

Global Automated Laser Diffraction Particle Size Analyzer Market Growth 2026-2032

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Abstracts

The global Automated Laser Diffraction Particle Size Analyzer market size is predicted to grow from US\$ 135 million in 2025 to US\$ 198 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

An automated laser diffraction particle size analyzer is a precision analytical instrument used to determine particle size distribution by measuring the angular intensity pattern of light scattered or diffracted by a dispersed particle ensemble. The instrument typically combines an optical bench, laser source, detector array, wet or dry dispersion unit, sample delivery module, automated alignment and background correction, measurement software, SOP control, data processing algorithms based on Mie scattering or Fraunhofer diffraction, and, in advanced systems, automated cleaning, autosampling, compliance tools, and online or at-line process integration. This study focuses on automated laser diffraction systems for laboratory, at-line, online, and process particle size measurement, including wet dispersion, dry powder dispersion, spray or aerosol measurement, slurry measurement, and fully or semi-automated sample handling configurations. These systems are used across pharmaceuticals, chemicals, minerals, cement, ceramics, metal powders, food powders, battery materials, pigments, coatings, CMP slurries, environmental sediments, and spray droplets, where fast, repeatable, broad-range particle size distribution data is required for R&D, quality control, process scale-up, and manufacturing control.

Based on our research, the automated laser diffraction particle size analyzer market should not be viewed as a simple laboratory instrument niche. It sits at the intersection of particle engineering, quality control, process analytical technology, and materials characterization. Laser diffraction remains one of the most widely adopted particle sizing methods because it offers rapid measurement, a broad size range, compatibility

with many sample forms, and a mature standards environment. Compared with dynamic light scattering, nanoparticle tracking analysis, single-particle optical sizing, and image analysis, laser diffraction is especially strong in routine industrial QC where users need fast, repeatable, volume-based particle size distribution data for powders, suspensions, emulsions, sprays, slurries, and other dispersed systems. Automation adds value by reducing operator dependence, improving repeatability, enabling SOP-driven workflows, supporting compliance, and increasing sample throughput.

Demand is diversified across pharmaceuticals, chemicals, minerals, cement, ceramics, food powders, battery materials, metal powders, pigments, coatings, CMP slurries, environmental sediments, and spray droplets. Pharmaceuticals and regulated life sciences continue to support demand for high-end automated systems because particle size affects dissolution, bioavailability, stability, dose uniformity, and method validation. Industrial and materials-related demand is being supported by battery materials, advanced ceramics, additive manufacturing powders, catalysts, slurry processing, and coatings. Online and at-line laser diffraction systems remain a smaller revenue segment than bench-top instruments, but they carry higher average selling prices and deeper process integration. This makes process systems strategically important even if their annual unit volume is limited.

Product competition is shifting from optical hardware alone toward integrated automation, software, compliance, method intelligence, and combined particle size and shape analysis. Leading suppliers continue to improve angular detection range, optical stability, size range, dispersion control, and data quality diagnostics. At the same time, high-end customers increasingly evaluate instruments based on SOP management, audit trails, electronic records, networked laboratory integration, automated cleaning, autosampling, and robust method transfer across sites. Particle size and shape integration is also gaining importance in applications where non-spherical particles, agglomerates, metal powders, or fractured particles influence final material performance. Image analysis and inline microscopy may replace laser diffraction in some specialized use cases, but laser diffraction retains strong advantages in rapid, broad-range, repeatable QC workflows.

This growth profile is consistent with a mature analytical instrument category undergoing structural upgrades rather than a high-growth emerging market. The main growth drivers are replacement demand, higher automation levels, pharmaceutical compliance, battery and advanced materials expansion, and broader adoption of online or at-line process measurement. The main risks are capital expenditure cycles, public research budget volatility, low-cost competition, and partial substitution by adjacent

particle characterization technologies.

LP Information, Inc. (LPI) ' newest research report, the "Automated Laser Diffraction Particle Size Analyzer Industry Forecast" looks at past sales and reviews total world Automated Laser Diffraction Particle Size Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Laser Diffraction Particle Size Analyzer sales for 2026 through 2032. With Automated Laser Diffraction Particle Size Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Laser Diffraction Particle Size Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Automated Laser Diffraction Particle Size Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Laser Diffraction Particle Size Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Laser Diffraction Particle Size Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Laser Diffraction Particle Size Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Laser Diffraction Particle Size Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Laser Diffraction Particle Size Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wet Method Fully Automatic Laser Particle Size Analyzer

Dry Method Fully Automatic Laser Particle Size Analyzer

Wet and Dry Method fFully Automatic Laser Particle Size Analyzer

Segmentation by Automation Level:

Manual Laser Particle Size Analyzer

Semi-automatic Laser Particle Size Analyzer

Fully Automatic Laser Particle Size Analyzer

Segmentation by Measurement Medium:

Liquid Suspension Measurement

Dry Powder Measurement

Other

Segmentation by Application:

Pharmaceuticals & Biotechnology

Battery & Advanced Materials

Chemicals & Coatings

Food, Agriculture & Consumer Goods

Environmental & Water Analysis

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Malvern Panalytical Ltd.

HORIBA, Ltd.

Verder Scientific

Danaher Corporation

Anton Paar GmbH

Shimadzu Corporation

Sympatec GmbH

FRITSCH GmbH

Bettersize Instruments Ltd.

Jinan Winner Particle Instrument Stock Co., Ltd.

Zhuhai Linkoptik Instruments Co., Ltd.

Seishin Enterprise Co., Ltd.

Xoptix Ltd.

Sequoia Scientific, Inc.

Shandong NKT Analytical Instrument Co., Ltd.

AIMSIZER SCIENTIFIC PTE. LTD.

BIOBASE Group

MRC Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Laser Diffraction Particle Size Analyzer market?

What factors are driving Automated Laser Diffraction Particle Size Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Laser Diffraction Particle Size Analyzer market opportunities vary by end market size?

How does Automated Laser Diffraction Particle Size Analyzer break out by Type, by Application?

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