

Global Auto Upholstery Leather Market Growth 2026-2032

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Abstracts

The global Auto Upholstery Leather market size is predicted to grow from US\$ 8007 million in 2025 to US\$ 9959 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

In 2024, global auto upholstery leather production reached 649.71 M Sqm approximately , with an average global market price of around US\$ 12.24 per Sqm.

Auto upholstery leather refers to natural animal or synthetic leather materials specifically used in vehicle interiors (seats, door panels, dashboards, etc.). It undergoes special processing to ensure it meets automotive industry standards for durability, comfort, aesthetics, and environmental friendliness.

First, in terms of environmental protection and sustainability, chrome-free tanning, water-based coatings, and bio-based raw materials have become mainstream trends. To address the global automotive industry's carbon neutrality goals, an increasing number of automakers and leather suppliers are adopting green tanning methods such as vegetable tanning, chrome-free aluminum tanning, and formaldehyde tanning, significantly reducing wastewater and heavy metal pollution. Furthermore, new technology materials such as water-based polyurethane (PU), hot-melt coatings, and recycled PET fiber backings are gradually replacing traditional solvent-based materials, improving the environmental performance and reusability of leather. Some leading suppliers have even proposed "net-zero VOC" and "carbon-neutral leather" solutions, integrating leather production into their full lifecycle management systems.

High-end vehicles are increasingly integrating temperature regulation (heating/ventilation), pressure sensing, touch response, and even biometric recognition

into the leather surface or backing structure. For example, seats can sense body temperature and adjust heating intensity through the leather surface, or enable in-vehicle control functions with a simple touch. This type of "smart leather" typically utilizes a multi-layer composite structure, embedding a sensing film, heating elements, and microcircuits, achieving technological integration without altering the feel or appearance.

Lightweight design is becoming a key trend in electric vehicles. Because electric vehicles are extremely sensitive to energy consumption and range, lightweighting the entire vehicle is a key goal. Interior materials, as a key component, also face the challenge of weight reduction. Traditional genuine leather is thinned and laminated with lightweight foam to significantly reduce its weight per unit area. Synthetic leather, on the other hand, achieves both high performance and low weight through micro-foaming technology, a thin backing, and a high-strength, low-density substrate. For example, some microfiber PU leathers can now be kept below 0.6mm in thickness, reducing weight by approximately 20% without sacrificing strength or durability.

LP Information, Inc. (LPI)'s newest research report, the "Auto Upholstery Leather Industry Forecast" looks at past sales and reviews total world Auto Upholstery Leather sales in 2025, providing a comprehensive analysis by region and market sector of projected Auto Upholstery Leather sales for 2026 through 2032. With Auto Upholstery Leather sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Auto Upholstery Leather industry.

This Insight Report provides a comprehensive analysis of the global Auto Upholstery Leather landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Auto Upholstery Leather portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Auto Upholstery Leather market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Auto Upholstery Leather and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Auto Upholstery Leather.

This report presents a comprehensive overview, market shares, and growth opportunities of Auto Upholstery Leather market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Genuine Leather

PVC Leather

PU Leather

TPO Leather

Faux Suede

Microfiber Leather

Segmentation by Application:

Seats

Door Trims

Dashboards

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lear Corporation

Bader

Continental

Midori Auto leather

Seiren

Pasubio

Kyowa Leather Cloth

Pangea

CGT

Boxmark

Vulcaflex

Miko SRL

Suzhou Greentech

Mingxin Leather

JBS Couros

Alcantara

New ONF

TORAY

Rino Mastrotto

Haartz/TMG

Zhejiang AFC

Gruppo Mastrotto

Kuangda Technology

Tianan New Material

Kolon Industries

Okamoto Industries

Wollsdorf

Scottish Leather Group

DANI S.p.A.

Couro Azul

Mayur Uniquoters

Beston

Archilles

Derwins

Nan Ya Plastics

SKM

Huafon MF

Anhui ANLI

GUOXIN

Hexin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Auto Upholstery Leather market?

What factors are driving Auto Upholstery Leather market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Auto Upholstery Leather market opportunities vary by end market size?

