

Global Automated Nucleic Acid Extraction Machine Market Growth 2026-2032

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Abstracts

The global Automated Nucleic Acid Extraction Machine market size is predicted to grow from US\$ 856 million in 2025 to US\$ 1319 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Automated Nucleic Acid Extraction Machine production reached approximately 19,000 units?with an average global market price of around US\$ 45,000 per unit, and a gross profit margin of approximately 20%-40%. Automated Nucleic Acid Extraction Machines are laboratory instruments used to automatically extract and purify DNA or RNA from blood, swabs, saliva, tissues, cells, pathogens, and other biological samples. These machines commonly use magnetic bead, membrane column, or automated liquid handling technologies to improve extraction consistency, reduce manual operation, and support downstream PCR, qPCR, sequencing, genotyping, pathogen detection, oncology testing, and molecular diagnostics. Compared with manual extraction methods, automated systems provide higher throughput, better reproducibility, lower contamination risk, shorter processing time, and stronger suitability for clinical laboratories, research laboratories, biopharmaceutical production, and public health testing. The industrial chain of Automated Nucleic Acid Extraction Machines includes upstream magnetic beads, extraction reagents, plastic cartridges, pipette tips, motors, pumps, magnetic rods, heating modules, sensors, control boards, software, robotic modules, and laboratory consumables. The midstream includes instrument design, liquid handling integration, magnetic separation module development, temperature control, software programming, assembly, calibration, contamination control testing, quality inspection, and certification. Downstream applications include hospitals, diagnostic laboratories, disease control centers, research institutes, biopharmaceutical companies, forensic laboratories, veterinary laboratories, food safety laboratories, and contract testing organizations. Related services include installation,

training, reagent matching, maintenance, software upgrades, calibration, spare parts supply, and after-sales technical support.

United States market for Automated Nucleic Acid Extraction Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automated Nucleic Acid Extraction Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automated Nucleic Acid Extraction Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automated Nucleic Acid Extraction Machine players cover Roche, Thermo Fisher Scientific, Qiagen, Promega, Hain Lifescience, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automated Nucleic Acid Extraction Machine Industry Forecast" looks at past sales and reviews total world Automated Nucleic Acid Extraction Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Nucleic Acid Extraction Machine sales for 2026 through 2032. With Automated Nucleic Acid Extraction Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Nucleic Acid Extraction Machine industry.

This Insight Report provides a comprehensive analysis of the global Automated Nucleic Acid Extraction Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Nucleic Acid Extraction Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Nucleic Acid Extraction Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Nucleic Acid Extraction Machine and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Nucleic Acid Extraction Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Nucleic Acid Extraction Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Benchtop

Floor-standing

Others

Segmentation by Throughput:

Low Throughput

Med Throughput

High Throughput

Segmentation by Application:

Hospital

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Thermo Fisher Scientific

Qiagen

Promega

Hain Lifescience

PerkinElmer

Esco Lifesciences

Bioneer

AutoGen

Biosan

Genolution

Analytik Jena

Tianlong

Hamilton

ELITechGroup

MGI Tech

Sansure Biotech

Zybio

Bioer Technology

TANBead

Kurabo

Aurora

BioGerm

Liferiver

Yocon

PRCXI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Nucleic Acid Extraction Machine market?

What factors are driving Automated Nucleic Acid Extraction Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Nucleic Acid Extraction Machine market opportunities vary by end market size?

