

# Global Automated External Defibrillators (AEDs) Market Growth 2026-2032

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## Abstracts

The global Automated External Defibrillators (AEDs) market size is predicted to grow from US\$ 1055 million in 2025 to US\$ 1831 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Automated External Defibrillator (AED) is a portable electronic device that automatically diagnoses the life-threatening cardiac arrhythmias of ventricular fibrillation and ventricular tachycardia in a patient, and is able to treat them through defibrillation, the application of electrical therapy which stops the arrhythmia, allowing the heart to reestablish an effective rhythm. In 2025, global Automated External Defibrillator (AED) production reached approximately 700.29 K Units. The upstream includes capacitors, electrodes, and batteries; downstream covers public safety, hospitals, and home care.

The Automated External Defibrillator (AED) market is a specialized segment that integrates medical emergency devices with public safety infrastructure. Its growth is primarily driven by the increasing incidence of sudden cardiac arrest (SCA), global population aging, and ongoing government initiatives to improve emergency response capabilities in public spaces. With the widespread adoption of the 'golden four minutes' concept for cardiac arrest response, AEDs have evolved from hospital-based professional equipment into Public Access Defibrillation (PAD) devices deployed in airports, metro systems, schools, stadiums, and corporate facilities. In terms of product evolution, AEDs are transitioning from standalone defibrillation devices to intelligent, connected systems. Key advancements include CPR voice guidance, real-time feedback mechanisms, IoT-enabled remote monitoring, self-testing capabilities, and integration into city-level emergency response networks. At the same time, demand in home and community settings is gradually emerging, expanding the market beyond traditional public safety applications into household emergency care.

LP Information, Inc. (LPI) ' newest research report, the "Automated External Defibrillators (AEDs) Industry Forecast" looks at past sales and reviews total world Automated External Defibrillators (AEDs) sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated External Defibrillators (AEDs) sales for 2026 through 2032. With Automated External Defibrillators (AEDs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated External Defibrillators (AEDs) industry.

This Insight Report provides a comprehensive analysis of the global Automated External Defibrillators (AEDs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated External Defibrillators (AEDs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated External Defibrillators (AEDs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated External Defibrillators (AEDs) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated External Defibrillators (AEDs).

This report presents a comprehensive overview, market shares, and growth opportunities of Automated External Defibrillators (AEDs) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-automated

Fully Automated

Segmentation by Waveform Technology:

Single Phase Wave

Biphase Wave

Segmentation by CPR Feedback Capability:

No-feedback AED

Basic CPR Feedback AED

Advanced CPR Feedback AED

Segmentation by Environmental Robustness:

Indoor AED

Industrial-grade AED

Extreme Environment AED

Segmentation by Application:

Hospitals

Public Access

Home

Training

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

Zoll

Physio-Control (including HeartSine Technologies)

Nihon Kohden

Schiller

Defibtech

CU Medical Systems

A.M.I. Italia

Metrax GmbH

Mediana

Instramed

Osatu

METsis Medikal

Mindray

Beijing M&B Electronic

Shenzhen XFT

AMBULANC (SHENZHEN) TECH. CO., LTD

WeWell Medical Technology

Jousing

Yuwell

Biosis Healing

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated External Defibrillators (AEDs) market?

What factors are driving Automated External Defibrillators (AEDs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated External Defibrillators (AEDs) market opportunities vary by end market size?

How does Automated External Defibrillators (AEDs) break out by Type, by Application?

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