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Global Automated Drilling and Riveting Systems Market Growth 2026-2032

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Abstracts

The global Automated Drilling and Riveting Systems market size is predicted to grow from US$ 1174 million in 2025 to US$ 1812 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Automated Drilling and Riveting Systems are high-precision automated assembly systems used to complete drilling, countersinking, inspection, fastener feeding, riveting, and joint verification in structural component manufacturing. The systems are mainly used in aerospace fuselage panels, aircraft wings, empennage structures, rail vehicle bodies, automotive lightweight structures, aluminum assemblies, composite-metal structures, and high-end industrial equipment manufacturing. This category mainly refers to integrated automatic drilling and riveting or automatic drilling and fastening systems, excluding ordinary drilling machines, manual riveting tools, standalone industrial robots, general assembly lines, and aftermarket services.The industrial chain of Automated Drilling and Riveting Systems includes upstream suppliers of servo drives, robots, CNC controllers, drilling spindles, riveting heads, end effectors, vision systems, force sensors, laser trackers, metrology systems, linear guides, ball screws, clamps, fixtures, fasteners, vacuum systems, safety devices, and industrial software. Midstream manufacturers integrate drilling modules, riveting or fastening units, robotic arms, gantry structures, positioning systems, fixture tooling, fastener feeding, quality inspection, data traceability, and safety control into complete systems. Downstream applications include aircraft manufacturing, aerospace component assembly, rail transit vehicle manufacturing, automotive lightweight structure assembly, commercial vehicle bodies, aluminum structures, defense manufacturing, and high-end equipment assembly. Supporting services include process design, installation, commissioning, tool replacement, calibration, maintenance, software upgrades, operator training, and lifecycle technical support.In 2025, global Automated Drilling and Riveting Systems

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production reached approximately 400 units, with an average global market price of around US$3,000,000 per unit. The gross profit margin of major companies in the industry is between 30%–50%. In 2025, the global production capacity of automated drilling and riveting systems was approximately 571 units.

The Automated Drilling and Riveting Systems market is driven by aircraft production recovery, aerospace assembly automation, labor cost pressure, structural quality traceability, composite-metal joining, rail vehicle manufacturing, and lightweight vehicle structure assembly. These systems are high-value project-based equipment rather than standard mass-produced machines, so annual shipments are limited while unit prices remain high. Demand is mainly concentrated in aircraft fuselage, wing, empennage, rail vehicle body, and aluminum or composite structural assembly. Manufacturers are improving robotic positioning accuracy, gantry rigidity, drilling quality, countersinking consistency, fastener feeding reliability, riveting force control, vision inspection, metrology compensation, digital process records, and predictive maintenance. Compared with manual drilling and riveting, automated systems improve hole quality, reduce rework, enhance repeatability, and support traceable manufacturing. Overall, the market is expected to grow steadily with aerospace capacity expansion, smart manufacturing investment, and stricter structural assembly quality requirements.

LP Information, Inc. (LPI) ' newest research report, the “Automated Drilling and Riveting Systems Industry Forecast” looks at past sales and reviews total world Automated Drilling and Riveting Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Drilling and Riveting Systems sales for 2026 through 2032. With Automated Drilling and Riveting Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automated Drilling and Riveting Systems industry.

This Insight Report provides a comprehensive analysis of the global Automated Drilling and Riveting Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Drilling and Riveting Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automated Drilling and Riveting Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Drilling and Riveting Systems and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Drilling and Riveting Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Drilling and Riveting Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automated Drilling and Solid Riveting Systems

Automated Drilling and Blind Riveting Systems

Automated Drilling and Mixed Fastener Systems

Segmentation by System Configuration:

Gantry Type Automated Drilling and Riveting Systems

Robotic Cell Type Automated Drilling and Riveting Systems

Rail-mounted Automated Drilling and Riveting System

C-frame Automated Drilling and Riveting System

Portable Automated Drilling and Riveting System

Segmentation by Drilling Diameter:

Up to 6.35 mm Drilling Diameter Automated Drilling and Riveting Systems

Above 6.35 mm to 9.53 mm Drilling Diameter Automated Drilling and Riveting Systems

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Above 9.53 mm to 12.70 mm Drilling Diameter Automated Drilling and Riveting Systems

Above 12.70 mm Drilling Diameter Automated Drilling and Riveting Systems

Segmentation by Application:

Aircraft Fuselage Panel Assembly

Aircraft Wing Panel and Wing Box Assembly

Aircraft Empennage Assembly

Aircraft Nacelle and Pylon Assembly

Rotorcraft Airframe Assembly

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broetje-Automation GmbH

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Electroimpact, Inc.

Ascent Aerospace

MTorres Dise?os Industriales S.A.U.

KUKA Systems GmbH

Bisiach & Carr? S.p.A.

Loxin 2002 S.L.

Fill Gesellschaft m.b.H.

Advanced Integration Technology, LP

JR Automation Technologies, LLC

ARM Automation, Inc.

PAR Systems LLC

Shanghai TOPNC Numerical Control Technology Co., Ltd.

Dalian START High Tech Development Co., Ltd.

Hangzhou AME Aviation Manufacturing Equipment Co., Ltd.

Jiangsu Hangding Intelligent Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Drilling and Riveting Systems market?

What factors are driving Automated Drilling and Riveting Systems market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Automated Drilling and Riveting Systems market opportunities vary by end market size?

How does Automated Drilling and Riveting Systems break out by Type, by Application?

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