How does Automated Nucleic Acid Extraction Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automated Nucleic Acid Extraction Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automated Nucleic Acid Extraction Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automated Nucleic Acid Extraction Machine by Country/Region, 2021, 2025 & 2032

2.2 Automated Nucleic Acid Extraction Machine Segment by Type

- 2.2.1 Benchtop
- 2.2.2 Floor-standing
- 2.2.3 Others
- 2.2.4 Automated Nucleic Acid Extraction Machine Sales by Type
 - 2.2.4.1 Global Automated Nucleic Acid Extraction Machine Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Automated Nucleic Acid Extraction Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Automated Nucleic Acid Extraction Machine Sale Price by Type (2021-2026)

2.3 Automated Nucleic Acid Extraction Machine Segment by Throughput

- 2.3.1 Low Throughput
- 2.3.2 Med Throughput
- 2.3.3 High Throughput
- 2.3.4 Automated Nucleic Acid Extraction Machine Sales by Throughput
 - 2.3.4.1 Global Automated Nucleic Acid Extraction Machine Sales Market Share by Throughput (2021-2026)

2.3.4.2 Global Automated Nucleic Acid Extraction Machine Revenue and Market Share by Throughput (2021-2026)

2.3.4.3 Global Automated Nucleic Acid Extraction Machine Sale Price by Throughput (2021-2026)

2.4 Automated Nucleic Acid Extraction Machine Segment by Application

2.4.1 Hospital

2.4.2 Laboratory

2.4.3 Others

2.4.4 Automated Nucleic Acid Extraction Machine Sales by Application

2.4.4.1 Global Automated Nucleic Acid Extraction Machine Sale Market Share by Application (2021-2026)

2.4.4.2 Global Automated Nucleic Acid Extraction Machine Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Automated Nucleic Acid Extraction Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automated Nucleic Acid Extraction Machine Breakdown Data by Company

3.1.1 Global Automated Nucleic Acid Extraction Machine Annual Sales by Company (2021-2026)

3.1.2 Global Automated Nucleic Acid Extraction Machine Sales Market Share by Company (2021-2026)

3.2 Global Automated Nucleic Acid Extraction Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Automated Nucleic Acid Extraction Machine Revenue by Company (2021-2026)

3.2.2 Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Company (2021-2026)

3.3 Global Automated Nucleic Acid Extraction Machine Sale Price by Company

3.4 Key Manufacturers Automated Nucleic Acid Extraction Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automated Nucleic Acid Extraction Machine Product Location Distribution

3.4.2 Players Automated Nucleic Acid Extraction Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMATED NUCLEIC ACID EXTRACTION MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Automated Nucleic Acid Extraction Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Automated Nucleic Acid Extraction Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automated Nucleic Acid Extraction Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automated Nucleic Acid Extraction Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Automated Nucleic Acid Extraction Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automated Nucleic Acid Extraction Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automated Nucleic Acid Extraction Machine Sales Growth

4.4 APAC Automated Nucleic Acid Extraction Machine Sales Growth

4.5 Europe Automated Nucleic Acid Extraction Machine Sales Growth

4.6 Middle East & Africa Automated Nucleic Acid Extraction Machine Sales Growth

5 AMERICAS

5.1 Americas Automated Nucleic Acid Extraction Machine Sales by Country

5.1.1 Americas Automated Nucleic Acid Extraction Machine Sales by Country (2021-2026)

5.1.2 Americas Automated Nucleic Acid Extraction Machine Revenue by Country (2021-2026)

5.2 Americas Automated Nucleic Acid Extraction Machine Sales by Type (2021-2026)

5.3 Americas Automated Nucleic Acid Extraction Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automated Nucleic Acid Extraction Machine Sales by Region

6.1.1 APAC Automated Nucleic Acid Extraction Machine Sales by Region (2021-2026)

6.1.2 APAC Automated Nucleic Acid Extraction Machine Revenue by Region (2021-2026)

6.2 APAC Automated Nucleic Acid Extraction Machine Sales by Type (2021-2026)

6.3 APAC Automated Nucleic Acid Extraction Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automated Nucleic Acid Extraction Machine by Country

7.1.1 Europe Automated Nucleic Acid Extraction Machine Sales by Country (2021-2026)

7.1.2 Europe Automated Nucleic Acid Extraction Machine Revenue by Country (2021-2026)

7.2 Europe Automated Nucleic Acid Extraction Machine Sales by Type (2021-2026)

7.3 Europe Automated Nucleic Acid Extraction Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automated Nucleic Acid Extraction Machine by Country

