

Global Automated Microplate Washers Market Growth 2026-2032

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Abstracts

The global Automated Microplate Washers market size is predicted to grow from US\$ 173 million in 2025 to US\$ 256 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Automated Microplate Washers are programmable laboratory instruments that wash microplates by dispensing wash solution into wells and aspirating liquid in repeatable cycles to remove unbound substances and reduce background signal in plate based assays. They standardize washing steps through controlled fluid handling, adjustable wash parameters, and stored protocols, helping laboratories improve reproducibility, increase throughput, and reduce manual handling compared with hand washing. The unit price of Automated Microplate Washers typically ranges from \$2,000 to \$9,000, with an industry gross margin between 40% and 60%.

Upstream, automated microplate washers depend on suppliers of fluidics and mechanical components such as pumps, valves, manifolds, tubing, filters, and aspiration and dispense heads, along with sensors, embedded electronics, displays, and control software, plus plastics and metal fabrication for housings and structural parts, followed by assembly, calibration, and quality verification under documented manufacturing processes. Downstream, they are sold through direct sales teams and laboratory distributors to biopharma and biotech laboratories, CROs, academic core facilities, and clinical and diagnostic labs, often purchased alongside microplate readers and other plate workflow instruments and influenced by validation needs, integration requirements, and service coverage. After installation, ongoing value and recurring revenue are shaped by preventive maintenance, spare parts, wash heads and tubing sets, user training, and application support that keep workflows stable and compliant.

Automated microplate washers remain a durable segment of routine laboratory automation because they solve a persistent problem that laboratories feel every day, which is removing unbound material consistently while reducing hands on time and operator driven variability. Market demand is anchored in replacement cycles and workflow standardization across ELISA, cell assays, and other plate based methods, while incremental growth is supported by expanding throughput needs in CROs, biopharma labs, and diagnostics oriented settings that prioritize repeatability and audit readiness. Competition increasingly focuses on wash quality consistency, low carryover performance, ease of cleaning and maintenance, and the ability to integrate smoothly with readers, incubators, stackers, and broader automated workcells. Because the core function is seen as utilitarian, vendors defend differentiation through reliability, software usability, documentation for validation, and responsive service networks that reduce downtime and total cost of ownership.

LP Information, Inc. (LPI) ' newest research report, the "Automated Microplate Washers Industry Forecast" looks at past sales and reviews total world Automated Microplate Washers sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Microplate Washers sales for 2026 through 2032. With Automated Microplate Washers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Microplate Washers industry.

This Insight Report provides a comprehensive analysis of the global Automated Microplate Washers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Microplate Washers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Microplate Washers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Microplate Washers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Microplate Washers.

This report presents a comprehensive overview, market shares, and growth

opportunities of Automated Microplate Washers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

General-purpose

Special-purpose

Segmentation by Compatibility:

96-well Only

96 and 384-well Capable

Deep-well Compatible

Segmentation by Function:

Basic Type

Multifunctional Type

Segmentation by Application:

Hospitals and Clinical Labs

Biopharma and Biotech

CROs and CDMOs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Agilent Technologies

Bio-Rad Laboratories

Tecan

Biobase

Molecular Devices

Berthold Technologies

Dynex Technologies

CYTENA

Awareness Technology

CAPP (AHN Biotechnologie)

Biosan

Mindray

Autobio

KHB

URIT

Rayto

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Microplate Washers market?

What factors are driving Automated Microplate Washers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Microplate Washers market opportunities vary by end market size?

How does Automated Microplate Washers break out by Type, by Application?

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