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Global Automated Magnetic Solid-Phase Extraction Instrument Market Growth 2026-2032

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Abstracts

The global Automated Magnetic Solid-Phase Extraction Instrument market size is predicted to grow from US$ 216 million in 2025 to US$ 356 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

The global production of Automated Magnetic Solid-Phase Extraction Instruments reached 4,529 units in 2025, with an average selling price of USD 45,700 per unit. The global annual production capacity for automated magnetic solid-phase extraction instruments is approximately 8,000 units, with a gross margin of about 27.4%. An automated magnetic solid-phase extraction instrument is an intelligent sample preparation device that utilizes magnetic nanoparticles as the adsorption medium and achieves separation through external magnetic field control. Its core working principle involves adding functionalized magnetic materials to the sample solution to allow target analytes to adsorb onto the surface of magnetic particles, followed by efficient separation of the magnetic particles from the bulk liquid under an external magnetic field, and finally recovering the targets through an elution step for subsequent analysis. Compared to traditional solid-phase extraction cartridges, this instrument eliminates cumbersome operations such as column packing, pressurization, and column passing, with the extraction process being completed directly in test tubes or microplates, significantly improving throughput and automation. The instrument typically integrates a magnetic separation module, a liquid handling module, and a temperature control system, supporting programmed editing and batch operation of extraction workflows. Automated magnetic solid-phase extraction instruments are widely used in fields such as food safety testing, environmental monitoring, biomedical analysis, and clinical diagnostics, particularly suitable for the rapid enrichment and purification of trace targets in complex matrices. The upstream supply chain for automated magnetic solid-phase extraction instruments includes immunomagnetic beads, magnetic materials, and

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electromagnetic/permanent magnetic separation modules; the midstream consists of manufacturers of automated magnetic solid-phase extraction instruments; and the downstream primary industries are environmental testing, food safety, and biomedicine.

The market for automated magnetic solid-phase extraction instruments is currently in a steady upward trajectory, driven primarily by the continuously increasing demands for sample preparation efficiency, reproducibility, and automation in fields such as food safety, environmental monitoring, biomedicine, and clinical diagnostics. As trace analysis is increasingly applied in complex matrices, the shortcomings of traditional solid-phase extraction methods—such as cumbersome procedures and limited throughput—have become more pronounced, accelerating the adoption of automated magnetic solid-phase extraction technology for its advantages including column-free operation, easy integration, high throughput, and standardized workflows. Meanwhile, the combined pressures of laboratory intelligence, data traceability, and labor costs have further amplified the market's inelastic demand for automated sample preparation equipment. On the technological front, instruments are continuously optimized in terms of magnetic separation efficiency, liquid handling precision, temperature control uniformity, and software programming flexibility, with product forms evolving toward modularization and multifunctional integration. Overall, the industry is at a critical stage of transitioning from method development to routine application, with market awareness steadily rising and application boundaries gradually expanding from research institutions to routine testing laboratories, demonstrating strong growth potential and technology diffusion trends.

LP Information, Inc. (LPI) ' newest research report, the “Automated Magnetic Solid-Phase Extraction Instrument Industry Forecast” looks at past sales and reviews total world Automated Magnetic Solid-Phase Extraction Instrument sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Magnetic Solid-Phase Extraction Instrument sales for 2026 through 2032. With Automated Magnetic Solid-Phase Extraction Instrument sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automated Magnetic Solid-Phase Extraction Instrument industry.

This Insight Report provides a comprehensive analysis of the global Automated Magnetic Solid-Phase Extraction Instrument landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Magnetic Solid-Phase Extraction

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Instrument portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Magnetic Solid-Phase Extraction Instrument market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Magnetic Solid-Phase Extraction Instrument and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Magnetic Solid-Phase Extraction Instrument.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Magnetic Solid-Phase Extraction Instrument market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-Automatic

Fully Automatic

Segmentation by Number of Channels:

Single Channel

Multi-channel

Segmentation by Sample Volume:

?1 mL

1–10 mL

10–100 mL

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?100 mL

Segmentation by Application:

Environmental Testing

Food Safety

Biomedicine

Scientific Research

Others

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Miltenyi Biotec

Roche

BIOEASY

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TJUMS

BEAVER

LNI

Enriching Biotechnology

ADM Technology

Agile Bio

PreeKem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Magnetic Solid-Phase Extraction Instrument market?

What factors are driving Automated Magnetic Solid-Phase Extraction Instrument market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Magnetic Solid-Phase Extraction Instrument market opportunities vary by end market size?

How does Automated Magnetic Solid-Phase Extraction Instrument break out by Type, by Application?

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