8.1.1 Middle East & Africa Automated Nucleic Acid Extraction Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automated Nucleic Acid Extraction Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Automated Nucleic Acid Extraction Machine Sales by Type

(2021-2026)

8.3 Middle East & Africa Automated Nucleic Acid Extraction Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automated Nucleic Acid Extraction Machine

10.3 Manufacturing Process Analysis of Automated Nucleic Acid Extraction Machine

10.4 Industry Chain Structure of Automated Nucleic Acid Extraction Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Automated Nucleic Acid Extraction Machine Distributors

11.3 Automated Nucleic Acid Extraction Machine Customer

12 WORLD FORECAST REVIEW FOR AUTOMATED NUCLEIC ACID EXTRACTION MACHINE BY GEOGRAPHIC REGION

12.1 Global Automated Nucleic Acid Extraction Machine Market Size Forecast by Region

12.1.1 Global Automated Nucleic Acid Extraction Machine Forecast by Region (2027-2032)

12.1.2 Global Automated Nucleic Acid Extraction Machine Annual Revenue Forecast

by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Automated Nucleic Acid Extraction Machine Forecast by Type (2027-2032)

12.7 Global Automated Nucleic Acid Extraction Machine Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Roche

13.1.1 Roche Company Information

13.1.2 Roche Automated Nucleic Acid Extraction Machine Product Portfolios and
Specifications

13.1.3 Roche Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and
Gross Margin (2021-2026)

13.1.4 Roche Main Business Overview

13.1.5 Roche Latest Developments

13.2 Thermo Fisher Scientific

13.2.1 Thermo Fisher Scientific Company Information

13.2.2 Thermo Fisher Scientific Automated Nucleic Acid Extraction Machine Product
Portfolios and Specifications

13.2.3 Thermo Fisher Scientific Automated Nucleic Acid Extraction Machine Sales,
Revenue, Price and Gross Margin (2021-2026)

13.2.4 Thermo Fisher Scientific Main Business Overview

13.2.5 Thermo Fisher Scientific Latest Developments

13.3 Qiagen

13.3.1 Qiagen Company Information

13.3.2 Qiagen Automated Nucleic Acid Extraction Machine Product Portfolios and
Specifications

13.3.3 Qiagen Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and
Gross Margin (2021-2026)

13.3.4 Qiagen Main Business Overview

13.3.5 Qiagen Latest Developments

13.4 Promega

13.4.1 Promega Company Information

13.4.2 Promega Automated Nucleic Acid Extraction Machine Product Portfolios and
Specifications

13.4.3 Promega Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Promega Main Business Overview

13.4.5 Promega Latest Developments

13.5 Hain Lifescience

13.5.1 Hain Lifescience Company Information

13.5.2 Hain Lifescience Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.5.3 Hain Lifescience Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Hain Lifescience Main Business Overview

13.5.5 Hain Lifescience Latest Developments

13.6 PerkinElmer

13.6.1 PerkinElmer Company Information

13.6.2 PerkinElmer Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.6.3 PerkinElmer Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 PerkinElmer Main Business Overview

13.6.5 PerkinElmer Latest Developments

13.7 Esco Lifesciences

13.7.1 Esco Lifesciences Company Information

13.7.2 Esco Lifesciences Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.7.3 Esco Lifesciences Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Esco Lifesciences Main Business Overview

13.7.5 Esco Lifesciences Latest Developments

13.8 Bioneer

13.8.1 Bioneer Company Information

13.8.2 Bioneer Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.8.3 Bioneer Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Bioneer Main Business Overview

13.8.5 Bioneer Latest Developments

13.9 AutoGen

13.9.1 AutoGen Company Information

13.9.2 AutoGen Automated Nucleic Acid Extraction Machine Product Portfolios and

Specifications

13.9.3 AutoGen Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 AutoGen Main Business Overview

13.9.5 AutoGen Latest Developments

13.10 Biosan

13.10.1 Biosan Company Information

13.10.2 Biosan Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.10.3 Biosan Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Biosan Main Business Overview

