

Global Automated Fiber Placement System for Wind Blade Market Growth 2026-2032

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Abstracts

The global Automated Fiber Placement System for Wind Blade market size is predicted to grow from US\$ 1076 million in 2025 to US\$ 2245 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

Automated Fiber Placement System for Wind Blade is an advanced composite manufacturing system purpose-built for wind turbine blade production, enabling continuous and highly accurate automated placement of fiber tows along ultra-long blade geometries and key load-bearing regions. Through multi-axis coordinated control and precise path planning, it ensures stable fiber orientation and uniform laminate quality across spar caps, shear webs, and shell structures. Its advantages include high layup accuracy, high material utilization, and strong structural consistency, effectively supporting the trend toward larger blades and industrialized mass production. In 2025, the industry's capacity utilization rate was about 50%, and the average gross margin was approximately 35%. In 2025, production reached 500 units at an average price of US\$2.2 million per unit. Upstream, the supply chain mainly involves high-precision servo motors and linear guide systems, with representative suppliers including Siemens, Bosch Rexroth, THK, and HIWIN. The midstream focuses on system integration, motion control tuning, placement head design, and process optimization, which together determine system accuracy and operational stability. Downstream applications are concentrated in offshore wind power and onshore wind power, with representative customers including Vestas, Siemens Gamesa, GE Vernova, Goldwind, and MingYang Smart Energy.

United States market for Automated Fiber Placement System for Wind Blade is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automated Fiber Placement System for Wind Blade is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automated Fiber Placement System for Wind Blade is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automated Fiber Placement System for Wind Blade players cover Fives Group, Ingersoll Machine Tools, MTorres, Coriolis Composites, Mikrosam, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Automated Fiber Placement System for Wind Blade Industry Forecast” looks at past sales and reviews total world Automated Fiber Placement System for Wind Blade sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Fiber Placement System for Wind Blade sales for 2026 through 2032. With Automated Fiber Placement System for Wind Blade sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Fiber Placement System for Wind Blade industry.

This Insight Report provides a comprehensive analysis of the global Automated Fiber Placement System for Wind Blade landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Fiber Placement System for Wind Blade portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Fiber Placement System for Wind Blade market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Fiber Placement System for Wind Blade and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Fiber Placement System for Wind Blade.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Fiber Placement System for Wind Blade market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gantry-Type AFP Machine

Robotic Arm AFP Machine

Segmentation by Tows:

4-Tow AFP Machine

8-Tow AFP Machine

16-Tow AFP Machine

Others

Segmentation by Heating:

Infrared Heated AFP Machine

Laser Heated AFP Machine

Others

Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fives Group

Ingersoll Machine Tools

MTorres

Coriolis Composites

Mikrosam

Trelleborg

AFPT GmbH

Accudyne Systems

Coexpair s.a.

COMAC

Shanghai Electric

Electroimpact

Broetje-Automation

Addcomposites

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Fiber Placement System for Wind Blade market?

What factors are driving Automated Fiber Placement System for Wind Blade market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Fiber Placement System for Wind Blade market opportunities vary by end market size?

How does Automated Fiber Placement System for Wind Blade break out by Type, by Application?

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