How does Auto Upholstery Leather break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Auto Upholstery Leather Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Auto Upholstery Leather by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Auto Upholstery Leather by Country/Region, 2021, 2025 & 2032
- 2.2 Auto Upholstery Leather Segment by Type
 - 2.2.1 Genuine Leather
 - 2.2.2 PVC Leather
 - 2.2.3 PU Leather
 - 2.2.4 TPO Leather
 - 2.2.5 Faux Suede
 - 2.2.6 Microfiber Leather
 - 2.2.7 Auto Upholstery Leather Sales by Type
 - 2.2.7.1 Global Auto Upholstery Leather Sales Market Share by Type (2021-2026)
 - 2.2.7.2 Global Auto Upholstery Leather Revenue and Market Share by Type (2021-2026)
 - 2.2.7.3 Global Auto Upholstery Leather Sale Price by Type (2021-2026)
- 2.3 Auto Upholstery Leather Segment by Application
 - 2.3.1 Seats
 - 2.3.2 Door Trims
 - 2.3.3 Dashboards
 - 2.3.4 Others
 - 2.3.5 Auto Upholstery Leather Sales by Application

2.3.5.1 Global Auto Upholstery Leather Sale Market Share by Application
(2021-2026)

2.3.5.2 Global Auto Upholstery Leather Revenue and Market Share by Application
(2021-2026)

2.3.5.3 Global Auto Upholstery Leather Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Auto Upholstery Leather Breakdown Data by Company

3.1.1 Global Auto Upholstery Leather Annual Sales by Company (2021-2026)

3.1.2 Global Auto Upholstery Leather Sales Market Share by Company (2021-2026)

3.2 Global Auto Upholstery Leather Annual Revenue by Company (2021-2026)

3.2.1 Global Auto Upholstery Leather Revenue by Company (2021-2026)

3.2.2 Global Auto Upholstery Leather Revenue Market Share by Company
(2021-2026)

3.3 Global Auto Upholstery Leather Sale Price by Company

3.4 Key Manufacturers Auto Upholstery Leather Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Auto Upholstery Leather Product Location Distribution

3.4.2 Players Auto Upholstery Leather Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTO UPHOLSTERY LEATHER BY GEOGRAPHIC REGION

4.1 World Historic Auto Upholstery Leather Market Size by Geographic Region
(2021-2026)

4.1.1 Global Auto Upholstery Leather Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Auto Upholstery Leather Annual Revenue by Geographic Region
(2021-2026)

4.2 World Historic Auto Upholstery Leather Market Size by Country/Region (2021-2026)

4.2.1 Global Auto Upholstery Leather Annual Sales by Country/Region (2021-2026)

4.2.2 Global Auto Upholstery Leather Annual Revenue by Country/Region (2021-2026)

4.3 Americas Auto Upholstery Leather Sales Growth

4.4 APAC Auto Upholstery Leather Sales Growth

4.5 Europe Auto Upholstery Leather Sales Growth

4.6 Middle East & Africa Auto Upholstery Leather Sales Growth

5 AMERICAS

5.1 Americas Auto Upholstery Leather Sales by Country

5.1.1 Americas Auto Upholstery Leather Sales by Country (2021-2026)

5.1.2 Americas Auto Upholstery Leather Revenue by Country (2021-2026)

5.2 Americas Auto Upholstery Leather Sales by Type (2021-2026)

5.3 Americas Auto Upholstery Leather Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Auto Upholstery Leather Sales by Region

6.1.1 APAC Auto Upholstery Leather Sales by Region (2021-2026)

6.1.2 APAC Auto Upholstery Leather Revenue by Region (2021-2026)

6.2 APAC Auto Upholstery Leather Sales by Type (2021-2026)

6.3 APAC Auto Upholstery Leather Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Auto Upholstery Leather by Country

7.1.1 Europe Auto Upholstery Leather Sales by Country (2021-2026)

7.1.2 Europe Auto Upholstery Leather Revenue by Country (2021-2026)

7.2 Europe Auto Upholstery Leather Sales by Type (2021-2026)

7.3 Europe Auto Upholstery Leather Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Auto Upholstery Leather by Country

8.1.1 Middle East & Africa Auto Upholstery Leather Sales by Country (2021-2026)

8.1.2 Middle East & Africa Auto Upholstery Leather Revenue by Country (2021-2026)

8.2 Middle East & Africa Auto Upholstery Leather Sales by Type (2021-2026)

8.3 Middle East & Africa Auto Upholstery Leather Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Auto Upholstery Leather

10.3 Manufacturing Process Analysis of Auto Upholstery Leather

10.4 Industry Chain Structure of Auto Upholstery Leather

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Auto Upholstery Leather Distributors

11.3 Auto Upholstery Leather Customer

12 WORLD FORECAST REVIEW FOR AUTO UPHOLSTERY LEATHER BY GEOGRAPHIC REGION

12.1 Global Auto Upholstery Leather Market Size Forecast by Region

12.1.1 Global Auto Upholstery Leather Forecast by Region (2027-2032)

12.1.2 Global Auto Upholstery Leather Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Auto Upholstery Leather Forecast by Type (2027-2032)

