

Global Automated Exosome Isolation System Market Growth 2026-2032

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Abstracts

The global Automated Exosome Isolation System market size is predicted to grow from US\$ 507 million in 2025 to US\$ 1134 million in 2032; it is expected to grow at a CAGR of 12.2% from 2026 to 2032.

An Automated Exosome Isolation System is an integrated instrument platform designed to automatically isolate and purify exosomes from biological samples such as blood, urine, or cell culture media. It combines standardized protocols such as ultracentrifugation, size exclusion chromatography (SEC), filtration, or magnetic bead-based separation with robotic handling, fluid control, and software automation to achieve high-throughput, reproducible, and contamination-minimized exosome extraction. These systems are widely used in research, diagnostics, and clinical applications, particularly in liquid biopsy and biomarker discovery. In 2025, global Automated Exosome Isolation Systems production reached approximately 6,100 units, with an average global market price of around US\$85,000 per unit. Annual production capacity is 6,800 units. Gross Profit Margin: 57%. The industry chain of automated exosome isolation systems is structured into three main layers. The upstream segment includes core instrument components such as precision fluidic control systems, centrifugation modules, microfluidic chips, magnetic beads, membranes, and high-precision automation hardware. The midstream consists of system integrators and manufacturers that combine these technologies into fully automated platforms, including SEC-based, magnetic bead-based, and microfluidic isolation systems. The downstream applications are mainly in life sciences and clinical fields, such as liquid biopsy, oncology diagnostics, drug delivery research, and regenerative medicine, where exosome extraction is a critical preprocessing step for biomarker analysis. Automated exosome isolation systems are transitioning from research tools to standardized biomedical infrastructure. The key value shift is moving from manual experimental

variability? to ?industrialized sample reproducibility,? which significantly improves clinical reliability. However, the market is still in an early scaling phase, with fragmentation across technologies and limited standardization. In my view, the next growth wave will be driven by integration with downstream diagnostic platforms and AI-based biomarker discovery, rather than isolation technology alone.

United States market for Automated Exosome Isolation System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automated Exosome Isolation System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automated Exosome Isolation System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automated Exosome Isolation System players cover Thermo Fisher Scientific, Danaher Corporation, Agilent Technologies, PerkinElmer, Tecan Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Automated Exosome Isolation System Industry Forecast? looks at past sales and reviews total world Automated Exosome Isolation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Exosome Isolation System sales for 2026 through 2032. With Automated Exosome Isolation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Exosome Isolation System industry.

This Insight Report provides a comprehensive analysis of the global Automated Exosome Isolation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Exosome Isolation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Exosome Isolation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Automated Exosome Isolation System and breaks down the forecast by Core Isolation Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Exosome Isolation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Exosome Isolation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Core Isolation Technology:

- Ultracentrifugation-Based Automated System

- Size Exclusion Chromatography (SEC)-Based Automated System

- Magnetic Bead-Based Automated System

- Membrane Filtration-Based Automated System

- Microfluidic-Based Automated System

- Polymer Precipitation-Based Automated System

Segmentation by Automation Level:

- Semi-Automated Systems

- Fully Automated Systems

Segmentation by Throughput Capacity:

- Low-Throughput (96 samples/run)

Segmentation by Application:

Research

Clinical

Biopharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Danaher Corporation

Agilent Technologies

PerkinElmer

Tecan Group

Hamilton

Izon Science

EXODUS Bio

BioFluidica

LabSpinner

NanoFCM

Beijing Liuyi Biotechnology

CD BioSciences

Gene Company Limited

Hangzhou Allsheng Instruments

Scilogex

DLAB Scientific

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Exosome Isolation System market?

What factors are driving Automated Exosome Isolation System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Exosome Isolation System market opportunities vary by end market size?

How does Automated Exosome Isolation System break out by Core Isolation Technology, by Application?

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