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Global Automated Optical Metrology System Market Growth 2026-2032

https://marketpublishers.com/r/GC37DAE739B0EN.html
Date: October 2026
Pages: 155
Price: US$ 3,660.00 (Single User License)
ID: GC37DAE739B0EN

Abstracts

The global Automated Optical Metrology System market size is predicted to grow from US$ 1806 million in 2025 to US$ 3590 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

In 2025, global Automated Optical Metrology System production reached approximately 11.19 k systems, with an average global market price of around USD165,000 per system. The gross profit margin of major manufacturers ranges from 44.00% to 56.00%. In 2025, global production capacity reached approximately 14.72 k systems.

An Automated Optical Metrology System is a precision inspection platform that performs non-contact dimensional measurement and surface characterization using optical imaging, interferometry, confocal optics or structured light technologies. It provides automated, high-accuracy measurement for semiconductor wafers, precision components, electronic assemblies and advanced manufacturing processes. The system supports inline or offline quality control and process optimization. It excludes coordinate measuring machines and contact-based metrology equipment.

The upstream industry includes precision optics, lasers, image sensors, motion control modules, processors and metrology software. Midstream consists of system integration, optical calibration, software algorithm development, assembly and quality verification. Downstream applications include semiconductor fabrication, precision machining, electronics manufacturing, automotive components, medical devices and scientific research. Market demand is driven by miniaturization, tighter manufacturing tolerances and advanced process control.

United States market for Automated Optical Metrology System is estimated to increase

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from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automated Optical Metrology System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automated Optical Metrology System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automated Optical Metrology System players cover Hexagon AB, Carl Zeiss AG, Mitutoyo Corporation, Keyence Corporation, Nikon Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Automated Optical Metrology System Industry Forecast” looks at past sales and reviews total world Automated Optical Metrology System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Optical Metrology System sales for 2026 through 2032. With Automated Optical Metrology System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automated Optical Metrology System industry.

This Insight Report provides a comprehensive analysis of the global Automated Optical Metrology System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Optical Metrology System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automated Optical Metrology System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Optical Metrology System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Optical Metrology System.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Automated Optical Metrology System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2D Optical Metrology

3D Optical Metrology

Hybrid Optical Metrology

Segmentation by Measurement Target:

Wafer Metrology

PCB Metrology

Precision Parts Metrology

Segmentation by Measurement Accuracy:

?0.1 ?m

0.1–1 ?m

> 1 ?m

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Medical Device Manufacturing

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Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexagon AB

Carl Zeiss AG

Mitutoyo Corporation

Keyence Corporation

Nikon Corporation

KLA Corporation

Onto Innovation Inc.

Nova Ltd.

Camtek Ltd.

Bruker Corporation

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Zygo Corporation

Jenoptik AG

Faro Technologies, Inc.

Koh Young Technology Inc.

Marposs S.p.A.

CyberOptics Corporation (Nordson)

Suzhou TZTEK Technology Co., Ltd.

LUSTER LightTech Co., Ltd.

Chotest Technology Inc.

Wuhan Jingce Electronic Group Co., Ltd.

Chroma ATE Inc.

Gallant Precision Machining Co., Ltd.

Shining 3D Tech Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Optical Metrology System market?

What factors are driving Automated Optical Metrology System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Automated Optical Metrology System market opportunities vary by end market size?

How does Automated Optical Metrology System break out by Type, by Application?

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