12.7 Global Auto Upholstery Leather Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Lear Corporation

13.1.1 Lear Corporation Company Information

13.1.2 Lear Corporation Auto Upholstery Leather Product Portfolios and Specifications

13.1.3 Lear Corporation Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Lear Corporation Main Business Overview

13.1.5 Lear Corporation Latest Developments

13.2 Bader

13.2.1 Bader Company Information

13.2.2 Bader Auto Upholstery Leather Product Portfolios and Specifications

13.2.3 Bader Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Bader Main Business Overview

13.2.5 Bader Latest Developments

13.3 Continental

13.3.1 Continental Company Information

13.3.2 Continental Auto Upholstery Leather Product Portfolios and Specifications

13.3.3 Continental Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Continental Main Business Overview

13.3.5 Continental Latest Developments

13.4 Midori Auto leather

13.4.1 Midori Auto leather Company Information

13.4.2 Midori Auto leather Auto Upholstery Leather Product Portfolios and Specifications

13.4.3 Midori Auto leather Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Midori Auto leather Main Business Overview

13.4.5 Midori Auto leather Latest Developments

13.5 Seiren

13.5.1 Seiren Company Information

13.5.2 Seiren Auto Upholstery Leather Product Portfolios and Specifications

13.5.3 Seiren Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Seiren Main Business Overview

13.5.5 Seiren Latest Developments

13.6 Pasubio

13.6.1 Pasubio Company Information

13.6.2 Pasubio Auto Upholstery Leather Product Portfolios and Specifications

13.6.3 Pasubio Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Pasubio Main Business Overview

13.6.5 Pasubio Latest Developments

13.7 Kyowa Leather Cloth

13.7.1 Kyowa Leather Cloth Company Information

13.7.2 Kyowa Leather Cloth Auto Upholstery Leather Product Portfolios and Specifications

13.7.3 Kyowa Leather Cloth Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kyowa Leather Cloth Main Business Overview

13.7.5 Kyowa Leather Cloth Latest Developments

13.8 Pangea

13.8.1 Pangea Company Information

13.8.2 Pangea Auto Upholstery Leather Product Portfolios and Specifications

13.8.3 Pangea Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Pangea Main Business Overview

13.8.5 Pangea Latest Developments

13.9 CGT

13.9.1 CGT Company Information

13.9.2 CGT Auto Upholstery Leather Product Portfolios and Specifications

13.9.3 CGT Auto Upholstery Leather Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 CGT Main Business Overview

13.9.5 CGT Latest Developments

13.10 Boxmark

13.10.1 Boxmark Company Information

13.10.2 Boxmark Auto Upholstery Leather Product Portfolios and Specifications

13.10.3 Boxmark Auto Upholstery Leather Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 Boxmark Main Business Overview

13.10.5 Boxmark Latest Developments

13.11 Vulcaflex

13.11.1 Vulcaflex Company Information

13.11.2 Vulcaflex Auto Upholstery Leather Product Portfolios and Specifications

13.11.3 Vulcaflex Auto Upholstery Leather Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 Vulcaflex Main Business Overview

13.11.5 Vulcaflex Latest Developments

13.12 Miko SRL

13.12.1 Miko SRL Company Information

13.12.2 Miko SRL Auto Upholstery Leather Product Portfolios and Specifications

13.12.3 Miko SRL Auto Upholstery Leather Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 Miko SRL Main Business Overview

