

Global Automated Dry Shotcrete Machines Market Growth 2026-2032

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Abstracts

The global Automated Dry Shotcrete Machines market size is predicted to grow from US\$ 1330 million in 2025 to US\$ 2287 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, global automated dry shotcrete machine production reached approximately 14.8 thousand units, with an average global market price of around US\$ 92,000 per unit.

The gross profit margin of major companies in the industry is between 30% ? 45%.

In 2025, the global production capacity of automated dry shotcrete machines was approximately 19.7 thousand units.

Automated dry shotcrete machines are construction equipment designed to pneumatically convey dry concrete mixtures and apply them at high velocity with water added at the nozzle for surface spraying. Automation improves spraying consistency, reduces rebound, enhances operator safety, and increases productivity in tunneling, mining, slope stabilization, and infrastructure repair projects.

The industrial chain includes upstream steel structures, compressors, dosing systems, control units, hoses, and wear-resistant components. The midstream focuses on equipment assembly, automation integration, control system calibration, and durability testing. Downstream applications mainly include tunnels, mines, underground engineering, hydropower projects, transportation infrastructure, and construction reinforcement works.

The automated dry shotcrete machine market is growing steadily as infrastructure construction, underground engineering, and mining activities expand globally. Automation addresses traditional challenges such as material waste, inconsistent spraying quality, and labor-intensive operation. Demand is driven by tunnel construction, slope stabilization, and repair of aging infrastructure. Advances in control systems, material dosing accuracy, and remote operation improve safety and productivity. As construction projects increasingly emphasize efficiency, worker protection, and quality control, automated dry shotcrete machines are expected to see sustained adoption in both developed and emerging markets.

LP Information, Inc. (LPI) ' newest research report, the "Automated Dry Shotcrete Machines Industry Forecast" looks at past sales and reviews total world Automated Dry Shotcrete Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Dry Shotcrete Machines sales for 2026 through 2032. With Automated Dry Shotcrete Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Dry Shotcrete Machines industry.

This Insight Report provides a comprehensive analysis of the global Automated Dry Shotcrete Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Dry Shotcrete Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Dry Shotcrete Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Dry Shotcrete Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Dry Shotcrete Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Dry Shotcrete Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-automatic Type

Fully-automatic Type

Segmentation by Mobility Type:

Trailer-Mounted Dry Shotcrete Machine

Truck-Mounted Dry Shotcrete Machine

Segmentation by Output Capacity:

Medium-Capacity Dry Shotcrete Machine

High-Capacity Dry Shotcrete Machine

Segmentation by Application:

Ground Road Paving

Tunnel Construction

Mining Industry

Military Installation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SANY(Putzmeister)

Aliva

Normet

Epiroc

Zoomlion(CIFA)

WUXIN

CRCHI

Gengli Machinery

Changsha Keda

Titan Makina

XuGong

Furukawa

MacLean Engineering

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Dry Shotcrete Machines market?

What factors are driving Automated Dry Shotcrete Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Dry Shotcrete Machines market opportunities vary by end market size?

How does Automated Dry Shotcrete Machines break out by Type, by Application?

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