

Global Automated Blood Smear Maker-Stainer Market Growth 2026-2032

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Abstracts

The global Automated Blood Smear Maker-Stainer market size is predicted to grow from US\$ 189 million in 2025 to US\$ 299 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Automated Blood Smear Maker-Stainers are automated hematology laboratory instruments used for preparing standardized peripheral blood, capillary blood and selected bone marrow smears. They typically perform sample mixing, quantitative sampling, mechanical smearing, slide identification, drying, fixation and staining to generate blood films for microscopic review or digital blood cell morphology analysis. Upstream inputs mainly include precision motion modules, stepper motors, sampling probes, spreader mechanisms, slide loading and transfer units, barcode recognition and printing modules, staining fluidics, pumps and valves, sensors, control boards, touch panels, metal structures, plastic consumables and software control systems. Downstream customers include hospital clinical laboratories, hematology departments, hematology specialty hospitals, independent clinical laboratories, regional testing centers and research or teaching institutions. On an ex-factory basis, global nominal capacity in 2025 is estimated at about 4,800 units, with actual sales volume of approximately 3,260 units and a blended average ex-factory price of around USD 59,100 per unit. Industry gross margin is generally estimated at 42%-62%.

The current market for automated blood smear maker-stainers is mainly driven by automation upgrades in clinical hematology laboratories, with demand concentrated in medium- and high-throughput hospital laboratories, hematology specialty hospitals, independent clinical laboratories and regional testing centers. As complete blood count volumes increase and abnormal sample review workflows become more standardized, laboratories require better smear quality, staining consistency, slide barcode

management and staff efficiency. Manual smearing and staining rely heavily on technician experience and can be affected by sample condition, spreader angle, smear speed, staining conditions and operator habits. Automated systems therefore have increasing value in improving preparation stability, reducing repetitive work and strengthening quality control. From a competitive perspective, this market is closely linked with hematology analyzers, hematology automation lines, laboratory information systems and digital blood cell morphology platforms, rather than being a purely standalone equipment category. Companies with hematology automation platform capabilities are better positioned because their systems can work with existing sample racks, reflex review rules, barcode workflows, staining protocols and information systems. Customers usually evaluate not only standalone instrument performance, but also workflow compatibility, operational stability, service response and long-term maintenance cost. Standalone systems mainly serve laboratories with moderate sample volumes, limited budgets or no complete automation line, while connected systems are more suitable for high-throughput laboratories with stronger automation requirements. Future product development will focus on intelligent smear parameter control, connected operation, digital morphology pre-processing and full sample traceability. High-end systems will increasingly adjust sample volume, spreader angle, smear speed, drying time and staining protocols according to sample condition, hematocrit, abnormal flags and reflex review rules, improving the consistency of film thickness, monolayer area, feathered edge and staining quality. Instruments will also strengthen barcode printing, slide identification, staining protocol management, automatic cleaning, carryover control and run data recording. As a result, smear making and staining will shift from experience-dependent manual work toward a standardized, traceable and measurable pre-analytical laboratory process. Market growth is mainly supported by rising hematology testing volumes, increasing abnormal CBC review demand, staffing pressure in clinical laboratories, the need to control variation in manual smear preparation and the broader adoption of digital blood cell morphology systems. At the same time, the industry faces constraints such as high upfront costs for premium systems, insufficient review volumes in some primary healthcare institutions, strong linkage with specific hematology analyzer platforms, sensitivity to staining reagent and maintenance costs, and the continued use of manual smearing by experienced technicians in some laboratories. Overall, this market is unlikely to achieve the same broad standalone penetration as hematology analyzers, but it still has steady upgrade potential in medium- and high-throughput laboratories, hematology specialty settings and digital morphology workflows.

LP Information, Inc. (LPI) ' newest research report, the "Automated Blood Smear Maker-Stainer Industry Forecast" looks at past sales and reviews total world Automated Blood

Smear Maker-Stainer sales in 2025, providing a comprehensive analysis by region and market sector of projected Automated Blood Smear Maker-Stainer sales for 2026 through 2032. With Automated Blood Smear Maker-Stainer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automated Blood Smear Maker-Stainer industry.

