

Global Automated Pull-Off Adhesion Tester Market Growth 2026-2032

<https://marketpublishers.com/r/GF91374E26C8EN.html>

Date: May 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: GF91374E26C8EN

Abstracts

The global Automated Pull-Off Adhesion Tester market size is predicted to grow from US\$ 137 million in 2025 to US\$ 208 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

The automated pull-off adhesion tester is an automated instrument used for quantitatively measuring the bonding strength between coatings, linings, adhesives, or composite materials and the substrate. Its core function is to perform standardized pull-off tests, replacing subjective judgments with objective data, thereby solving the key problems of low efficiency, large human errors, and incomparable results in traditional manual testing, providing reliable basis for product quality control, process optimization, and coating failure analysis. The upstream supply chain mainly consists of manufacturers of high-precision sensors, servo motors, data acquisition modules, and specialized pull-off spindle producers; the downstream directly serves paint manufacturers, automotive/aerospace manufacturing, ship anti-corrosion, construction engineering, and third-party testing laboratories. In 2025, the production of automated pull-off adhesion testers is approximately 35,000 units, with an average price of about \$4,000 per unit, a gross profit margin of about 45%, and a single-line production capacity of 700 units per year.

United States market for Automated Pull-Off Adhesion Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automated Pull-Off Adhesion Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automated Pull-Off Adhesion Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automated Pull-Off Adhesion Tester players cover DeFelsko Corporation, Elcometer Limited, Screening Eagle Technologies, ELE International, Gilson Co., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automated Pull-Off Adhesion Tester Industry Forecast" looks at past sales and reviews total world Automated Pull-Off Adhesion Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Pull-Off Adhesion Tester sales for 2026 through 2032. With Automated Pull-Off Adhesion Tester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Pull-Off Adhesion Tester industry.

This Insight Report provides a comprehensive analysis of the global Automated Pull-Off Adhesion Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Pull-Off Adhesion Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Pull-Off Adhesion Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Pull-Off Adhesion Tester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Pull-Off Adhesion Tester.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Pull-Off Adhesion Tester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydraulic Type

Servo-Motor Type

Pneumatic Type

Segmentation by Structure:

Portable

Benchtop

Segmentation by Application:

Coatings

Automotive

Aerospace

Shipbuilding

Construction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DeFelsko Corporation

Elcometer Limited

Screening Eagle Technologies

ELE International

Gilson Co.

ZwickRoell

Testronix

PCTE

Qualitest

Caltech Instruments Pvt Ltd

LabTek

Serve Real Instruments

Beijing Time High Technology Co., Ltd.

BIUGED INSTRUMENTS

Labthink Instruments Co., Ltd.

Beijing TianDi XingHuo Technology Development Co., Ltd.

Nanjing Tuce Instrument Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Pull-Off Adhesion Tester market?

What factors are driving Automated Pull-Off Adhesion Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Pull-Off Adhesion Tester market opportunities vary by end market size?

How does Automated Pull-Off Adhesion Tester break out by Type, by Application?

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