Preparation System

Figure 100. Industry Chain Structure of Automated Single-Cell Sample Preparation System

Figure 101. Channels of Distribution

Figure 102. Global Automated Single-Cell Sample Preparation System Sales Market Forecast by Region (2027-2032)

Figure 103. Global Automated Single-Cell Sample Preparation System Revenue Market Share Forecast by Region (2027-2032)

Figure 104. Global Automated Single-Cell Sample Preparation System Sales Market Share Forecast by Type (2027-2032)

Figure 105. Global Automated Single-Cell Sample Preparation System Revenue Market Share Forecast by Type (2027-2032)

Figure 106. Global Automated Single-Cell Sample Preparation System Sales Market Share Forecast by Application (2027-2032)

Figure 107. Global Automated Single-Cell Sample Preparation System Revenue Market Share Forecast by Application (2027-2032)

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