This Insight Report provides a comprehensive analysis of the global Automated Blood Smear Maker-Stainer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automated Blood Smear Maker-Stainer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automated Blood Smear Maker-Stainer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automated Blood Smear Maker-Stainer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automated Blood Smear Maker-Stainer.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Blood Smear Maker-Stainer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standalone Systems

Connected Systems

Segmentation by Throughput:

Low-Throughput Systems (Below 30 Slides/hour)

Medium-Throughput Systems (30-75 Slides/hour)

High-Throughput Systems (Above 75 Slides/hour)

Segmentation by Application:

Hospital

Independent Clinical Laboratories

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sysmex

Beckman Coulter

HORIBA

Mindray

CellaVision

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automated Blood Smear Maker-Stainer market?

What factors are driving Automated Blood Smear Maker-Stainer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automated Blood Smear Maker-Stainer market opportunities vary by end market size?

How does Automated Blood Smear Maker-Stainer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automated Blood Smear Maker-Stainer Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automated Blood Smear Maker-Stainer by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automated Blood Smear Maker-Stainer by Country/Region, 2021, 2025 & 2032

2.2 Automated Blood Smear Maker-Stainer Segment by Type

- 2.2.1 Standalone Systems
- 2.2.2 Connected Systems
- 2.2.3 Automated Blood Smear Maker-Stainer Sales by Type
 - 2.2.3.1 Global Automated Blood Smear Maker-Stainer Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Automated Blood Smear Maker-Stainer Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Automated Blood Smear Maker-Stainer Sale Price by Type (2021-2026)

2.3 Automated Blood Smear Maker-Stainer Segment by Throughput

- 2.3.1 Low-Throughput Systems (Below 30 Slides/hour)
- 2.3.2 Medium-Throughput Systems (30-75 Slides/hour)
- 2.3.3 High-Throughput Systems (Above 75 Slides/hour)
- 2.3.4 Automated Blood Smear Maker-Stainer Sales by Throughput
 - 2.3.4.1 Global Automated Blood Smear Maker-Stainer Sales Market Share by Throughput (2021-2026)
 - 2.3.4.2 Global Automated Blood Smear Maker-Stainer Revenue and Market Share by

Throughput (2021-2026)

2.3.4.3 Global Automated Blood Smear Maker-Stainer Sale Price by Throughput (2021-2026)

2.4 Automated Blood Smear Maker-Stainer Segment by Application

2.4.1 Hospital

2.4.2 Independent Clinical Laboratories

2.4.3 Other

2.4.4 Automated Blood Smear Maker-Stainer Sales by Application

2.4.4.1 Global Automated Blood Smear Maker-Stainer Sale Market Share by Application (2021-2026)

2.4.4.2 Global Automated Blood Smear Maker-Stainer Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Automated Blood Smear Maker-Stainer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automated Blood Smear Maker-Stainer Breakdown Data by Company

3.1.1 Global Automated Blood Smear Maker-Stainer Annual Sales by Company (2021-2026)

3.1.2 Global Automated Blood Smear Maker-Stainer Sales Market Share by Company (2021-2026)

3.2 Global Automated Blood Smear Maker-Stainer Annual Revenue by Company (2021-2026)

3.2.1 Global Automated Blood Smear Maker-Stainer Revenue by Company (2021-2026)

3.2.2 Global Automated Blood Smear Maker-Stainer Revenue Market Share by Company (2021-2026)

3.3 Global Automated Blood Smear Maker-Stainer Sale Price by Company

3.4 Key Manufacturers Automated Blood Smear Maker-Stainer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automated Blood Smear Maker-Stainer Product Location Distribution

3.4.2 Players Automated Blood Smear Maker-Stainer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMATED BLOOD SMEAR MAKER-STAINER BY GEOGRAPHIC REGION

4.1 World Historic Automated Blood Smear Maker-Stainer Market Size by Geographic Region (2021-2026)

4.1.1 Global Automated Blood Smear Maker-Stainer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automated Blood Smear Maker-Stainer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automated Blood Smear Maker-Stainer Market Size by Country/Region (2021-2026)

4.2.1 Global Automated Blood Smear Maker-Stainer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automated Blood Smear Maker-Stainer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automated Blood Smear Maker-Stainer Sales Growth

