

Global Automated Optical Inspection (AOI) for PCB Market Growth 2026-2032

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Abstracts

The global Automated Optical Inspection (AOI) for PCB market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Automated Optical Inspection (AOI) is a critical technology used in the manufacturing of printed circuit boards (PCBs). It employs vision systems to visually scan the surfaces of PCBs for any manufacturing defects that can occur during the production process. AOI systems are integral to ensuring the quality and reliability of PCBs, which are foundational components in virtually all electronic devices.

United States market for Automated Optical Inspection (AOI) for PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automated Optical Inspection (AOI) for PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automated Optical Inspection (AOI) for PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automated Optical Inspection (AOI) for PCB players cover Orbotech Ltd. (KLA), Wuhan Jingce Electronic, Nordson YESTECH, Koh Young Technology, Omron Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automated Optical Inspection (AOI) for PCB Industry Forecast" looks at past sales and reviews total world Automated Optical Inspection (AOI) for PCB sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Optical Inspection (AOI) for PCB sales for 2026 through 2032. With Automated Optical Inspection (AOI) for PCB sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Optical Inspection (AOI) for PCB industry.

This Insight Report provides a comprehensive analysis of the global Automated Optical Inspection (AOI) for PCB landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Optical Inspection (AOI) for PCB portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Optical Inspection (AOI) for PCB market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Optical Inspection (AOI) for PCB and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Optical Inspection (AOI) for PCB.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Optical Inspection (AOI) for PCB market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2D

3D

Segmentation by Application:

Post-paste Inspection

Pre-reflow Inspection

Post-reflow Inspection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orbotech Ltd. (KLA)

Wuhan Jingce Electronic

Nordson YESTECH

Koh Young Technology

Omron Corporation

Test Research, Inc.

Utechzone

Viscom AG

Machvision Inc.

Saki Corporation

CIMS

MEK Marantz Electronics Ltd.

JUTZE Intelligence Technology

Cyberoptics Corporation

ViTrox Corporation Berhad

Mycronic

Mirtec Co., Ltd.

Machine Vision Products, Inc.

Shenzhou Vision Technology (ALEADER)

Takano

Parmi Corp

ZhenHuaXing Technology (ShenZhen) Co., Ltd.

G?PEL electronic GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Optical Inspection (AOI) for PCB market?

What factors are driving Automated Optical Inspection (AOI) for PCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Optical Inspection (AOI) for PCB market opportunities vary by end market size?

How does Automated Optical Inspection (AOI) for PCB break out by Type, by Application?

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