

Global Automated Nucleic Acid Extraction Workstation Market Growth 2026-2032

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Abstracts

The global Automated Nucleic Acid Extraction Workstation market size is predicted to grow from US\$ 856 million in 2025 to US\$ 1319 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Automated Nucleic Acid Extraction Workstation production reached approximately 19,230 units with an average global market price of around US\$ 45,500 per unit, and a gross profit margin of approximately 20%-40%. Automated Nucleic Acid Extraction Workstations are laboratory automation systems used to isolate and purify DNA or RNA from blood, swabs, tissues, cells, pathogens, and other biological samples. These workstations usually use magnetic bead, column, or automated liquid-handling technologies to perform lysis, binding, washing, elution, and sample transfer with limited manual intervention. They improve extraction consistency, throughput, contamination control, and laboratory efficiency in molecular diagnostics, genomics research, infectious disease testing, oncology testing, forensic analysis, biopharmaceutical development, and public health laboratories. Their core value is to provide reliable sample preparation for downstream PCR, qPCR, sequencing, and other nucleic acid analysis workflows.

The industrial chain of Automated Nucleic Acid Extraction Workstation includes upstream components such as magnetic beads, extraction kits, plastic consumables, pipette tips, deep-well plates, pumps, motors, robotic arms, heating modules, magnetic modules, sensors, control boards, software, and sterile packaging materials. The midstream consists of instrument design, automation module integration, liquid-handling development, extraction protocol optimization, assembly, calibration, quality testing, software integration, and reagent compatibility validation. Downstream applications mainly include hospitals, clinical laboratories, disease control centers, research

institutions, biopharmaceutical companies, forensic laboratories, sequencing laboratories, veterinary testing, food safety testing, and public health screening. Related services cover installation, training, maintenance, calibration, software upgrades, reagent supply, and technical support.

The market for Automated Nucleic Acid Extraction Workstations is growing rapidly as molecular diagnostics, infectious disease testing, genomics research, oncology testing, and high-throughput laboratory workflows continue to expand. A key trend is the shift toward higher-throughput instruments, magnetic bead workflows, contamination-reduction designs, open reagent compatibility, and integrated sample-to-result molecular testing. Customers are paying more attention to extraction efficiency, sample capacity, reproducibility, turnaround time, reagent cost, data connectivity, and compatibility with PCR and sequencing workflows. In the coming years, suppliers with strengths in automation design, reagent integration, contamination control, software connectivity, and after-sales support are expected to gain competitive advantages. Overall, the industry is moving toward faster, more standardized, more flexible, and more integrated nucleic acid sample preparation solutions.

LP Information, Inc. (LPI) ' newest research report, the "Automated Nucleic Acid Extraction Workstation Industry Forecast" looks at past sales and reviews total world Automated Nucleic Acid Extraction Workstation sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Nucleic Acid Extraction Workstation sales for 2026 through 2032. With Automated Nucleic Acid Extraction Workstation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Nucleic Acid Extraction Workstation industry.

This Insight Report provides a comprehensive analysis of the global Automated Nucleic Acid Extraction Workstation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Nucleic Acid Extraction Workstation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Nucleic Acid Extraction Workstation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Nucleic Acid Extraction Workstation and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Nucleic Acid Extraction Workstation.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Nucleic Acid Extraction Workstation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Throughput

Med Throughput

High Throughput

Segmentation by Sample Type:

Blood

Tissue

Others

Segmentation by Structure:

Benchtop

Floor-standing

Others

Segmentation by Application:

Hospital

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Thermo Fisher Scientific

Qiagen

Promega

Hain Lifescience

PerkinElmer

Esco Lifesciences

Bioneer

AutoGen

Biosan

Genolution

Analytik Jena

Tianlong

Hamilton

ELITechGroup

MGI Tech

Sansure Biotech

Zybio

Bioer Technology

TANBead

Kurabo

Aurora

BioGerm

Liferiver

Yocon

PRCXI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Nucleic Acid Extraction Workstation market?

What factors are driving Automated Nucleic Acid Extraction Workstation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Nucleic Acid Extraction Workstation market opportunities vary by end market size?

How does Automated Nucleic Acid Extraction Workstation break out by Type, by Application?

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