

Global Automated Optical Inspection (AOI) Equipment Market Growth 2025-2031

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Abstracts

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The global Automated Optical Inspection (AOI) Equipment market size is predicted to grow from US\$ 1433 million in 2025 to US\$ 2685 million in 2031; it is expected to grow at a CAGR of 11.0% from 2025 to 2031.

The full name of AOI is automatic optical inspection, which is based on optical principles to detect common defects encountered in welding production. AOI is a new type of testing technology emerging from the emerging world, but it has developed rapidly. Many manufacturers have introduced AOI testing equipment. When it is automatically detected, the machine automatically scans the PCB through the camera, collects images, and compares the solder joints tested with the qualified parameters in the database. After image processing, the defects on the PCB are checked, and the defects are displayed/marked through the display or automatic signs. Come out for repair by maintenance staff. This report introduce AOI Equipment.

As for Global Automated Optical Inspection (AOI) Equipment market, there are several key players, like Orbotech Ltd. (KLA), Omron Corporation, Wuhan Jingce Electronic and Nordson YESTECH. Global top 5 manufacturers hold a share over 45%. Asia-Pacific is the largest market, with a share over 60%, followed by Europe and North America, both have a share over 30 percent.

Automated Optical Inspection (AOI) Equipment can be divided into Inline and offline according to different working modes of the upper board. The technical requirements of Inline AOI are much higher than offline AOI, and it is an important indicator for judging the strength of AOI vendors. Inline AOI testing equipment is mainly used for Inline

automatic testing of SMT production lines, which can improve the production quality of SMT production lines in an all-round way. Therefore, the demand for Inline AOI testing equipment will increase year by year. In terms of product, inline AOI equipment is the largest segment, with a share about 70%.

At present, in developed countries, the 3D AOI industry is generally at a more advanced level. The world's large enterprises are mainly concentrated in South Korea and Other Asia countries, meanwhile, foreign companies have more advanced equipment, strong R & D capability, and leading technical level. However, foreign companies' manufacturing cost is relatively higher, compared with Chinese companies. With the development of Chinese 3D AOI production technology, their share in the international market is increasing, and competitiveness in the international market gradually increases.

The demand for AOI equipment in traditional industries has increased, and machine vision has become a trend instead of manual inspection. AOI equipment is moving towards more sophisticated and high speed. The growth rate of the PCB industry has slowed down, and the demand for stocks is greater than the increment. The FPD industry is developing at a high speed, and the market space for AOI testing equipment is increasing rapidly.

LP Information, Inc. (LPI) ' newest research report, the "Automated Optical Inspection (AOI) Equipment Industry Forecast" looks at past sales and reviews total world Automated Optical Inspection (AOI) Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Automated Optical Inspection (AOI) Equipment sales for 2025 through 2031. With Automated Optical Inspection (AOI) Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Optical Inspection (AOI) Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automated Optical Inspection (AOI) Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Optical Inspection (AOI) Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Optical Inspection (AOI) Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Optical Inspection (AOI) Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Optical Inspection (AOI) Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Optical Inspection (AOI) Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inline AOI Equipment

Offline AOI Equipment

Segmentation by Application:

PCB Industry

Panel Display Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orbotech Ltd. (KLA)

Wuhan Jingce Electronic

Nordson YESTECH

Koh Young Technology

Omron Corporation

Test Research, Inc.

Utechzone

Viscom AG

Machvision Inc.

Saki Corporation

CIMS

MEK Marantz Electronics Ltd.

JUTZE Intelligence Technology Co., Ltd.

Cyberoptics Corporation

ViTrox Corporation Berhad

Mycronic

Mirtec Co., Ltd.

Machine Vision Products, Inc.

Shenzhou Vision Technology(ALEADER)

Takano

Parmi Corp

ZhenHuaXing Technology (ShenZhen) Co., Ltd.

G?PEL electronic GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Optical Inspection (AOI) Equipment market?

What factors are driving Automated Optical Inspection (AOI) Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Optical Inspection (AOI) Equipment market opportunities vary by end market size?

How does Automated Optical Inspection (AOI) Equipment break out by Type, by Application?

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