

Global Automated Passenger Counting (APC) System Market Growth 2025-2031

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Abstracts

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The global Automated Passenger Counting (APC) System market size is predicted to grow from US\$ 471 million in 2025 to US\$ 1189 million in 2031; it is expected to grow at a CAGR of 16.7% from 2025 to 2031.

An Automated Passenger Counter (APC) is an electronic device available for installation on transit vehicles including buses and rail vehicles which accurately records boarding and alighting data. This technology can improve the accuracy and reliability of tracking transit ridership over traditional methods of manual accounting by drivers or estimation through random surveying.

Global automated passenger counting (APC) system key players include Iris-GmbH, HELLA Aglaia Mobile Vision GmbH and Eurotech S.p.A. Global top three manufacturers hold a share about 20%. The global origins are mainly concentrated in the United States and Europe, with Europe being the largest production region, holding about 48% of the market share. In terms of product, infrared type is the largest segment, with a share about 53%. And in terms of application, the largest application is roadways, with a share about 69%.

LP Information, Inc. (LPI) ' newest research report, the "Automated Passenger Counting (APC) System Industry Forecast" looks at past sales and reviews total world Automated Passenger Counting (APC) System sales in 2024, providing a comprehensive analysis by region and market sector of projected Automated Passenger Counting (APC) System sales for 2025 through 2031. With Automated Passenger Counting (APC) System sales broken down by region, market sector and

sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Passenger Counting (APC) System industry.

This Insight Report provides a comprehensive analysis of the global Automated Passenger Counting (APC) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Passenger Counting (APC) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Passenger Counting (APC) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Passenger Counting (APC) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Passenger Counting (APC) System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Passenger Counting (APC) System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Infrared Type

Time-of-Flight Type

Stereoscopic Vision Type

Segmentation by Application:

Roadways

Railways

Airways

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Iris-GmbH

HELLA Aglaia Mobile Vision GmbH

Eurotech S.p.A

DILAX Intelcom GmbH

Infodev EDI

Universal Com Link

Passio Technologies

Clever Devices Ltd

Retail Sensing Ltd

GMV Syncromatics

Urban Transportation Associates (UTA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Passenger Counting (APC) System market?

What factors are driving Automated Passenger Counting (APC) System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Passenger Counting (APC) System market opportunities vary by end market size?

How does Automated Passenger Counting (APC) System break out by Type, by Application?

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