13.10.5 Biosan Latest Developments

13.11 Genolution

13.11.1 Genolution Company Information

13.11.2 Genolution Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.11.3 Genolution Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Genolution Main Business Overview

13.11.5 Genolution Latest Developments

13.12 Analytik Jena

13.12.1 Analytik Jena Company Information

13.12.2 Analytik Jena Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.12.3 Analytik Jena Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Analytik Jena Main Business Overview

13.12.5 Analytik Jena Latest Developments

13.13 Tianlong

13.13.1 Tianlong Company Information

13.13.2 Tianlong Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.13.3 Tianlong Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Tianlong Main Business Overview

13.13.5 Tianlong Latest Developments

13.14 Hamilton

13.14.1 Hamilton Company Information

13.14.2 Hamilton Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.14.3 Hamilton Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Hamilton Main Business Overview

13.14.5 Hamilton Latest Developments

13.15 ELITechGroup

13.15.1 ELITechGroup Company Information

13.15.2 ELITechGroup Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.15.3 ELITechGroup Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 ELITechGroup Main Business Overview

13.15.5 ELITechGroup Latest Developments

13.16 MGI Tech

13.16.1 MGI Tech Company Information

13.16.2 MGI Tech Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.16.3 MGI Tech Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 MGI Tech Main Business Overview

13.16.5 MGI Tech Latest Developments

13.17 Sansure Biotech

13.17.1 Sansure Biotech Company Information

13.17.2 Sansure Biotech Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.17.3 Sansure Biotech Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Sansure Biotech Main Business Overview

13.17.5 Sansure Biotech Latest Developments

13.18 Zybio

13.18.1 Zybio Company Information

13.18.2 Zybio Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.18.3 Zybio Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Zybio Main Business Overview

13.18.5 Zybio Latest Developments

13.19 Bioer Technology

- 13.19.1 Bioer Technology Company Information
- 13.19.2 Bioer Technology Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications
- 13.19.3 Bioer Technology Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Bioer Technology Main Business Overview
- 13.19.5 Bioer Technology Latest Developments
- 13.20 TANBead
 - 13.20.1 TANBead Company Information
 - 13.20.2 TANBead Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications
 - 13.20.3 TANBead Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 TANBead Main Business Overview
 - 13.20.5 TANBead Latest Developments
- 13.21 Kurabo
 - 13.21.1 Kurabo Company Information
 - 13.21.2 Kurabo Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications
 - 13.21.3 Kurabo Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Kurabo Main Business Overview
 - 13.21.5 Kurabo Latest Developments
- 13.22 Aurora
 - 13.22.1 Aurora Company Information
 - 13.22.2 Aurora Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications
 - 13.22.3 Aurora Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Aurora Main Business Overview
 - 13.22.5 Aurora Latest Developments
- 13.23 BioGerm
 - 13.23.1 BioGerm Company Information
 - 13.23.2 BioGerm Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications
 - 13.23.3 BioGerm Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 BioGerm Main Business Overview
 - 13.23.5 BioGerm Latest Developments

13.24 Liferiver

13.24.1 Liferiver Company Information

13.24.2 Liferiver Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.24.3 Liferiver Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Liferiver Main Business Overview

13.24.5 Liferiver Latest Developments

13.25 Yocon

13.25.1 Yocon Company Information

13.25.2 Yocon Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.25.3 Yocon Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Yocon Main Business Overview

13.25.5 Yocon Latest Developments

13.26 PRCXI

13.26.1 PRCXI Company Information

13.26.2 PRCXI Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

13.26.3 PRCXI Automated Nucleic Acid Extraction Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 PRCXI Main Business Overview