13.12.5 Miko SRL Latest Developments

13.13 Suzhou Greentech

13.13.1 Suzhou Greentech Company Information

13.13.2 Suzhou Greentech Auto Upholstery Leather Product Portfolios and Specifications

13.13.3 Suzhou Greentech Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Suzhou Greentech Main Business Overview

13.13.5 Suzhou Greentech Latest Developments

13.14 Mingxin Leather

13.14.1 Mingxin Leather Company Information

13.14.2 Mingxin Leather Auto Upholstery Leather Product Portfolios and Specifications

13.14.3 Mingxin Leather Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Mingxin Leather Main Business Overview

13.14.5 Mingxin Leather Latest Developments

13.15 JBS Couros

13.15.1 JBS Couros Company Information

13.15.2 JBS Couros Auto Upholstery Leather Product Portfolios and Specifications

13.15.3 JBS Couros Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 JBS Couros Main Business Overview

13.15.5 JBS Couros Latest Developments

13.16 Alcantara

13.16.1 Alcantara Company Information

13.16.2 Alcantara Auto Upholstery Leather Product Portfolios and Specifications

13.16.3 Alcantara Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Alcantara Main Business Overview

13.16.5 Alcantara Latest Developments

13.17 New ONF

13.17.1 New ONF Company Information

13.17.2 New ONF Auto Upholstery Leather Product Portfolios and Specifications

13.17.3 New ONF Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 New ONF Main Business Overview

13.17.5 New ONF Latest Developments

13.18 TORAY

13.18.1 TORAY Company Information

13.18.2 TORAY Auto Upholstery Leather Product Portfolios and Specifications

13.18.3 TORAY Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 TORAY Main Business Overview

13.18.5 TORAY Latest Developments

13.19 Rino Mastrotto

13.19.1 Rino Mastrotto Company Information

13.19.2 Rino Mastrotto Auto Upholstery Leather Product Portfolios and Specifications

13.19.3 Rino Mastrotto Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Rino Mastrotto Main Business Overview

13.19.5 Rino Mastrotto Latest Developments

13.20 Haartz/TMG

13.20.1 Haartz/TMG Company Information

13.20.2 Haartz/TMG Auto Upholstery Leather Product Portfolios and Specifications

13.20.3 Haartz/TMG Auto Upholstery Leather Sales, Revenue, Price and Gross

Margin (2021-2026)

13.20.4 Haartz/TMG Main Business Overview

13.20.5 Haartz/TMG Latest Developments

13.21 Zhejiang AFC

13.21.1 Zhejiang AFC Company Information

13.21.2 Zhejiang AFC Auto Upholstery Leather Product Portfolios and Specifications

13.21.3 Zhejiang AFC Auto Upholstery Leather Sales, Revenue, Price and Gross

Margin (2021-2026)

13.21.4 Zhejiang AFC Main Business Overview

13.21.5 Zhejiang AFC Latest Developments

13.22 Gruppo Mastrotto

13.22.1 Gruppo Mastrotto Company Information

13.22.2 Gruppo Mastrotto Auto Upholstery Leather Product Portfolios and

Specifications

13.22.3 Gruppo Mastrotto Auto Upholstery Leather Sales, Revenue, Price and Gross

Margin (2021-2026)

13.22.4 Gruppo Mastrotto Main Business Overview

13.22.5 Gruppo Mastrotto Latest Developments

13.23 Kuangda Technology

13.23.1 Kuangda Technology Company Information

13.23.2 Kuangda Technology Auto Upholstery Leather Product Portfolios and

Specifications

13.23.3 Kuangda Technology Auto Upholstery Leather Sales, Revenue, Price and

Gross Margin (2021-2026)

13.23.4 Kuangda Technology Main Business Overview

13.23.5 Kuangda Technology Latest Developments

13.24 Tianan New Material

13.24.1 Tianan New Material Company Information

13.24.2 Tianan New Material Auto Upholstery Leather Product Portfolios and

Specifications

13.24.3 Tianan New Material Auto Upholstery Leather Sales, Revenue, Price and

Gross Margin (2021-2026)

13.24.4 Tianan New Material Main Business Overview

13.24.5 Tianan New Material Latest Developments

13.25 Kolon Industries

13.25.1 Kolon Industries Company Information

13.25.2 Kolon Industries Auto Upholstery Leather Product Portfolios and Specifications

13.25.3 Kolon Industries Auto Upholstery Leather Sales, Revenue, Price and Gross

Margin (2021-2026)

- 13.25.4 Kolon Industries Main Business Overview
- 13.25.5 Kolon Industries Latest Developments
- 13.26 Okamoto Industries
 - 13.26.1 Okamoto Industries Company Information
 - 13.26.2 Okamoto Industries Auto Upholstery Leather Product Portfolios and Specifications
 - 13.26.3 Okamoto Industries Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Okamoto Industries Main Business Overview
 - 13.26.5 Okamoto Industries Latest Developments
- 13.27 Wollsdorf
 - 13.27.1 Wollsdorf Company Information
 - 13.27.2 Wollsdorf Auto Upholstery Leather Product Portfolios and Specifications
 - 13.27.3 Wollsdorf Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Wollsdorf Main Business Overview
 - 13.27.5 Wollsdorf Latest Developments
- 13.28 Scottish Leather Group
 - 13.28.1 Scottish Leather Group Company Information
 - 13.28.2 Scottish Leather Group Auto Upholstery Leather Product Portfolios and Specifications
 - 13.28.3 Scottish Leather Group Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Scottish Leather Group Main Business Overview
 - 13.28.5 Scottish Leather Group Latest Developments
- 13.29 DANI S.p.A.
 - 13.29.1 DANI S.p.A. Company Information
 - 13.29.2 DANI S.p.A. Auto Upholstery Leather Product Portfolios and Specifications
 - 13.29.3 DANI S.p.A. Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 DANI S.p.A. Main Business Overview
 - 13.29.5 DANI S.p.A. Latest Developments
- 13.30 Couro Azul
 - 13.30.1 Couro Azul Company Information
 - 13.30.2 Couro Azul Auto Upholstery Leather Product Portfolios and Specifications
 - 13.30.3 Couro Azul Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 Couro Azul Main Business Overview
 - 13.30.5 Couro Azul Latest Developments

