

Global Automated Rapid Passenger Transportation Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GD08F9C21846EN.html>

Date: May 2026

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: GD08F9C21846EN

Abstracts

The global Automated Rapid Passenger Transportation market size is predicted to grow from US\$ 1264 million in 2025 to US\$ 1935 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Automated Rapid Passenger Transportation is an unmanned, grade-separated mass transit system that uses automation technology to quickly and efficiently transport passengers within confined areas such as airports, urban commercial districts, and theme parks. It often integrates monorail, light rail, or magnetic levitation technologies.

The upstream sector includes hardware suppliers such as sensors, lidar, and cameras, providing the perception and positioning foundation for the system. The midstream sector comprises system integrators, responsible for integrating hardware and software into a functioning automated transportation system, requiring deep technical expertise. The downstream sector includes airport operators, theme park managers, and others, who implement the system and provide operations and maintenance services. The industry's gross profit margin is approximately 35-50%.

The main market drivers include:

Accelerated urbanization and upgraded transportation demand

With the continuous advancement of global urbanization, urban populations are expanding, leading to explosive growth in transportation demand. Traditional public transportation systems, limited by fixed routes and long intervals, struggle to meet the demand for short-distance, high-frequency travel. Automated rapid transit systems (APMs), with their flexible deployment and high-frequency operation, have become an

ideal choice for short-distance connections within cities and between transportation hubs. For example, in scenarios such as airports, theme parks, and large commercial complexes, APM systems utilize technologies like driverless operation and intelligent scheduling to achieve rapid passenger dispersal, alleviating pressure on ground traffic. Simultaneously, the integrated development of urban clusters promotes the interconnection of regional transportation networks. As a 'last mile' solution, automated rapid transit systems fill the service gap between traditional rail transit and ground public transportation, becoming a key link in improving the overall efficiency of urban transportation.

Technological breakthroughs and cost optimization drive commercialization

The maturity of automated transportation technologies provides core support for the widespread adoption of passenger rapid transit systems. Breakthroughs in technologies such as lidar, multi-sensor fusion, and high-precision positioning have enabled the system to operate with all-weather, high-safety capabilities. The application of artificial intelligence algorithms has enabled functions such as automatic train operation, intelligent scheduling, and fault prediction, significantly reducing the need for manual intervention. For example, the Beijing-Zhangjiakou High-Speed Railway, by integrating ATO (Automatic Train Operation) equipment, has achieved full automation of the entire process, including automatic train departure at stations, automatic operation between sections, and linkage between train doors and platform doors, improving operational efficiency while reducing maintenance costs. Furthermore, the application of modular design and standardized production models has shortened the system construction cycle and lowered the initial investment threshold. Compared to traditional subways, APM systems, due to their use of lightweight tracks, miniaturized vehicles, and intelligent operation and maintenance technologies, have a lower overall cost and greater environmental adaptability, allowing for rapid deployment in complex terrains or existing buildings, further expanding application scenarios.

Policy guidance and market demand drive the improvement of the industry ecosystem

Globally, government policy support for green transportation and smart city construction has injected strong momentum into the automated rapid transit market for passengers. For example, China's 14th Five-Year Plan explicitly proposes to promote the digital transformation of transportation infrastructure and encourages the integrated development of intelligent connected vehicles and rail transit; the European Union, through its Sustainable and Intelligent Transport Strategy, sets a zero-emission target for urban transport by 2030 and promotes the application of automated transport

systems in low-carbon travel. Meanwhile, market demand is becoming increasingly diversified: tourist attractions need to enhance the visitor experience through automated transport; industrial parks need efficient connections between office and production areas; and large event venues need rapid crowd dispersal. These scenarios place higher demands on the flexibility, safety, and intelligence of transport systems, prompting companies to accelerate technological innovation. For instance, after Shanghai Pudong Airport introduced the APM system, passenger travel time from the terminal to the satellite terminal was reduced to 3 minutes, significantly improving service quality. Driven by both policy and market forces, the industry ecosystem is gradually improving, forming a complete industrial chain covering system integration, equipment manufacturing, and operation services, laying the foundation for continued market expansion.

LPI (LP Information)' newest research report, the 'Automated Rapid Passenger Transportation Industry Forecast' looks at past sales and reviews total world Automated Rapid Passenger Transportation sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Rapid Passenger Transportation sales for 2026 through 2032. With Automated Rapid Passenger Transportation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Rapid Passenger Transportation industry.