13.26.5 PRCXI Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Automated Nucleic Acid Extraction Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Automated Nucleic Acid Extraction Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Benchtop
- Table 4. Major Players of Floor-standing
- Table 5. Major Players of Others
- Table 6. Global Automated Nucleic Acid Extraction Machine Sales by Type (2021-2026) & (Units)
- Table 7. Global Automated Nucleic Acid Extraction Machine Sales Market Share by Type (2021-2026)
- Table 8. Global Automated Nucleic Acid Extraction Machine Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Type (2021-2026)
- Table 10. Global Automated Nucleic Acid Extraction Machine Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Low Throughput
- Table 12. Major Players of Med Throughput
- Table 13. Major Players of High Throughput
- Table 14. Global Automated Nucleic Acid Extraction Machine Sales by Throughput (2021-2026) & (Units)
- Table 15. Global Automated Nucleic Acid Extraction Machine Sales Market Share by Throughput (2021-2026)
- Table 16. Global Automated Nucleic Acid Extraction Machine Revenue by Throughput (2021-2026) & (\$ million)
- Table 17. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Throughput (2021-2026)
- Table 18. Global Automated Nucleic Acid Extraction Machine Sale Price by Throughput (2021-2026) & (K US\$/Unit)
- Table 19. Global Automated Nucleic Acid Extraction Machine Sale by Application (2021-2026) & (Units)
- Table 20. Global Automated Nucleic Acid Extraction Machine Sale Market Share by Application (2021-2026)
- Table 21. Global Automated Nucleic Acid Extraction Machine Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Application (2021-2026)

Table 23. Global Automated Nucleic Acid Extraction Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 24. Global Automated Nucleic Acid Extraction Machine Sales by Company (2021-2026) & (Units)

Table 25. Global Automated Nucleic Acid Extraction Machine Sales Market Share by Company (2021-2026)

Table 26. Global Automated Nucleic Acid Extraction Machine Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Company (2021-2026)

Table 28. Global Automated Nucleic Acid Extraction Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 29. Key Manufacturers Automated Nucleic Acid Extraction Machine Producing Area Distribution and Sales Area

Table 30. Players Automated Nucleic Acid Extraction Machine Products Offered

Table 31. Automated Nucleic Acid Extraction Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Automated Nucleic Acid Extraction Machine Sales by Geographic Region (2021-2026) & (Units)

Table 35. Global Automated Nucleic Acid Extraction Machine Sales Market Share Geographic Region (2021-2026)

Table 36. Global Automated Nucleic Acid Extraction Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Automated Nucleic Acid Extraction Machine Sales by Country/Region (2021-2026) & (Units)

Table 39. Global Automated Nucleic Acid Extraction Machine Sales Market Share by Country/Region (2021-2026)

Table 40. Global Automated Nucleic Acid Extraction Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Automated Nucleic Acid Extraction Machine Sales by Country

(2021-2026) & (Units)

Table 43. Americas Automated Nucleic Acid Extraction Machine Sales Market Share by Country (2021-2026)

Table 44. Americas Automated Nucleic Acid Extraction Machine Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Automated Nucleic Acid Extraction Machine Sales by Type (2021-2026) & (Units)

Table 46. Americas Automated Nucleic Acid Extraction Machine Sales by Application (2021-2026) & (Units)

Table 47. APAC Automated Nucleic Acid Extraction Machine Sales by Region (2021-2026) & (Units)

Table 48. APAC Automated Nucleic Acid Extraction Machine Sales Market Share by Region (2021-2026)

Table 49. APAC Automated Nucleic Acid Extraction Machine Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Automated Nucleic Acid Extraction Machine Sales by Type (2021-2026) & (Units)

Table 51. APAC Automated Nucleic Acid Extraction Machine Sales by Application (2021-2026) & (Units)

Table 52. Europe Automated Nucleic Acid Extraction Machine Sales by Country (2021-2026) & (Units)

Table 53. Europe Automated Nucleic Acid Extraction Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Automated Nucleic Acid Extraction Machine Sales by Type (2021-2026) & (Units)

Table 55. Europe Automated Nucleic Acid Extraction Machine Sales by Application (2021-2026) & (Units)

Table 56. Middle East & Africa Automated Nucleic Acid Extraction Machine Sales by Country (2021-2026) & (Units)

Table 57. Middle East & Africa Automated Nucleic Acid Extraction Machine Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Automated Nucleic Acid Extraction Machine Sales by Type (2021-2026) & (Units)

