

Global Automated Robotic Parking Equipment Market Growth 2026-2032

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Abstracts

The global Automated Robotic Parking Equipment market size is predicted to grow from US\$ 440 million in 2025 to US\$ 1207 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Automated Robotic Parking Equipment is an intelligent parking infrastructure system designed to automate vehicle transfer, positioning, and space allocation within structured parking facilities using robotic handling technology. It integrates sensing systems, motion control, centralized parking management software, and mechanical lifting and transfer modules to enable efficient, fully automated vehicle storage and retrieval without manual intervention. The system enhances spatial efficiency and operational throughput in high-density urban environments while improving safety and reducing labor requirements. Its advantages include higher space utilization efficiency, reduced operational labor dependency, improved vehicle turnover rate, and enhanced parking safety through automated control logic. In 2025, the capacity utilization rate was about 70%, and the average gross margin was approximately 20%. Production in 2025 was 16071 units with an average price of 28000 USD per unit. The upstream segment includes servo motors, batteries, drive units, and controllers, with representative suppliers such as Siemens, Bosch, Panasonic, Mitsubishi Electric, Inovance Technology, and CATL. The midstream segment focuses on system integration, robotic control system development, mechanical structure engineering, and parking management platform integration. The downstream segment is primarily concentrated in public parking facilities and commercial parking operators, with representative customers including Prologis, Simon Property Group, Brookfield Properties, and China Resources Land.

Automated Robotic Parking Equipment is driven by structural urban constraints,

particularly land scarcity and the need for higher parking density in commercial and mixed-use developments. Its value proposition lies in replacing conventional ramp-based parking with vertically optimized, fully automated storage systems, significantly improving space efficiency per square meter. Adoption is closely linked to real estate development cycles, smart city infrastructure upgrades, and labor cost inflation in urban centers. However, deployment economics remain sensitive to upfront capital intensity, system reliability, and long-term maintenance complexity. Future adoption will depend on integration with digital building management systems and standardization of modular robotic architectures rather than standalone mechanical innovation.

LP Information, Inc. (LPI) ' newest research report, the "Automated Robotic Parking Equipment Industry Forecast" looks at past sales and reviews total world Automated Robotic Parking Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Robotic Parking Equipment sales for 2026 through 2032. With Automated Robotic Parking Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Robotic Parking Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automated Robotic Parking Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Robotic Parking Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Robotic Parking Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Robotic Parking Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Robotic Parking Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Robotic Parking Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Comb Type

Clamping Tyre Type

Others

Segmentation by Speed:

1.5 m/s

Segmentation by System:

Rail-Type AGV

Rail-Free AMR

Lifting Transfer System

Others

Segmentation by Application:

Public Parking

Commercial Parking

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenzhen Yee Fung Automation Technology (China)

Hangzhou Xizi Intelligent (China)

Yunnan KSEC Intelligent (China)

Hikrobot Technology (China)

CIMCIOT (China)

Jimu Technology (China)

Zhuhai Ltsmart Technology (China)

HL Mando (South Korea)

Hyundai (South Korea)

MPSystem (Italy)

Robotic Parking Systems (USA)

IHI Logistics&Machinery Corporation (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Robotic Parking Equipment market?

What factors are driving Automated Robotic Parking Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Robotic Parking Equipment market opportunities vary by end market size?

How does Automated Robotic Parking Equipment break out by Type, by Application?

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