4.4 APAC Automated Blood Smear Maker-Stainer Sales Growth

4.5 Europe Automated Blood Smear Maker-Stainer Sales Growth

4.6 Middle East & Africa Automated Blood Smear Maker-Stainer Sales Growth

5 AMERICAS

5.1 Americas Automated Blood Smear Maker-Stainer Sales by Country

5.1.1 Americas Automated Blood Smear Maker-Stainer Sales by Country (2021-2026)

5.1.2 Americas Automated Blood Smear Maker-Stainer Revenue by Country (2021-2026)

5.2 Americas Automated Blood Smear Maker-Stainer Sales by Type (2021-2026)

5.3 Americas Automated Blood Smear Maker-Stainer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automated Blood Smear Maker-Stainer Sales by Region

6.1.1 APAC Automated Blood Smear Maker-Stainer Sales by Region (2021-2026)

6.1.2 APAC Automated Blood Smear Maker-Stainer Revenue by Region (2021-2026)

- 6.2 APAC Automated Blood Smear Maker-Stainer Sales by Type (2021-2026)
- 6.3 APAC Automated Blood Smear Maker-Stainer Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Automated Blood Smear Maker-Stainer by Country
 - 7.1.1 Europe Automated Blood Smear Maker-Stainer Sales by Country (2021-2026)
 - 7.1.2 Europe Automated Blood Smear Maker-Stainer Revenue by Country (2021-2026)
- 7.2 Europe Automated Blood Smear Maker-Stainer Sales by Type (2021-2026)
- 7.3 Europe Automated Blood Smear Maker-Stainer Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Automated Blood Smear Maker-Stainer by Country
 - 8.1.1 Middle East & Africa Automated Blood Smear Maker-Stainer Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Automated Blood Smear Maker-Stainer Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Automated Blood Smear Maker-Stainer Sales by Type (2021-2026)
- 8.3 Middle East & Africa Automated Blood Smear Maker-Stainer Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automated Blood Smear Maker-Stainer

10.3 Manufacturing Process Analysis of Automated Blood Smear Maker-Stainer

10.4 Industry Chain Structure of Automated Blood Smear Maker-Stainer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Automated Blood Smear Maker-Stainer Distributors

11.3 Automated Blood Smear Maker-Stainer Customer

12 WORLD FORECAST REVIEW FOR AUTOMATED BLOOD SMEAR MAKER-STAINER BY GEOGRAPHIC REGION

12.1 Global Automated Blood Smear Maker-Stainer Market Size Forecast by Region

12.1.1 Global Automated Blood Smear Maker-Stainer Forecast by Region (2027-2032)

12.1.2 Global Automated Blood Smear Maker-Stainer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Automated Blood Smear Maker-Stainer Forecast by Type (2027-2032)

12.7 Global Automated Blood Smear Maker-Stainer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sysmex

13.1.1 Sysmex Company Information

13.1.2 Sysmex Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

13.1.3 Sysmex Automated Blood Smear Maker-Stainer Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sysmex Main Business Overview

13.1.5 Sysmex Latest Developments

13.2 Beckman Coulter

13.2.1 Beckman Coulter Company Information

13.2.2 Beckman Coulter Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

13.2.3 Beckman Coulter Automated Blood Smear Maker-Stainer Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Beckman Coulter Main Business Overview

13.2.5 Beckman Coulter Latest Developments

13.3 HORIBA

13.3.1 HORIBA Company Information

13.3.2 HORIBA Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

13.3.3 HORIBA Automated Blood Smear Maker-Stainer Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 HORIBA Main Business Overview

13.3.5 HORIBA Latest Developments

13.4 Mindray

13.4.1 Mindray Company Information

13.4.2 Mindray Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

13.4.3 Mindray Automated Blood Smear Maker-Stainer Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Mindray Main Business Overview

13.4.5 Mindray Latest Developments

13.5 CellaVision

13.5.1 CellaVision Company Information

13.5.2 CellaVision Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

13.5.3 CellaVision Automated Blood Smear Maker-Stainer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 CellaVision Main Business Overview

13.5.5 CellaVision Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automated Blood Smear Maker-Stainer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automated Blood Smear Maker-Stainer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Standalone Systems

Table 4. Major Players of Connected Systems

Table 5. Global Automated Blood Smear Maker-Stainer Sales by Type (2021-2026) & (Units)

Table 6. Global Automated Blood Smear Maker-Stainer Sales Market Share by Type (2021-2026)

Table 7. Global Automated Blood Smear Maker-Stainer Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Type (2021-2026)

