

Global Automated Parallel Nitrogen Evaporators Market Growth 2026-2032

<https://marketpublishers.com/r/G0D4481C6344EN.html>

Date: July 2026

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: G0D4481C6344EN

Abstracts

The global Automated Parallel Nitrogen Evaporators market size is predicted to grow from US\$ 67.01 million in 2025 to US\$ 102 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global sales of Automated Parallel Nitrogen Evaporators reached approximately 5,200?5,800 units, with an average market price of about USD 12,000?13,500 per unit, an annual production capacity of roughly 5,500?6,100 units, and an industry-average gross margin of approximately 28%.

Automated Parallel Nitrogen Evaporators are multi-position laboratory sample preparation systems designed to concentrate or dry multiple liquid samples simultaneously by combining controlled heating with nitrogen or inert-gas blowdown. A typical system integrates a heating module, water-bath or dry-block platform, sample rack or microplate carrier, gas manifold, needles or nozzles, programmable pressure and flow control, fume management, endpoint detection or timed operation, and a touchscreen or software-based control interface. By directing a gentle and controlled nitrogen stream over the liquid surface, the system reduces the solvent partial pressure above the sample and accelerates evaporation while helping protect analytes from oxidation and excessive thermal exposure. This research scope focuses on automated, semi-automated, and high-throughput parallel nitrogen evaporation and concentration equipment used in environmental testing, food safety, pesticide and veterinary residue analysis, pharmaceutical quality control, clinical research, forensic toxicology, PFAS workflows, and LC/MS or GC/MS sample preparation. Key performance parameters include sample capacity, temperature uniformity, nitrogen flow precision, endpoint detection, liquid-level tracking, independent channel control, sample-vessel compatibility, fume handling, solvent compatibility, reproducibility, and integration

capability with upstream extraction or downstream analytical workflows.

Based on our research, Automated Parallel Nitrogen Evaporators should be treated as a narrow laboratory sample preparation equipment segment rather than a broad evaporation equipment market. The product's core value is not merely solvent removal, but the conversion of manual blowdown and concentration steps into a programmable, repeatable, and partially unattended workflow. In many analytical laboratories, concentration remains a bottleneck between extraction and instrumental analysis, especially when large batches of samples must be prepared for LC/MS, GC/MS, pesticide residue analysis, food safety testing, environmental monitoring, forensic toxicology, and PFAS workflows. Automated nitrogen blowdown systems improve throughput, reduce operator dependency, lower the risk of overdrying, and increase batch-to-batch reproducibility. However, because these instruments are still mid-value sample preparation systems rather than large analytical platforms, the market remains a modest-sized but steadily growing niche.

From a supply perspective, the global competitive structure is layered. European and North American brands such as Biotage, Organomation, Labconco, and FMS hold strong positions in premium applications and international laboratory networks, supported by established product families and application know-how. Chinese suppliers such as RayKol, Beijing LabTech, Beijing Titan Instruments, and Beijing Polytech have developed increasingly competitive automated parallel concentrator lines, with strong relevance to environmental, food, agricultural residue, and third-party testing laboratories. At the same time, China and India have a large base of smaller manufacturers offering lower-priced water-bath or dry-block nitrogen concentrators. These long-tail suppliers expand unit volume and intensify price competition, but their automation depth, endpoint control, reproducibility, and global brand recognition remain uneven.

Demand growth is mainly driven by routine analytical laboratories that need to process larger sample batches with fewer manual steps. Environmental testing, food safety, pesticide and veterinary residue analysis, PFAS and emerging contaminant workflows, pharmaceutical QC, clinical research, and contract testing laboratories are the most relevant demand sources. As analytical methods move toward lower detection limits and higher sample throughput, sample preparation consistency becomes increasingly important. Automated parallel nitrogen blowdown systems are well positioned in small-to medium-volume concentration workflows because they offer a practical balance of cost, simplicity, method compatibility, and throughput. Future demand will be shaped not only by new laboratory capacity, but also by automation retrofits, rising labor costs,

regulatory-driven testing complexity, and the need for reproducible pre-analytical workflows.

Technology development is moving from basic timed blowdown toward smarter, safer, and more integrated systems. Key product upgrades include optical or liquid-level endpoint detection, programmable gas pressure gradients, independent channel control, liquid-level-following needles, dry heating or dual-sided heating, improved fume handling, microplate compatibility, and compatibility with upstream SPE or liquid handling platforms. Premium suppliers are likely to defend pricing through application-specific workflows and method support, while mid-tier suppliers can gain share by offering reliable automation at lower cost. The market is therefore expected to evolve from standalone hardware competition toward a broader competition based on workflow integration, application validation, consumable compatibility, software control, and after-sales service.

The outlook for 2026-2032 is steady rather than explosive. Vacuum parallel evaporators, centrifugal concentrators, online SPE-concentration systems, and integrated laboratory automation platforms will continue to act as substitutes in selected workflows, especially where solvent recovery, heat-sensitive compounds, or complete walkaway automation is required. Nevertheless, nitrogen blowdown remains difficult to replace in many routine analytical settings because it is familiar, cost-effective, method-compatible, and suitable for batch processing. For market reporting, the distinction between the core formal manufacturer list and the extended longlist is important: the core list captures the main competitive and revenue structure, while the extended list reflects the breadth of regional suppliers, low-cost entrants, and potential OEM/ODM sources that shape pricing pressure and channel dynamics.

LP Information, Inc. (LPI)'s newest research report, the "Automated Parallel Nitrogen Evaporators Industry Forecast" looks at past sales and reviews total world Automated Parallel Nitrogen Evaporators sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Parallel Nitrogen Evaporators sales for 2026 through 2032. With Automated Parallel Nitrogen Evaporators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Parallel Nitrogen Evaporators industry.

This Insight Report provides a comprehensive analysis of the global Automated Parallel Nitrogen Evaporators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Automated Parallel Nitrogen Evaporators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Parallel Nitrogen Evaporators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Parallel Nitrogen Evaporators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Parallel Nitrogen Evaporators.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Parallel Nitrogen Evaporators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water Bath Heating

Dry Block Heating

Segmentation by Automation:

Fully Automated

Semi-automated

Segmentation by Throughput:

Low-throughput (1?12)

Medium-throughput (13?48)

High-throughput (49?100)

Segmentation by Application:

Environmental Testing

Pharmaceutical

R&D

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Biotage

Organomation Associates

Labconco Corporation

Fluid Management Systems

RayKol Group Corp

Beijing LabTech Instruments

Porvair Sciences

Cole-Parmer Instrument Company

Beijing Titan Instruments

Beijing Polytech Instruments

Infitek

HAUK Technology & Development

AELAB Guangzhou

MRC

Athena Technology

A-One Engg. Works

Prochem Tech Machines

Shoko Science

Analytical Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Parallel Nitrogen Evaporators market?

What factors are driving Automated Parallel Nitrogen Evaporators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Parallel Nitrogen Evaporators market opportunities vary by end market size?

How does Automated Parallel Nitrogen Evaporators break out by Type, by Application?

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