This Insight Report provides a comprehensive analysis of the global Automated Rapid Passenger Transportation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automated Rapid Passenger Transportation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Rapid Passenger Transportation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Rapid Passenger Transportation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Rapid Passenger Transportation.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Rapid Passenger Transportation market by product type, application, key players and key regions and countries.

Segmentation by Type:

Heavy Automated and Convenient Transportation

Light Automated and Convenient Transportation

Segmentation by Product Form:

Equipment

Control System

Segmentation by Technology:

Magnetic Levitation Technology

Automatic Guided System Technology

Segmentation by Application:

Airports Traffic

City Traffic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Alstom

Siemens

Hitachi Rail

Doppelmayr

Mitsubishi Heavy Industries

2getthere

HIT Group

Glydways

Modutram

Urbanloop

CRRC

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automated Rapid Passenger Transportation Market Size (2021-2032)
 - 2.1.2 Automated Rapid Passenger Transportation Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Automated Rapid Passenger Transportation by Country/Region (2021, 2025 & 2032)
- 2.2 Automated Rapid Passenger Transportation Segment by Type
 - 2.2.1 Heavy Automated and Convenient Transportation
 - 2.2.2 Light Automated and Convenient Transportation
 - 2.2.3 Automated Rapid Passenger Transportation Market Size by Type
 - 2.2.3.1 Automated Rapid Passenger Transportation Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Automated Rapid Passenger Transportation Market Size Market Share by Type (2021-2026)
- 2.3 Automated Rapid Passenger Transportation Segment by Product Form
 - 2.3.1 Equipment
 - 2.3.2 Control System
 - 2.3.3 Automated Rapid Passenger Transportation Market Size by Product Form
 - 2.3.3.1 Automated Rapid Passenger Transportation Market Size CAGR by Product Form (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Automated Rapid Passenger Transportation Market Size Market Share by Product Form (2021-2026)
- 2.4 Automated Rapid Passenger Transportation Segment by Technology
 - 2.4.1 Magnetic Levitation Technology

2.4.2 Automatic Guided System Technology

2.4.3 Automated Rapid Passenger Transportation Market Size by Technology

2.4.3.1 Automated Rapid Passenger Transportation Market Size CAGR by Technology (2021 VS 2025 VS 2032)

2.4.3.2 Global Automated Rapid Passenger Transportation Market Size Market Share by Technology (2021-2026)

2.5 Automated Rapid Passenger Transportation Segment by Application

2.5.1 Airports Traffic

2.5.2 City Traffic

2.5.3 Other

2.5.4 Automated Rapid Passenger Transportation Market Size by Application

2.5.4.1 Automated Rapid Passenger Transportation Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.4.2 Global Automated Rapid Passenger Transportation Market Size Market Share by Application (2021-2026)

3 AUTOMATED RAPID PASSENGER TRANSPORTATION MARKET SIZE BY PLAYER

3.1 Automated Rapid Passenger Transportation Market Size Market Share by Player

3.1.1 Global Automated Rapid Passenger Transportation Revenue by Player (2021-2026)

3.1.2 Global Automated Rapid Passenger Transportation Revenue Market Share by Player (2021-2026)

3.2 Global Automated Rapid Passenger Transportation Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AUTOMATED RAPID PASSENGER TRANSPORTATION BY REGION

4.1 Automated Rapid Passenger Transportation Market Size by Region (2021-2026)

4.2 Global Automated Rapid Passenger Transportation Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automated Rapid Passenger Transportation Market Size Growth (2021-2026)

4.4 APAC Automated Rapid Passenger Transportation Market Size Growth (2021-2026)

4.5 Europe Automated Rapid Passenger Transportation Market Size Growth (2021-2026)

4.6 Middle East & Africa Automated Rapid Passenger Transportation Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Automated Rapid Passenger Transportation Market Size by Country (2021-2026)

5.2 Americas Automated Rapid Passenger Transportation Market Size by Type (2021-2026)

5.3 Americas Automated Rapid Passenger Transportation Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automated Rapid Passenger Transportation Market Size by Region (2021-2026)

6.2 APAC Automated Rapid Passenger Transportation Market Size by Type (2021-2026)

6.3 APAC Automated Rapid Passenger Transportation Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Automated Rapid Passenger Transportation Market Size by Country (2021-2026)