Table 9. Global Automated Blood Smear Maker-Stainer Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Low-Throughput Systems (Below 30 Slides/hour)

Table 11. Major Players of Medium-Throughput Systems (30-75 Slides/hour)

Table 12. Major Players of High-Throughput Systems (Above 75 Slides/hour)

Table 13. Global Automated Blood Smear Maker-Stainer Sales by Throughput (2021-2026) & (Units)

Table 14. Global Automated Blood Smear Maker-Stainer Sales Market Share by Throughput (2021-2026)

Table 15. Global Automated Blood Smear Maker-Stainer Revenue by Throughput (2021-2026) & (\$ million)

Table 16. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Throughput (2021-2026)

Table 17. Global Automated Blood Smear Maker-Stainer Sale Price by Throughput (2021-2026) & (US\$/Unit)

Table 18. Global Automated Blood Smear Maker-Stainer Sale by Application (2021-2026) & (Units)

Table 19. Global Automated Blood Smear Maker-Stainer Sale Market Share by Application (2021-2026)

Table 20. Global Automated Blood Smear Maker-Stainer Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Application (2021-2026)

Table 22. Global Automated Blood Smear Maker-Stainer Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Automated Blood Smear Maker-Stainer Sales by Company (2021-2026) & (Units)

Table 24. Global Automated Blood Smear Maker-Stainer Sales Market Share by Company (2021-2026)

Table 25. Global Automated Blood Smear Maker-Stainer Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Company (2021-2026)

Table 27. Global Automated Blood Smear Maker-Stainer Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Automated Blood Smear Maker-Stainer Producing Area Distribution and Sales Area

Table 29. Players Automated Blood Smear Maker-Stainer Products Offered

Table 30. Automated Blood Smear Maker-Stainer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Automated Blood Smear Maker-Stainer Sales by Geographic Region (2021-2026) & (Units)

Table 34. Global Automated Blood Smear Maker-Stainer Sales Market Share Geographic Region (2021-2026)

Table 35. Global Automated Blood Smear Maker-Stainer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Automated Blood Smear Maker-Stainer Sales by Country/Region (2021-2026) & (Units)

Table 38. Global Automated Blood Smear Maker-Stainer Sales Market Share by Country/Region (2021-2026)

Table 39. Global Automated Blood Smear Maker-Stainer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Automated Blood Smear Maker-Stainer Sales by Country (2021-2026) & (Units)

Table 42. Americas Automated Blood Smear Maker-Stainer Sales Market Share by Country (2021-2026)

Table 43. Americas Automated Blood Smear Maker-Stainer Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Automated Blood Smear Maker-Stainer Sales by Type (2021-2026) & (Units)

Table 45. Americas Automated Blood Smear Maker-Stainer Sales by Application (2021-2026) & (Units)

Table 46. APAC Automated Blood Smear Maker-Stainer Sales by Region (2021-2026) & (Units)

Table 47. APAC Automated Blood Smear Maker-Stainer Sales Market Share by Region (2021-2026)

Table 48. APAC Automated Blood Smear Maker-Stainer Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Automated Blood Smear Maker-Stainer Sales by Type (2021-2026) & (Units)

Table 50. APAC Automated Blood Smear Maker-Stainer Sales by Application (2021-2026) & (Units)

Table 51. Europe Automated Blood Smear Maker-Stainer Sales by Country (2021-2026) & (Units)

Table 52. Europe Automated Blood Smear Maker-Stainer Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Automated Blood Smear Maker-Stainer Sales by Type (2021-2026) & (Units)

Table 54. Europe Automated Blood Smear Maker-Stainer Sales by Application (2021-2026) & (Units)

Table 55. Middle East & Africa Automated Blood Smear Maker-Stainer Sales by Country (2021-2026) & (Units)

Table 56. Middle East & Africa Automated Blood Smear Maker-Stainer Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Automated Blood Smear Maker-Stainer Sales by Type (2021-2026) & (Units)

Table 58. Middle East & Africa Automated Blood Smear Maker-Stainer Sales by Application (2021-2026) & (Units)

Table 59. Key Market Drivers & Growth Opportunities of Automated Blood Smear Maker-Stainer