Table 59. Middle East & Africa Automated Nucleic Acid Extraction Machine Sales by Application (2021-2026) & (Units)

Table 60. Key Market Drivers & Growth Opportunities of Automated Nucleic Acid Extraction Machine

Table 61. Key Market Challenges & Risks of Automated Nucleic Acid Extraction Machine

Table 62. Key Industry Trends of Automated Nucleic Acid Extraction Machine
Table 63. Automated Nucleic Acid Extraction Machine Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Automated Nucleic Acid Extraction Machine Distributors List
Table 66. Automated Nucleic Acid Extraction Machine Customer List
Table 67. Global Automated Nucleic Acid Extraction Machine Sales Forecast by Region (2027-2032) & (Units)
Table 68. Global Automated Nucleic Acid Extraction Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas Automated Nucleic Acid Extraction Machine Sales Forecast by Country (2027-2032) & (Units)
Table 70. Americas Automated Nucleic Acid Extraction Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC Automated Nucleic Acid Extraction Machine Sales Forecast by Region (2027-2032) & (Units)
Table 72. APAC Automated Nucleic Acid Extraction Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe Automated Nucleic Acid Extraction Machine Sales Forecast by Country (2027-2032) & (Units)
Table 74. Europe Automated Nucleic Acid Extraction Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa Automated Nucleic Acid Extraction Machine Sales Forecast by Country (2027-2032) & (Units)
Table 76. Middle East & Africa Automated Nucleic Acid Extraction Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Global Automated Nucleic Acid Extraction Machine Sales Forecast by Type (2027-2032) & (Units)
Table 78. Global Automated Nucleic Acid Extraction Machine Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 79. Global Automated Nucleic Acid Extraction Machine Sales Forecast by Application (2027-2032) & (Units)
Table 80. Global Automated Nucleic Acid Extraction Machine Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 81. Roche Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors
Table 82. Roche Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications
Table 83. Roche Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 84. Roche Main Business

Table 85. Roche Latest Developments

Table 86. Thermo Fisher Scientific Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 87. Thermo Fisher Scientific Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 88. Thermo Fisher Scientific Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. Thermo Fisher Scientific Main Business

Table 90. Thermo Fisher Scientific Latest Developments

Table 91. Qiagen Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 92. Qiagen Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 93. Qiagen Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Qiagen Main Business

Table 95. Qiagen Latest Developments

Table 96. Promega Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 97. Promega Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 98. Promega Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Promega Main Business

Table 100. Promega Latest Developments

Table 101. Hain Lifescience Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 102. Hain Lifescience Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 103. Hain Lifescience Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Hain Lifescience Main Business

Table 105. Hain Lifescience Latest Developments

Table 106. PerkinElmer Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 107. PerkinElmer Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 108. PerkinElmer Automated Nucleic Acid Extraction Machine Sales (Units),

Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. PerkinElmer Main Business

Table 110. PerkinElmer Latest Developments

Table 111. Esco Lifesciences Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 112. Esco Lifesciences Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 113. Esco Lifesciences Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Esco Lifesciences Main Business

Table 115. Esco Lifesciences Latest Developments

Table 116. Bioneer Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 117. Bioneer Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 118. Bioneer Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Bioneer Main Business

Table 120. Bioneer Latest Developments

Table 121. AutoGen Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 122. AutoGen Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 123. AutoGen Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. AutoGen Main Business

Table 125. AutoGen Latest Developments

Table 126. Biosan Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 127. Biosan Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 128. Biosan Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Biosan Main Business

Table 130. Biosan Latest Developments

Table 131. Genolution Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 132. Genolution Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 133. Genolution Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Genolution Main Business

Table 135. Genolution Latest Developments

Table 136. Analytik Jena Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 137. Analytik Jena Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 138. Analytik Jena Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Analytik Jena Main Business

Table 140. Analytik Jena Latest Developments

Table 141. Tianlong Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 142. Tianlong Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 143. Tianlong Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Tianlong Main Business