7.2 Europe Automated Rapid Passenger Transportation Market Size by Type

(2021-2026)

7.3 Europe Automated Rapid Passenger Transportation Market Size by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automated Rapid Passenger Transportation by Region

(2021-2026)

8.2 Middle East & Africa Automated Rapid Passenger Transportation Market Size by Type (2021-2026)

8.3 Middle East & Africa Automated Rapid Passenger Transportation Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL AUTOMATED RAPID PASSENGER TRANSPORTATION MARKET FORECAST

10.1 Global Automated Rapid Passenger Transportation Forecast by Region (2027-2032)

10.1.1 Global Automated Rapid Passenger Transportation Forecast by Region (2027-2032)

10.1.2 Americas Automated Rapid Passenger Transportation Forecast

10.1.3 APAC Automated Rapid Passenger Transportation Forecast

10.1.4 Europe Automated Rapid Passenger Transportation Forecast

- 10.1.5 Middle East & Africa Automated Rapid Passenger Transportation Forecast
- 10.2 Americas Automated Rapid Passenger Transportation Forecast by Country (2027-2032)
 - 10.2.1 United States Market Automated Rapid Passenger Transportation Forecast
 - 10.2.2 Canada Market Automated Rapid Passenger Transportation Forecast
 - 10.2.3 Mexico Market Automated Rapid Passenger Transportation Forecast
 - 10.2.4 Brazil Market Automated Rapid Passenger Transportation Forecast
- 10.3 APAC Automated Rapid Passenger Transportation Forecast by Region (2027-2032)
 - 10.3.1 China Automated Rapid Passenger Transportation Market Forecast
 - 10.3.2 Japan Market Automated Rapid Passenger Transportation Forecast
 - 10.3.3 Korea Market Automated Rapid Passenger Transportation Forecast
 - 10.3.4 Southeast Asia Market Automated Rapid Passenger Transportation Forecast
 - 10.3.5 India Market Automated Rapid Passenger Transportation Forecast
 - 10.3.6 Australia Market Automated Rapid Passenger Transportation Forecast
- 10.4 Europe Automated Rapid Passenger Transportation Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Automated Rapid Passenger Transportation Forecast
 - 10.4.2 France Market Automated Rapid Passenger Transportation Forecast
 - 10.4.3 UK Market Automated Rapid Passenger Transportation Forecast
 - 10.4.4 Italy Market Automated Rapid Passenger Transportation Forecast
 - 10.4.5 Russia Market Automated Rapid Passenger Transportation Forecast
- 10.5 Middle East & Africa Automated Rapid Passenger Transportation Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Automated Rapid Passenger Transportation Forecast
 - 10.5.2 South Africa Market Automated Rapid Passenger Transportation Forecast
 - 10.5.3 Israel Market Automated Rapid Passenger Transportation Forecast
 - 10.5.4 Turkey Market Automated Rapid Passenger Transportation Forecast
- 10.6 Global Automated Rapid Passenger Transportation Forecast by Type (2027-2032)
- 10.7 Global Automated Rapid Passenger Transportation Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Automated Rapid Passenger Transportation Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Alstom
 - 11.1.1 Alstom Company Information
 - 11.1.2 Alstom Automated Rapid Passenger Transportation Product Offered
 - 11.1.3 Alstom Automated Rapid Passenger Transportation Revenue, Gross Margin

and Market Share (2021-2026)

11.1.4 Alstom Main Business Overview

11.1.5 Alstom Latest Developments

11.2 Siemens

11.2.1 Siemens Company Information

11.2.2 Siemens Automated Rapid Passenger Transportation Product Offered

11.2.3 Siemens Automated Rapid Passenger Transportation Revenue, Gross Margin

and Market Share (2021-2026)

11.2.4 Siemens Main Business Overview

11.2.5 Siemens Latest Developments

11.3 Hitachi Rail

11.3.1 Hitachi Rail Company Information

11.3.2 Hitachi Rail Automated Rapid Passenger Transportation Product Offered

11.3.3 Hitachi Rail Automated Rapid Passenger Transportation Revenue, Gross

Margin and Market Share (2021-2026)

11.3.4 Hitachi Rail Main Business Overview

11.3.5 Hitachi Rail Latest Developments

11.4 Doppelmayr

11.4.1 Doppelmayr Company Information

11.4.2 Doppelmayr Automated Rapid Passenger Transportation Product Offered

11.4.3 Doppelmayr Automated Rapid Passenger Transportation Revenue, Gross

Margin and Market Share (2021-2026)