Table 60. Key Market Challenges & Risks of Automated Blood Smear Maker-Stainer

Table 61. Key Industry Trends of Automated Blood Smear Maker-Stainer

Table 62. Automated Blood Smear Maker-Stainer Raw Material

Table 63. Key Suppliers of Raw Materials
Table 64. Automated Blood Smear Maker-Stainer Distributors List
Table 65. Automated Blood Smear Maker-Stainer Customer List
Table 66. Global Automated Blood Smear Maker-Stainer Sales Forecast by Region (2027-2032) & (Units)
Table 67. Global Automated Blood Smear Maker-Stainer Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 68. Americas Automated Blood Smear Maker-Stainer Sales Forecast by Country (2027-2032) & (Units)
Table 69. Americas Automated Blood Smear Maker-Stainer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 70. APAC Automated Blood Smear Maker-Stainer Sales Forecast by Region (2027-2032) & (Units)
Table 71. APAC Automated Blood Smear Maker-Stainer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 72. Europe Automated Blood Smear Maker-Stainer Sales Forecast by Country (2027-2032) & (Units)
Table 73. Europe Automated Blood Smear Maker-Stainer Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 74. Middle East & Africa Automated Blood Smear Maker-Stainer Sales Forecast by Country (2027-2032) & (Units)
Table 75. Middle East & Africa Automated Blood Smear Maker-Stainer Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Global Automated Blood Smear Maker-Stainer Sales Forecast by Type (2027-2032) & (Units)
Table 77. Global Automated Blood Smear Maker-Stainer Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 78. Global Automated Blood Smear Maker-Stainer Sales Forecast by Application (2027-2032) & (Units)
Table 79. Global Automated Blood Smear Maker-Stainer Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 80. Sysmex Basic Information, Automated Blood Smear Maker-Stainer Manufacturing Base, Sales Area and Its Competitors
Table 81. Sysmex Automated Blood Smear Maker-Stainer Product Portfolios and Specifications
Table 82. Sysmex Automated Blood Smear Maker-Stainer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 83. Sysmex Main Business
Table 84. Sysmex Latest Developments

Table 85. Beckman Coulter Basic Information, Automated Blood Smear Maker-Stainer Manufacturing Base, Sales Area and Its Competitors

Table 86. Beckman Coulter Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

Table 87. Beckman Coulter Automated Blood Smear Maker-Stainer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Beckman Coulter Main Business

Table 89. Beckman Coulter Latest Developments

Table 90. HORIBA Basic Information, Automated Blood Smear Maker-Stainer Manufacturing Base, Sales Area and Its Competitors

Table 91. HORIBA Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

Table 92. HORIBA Automated Blood Smear Maker-Stainer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. HORIBA Main Business

Table 94. HORIBA Latest Developments

Table 95. Mindray Basic Information, Automated Blood Smear Maker-Stainer Manufacturing Base, Sales Area and Its Competitors

Table 96. Mindray Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

Table 97. Mindray Automated Blood Smear Maker-Stainer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Mindray Main Business

Table 99. Mindray Latest Developments

Table 100. CellaVision Basic Information, Automated Blood Smear Maker-Stainer Manufacturing Base, Sales Area and Its Competitors

Table 101. CellaVision Automated Blood Smear Maker-Stainer Product Portfolios and Specifications

Table 102. CellaVision Automated Blood Smear Maker-Stainer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. CellaVision Main Business

Table 104. CellaVision Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Automated Blood Smear Maker-Stainer

Figure 2. Automated Blood Smear Maker-Stainer Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Automated Blood Smear Maker-Stainer Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Automated Blood Smear Maker-Stainer Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Automated Blood Smear Maker-Stainer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Automated Blood Smear Maker-Stainer Sales Market Share by Country/Region (2025)

Figure 10. Automated Blood Smear Maker-Stainer Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Standalone Systems

Figure 12. Product Picture of Connected Systems

Figure 13. Global Automated Blood Smear Maker-Stainer Sales Market Share by Type in 2026

Figure 14. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Low-Throughput Systems (Below 30 Slides/hour)

Figure 16. Product Picture of Medium-Throughput Systems (30-75 Slides/hour)

Figure 17. Product Picture of High-Throughput Systems (Above 75 Slides/hour)

Figure 18. Global Automated Blood Smear Maker-Stainer Sales Market Share by Throughput in 2026

Figure 19. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Throughput (2021-2026)

Figure 20. Automated Blood Smear Maker-Stainer Consumed in Hospital

Figure 21. Global Automated Blood Smear Maker-Stainer Market: Hospital (2021-2026) & (Units)

