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Global Automated Cell Counter with Viability Analysis Market Growth 2026-2032

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Abstracts

The global Automated Cell Counter with Viability Analysis market size is predicted to grow from US$ 419 million in 2025 to US$ 814 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

In 2025, global Automated Cell Counter with Viability Analysis production reached approximately 53.50 k units, with an average global market price of around USD8,000 per unit. The gross profit margin of major manufacturers ranges from 45.00% to 57.00%. In 2025, global production capacity reached approximately 70.39 k units.

An Automated Cell Counter with Viability Analysis is a laboratory instrument designed to rapidly determine cell concentration and cell viability using optical imaging, fluorescence or electrical sensing technologies. It provides accurate and reproducible counting while minimizing manual error and supports suspension cell analysis in research, biopharmaceutical production and clinical laboratories. The product is widely used for cell culture monitoring, quality control and sample preparation but does not replace flow cytometry or advanced cell imaging systems.

The upstream industry includes optical sensors, CMOS cameras, microfluidic chips, electronic components, reagents, disposable counting slides and software. Midstream covers instrument development, assembly, calibration, software integration and quality assurance. Downstream demand mainly comes from pharmaceutical companies, biotechnology firms, hospitals, academic laboratories, cell therapy facilities and contract research organizations. Increasing investment in biologics, regenerative medicine and laboratory automation continues to support market growth.

United States market for Automated Cell Counter with Viability Analysis is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automated Cell Counter with Viability Analysis is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automated Cell Counter with Viability Analysis is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automated Cell Counter with Viability Analysis players cover Thermo Fisher Scientific Inc., Beckman Coulter Life Sciences, Bio-Rad Laboratories, Inc., Logos Biosystems, Inc., ChemoMetec A/S, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Automated Cell Counter with Viability Analysis Industry Forecast” looks at past sales and reviews total world Automated Cell Counter with Viability Analysis sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Cell Counter with Viability Analysis sales for 2026 through 2032. With Automated Cell Counter with Viability Analysis sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automated Cell Counter with Viability Analysis industry.

This Insight Report provides a comprehensive analysis of the global Automated Cell Counter with Viability Analysis landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Cell Counter with Viability Analysis portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automated Cell Counter with Viability Analysis market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Cell Counter with Viability Analysis and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

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offers a highly nuanced view of the current state and future trajectory in the global Automated Cell Counter with Viability Analysis.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Cell Counter with Viability Analysis market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Brightfield Imaging

Fluorescence Imaging

Dual-Mode Imaging

Segmentation by Sample Format:

Slide-Based

Disposable Chamber-Based

Microfluidic Chip-Based

Segmentation by Cell Concentration Range:

Below 5×10? cells/mL

5×10?–5×10? cells/mL

Above 5×10? cells/mL

Segmentation by Application:

Cell Therapy

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Biopharmaceutical Manufacturing

Research Laboratories

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific Inc.

Beckman Coulter Life Sciences

Bio-Rad Laboratories, Inc.

Logos Biosystems, Inc.

ChemoMetec A/S

NanoEnTek Inc.

DeNovix Inc.

Nexcelom Bioscience LLC (Revvity, Inc.)

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Merck KGaA

Sartorius AG

Eppendorf SE

ALIT Life Science Co., Ltd.

Hangzhou Allsheng Instruments Co., Ltd.

Hangzhou Bioer Technology Co., Ltd.

Ningbo Scientz Biotechnology Co., Ltd.

Shanghai Ruiyu Biotechnology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Cell Counter with Viability Analysis market?

What factors are driving Automated Cell Counter with Viability Analysis market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Cell Counter with Viability Analysis market opportunities vary by end market size?

How does Automated Cell Counter with Viability Analysis break out by Type, by Application?

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