11.4.4 Doppelmayr Main Business Overview

11.4.5 Doppelmayr Latest Developments

11.5 Mitsubishi Heavy Industries

11.5.1 Mitsubishi Heavy Industries Company Information

11.5.2 Mitsubishi Heavy Industries Automated Rapid Passenger Transportation
Product Offered

11.5.3 Mitsubishi Heavy Industries Automated Rapid Passenger Transportation

Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Mitsubishi Heavy Industries Main Business Overview

11.5.5 Mitsubishi Heavy Industries Latest Developments

11.6 2getthere

11.6.1 2getthere Company Information

11.6.2 2getthere Automated Rapid Passenger Transportation Product Offered

11.6.3 2getthere Automated Rapid Passenger Transportation Revenue, Gross Margin

and Market Share (2021-2026)

11.6.4 2getthere Main Business Overview

11.6.5 2getthere Latest Developments

11.7 HIT Group

11.7.1 HIT Group Company Information

11.7.2 HIT Group Automated Rapid Passenger Transportation Product Offered

11.7.3 HIT Group Automated Rapid Passenger Transportation Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 HIT Group Main Business Overview

11.7.5 HIT Group Latest Developments

11.8 Glydways

11.8.1 Glydways Company Information

11.8.2 Glydways Automated Rapid Passenger Transportation Product Offered

11.8.3 Glydways Automated Rapid Passenger Transportation Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Glydways Main Business Overview

11.8.5 Glydways Latest Developments

11.9 Modutram

11.9.1 Modutram Company Information

11.9.2 Modutram Automated Rapid Passenger Transportation Product Offered

11.9.3 Modutram Automated Rapid Passenger Transportation Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Modutram Main Business Overview

11.9.5 Modutram Latest Developments

11.10 Urbanloop

11.10.1 Urbanloop Company Information

11.10.2 Urbanloop Automated Rapid Passenger Transportation Product Offered

11.10.3 Urbanloop Automated Rapid Passenger Transportation Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Urbanloop Main Business Overview

11.10.5 Urbanloop Latest Developments

11.11 CRRC

11.11.1 CRRC Company Information

11.11.2 CRRC Automated Rapid Passenger Transportation Product Offered

11.11.3 CRRC Automated Rapid Passenger Transportation Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 CRRC Main Business Overview

11.11.5 CRRC Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automated Rapid Passenger Transportation Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Automated Rapid Passenger Transportation Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Heavy Automated and Convenient Transportation

Table 4. Major Players of Light Automated and Convenient Transportation

Table 5. Automated Rapid Passenger Transportation Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Automated Rapid Passenger Transportation Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Automated Rapid Passenger Transportation Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Equipment

Table 9. Major Players of Control System

Table 10. Automated Rapid Passenger Transportation Market Size CAGR by Product Form (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Automated Rapid Passenger Transportation Market Size by Product Form (2021-2026) & (\$ millions)

Table 12. Global Automated Rapid Passenger Transportation Market Size Market Share by Product Form (2021-2026)

Table 13. Major Players of Magnetic Levitation Technology

Table 14. Major Players of Automatic Guided System Technology

Table 15. Automated Rapid Passenger Transportation Market Size CAGR by Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Automated Rapid Passenger Transportation Market Size by Technology (2021-2026) & (\$ millions)

Table 17. Global Automated Rapid Passenger Transportation Market Size Market Share by Technology (2021-2026)

Table 18. Automated Rapid Passenger Transportation Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Automated Rapid Passenger Transportation Market Size by Application (2021-2026) & (\$ millions)

Table 20. Global Automated Rapid Passenger Transportation Market Size Market Share by Application (2021-2026)

Table 21. Global Automated Rapid Passenger Transportation Revenue by Player

(2021-2026) & (\$ millions)

Table 22. Global Automated Rapid Passenger Transportation Revenue Market Share by Player (2021-2026)

Table 23. Automated Rapid Passenger Transportation Key Players Head office and Products Offered

Table 24. Automated Rapid Passenger Transportation Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Mergers & Acquisitions, Expansion

Table 27. Global Automated Rapid Passenger Transportation Market Size by Region (2021-2026) & (\$ millions)

Table 28. Global Automated Rapid Passenger Transportation Market Size Market Share by Region (2021-2026)