13.31 Mayur Uniquoters

13.31.1 Mayur Uniquoters Company Information

13.31.2 Mayur Uniquoters Auto Upholstery Leather Product Portfolios and Specifications

13.31.3 Mayur Uniquoters Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 Mayur Uniquoters Main Business Overview

13.31.5 Mayur Uniquoters Latest Developments

13.32 Beston

13.32.1 Beston Company Information

13.32.2 Beston Auto Upholstery Leather Product Portfolios and Specifications

13.32.3 Beston Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 Beston Main Business Overview

13.32.5 Beston Latest Developments

13.33 Archilles

13.33.1 Archilles Company Information

13.33.2 Archilles Auto Upholstery Leather Product Portfolios and Specifications

13.33.3 Archilles Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.33.4 Archilles Main Business Overview

13.33.5 Archilles Latest Developments

13.34 Derwins

13.34.1 Derwins Company Information

13.34.2 Derwins Auto Upholstery Leather Product Portfolios and Specifications

13.34.3 Derwins Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.34.4 Derwins Main Business Overview

13.34.5 Derwins Latest Developments

13.35 Nan Ya Plastics

13.35.1 Nan Ya Plastics Company Information

13.35.2 Nan Ya Plastics Auto Upholstery Leather Product Portfolios and Specifications

13.35.3 Nan Ya Plastics Auto Upholstery Leather Sales, Revenue, Price and Gross Margin (2021-2026)

13.35.4 Nan Ya Plastics Main Business Overview

13.35.5 Nan Ya Plastics Latest Developments

13.36 SKM

13.36.1 SKM Company Information

13.36.2 SKM Auto Upholstery Leather Product Portfolios and Specifications

13.36.3 SKM Auto Upholstery Leather Sales, Revenue, Price and Gross Margin
(2021-2026)

13.36.4 SKM Main Business Overview

13.36.5 SKM Latest Developments

13.37 Huaфон MF

13.37.1 Huaфон MF Company Information

13.37.2 Huaфон MF Auto Upholstery Leather Product Portfolios and Specifications

13.37.3 Huaфон MF Auto Upholstery Leather Sales, Revenue, Price and Gross Margin
(2021-2026)

13.37.4 Huaфон MF Main Business Overview

13.37.5 Huaфон MF Latest Developments

13.38 Anhui ANLI

13.38.1 Anhui ANLI Company Information

13.38.2 Anhui ANLI Auto Upholstery Leather Product Portfolios and Specifications

13.38.3 Anhui ANLI Auto Upholstery Leather Sales, Revenue, Price and Gross Margin
(2021-2026)

13.38.4 Anhui ANLI Main Business Overview

13.38.5 Anhui ANLI Latest Developments

13.39 GUOXIN

13.39.1 GUOXIN Company Information

13.39.2 GUOXIN Auto Upholstery Leather Product Portfolios and Specifications

13.39.3 GUOXIN Auto Upholstery Leather Sales, Revenue, Price and Gross Margin
(2021-2026)

13.39.4 GUOXIN Main Business Overview

13.39.5 GUOXIN Latest Developments

13.40 Hexin

13.40.1 Hexin Company Information

13.40.2 Hexin Auto Upholstery Leather Product Portfolios and Specifications

13.40.3 Hexin Auto Upholstery Leather Sales, Revenue, Price and Gross Margin
(2021-2026)

13.40.4 Hexin Main Business Overview

13.40.5 Hexin Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Auto Upholstery Leather Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Auto Upholstery Leather Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Genuine Leather

Table 4. Major Players of PVC Leather

Table 5. Major Players of PU Leather

Table 6. Major Players of TPO Leather

Table 7. Major Players of Faux Suede

Table 8. Major Players of Microfiber Leather

Table 9. Global Auto Upholstery Leather Sales by Type (2021-2026) & (M Sq m)

Table 10. Global Auto Upholstery Leather Sales Market Share by Type (2021-2026)

Table 11. Global Auto Upholstery Leather Revenue by Type (2021-2026) & (\$ million)

Table 12. Global Auto Upholstery Leather Revenue Market Share by Type (2021-2026)

Table 13. Global Auto Upholstery Leather Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 14. Global Auto Upholstery Leather Sale by Application (2021-2026) & (M Sq m)