Table 145. Tianlong Latest Developments

Table 146. Hamilton Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 147. Hamilton Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 148. Hamilton Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. Hamilton Main Business

Table 150. Hamilton Latest Developments

Table 151. ELITechGroup Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 152. ELITechGroup Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 153. ELITechGroup Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. ELITechGroup Main Business

Table 155. ELITechGroup Latest Developments

Table 156. MGI Tech Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 157. MGI Tech Automated Nucleic Acid Extraction Machine Product Portfolios

and Specifications

Table 158. MGI Tech Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. MGI Tech Main Business

Table 160. MGI Tech Latest Developments

Table 161. Sansure Biotech Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 162. Sansure Biotech Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 163. Sansure Biotech Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 164. Sansure Biotech Main Business

Table 165. Sansure Biotech Latest Developments

Table 166. Zybion Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 167. Zybion Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 168. Zybion Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 169. Zybion Main Business

Table 170. Zybion Latest Developments

Table 171. Bioer Technology Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 172. Bioer Technology Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 173. Bioer Technology Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 174. Bioer Technology Main Business

Table 175. Bioer Technology Latest Developments

Table 176. TANBead Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 177. TANBead Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 178. TANBead Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 179. TANBead Main Business

Table 180. TANBead Latest Developments

Table 181. Kurabo Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 182. Kurabo Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 183. Kurabo Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 184. Kurabo Main Business

Table 185. Kurabo Latest Developments

Table 186. Aurora Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 187. Aurora Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 188. Aurora Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 189. Aurora Main Business

Table 190. Aurora Latest Developments

Table 191. BioGerm Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 192. BioGerm Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 193. BioGerm Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 194. BioGerm Main Business

Table 195. BioGerm Latest Developments

Table 196. Liferiver Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 197. Liferiver Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 198. Liferiver Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 199. Liferiver Main Business

Table 200. Liferiver Latest Developments

Table 201. Yocon Basic Information, Automated Nucleic Acid Extraction Machine Manufacturing Base, Sales Area and Its Competitors

Table 202. Yocon Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 203. Yocon Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 204. Yocon Main Business

Table 205. Yocon Latest Developments

Table 206. PRCXI Basic Information, Automated Nucleic Acid Extraction Machine

Manufacturing Base, Sales Area and Its Competitors

Table 207. PRCXI Automated Nucleic Acid Extraction Machine Product Portfolios and Specifications

Table 208. PRCXI Automated Nucleic Acid Extraction Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 209. PRCXI Main Business

Table 210. PRCXI Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automated Nucleic Acid Extraction Machine
- Figure 2. Automated Nucleic Acid Extraction Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automated Nucleic Acid Extraction Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Automated Nucleic Acid Extraction Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automated Nucleic Acid Extraction Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automated Nucleic Acid Extraction Machine Sales Market Share by Country/Region (2025)
- Figure 10. Automated Nucleic Acid Extraction Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Benchtop
- Figure 12. Product Picture of Floor-standing
- Figure 13. Product Picture of Others
- Figure 14. Global Automated Nucleic Acid Extraction Machine Sales Market Share by Type in 2026
- Figure 15. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Throughput
- Figure 17. Product Picture of Med Throughput
- Figure 18. Product Picture of High Throughput
- Figure 19. Global Automated Nucleic Acid Extraction Machine Sales Market Share by Throughput in 2026
- Figure 20. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Throughput (2021-2026)
- Figure 21. Automated Nucleic Acid Extraction Machine Consumed in Hospital
- Figure 22. Global Automated Nucleic Acid Extraction Machine Market: Hospital (2021-2026) & (Units)
- Figure 23. Automated Nucleic Acid Extraction Machine Consumed in Laboratory
- Figure 24. Global Automated Nucleic Acid Extraction Machine Market: Laboratory (2021-2026) & (Units)