Figure 22. Automated Blood Smear Maker-Stainer Consumed in Independent Clinical Laboratories

Figure 23. Global Automated Blood Smear Maker-Stainer Market: Independent Clinical Laboratories (2021-2026) & (Units)

Figure 24. Automated Blood Smear Maker-Stainer Consumed in Other

Figure 25. Global Automated Blood Smear Maker-Stainer Market: Other (2021-2026) & (Units)

Figure 26. Global Automated Blood Smear Maker-Stainer Sale Market Share by Application (2025)

Figure 27. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Application in 2025

Figure 28. Automated Blood Smear Maker-Stainer Sales by Company in 2025 (Units)

Figure 29. Global Automated Blood Smear Maker-Stainer Sales Market Share by Company in 2025

Figure 30. Automated Blood Smear Maker-Stainer Revenue by Company in 2025 (\$ millions)

Figure 31. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Company in 2025

Figure 32. Global Automated Blood Smear Maker-Stainer Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Automated Blood Smear Maker-Stainer Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Automated Blood Smear Maker-Stainer Sales 2021-2026 (Units)

Figure 35. Americas Automated Blood Smear Maker-Stainer Revenue 2021-2026 (\$ millions)

Figure 36. APAC Automated Blood Smear Maker-Stainer Sales 2021-2026 (Units)

Figure 37. APAC Automated Blood Smear Maker-Stainer Revenue 2021-2026 (\$ millions)

Figure 38. Europe Automated Blood Smear Maker-Stainer Sales 2021-2026 (Units)

Figure 39. Europe Automated Blood Smear Maker-Stainer Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Automated Blood Smear Maker-Stainer Sales 2021-2026 (Units)

Figure 41. Middle East & Africa Automated Blood Smear Maker-Stainer Revenue 2021-2026 (\$ millions)

Figure 42. Americas Automated Blood Smear Maker-Stainer Sales Market Share by Country in 2025

Figure 43. Americas Automated Blood Smear Maker-Stainer Revenue Market Share by Country (2021-2026)

Figure 44. Americas Automated Blood Smear Maker-Stainer Sales Market Share by Type (2021-2026)

Figure 45. Americas Automated Blood Smear Maker-Stainer Sales Market Share by Application (2021-2026)

Figure 46. United States Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Automated Blood Smear Maker-Stainer Sales Market Share by Region in 2025

Figure 51. APAC Automated Blood Smear Maker-Stainer Revenue Market Share by Region (2021-2026)

Figure 52. APAC Automated Blood Smear Maker-Stainer Sales Market Share by Type (2021-2026)

Figure 53. APAC Automated Blood Smear Maker-Stainer Sales Market Share by Application (2021-2026)

Figure 54. China Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Automated Blood Smear Maker-Stainer Sales Market Share by Country in 2025

Figure 62. Europe Automated Blood Smear Maker-Stainer Revenue Market Share by Country (2021-2026)

Figure 63. Europe Automated Blood Smear Maker-Stainer Sales Market Share by Type (2021-2026)

Figure 64. Europe Automated Blood Smear Maker-Stainer Sales Market Share by Application (2021-2026)

Figure 65. Germany Automated Blood Smear Maker-Stainer Revenue Growth

2021-2026 (\$ millions)

Figure 66. France Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Automated Blood Smear Maker-Stainer Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Automated Blood Smear Maker-Stainer Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Automated Blood Smear Maker-Stainer Sales Market Share by Application (2021-2026)

Figure 73. Egypt Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Automated Blood Smear Maker-Stainer Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Automated Blood Smear Maker-Stainer in 2026

Figure 79. Manufacturing Process Analysis of Automated Blood Smear Maker-Stainer

Figure 80. Industry Chain Structure of Automated Blood Smear Maker-Stainer

Figure 81. Channels of Distribution

Figure 82. Global Automated Blood Smear Maker-Stainer Sales Market Forecast by Region (2027-2032)

Figure 83. Global Automated Blood Smear Maker-Stainer Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Automated Blood Smear Maker-Stainer Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Automated Blood Smear Maker-Stainer Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Automated Blood Smear Maker-Stainer Sales Market Share Forecast

by Application (2027-2032)

Figure 87. Global Automated Blood Smear Maker-Stainer Revenue Market Share
Forecast by Application (2027-2032)

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