

# Global Automated Border Control (ABC) Equipment Market Growth 2025-2031

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## Abstracts

The global Automated Border Control (ABC) Equipment market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Automated Border Control (ABC) Equipment refers to a set of automated systems that utilize modern information technology, biometric recognition, and intelligent control to verify the identity of individuals crossing borders, manage customs clearance, and conduct security inspections. These systems primarily include electronic gates (e-gates), self-service kiosks, biometric sensors, and supporting software management platforms, aiming to improve the efficiency and security of border checkpoints.

With accelerating globalization and increasing cross-border mobility, traditional manual border inspection methods struggle to meet growing clearance demands. ABC equipment quickly and accurately verifies travelers' identities by automatically recognizing passports and biometric traits such as fingerprints, facial features, and iris patterns, significantly reducing waiting times and enhancing throughput. Additionally, these systems provide real-time monitoring of irregular activities, strengthening border security and preventing illegal entry and potential threats.

ABC equipment is widely deployed at critical transport hubs including airports, land border crossings, and seaports, facilitating intelligent and convenient border management. Looking ahead, the integration of artificial intelligence, big data, and the

Internet of Things will further optimize algorithms and system integration, promoting intelligent, paperless border management and establishing ABC equipment as a vital tool for global security and seamless border clearance.

### Market Development Opportunities & Main Driving Factors

With the continuous increase in global cross-border movement, airports, land ports, and seaports have an escalating demand for efficient and intelligent border management, driving rapid expansion of the Automated Border Control (ABC) equipment market. The maturation of information technology, biometric recognition, and artificial intelligence provides strong technical support and innovation momentum, enhancing identification accuracy and clearance efficiency. Meanwhile, governments worldwide are strengthening border security regulations and promoting intelligent upgrades, stimulating market demand. Post-pandemic recovery in tourism and international trade has also led to surges in clearance volumes, further accelerating equipment renewal.

### Market Challenges, Risks, & Restraints

Despite the promising outlook, the ABC equipment market faces challenges such as high technical complexity and difficulties in system integration. Security and privacy protection of biometric data have become critical concerns, with imperfect legal frameworks potentially limiting market adoption. Moreover, the high initial investment costs pose barriers, especially in developing countries or regions with limited funding and technical capacity, restricting market penetration. International political factors and fluctuating border policies also add uncertainty and risk.

### Downstream Demand Trends

Downstream demand for ABC equipment is trending toward diversification and intelligence. Airports, as the primary application scenario, will continue expanding self-service clearance ratios to improve passenger experience. Land and seaport border crossings emphasize equipment adaptability to environments and capability for 24/7 operation. As smart city and digital government initiatives advance, ABC equipment will deeply integrate with big data and the Internet of Things, driving border management toward intelligent analysis and early warning, meeting higher demands for efficient and secure clearance.

LP Information, Inc. (LPI) ' newest research report, the “Automated Border Control (ABC) Equipment Industry Forecast” looks at past sales and reviews total world

Automated Border Control (ABC) Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Automated Border Control (ABC) Equipment sales for 2025 through 2031. With Automated Border Control (ABC) Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Border Control (ABC) Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automated Border Control (ABC) Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Border Control (ABC) Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Border Control (ABC) Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Border Control (ABC) Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Border Control (ABC) Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Border Control (ABC) Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ABC e-gate

ABC kiosk

Segmentation by Application:

Airport

Land port

Seaport

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lenovo

Hikvision

Thales

Gemalto

NEC

IDEMIA

Panasonic

SITA

Siemens

QinetiQ

OT-Morpho (France)

secunet Security Networks (Germany)

Vision-Box (Portugal)

Gunnebo (Sweden)

Accenture (Republic of Ireland)

Cross Match Technologies (US)

Arjo Systems (France)

IER SAS (France)

Cognitec Systems (Germany)

Securiport (US)

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Border Control (ABC) Equipment market?

What factors are driving Automated Border Control (ABC) Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Border Control (ABC) Equipment market opportunities vary by end market size?

How does Automated Border Control (ABC) Equipment break out by Type, by Application?

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