Table 15. Global Auto Upholstery Leather Sale Market Share by Application (2021-2026)

Table 16. Global Auto Upholstery Leather Revenue by Application (2021-2026) & (\$ million)

Table 17. Global Auto Upholstery Leather Revenue Market Share by Application (2021-2026)

Table 18. Global Auto Upholstery Leather Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 19. Global Auto Upholstery Leather Sales by Company (2021-2026) & (M Sq m)

Table 20. Global Auto Upholstery Leather Sales Market Share by Company (2021-2026)

Table 21. Global Auto Upholstery Leather Revenue by Company (2021-2026) & (\$ millions)

Table 22. Global Auto Upholstery Leather Revenue Market Share by Company (2021-2026)

Table 23. Global Auto Upholstery Leather Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 24. Key Manufacturers Auto Upholstery Leather Producing Area Distribution and

Sales Area

Table 25. Players Auto Upholstery Leather Products Offered

Table 26. Auto Upholstery Leather Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Market M&A Activity & Strategy

Table 29. Global Auto Upholstery Leather Sales by Geographic Region (2021-2026) & (M Sq m)

Table 30. Global Auto Upholstery Leather Sales Market Share Geographic Region (2021-2026)

Table 31. Global Auto Upholstery Leather Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 32. Global Auto Upholstery Leather Revenue Market Share by Geographic Region (2021-2026)

Table 33. Global Auto Upholstery Leather Sales by Country/Region (2021-2026) & (M Sq m)

Table 34. Global Auto Upholstery Leather Sales Market Share by Country/Region (2021-2026)

Table 35. Global Auto Upholstery Leather Revenue by Country/Region (2021-2026) & (\$ millions)

Table 36. Global Auto Upholstery Leather Revenue Market Share by Country/Region (2021-2026)

Table 37. Americas Auto Upholstery Leather Sales by Country (2021-2026) & (M Sq m)

Table 38. Americas Auto Upholstery Leather Sales Market Share by Country (2021-2026)

Table 39. Americas Auto Upholstery Leather Revenue by Country (2021-2026) & (\$ millions)

Table 40. Americas Auto Upholstery Leather Sales by Type (2021-2026) & (M Sq m)

Table 41. Americas Auto Upholstery Leather Sales by Application (2021-2026) & (M Sq m)

Table 42. APAC Auto Upholstery Leather Sales by Region (2021-2026) & (M Sq m)

Table 43. APAC Auto Upholstery Leather Sales Market Share by Region (2021-2026)

Table 44. APAC Auto Upholstery Leather Revenue by Region (2021-2026) & (\$ millions)

Table 45. APAC Auto Upholstery Leather Sales by Type (2021-2026) & (M Sq m)

Table 46. APAC Auto Upholstery Leather Sales by Application (2021-2026) & (M Sq m)

Table 47. Europe Auto Upholstery Leather Sales by Country (2021-2026) & (M Sq m)

Table 48. Europe Auto Upholstery Leather Revenue by Country (2021-2026) & (\$ millions)

Table 49. Europe Auto Upholstery Leather Sales by Type (2021-2026) & (M Sq m)

Table 50. Europe Auto Upholstery Leather Sales by Application (2021-2026) & (M Sq m)

Table 51. Middle East & Africa Auto Upholstery Leather Sales by Country (2021-2026) & (M Sq m)

Table 52. Middle East & Africa Auto Upholstery Leather Revenue Market Share by Country (2021-2026)

Table 53. Middle East & Africa Auto Upholstery Leather Sales by Type (2021-2026) & (M Sq m)

Table 54. Middle East & Africa Auto Upholstery Leather Sales by Application (2021-2026) & (M Sq m)

Table 55. Key Market Drivers & Growth Opportunities of Auto Upholstery Leather

Table 56. Key Market Challenges & Risks of Auto Upholstery Leather

Table 57. Key Industry Trends of Auto Upholstery Leather

Table 58. Auto Upholstery Leather Raw Material

Table 59. Key Suppliers of Raw Materials

Table 60. Auto Upholstery Leather Distributors List

Table 61. Auto Upholstery Leather Customer List

Table 62. Global Auto Upholstery Leather Sales Forecast by Region (2027-2032) & (M Sq m)

Table 63. Global Auto Upholstery Leather Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Americas Auto Upholstery Leather Sales Forecast by Country (2027-2032) & (M Sq m)

Table 65. Americas Auto Upholstery Leather Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. APAC Auto Upholstery Leather Sales Forecast by Region (2027-2032) & (M Sq m)

Table 67. APAC Auto Upholstery Leather Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Europe Auto Upholstery Leather Sales Forecast by Country (2027-2032) & (M Sq m)