Table 29. Global Automated Rapid Passenger Transportation Revenue by Country/Region (2021-2026) & (\$ millions)

Table 30. Global Automated Rapid Passenger Transportation Revenue Market Share by Country/Region (2021-2026)

Table 31. Americas Automated Rapid Passenger Transportation Market Size by Country (2021-2026) & (\$ millions)

Table 32. Americas Automated Rapid Passenger Transportation Market Size Market Share by Country (2021-2026)

Table 33. Americas Automated Rapid Passenger Transportation Market Size by Type (2021-2026) & (\$ millions)

Table 34. Americas Automated Rapid Passenger Transportation Market Size Market Share by Type (2021-2026)

Table 35. Americas Automated Rapid Passenger Transportation Market Size by Application (2021-2026) & (\$ millions)

Table 36. Americas Automated Rapid Passenger Transportation Market Size Market Share by Application (2021-2026)

Table 37. APAC Automated Rapid Passenger Transportation Market Size by Region (2021-2026) & (\$ millions)

Table 38. APAC Automated Rapid Passenger Transportation Market Size Market Share by Region (2021-2026)

Table 39. APAC Automated Rapid Passenger Transportation Market Size by Type (2021-2026) & (\$ millions)

Table 40. APAC Automated Rapid Passenger Transportation Market Size by Application (2021-2026) & (\$ millions)

Table 41. Europe Automated Rapid Passenger Transportation Market Size by Country (2021-2026) & (\$ millions)

Table 42. Europe Automated Rapid Passenger Transportation Market Size Market Share by Country (2021-2026)

Table 43. Europe Automated Rapid Passenger Transportation Market Size by Type (2021-2026) & (\$ millions)

Table 44. Europe Automated Rapid Passenger Transportation Market Size by Application (2021-2026) & (\$ millions)

Table 45. Middle East & Africa Automated Rapid Passenger Transportation Market Size by Region (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Automated Rapid Passenger Transportation Market Size by Type (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Automated Rapid Passenger Transportation Market Size by Application (2021-2026) & (\$ millions)

Table 48. Key Market Drivers & Growth Opportunities of Automated Rapid Passenger Transportation

Table 49. Key Market Challenges & Risks of Automated Rapid Passenger Transportation

Table 50. Key Industry Trends of Automated Rapid Passenger Transportation

Table 51. Global Automated Rapid Passenger Transportation Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 52. Global Automated Rapid Passenger Transportation Market Size Market Share Forecast by Region (2027-2032)

Table 53. Global Automated Rapid Passenger Transportation Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 54. Global Automated Rapid Passenger Transportation Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 55. Alstom Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors

Table 56. Alstom Automated Rapid Passenger Transportation Product Offered

Table 57. Alstom Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Alstom Main Business

Table 59. Alstom Latest Developments

Table 60. Siemens Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors

Table 61. Siemens Automated Rapid Passenger Transportation Product Offered

Table 62. Siemens Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Siemens Main Business

Table 64. Siemens Latest Developments

- Table 65. Hitachi Rail Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors
- Table 66. Hitachi Rail Automated Rapid Passenger Transportation Product Offered
- Table 67. Hitachi Rail Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 68. Hitachi Rail Main Business
- Table 69. Hitachi Rail Latest Developments
- Table 70. Doppelmayr Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors
- Table 71. Doppelmayr Automated Rapid Passenger Transportation Product Offered
- Table 72. Doppelmayr Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 73. Doppelmayr Main Business
- Table 74. Doppelmayr Latest Developments
- Table 75. Mitsubishi Heavy Industries Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors
- Table 76. Mitsubishi Heavy Industries Automated Rapid Passenger Transportation Product Offered
- Table 77. Mitsubishi Heavy Industries Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 78. Mitsubishi Heavy Industries Main Business
- Table 79. Mitsubishi Heavy Industries Latest Developments
- Table 80. 2getthere Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors
- Table 81. 2getthere Automated Rapid Passenger Transportation Product Offered
- Table 82. 2getthere Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 83. 2getthere Main Business
- Table 84. 2getthere Latest Developments
- Table 85. HIT Group Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors
- Table 86. HIT Group Automated Rapid Passenger Transportation Product Offered
- Table 87. HIT Group Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 88. HIT Group Main Business
- Table 89. HIT Group Latest Developments
- Table 90. Glydways Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors
- Table 91. Glydways Automated Rapid Passenger Transportation Product Offered

