

Global Automated Heat Staking Machine Market Growth 2026-2032

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Abstracts

The global Automated Heat Staking Machine market size is predicted to grow from US\$ 232 million in 2025 to US\$ 342 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global Automated Heat Staking Machine production reached approximately 19,734 Units. The average price is approximately \$12,000. Automated Heat Staking Machine refers to specialized plastic assembly machinery designed to deform and reform thermoplastic bosses, posts, tabs, edges or insert areas under controlled heat, force, displacement, time and cooling conditions.

Automated heat staking machine should be understood as a narrow, process-specific segment within plastic assembly automation rather than a broad stand-alone machinery market. Its core value lies in the controlled thermal deformation of thermoplastic bosses, posts, tabs or insert areas to create a mechanical lock between plastic and metal, PCB, electronic modules, films or other plastic components. Compared with adhesives, screws, snap-fit structures and ultrasonic staking, heat staking remains attractive where manufacturers require multi-point fastening, dissimilar-material retention, low consumable cost, relatively gentle assembly stress and repeatable appearance quality. The terminology used globally is not fully standardized. International suppliers commonly use heat staking, thermal staking, thermal processing, thermal press and hot riveting. While Chinese suppliers more often use terms like 'hot riveting machine,' 'hot melt riveting machine,' and 'hot riveting welding machine,' this report uses 'Automated Heat Staking Equipment' as the standard English title and 'Automatic Hot Riveting Equipment' as the standard Chinese title. The market definition is intentionally narrow and excludes general hot-plate welders, ultrasonic welders, pipe fusion machines, hot-melt glue equipment and pure automation integrators without identifiable heat staking

equipment capability.

From the supply side, the industry is characterized by a layered global structure. North America has a strong cluster of specialized heat staking and plastic assembly equipment manufacturers, including global or niche suppliers with established product lines in servo heat staking, infrared staking, thermal presses and customized assembly systems. Europe is represented by advanced automation and plastic welding suppliers, particularly in Germany and Italy, where fully automatic systems, hot-air riveting and infrared staking modules are more visible. Japan is more closely associated with pulse-heat and micro-joining equipment for electronics, PCB fixing and compact precision assemblies. China has a much larger base of small and mid-sized equipment manufacturers than is usually visible in English-language searches. Many of these companies are located in Suzhou, Wuxi, Shanghai, Dongguan and Zhejiang and supply hot riveting, heat staking, hot-plate welding and non-standard automation equipment to automotive interior, appliance and electronic component customers. India and Taiwan also have regional suppliers, although public evidence and revenue transparency are generally weaker.

Demand growth is being driven by automotive interior and automotive electronics assembly, miniaturized consumer electronics, sensor and camera modules, medical device manufacturing, PCB retention, appliance components and industrial control housings. Electric vehicles and intelligent vehicles increase the number of sensors, connectors, control modules, lighting parts and interior plastic assemblies that require repeatable joining processes. Medical and wearable devices require cleaner, more traceable and more validated assembly processes, which supports demand for servo-controlled and monitored heat staking systems. At the same time, manufacturing relocation and regional supply chain diversification in China, India and Southeast Asia create opportunities for local machinery suppliers, especially where buyers prioritize customization, cost, lead time and after-sales service. However, demand remains cyclical because much of the market is tied to non-standard automation projects and downstream capital expenditure.

Technology development is moving from simple pneumatic heated-tip machines toward servo-controlled, pulse-heating, infrared, hot-air cold-punch, multi-point, modular tooling and data-monitored systems. Higher-end suppliers differentiate through process windows, force and displacement control, temperature profiling, data logging, validation features, rapid tooling changeover and integration into automated production lines. Mid-tier and smaller suppliers compete more on application-specific machines for door panels, dashboards, consumer products, housings and appliance parts. Substitution risk

should not be ignored. Ultrasonic staking can offer faster cycles and lower energy consumption in some applications, while laser welding, adhesive bonding, snap-fit design and integrated molding can reduce the need for thermal staking in selected assemblies. Even so, heat staking is expected to remain a stable joining process because of its cost efficiency, simplicity, ability to join dissimilar materials and suitability for multi-point retention.

LP Information, Inc. (LPI) ' newest research report, the "Automated Heat Staking Machine Industry Forecast" looks at past sales and reviews total world Automated Heat Staking Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Heat Staking Machine sales for 2026 through 2032. With Automated Heat Staking Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Heat Staking Machine industry.

This Insight Report provides a comprehensive analysis of the global Automated Heat Staking Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Heat Staking Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Heat Staking Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Heat Staking Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Heat Staking Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Heat Staking Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pneumatic Automatic Hot-Melt Machine

Servo-Driven Automatic Hot-Melt Machine

Segmentation by Equipment Structure:

Benchtop Automatic Hot-Melt Machine

Vertical Automatic Hot-Melt Machine

Segmentation by Pressure Control Range:

Pressure Control Range: 0?50 kgf

Pressure Control Range: 0?200 kgf

Pressure Control Range: 0?1000 kgf

Segmentation by Application:

Automotive Manufacturing

Consumer Electronics

Medical Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson Electric Co.

Dukane Corporation

bdtronic GmbH

EXTOL, Inc.

Forward Technology

Toman ThermoSonics

Sonitek Corporation

Plastic Assembly Systems

Thermal Press International

AMADA WELD TECH

Nippon Avionics

CEMAS ELETTRA

KLN Ultraschall

Suzhou Keber Technology

Suzhou Boyi Liangpin

Wuxi Nicle Ultrasonic

Automated Machine Systems

Daeyoung Ultrasonic

HUBMTECH

Crystal Electrodynamix

Vimalsonic

Sibas Ultrasonics

Hocom Technology

Zhejiang Zhenbo

Suzhou Jinduo

Create Dies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Heat Staking Machine market?

What factors are driving Automated Heat Staking Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Heat Staking Machine market opportunities vary by end market size?

How does Automated Heat Staking Machine break out by Type, by Application?

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