

# Global Automated DNA Extractor Market Growth 2026-2032

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## Abstracts

The global Automated DNA Extractor market size is predicted to grow from US\$ 2058 million in 2025 to US\$ 3560 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

An automated DNA extractor is a laboratory instrument designed to streamline and standardize the DNA extraction process from various biological samples, including blood, tissues, saliva, and other bodily fluids. These devices significantly reduce the manual labor and time typically associated with DNA extraction, increasing throughput and consistency, which is especially valuable in high-volume labs and clinical settings.

The market for automatic DNA extractors has grown rapidly over the past decade, mainly benefiting from the surge in demand in fields such as genomics, precision medicine and forensics.

Regional market structure:

North America occupies the main global market, mainly due to the concentration of biotechnology companies (such as Thermo Fisher, Bio-Rad) and the widespread application of gene sequencing technology.

The Asia-Pacific region (especially China and Japan) has the fastest growth. China's demand for nucleic acid testing has surged after the epidemic. In 2020, the sales of medical automatic nucleic acid extractors have grown at an accelerated rate. Policy support (such as the '14th Five-Year Plan' bio-economy plan) and medical and health needs are the main driving forces.

Emerging markets such as South America and Africa are gradually growing due to improved medical conditions.

Mainstream technology:

Magnetic bead method occupies the mainstream market and has become the mainstream due to its high efficiency and low pollution characteristics. Representative companies include Qiagen. The equipment integrates functions such as PCR amplification and quantitative analysis, such as Qiagen's QIAcube Connect system

Application field distribution:

Clinical diagnosis occupies the mainstream application field, which is used for pathogen detection, genetic disease screening, etc., and demand has surged during the epidemic.

?Genomic research drives demand, such as cancer genomics, which requires large-scale DNA sample processing.

Forensic medicine requires rapid extraction of trace DNA, and the accuracy of water quality testing in environmental monitoring reaches 98%.

Major manufacturers and competitive landscape:

International giants: Thermo Fisher, Qiagen, Bio-Rad (leading in magnetic rod technology) dominate the global market.

Chinese local companies: BGI, Daan Gene, and Mindray Medical have seized the market through technological innovation.

Future trends:

High throughput and automation: It is expected that high throughput equipment will grow rapidly in 2030, and integrated technology will become the mainstream.

Emerging market potential: India, Brazil and other regions have increased demand due to increased medical investment.

Policy and scientific research drive: Governments of various countries have increased their investment in biotechnology (such as the EU Horizon 2020 plan) to promote

industry upgrades.

LP Information, Inc. (LPI) ' newest research report, the “Automated DNA Extractor Industry Forecast” looks at past sales and reviews total world Automated DNA Extractor sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated DNA Extractor sales for 2026 through 2032. With Automated DNA Extractor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated DNA Extractor industry.

This Insight Report provides a comprehensive analysis of the global Automated DNA Extractor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated DNA Extractor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated DNA Extractor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated DNA Extractor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated DNA Extractor.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated DNA Extractor market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

4 Channel

8 Channel

12 Channel

96 Channel

384 Channel

**Segmentation by Extraction Method:**

Magnetic Bead Method

Centrifugal Column Method

Solid Phase Extraction Method

**Segmentation by Application:**

Medical

Biotechnology

Food

Pharmaceuticals

Forensics

Agriculture and Animal Husbandry

Environment

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Qiagen

Bio-Rad

Bioneer

Infitek

BGI

Roche

Magen Biotech

Lepu Medical

Tiagen Biotech

Mindray

Bruker

Eppendorf

Hangzhou LifeReal Biotechnology

Analytik Jena

Daan Gene

MP Biomedicals

Bioteke Corporation

Ardent BioMed

Macro & Micro-Test

Microgentas

Sansure Biotech

Seegene

Unimed Medical

MegaRobo

NanoString

Precision System Science

ADS Biotec

Blue-Ray Biotech

Bigfish Bio-tech

Kurabo

Biobase

Promega

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automated DNA Extractor market?

What factors are driving Automated DNA Extractor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated DNA Extractor market opportunities vary by end market size?  
How does Automated DNA Extractor break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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