- Figure 25. Automated Nucleic Acid Extraction Machine Consumed in Others
- Figure 26. Global Automated Nucleic Acid Extraction Machine Market: Others (2021-2026) & (Units)
- Figure 27. Global Automated Nucleic Acid Extraction Machine Sale Market Share by Application (2025)
- Figure 28. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Application in 2025
- Figure 29. Automated Nucleic Acid Extraction Machine Sales by Company in 2025 (Units)
- Figure 30. Global Automated Nucleic Acid Extraction Machine Sales Market Share by Company in 2025
- Figure 31. Automated Nucleic Acid Extraction Machine Revenue by Company in 2025 (\$ millions)
- Figure 32. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Company in 2025
- Figure 33. Global Automated Nucleic Acid Extraction Machine Sales Market Share by Geographic Region (2021-2026)
- Figure 34. Global Automated Nucleic Acid Extraction Machine Revenue Market Share by Geographic Region in 2025
- Figure 35. Americas Automated Nucleic Acid Extraction Machine Sales 2021-2026 (Units)
- Figure 36. Americas Automated Nucleic Acid Extraction Machine Revenue 2021-2026 (\$ millions)
- Figure 37. APAC Automated Nucleic Acid Extraction Machine Sales 2021-2026 (Units)
- Figure 38. APAC Automated Nucleic Acid Extraction Machine Revenue 2021-2026 (\$ millions)
- Figure 39. Europe Automated Nucleic Acid Extraction Machine Sales 2021-2026 (Units)
- Figure 40. Europe Automated Nucleic Acid Extraction Machine Revenue 2021-2026 (\$ millions)
- Figure 41. Middle East & Africa Automated Nucleic Acid Extraction Machine Sales 2021-2026 (Units)
- Figure 42. Middle East & Africa Automated Nucleic Acid Extraction Machine Revenue 2021-2026 (\$ millions)
- Figure 43. Americas Automated Nucleic Acid Extraction Machine Sales Market Share by Country in 2025
- Figure 44. Americas Automated Nucleic Acid Extraction Machine Revenue Market Share by Country (2021-2026)
- Figure 45. Americas Automated Nucleic Acid Extraction Machine Sales Market Share by Type (2021-2026)

Figure 46. Americas Automated Nucleic Acid Extraction Machine Sales Market Share by Application (2021-2026)

Figure 47. United States Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Automated Nucleic Acid Extraction Machine Sales Market Share by Region in 2025

Figure 52. APAC Automated Nucleic Acid Extraction Machine Revenue Market Share by Region (2021-2026)

Figure 53. APAC Automated Nucleic Acid Extraction Machine Sales Market Share by Type (2021-2026)

Figure 54. APAC Automated Nucleic Acid Extraction Machine Sales Market Share by Application (2021-2026)

Figure 55. China Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Automated Nucleic Acid Extraction Machine Sales Market Share by Country in 2025

Figure 63. Europe Automated Nucleic Acid Extraction Machine Revenue Market Share by Country (2021-2026)

Figure 64. Europe Automated Nucleic Acid Extraction Machine Sales Market Share by Type (2021-2026)

Figure 65. Europe Automated Nucleic Acid Extraction Machine Sales Market Share by

Application (2021-2026)

Figure 66. Germany Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Automated Nucleic Acid Extraction Machine Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Automated Nucleic Acid Extraction Machine Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Automated Nucleic Acid Extraction Machine Sales Market Share by Application (2021-2026)

Figure 74. Egypt Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Automated Nucleic Acid Extraction Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Automated Nucleic Acid Extraction Machine in 2026

Figure 80. Manufacturing Process Analysis of Automated Nucleic Acid Extraction Machine

Figure 81. Industry Chain Structure of Automated Nucleic Acid Extraction Machine

Figure 82. Channels of Distribution

Figure 83. Global Automated Nucleic Acid Extraction Machine Sales Market Forecast by Region (2027-2032)

Figure 84. Global Automated Nucleic Acid Extraction Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Automated Nucleic Acid Extraction Machine Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Automated Nucleic Acid Extraction Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Automated Nucleic Acid Extraction Machine Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Automated Nucleic Acid Extraction Machine Revenue Market Share Forecast by Application (2027-2032)

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