Table 69. Europe Auto Upholstery Leather Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Middle East & Africa Auto Upholstery Leather Sales Forecast by Country (2027-2032) & (M Sq m)

Table 71. Middle East & Africa Auto Upholstery Leather Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. Global Auto Upholstery Leather Sales Forecast by Type (2027-2032) & (M Sq m)

m)

Table 73. Global Auto Upholstery Leather Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 74. Global Auto Upholstery Leather Sales Forecast by Application (2027-2032) & (M Sq m)

Table 75. Global Auto Upholstery Leather Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 76. Lear Corporation Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 77. Lear Corporation Auto Upholstery Leather Product Portfolios and Specifications

Table 78. Lear Corporation Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 79. Lear Corporation Main Business

Table 80. Lear Corporation Latest Developments

Table 81. Bader Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 82. Bader Auto Upholstery Leather Product Portfolios and Specifications

Table 83. Bader Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 84. Bader Main Business

Table 85. Bader Latest Developments

Table 86. Continental Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 87. Continental Auto Upholstery Leather Product Portfolios and Specifications

Table 88. Continental Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 89. Continental Main Business

Table 90. Continental Latest Developments

Table 91. Midori Auto leather Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 92. Midori Auto leather Auto Upholstery Leather Product Portfolios and Specifications

Table 93. Midori Auto leather Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 94. Midori Auto leather Main Business

Table 95. Midori Auto leather Latest Developments

Table 96. Seiren Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 97. Seiren Auto Upholstery Leather Product Portfolios and Specifications

Table 98. Seiren Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 99. Seiren Main Business

Table 100. Seiren Latest Developments

Table 101. Pasubio Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 102. Pasubio Auto Upholstery Leather Product Portfolios and Specifications

Table 103. Pasubio Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 104. Pasubio Main Business

Table 105. Pasubio Latest Developments

Table 106. Kyowa Leather Cloth Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 107. Kyowa Leather Cloth Auto Upholstery Leather Product Portfolios and Specifications

Table 108. Kyowa Leather Cloth Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 109. Kyowa Leather Cloth Main Business

Table 110. Kyowa Leather Cloth Latest Developments

Table 111. Pangea Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 112. Pangea Auto Upholstery Leather Product Portfolios and Specifications

Table 113. Pangea Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 114. Pangea Main Business

Table 115. Pangea Latest Developments

Table 116. CGT Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 117. CGT Auto Upholstery Leather Product Portfolios and Specifications

Table 118. CGT Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 119. CGT Main Business

Table 120. CGT Latest Developments

Table 121. Boxmark Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 122. Boxmark Auto Upholstery Leather Product Portfolios and Specifications

Table 123. Boxmark Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 124. Boxmark Main Business

Table 125. Boxmark Latest Developments

Table 126. Vulcaflex Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 127. Vulcaflex Auto Upholstery Leather Product Portfolios and Specifications

Table 128. Vulcaflex Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 129. Vulcaflex Main Business

Table 130. Vulcaflex Latest Developments

Table 131. Miko SRL Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 132. Miko SRL Auto Upholstery Leather Product Portfolios and Specifications

Table 133. Miko SRL Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 134. Miko SRL Main Business

Table 135. Miko SRL Latest Developments

Table 136. Suzhou Greentech Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 137. Suzhou Greentech Auto Upholstery Leather Product Portfolios and Specifications

Table 138. Suzhou Greentech Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 139. Suzhou Greentech Main Business

Table 140. Suzhou Greentech Latest Developments

Table 141. Mingxin Leather Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 142. Mingxin Leather Auto Upholstery Leather Product Portfolios and Specifications

Table 143. Mingxin Leather Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 144. Mingxin Leather Main Business

Table 145. Mingxin Leather Latest Developments

Table 146. JBS?Couros Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 147. JBS?Couros Auto Upholstery Leather Product Portfolios and Specifications

Table 148. JBS?Couros Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 149. JBS?Couros Main Business

Table 150. JBS?Couros Latest Developments

Table 151. Alcantara Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 152. Alcantara Auto Upholstery Leather Product Portfolios and Specifications

Table 153. Alcantara Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 154. Alcantara Main Business

Table 155. Alcantara Latest Developments

Table 156. New ONF Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 157. New ONF Auto Upholstery Leather Product Portfolios and Specifications

Table 158. New ONF Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 159. New ONF Main Business

Table 160. New ONF Latest Developments

Table 161. TORAY Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 162. TORAY Auto Upholstery Leather Product Portfolios and Specifications

Table 163. TORAY Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 164. TORAY Main Business

Table 165. TORAY Latest Developments

Table 166. Rino?Mastrotto Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 167. Rino?Mastrotto Auto Upholstery Leather Product Portfolios and Specifications