Table 92. Glydways Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Glydways Main Business

Table 94. Glydways Latest Developments

Table 95. Modutram Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors

Table 96. Modutram Automated Rapid Passenger Transportation Product Offered

Table 97. Modutram Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Modutram Main Business

Table 99. Modutram Latest Developments

Table 100. Urbanloop Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors

Table 101. Urbanloop Automated Rapid Passenger Transportation Product Offered

Table 102. Urbanloop Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Urbanloop Main Business

Table 104. Urbanloop Latest Developments

Table 105. CRRC Details, Company Type, Automated Rapid Passenger Transportation Area Served and Its Competitors

Table 106. CRRC Automated Rapid Passenger Transportation Product Offered

Table 107. CRRC Automated Rapid Passenger Transportation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. CRRC Main Business

Table 109. CRRC Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Automated Rapid Passenger Transportation Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Automated Rapid Passenger Transportation Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Automated Rapid Passenger Transportation Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Automated Rapid Passenger Transportation Sales Market Share by Country/Region (2025)

Figure 8. Automated Rapid Passenger Transportation Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Automated Rapid Passenger Transportation Market Size Market Share by Type in 2025

Figure 10. Global Automated Rapid Passenger Transportation Market Size Market Share by Product Form in 2025

Figure 11. Global Automated Rapid Passenger Transportation Market Size Market Share by Technology in 2025

Figure 12. Automated Rapid Passenger Transportation in Airports Traffic

Figure 13. Global Automated Rapid Passenger Transportation Market: Airports Traffic (2021-2026) & (\$ millions)

Figure 14. Automated Rapid Passenger Transportation in City Traffic

Figure 15. Global Automated Rapid Passenger Transportation Market: City Traffic (2021-2026) & (\$ millions)

Figure 16. Automated Rapid Passenger Transportation in Other

Figure 17. Global Automated Rapid Passenger Transportation Market: Other (2021-2026) & (\$ millions)

Figure 18. Global Automated Rapid Passenger Transportation Market Size Market Share by Application in 2025

Figure 19. Global Automated Rapid Passenger Transportation Revenue Market Share by Player in 2025

Figure 20. Global Automated Rapid Passenger Transportation Market Size Market Share by Region (2021-2026)

Figure 21. Americas Automated Rapid Passenger Transportation Market Size 2021-2026 (\$ millions)

Figure 22. APAC Automated Rapid Passenger Transportation Market Size 2021-2026 (\$ millions)

Figure 23. Europe Automated Rapid Passenger Transportation Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Automated Rapid Passenger Transportation Market Size 2021-2026 (\$ millions)

Figure 25. Americas Automated Rapid Passenger Transportation Value Market Share by Country in 2025

Figure 26. United States Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Automated Rapid Passenger Transportation Market Size Market Share by Region in 2025

Figure 31. APAC Automated Rapid Passenger Transportation Market Size Market Share by Type (2021-2026)

Figure 32. APAC Automated Rapid Passenger Transportation Market Size Market Share by Application (2021-2026)

Figure 33. China Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Automated Rapid Passenger Transportation Market Size Market Share by Country in 2025

Figure 40. Europe Automated Rapid Passenger Transportation Market Size Market Share by Type (2021-2026)

Figure 41. Europe Automated Rapid Passenger Transportation Market Size Market

Share by Application (2021-2026)

Figure 42. Germany Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 43. France Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Automated Rapid Passenger Transportation Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Automated Rapid Passenger Transportation Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Automated Rapid Passenger Transportation Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Automated Rapid Passenger Transportation Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)

Figure 56. APAC Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)

Figure 57. Europe Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)

Figure 59. United States Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)

Figure 60. Canada Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)

- Figure 61. Mexico Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 62. Brazil Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 63. China Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 64. Japan Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 65. Korea Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 66. Southeast Asia Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 67. India Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 68. Australia Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 69. Germany Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 70. France Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 71. UK Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 72. Italy Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 73. Russia Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 74. Egypt Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 75. South Africa Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 76. Israel Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 77. Turkey Automated Rapid Passenger Transportation Market Size 2027-2032 (\$ millions)
- Figure 78. Global Automated Rapid Passenger Transportation Market Size Market Share Forecast by Type (2027-2032)
- Figure 79. Global Automated Rapid Passenger Transportation Market Size Market Share Forecast by Application (2027-2032)
- Figure 80. GCC Countries Automated Rapid Passenger Transportation Market Size

2027-2032 (\$ millions)

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