

# Global Automated Materials Handling (AMH) Market Growth 2025-2031

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## Abstracts

The global Automated Materials Handling (AMH) market size is predicted to grow from US\$ 50540 million in 2025 to US\$ 63010 million in 2031; it is expected to grow at a CAGR of 3.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Material handling refers to the storage management and movement of goods and products in a warehouse or manufacturing plant. Automated Material Handling (AMH) involves using robots and other computerized devices for moving, lifting, pulling, pushing, storing, and retrieving goods and products. Automated material handling may involve single mechanical equipment or a set of different devices such as check-in tools, sorters, conveyors, stackers, unloading machines, among others.

Global key players of automated material handling (AMH) include Toyota Industries Corporation, Daifuku Co., Ltd., KION Group(Dematic) and Schafer Group, etc. Global top four manufacturers hold a market share over 40%. Geographically speaking, Asia-Pacific is the largest market, has a market share of about 40%. In terms of type, automated conveyor & sortation systems is most popular and accounts for over 28% of market share. In terms of application, E-commerce & Retail is the dominant field using automated material handling (AMH), has a market share of about 20%.

LP Information, Inc. (LPI) ' newest research report, the "Automated Materials Handling (AMH) Industry Forecast" looks at past sales and reviews total world Automated Materials Handling (AMH) sales in 2024, providing a comprehensive analysis by region

and market sector of projected Automated Materials Handling (AMH) sales for 2025 through 2031. With Automated Materials Handling (AMH) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Materials Handling (AMH) industry.

This Insight Report provides a comprehensive analysis of the global Automated Materials Handling (AMH) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Materials Handling (AMH) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Materials Handling (AMH) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Materials Handling (AMH) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Materials Handling (AMH).

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Materials Handling (AMH) market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Automated Guided Vehicles

Automated Cranes

Automated Storage and Retrieval System

Robotics System

Conveyors

**Segmentation by Application:**

Automotive

Food & Beverages

Retail

General Manufacturing

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schaefer

Daifuku

Dematic

Murata Machinery

Vanderlande

Mecalux

Beumer group

Fives Group

Swisslog AG

Intelligrated

Knapp

Kardex AG

TGW Logistics

Grenzebach

Witron

Viastore

System Logistics

Dematic

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automated Materials Handling (AMH) market?

What factors are driving Automated Materials Handling (AMH) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Materials Handling (AMH) market opportunities vary by end market size?

How does Automated Materials Handling (AMH) break out by Type, by Application?

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