

Global Automated Cell Culture Market Growth 2025-2031

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Abstracts

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The global Automated Cell Culture market size is predicted to grow from US\$ 259 million in 2025 to US\$ 416 million in 2031; it is expected to grow at a CAGR of 8.2% from 2025 to 2031.

Automated cell cultures represent a significant advancement in biotechnology, streamlining the process of growing and maintaining cells in a controlled environment. By integrating robotics, sensors, and software, automated cell culture systems enhance precision, reproducibility, and efficiency compared to manual methods. These systems can handle tasks such as media preparation, cell seeding, monitoring, and harvesting with minimal human intervention, reducing the risk of contamination and human error. Automated cell cultures are increasingly used in drug development, tissue engineering, and regenerative medicine, where they enable high-throughput screening, large-scale production, and consistent results, ultimately accelerating research and development processes.

Global automated cell culture main manufacturers include Danaher, GE and Lonza, etc., totally holding a share for 37% of the market. North America is the largest market of automated cell culture, with a share about 57%.

The global automated cell culture market is experiencing significant growth due to its transformative impact on research and biotechnology applications. Automation in cell culture processes enhances efficiency, precision, and scalability, which is crucial for pharmaceutical and biotech companies involved in drug discovery, development, and production. The increasing demand for high-throughput screening and reproducible

results is driving the adoption of automated cell culture systems, which streamline workflows, reduce manual handling, and improve overall productivity. As the focus on personalized medicine and regenerative therapies intensifies, the need for sophisticated, automated solutions to manage complex cell cultures and large volumes of data is becoming more pronounced.

Technological advancements and innovations are key drivers in the market. Modern automated cell culture systems incorporate advanced features such as real-time monitoring, integrated data management, and artificial intelligence for process optimization. These technologies allow for better control over culture conditions, improved cell quality, and accelerated research timelines. Additionally, the development of more user-friendly and cost-effective automated systems is making these technologies accessible to a broader range of research institutions and laboratories, further fueling market growth.

Despite the positive trends, the automated cell culture market faces challenges such as high initial investment costs and the need for specialized technical expertise. Additionally, there are concerns about the integration of automation with existing laboratory workflows and the potential for technological obsolescence. However, ongoing advancements and increasing investment in research and development are addressing these issues. As the demand for advanced cell culture techniques continues to rise, driven by the need for more efficient and scalable research solutions, the automated cell culture market is expected to expand, supported by technological progress and the growing emphasis on precision and efficiency in biotechnology.

LP Information, Inc. (LPI) ' newest research report, the "Automated Cell Culture Industry Forecast" looks at past sales and reviews total world Automated Cell Culture sales in 2024, providing a comprehensive analysis by region and market sector of projected Automated Cell Culture sales for 2025 through 2031. With Automated Cell Culture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Cell Culture industry.

This Insight Report provides a comprehensive analysis of the global Automated Cell Culture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Cell Culture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Cell Culture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Cell Culture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Cell Culture.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Cell Culture market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Model System

Integrated System

Segmentation by Application:

Academic and Research Institutes

Biopharma Companies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danaher

Sartorius

GE

Tecan

Agilent

SHIBUYA

Hamilton Company

Merck KGaA

Lonza

Kawasaki

Biospherix

Cell Culture Company

Aglaris

Icomes Lab

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Cell Culture market?

What factors are driving Automated Cell Culture market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Cell Culture market opportunities vary by end market size?

How does Automated Cell Culture break out by Type, by Application?

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