

# Global Automated Pipetting Systems Market Growth 2025-2031

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# **Abstracts**

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The global Automated Pipetting Systems market size is predicted to grow from US\$ 1238 million in 2025 to US\$ 1776 million in 2031; it is expected to grow at a CAGR of 6.2% from 2025 to 2031.

The Automated Pipetting Systems also called automated liquid handling workstation, is a highly efficient and automated experimental equipment, which is mainly composed of sampling system, distribution system, detection system, transmission system, control system and software system. Automated liquid handling workstation is used in automation of Pharmaceutical or biochemical laboratories. It is a robot that dispenses a selected quantity of reagent, samples or other liquid to a designated container. Reducing processing time, decreasing sample contamination, and increasing accuracy in bioassays is possible with Automated liquid handling workstation. These systems release researchers from long, repetitive, laborious tasks, and free up time for other assays, lab reports and other lab duties. Robotic arms distribute accurate measurements of liquids to vessels, such as microtiter plates and change out plates or tubes, thus streamlining workflow.

North America and Europe are the main production and consumption places of automated liquid handling workstations, and the two places occupy a large market share. This is mainly due to the relatively developed life science research and pharmaceutical industries in these regions, which have a high demand for automated equipment. In the field of biopharmaceuticals, automated liquid handling workstations can be used in drug research and development, clinical trials, drug production and other links, such as high-throughput screening, gene sequencing, protein analysis, etc.



Asia Pacific is expected to grow at the fastest CAGR from 2024 to 2030. Increasing investment in R&D activities, particularly in countries like China, Japan, and India, propel the demand for advanced liquid handling technologies. Supportive government initiatives, a burgeoning biopharmaceutical sector, and the presence of key market players further fuel the robust growth of the regional market.

In 2023, China held for the largest revenue share in Asia Pacific region, due to its strategic focus on advancing R&D capabilities, particularly in the pharmaceutical and biotechnology sectors. With a rapidly growing biopharmaceutical industry and supportive government initiatives, China has become a key market for automation solutions

In China, the key players of automated liquid handling workstation include Hamilton Robotics, Hamilton Robotics, Tecan, etc. Global top three manufacturers hold a share over 35%. The China automated liquid handling workstation are mainly produced in North America and Europe, they occupied for a share over 65%. East China is the largest China market of automated liquid handling workstation, with a share about 48%, followed by North China and Central China, with share 17% and 13%, separately. In terms of product type, contact liquid handling workstations are the largest segment, accounting for about 96% share, while in terms of application, biopharmaceutical companies are the largest downstream field, accounting for about 63%.

LP Information, Inc. (LPI) ' newest research report, the "Automated Pipetting Systems Industry Forecast" looks at past sales and reviews total world Automated Pipetting Systems sales in 2024, providing a comprehensive analysis by region and market sector of projected Automated Pipetting Systems sales for 2025 through 2031. With Automated Pipetting Systems sales broken down by region, market sector and subsector, this report provides a detailed analysis in US\$ millions of the world Automated Pipetting Systems industry.

This Insight Report provides a comprehensive analysis of the global Automated Pipetting Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Pipetting Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Pipetting Systems market.



This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Pipetting Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Pipetting Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Pipetting Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nanoliter Automated Pipetting Systems

Microliter Automated Pipetting Systems

Segmentation by Application:

**Bio/pharmaceutical Companies** 

**Government Agencies** 

Medical Institutions

University and Scientific Research Institutions

Others

This report also splits the market by region:

Americas

**United States** 

Canada



Mexico

Brazil

#### APAC

China

Japan

Korea

#### Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

#### Middle East & Africa

Egypt

South Africa

Israel



Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

| Beckman Coulter (Danaher)           |
|-------------------------------------|
| Hamilton Robotics                   |
| Tecan                               |
| PerkinElmer                         |
| Agilent                             |
| Eppendorf                           |
| SPT Labtech                         |
| Beijing AMTK Technology Development |
| Analytik Jena (Endress+Hauser)      |
| BRAND                               |
| MGI Tech                            |
| Dispendix                           |
| Aurora Biomed                       |
| Tomtec                              |

Sansure Biotech



Gilson

Hudson Robotics

ТХТВ

D.C.Labware

RayKol Group

Ningbo Scientz Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Pipetting Systems market?

What factors are driving Automated Pipetting Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Pipetting Systems market opportunities vary by end market size?

How does Automated Pipetting Systems break out by Type, by Application?



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