Table 168. Rino?Mastrotto Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 169. Rino?Mastrotto Main Business

Table 170. Rino?Mastrotto Latest Developments

Table 171. Haartz/TMG Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 172. Haartz/TMG Auto Upholstery Leather Product Portfolios and Specifications

Table 173. Haartz/TMG Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 174. Haartz/TMG Main Business

Table 175. Haartz/TMG Latest Developments

Table 176. Zhejiang AFC Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 177. Zhejiang AFC Auto Upholstery Leather Product Portfolios and Specifications

Table 178. Zhejiang AFC Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 179. Zhejiang AFC Main Business

Table 180. Zhejiang AFC Latest Developments

Table 181. Gruppo?Mastrotto Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 182. Gruppo?Mastrotto Auto Upholstery Leather Product Portfolios and Specifications

Table 183. Gruppo?Mastrotto Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 184. Gruppo?Mastrotto Main Business

Table 185. Gruppo?Mastrotto Latest Developments

Table 186. Kuangda?Technology Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 187. Kuangda?Technology Auto Upholstery Leather Product Portfolios and Specifications

Table 188. Kuangda?Technology Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 189. Kuangda?Technology Main Business

Table 190. Kuangda?Technology Latest Developments

Table 191. Tianan New Material Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 192. Tianan New Material Auto Upholstery Leather Product Portfolios and Specifications

Table 193. Tianan New Material Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 194. Tianan New Material Main Business

Table 195. Tianan New Material Latest Developments

Table 196. Kolon Industries Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 197. Kolon Industries Auto Upholstery Leather Product Portfolios and Specifications

Table 198. Kolon Industries Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 199. Kolon Industries Main Business

Table 200. Kolon Industries Latest Developments

Table 201. Okamoto?Industries Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 202. Okamoto?Industries Auto Upholstery Leather Product Portfolios and

Specifications

Table 203. Okamoto?Industries Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 204. Okamoto?Industries Main Business

Table 205. Okamoto?Industries Latest Developments

Table 206. Wollsdorf Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 207. Wollsdorf Auto Upholstery Leather Product Portfolios and Specifications

Table 208. Wollsdorf Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 209. Wollsdorf Main Business

Table 210. Wollsdorf Latest Developments

Table 211. Scottish Leather Group Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 212. Scottish Leather Group Auto Upholstery Leather Product Portfolios and Specifications

Table 213. Scottish Leather Group Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 214. Scottish Leather Group Main Business

Table 215. Scottish Leather Group Latest Developments

Table 216. DANI S.p.A. Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 217. DANI S.p.A. Auto Upholstery Leather Product Portfolios and Specifications

Table 218. DANI S.p.A. Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 219. DANI S.p.A. Main Business

Table 220. DANI S.p.A. Latest Developments

Table 221. Couro Azul Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 222. Couro Azul Auto Upholstery Leather Product Portfolios and Specifications

Table 223. Couro Azul Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 224. Couro Azul Main Business

Table 225. Couro Azul Latest Developments

Table 226. Mayur Uniquoters Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 227. Mayur Uniquoters Auto Upholstery Leather Product Portfolios and Specifications

Table 228. Mayur Uniquoters Auto Upholstery Leather Sales (M Sq m), Revenue (\$

Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 229. Mayur Uniquoters Main Business

Table 230. Mayur Uniquoters Latest Developments

Table 231. Beston Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 232. Beston Auto Upholstery Leather Product Portfolios and Specifications

Table 233. Beston Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 234. Beston Main Business

Table 235. Beston Latest Developments

Table 236. Archilles Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 237. Archilles Auto Upholstery Leather Product Portfolios and Specifications

Table 238. Archilles Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 239. Archilles Main Business

Table 240. Archilles Latest Developments

Table 241. Derwins Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 242. Derwins Auto Upholstery Leather Product Portfolios and Specifications

Table 243. Derwins Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 244. Derwins Main Business

Table 245. Derwins Latest Developments

Table 246. Nan Ya Plastics Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 247. Nan Ya Plastics Auto Upholstery Leather Product Portfolios and Specifications

Table 248. Nan Ya Plastics Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 249. Nan Ya Plastics Main Business

Table 250. Nan Ya Plastics Latest Developments

Table 251. SKM Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 252. SKM Auto Upholstery Leather Product Portfolios and Specifications

Table 253. SKM Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 254. SKM Main Business

Table 255. SKM Latest Developments

Table 256. Huaфон MF Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 257. Huaфон MF Auto Upholstery Leather Product Portfolios and Specifications

Table 258. Huaфон MF Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 259. Huaфон MF Main Business

Table 260. Huaфон MF Latest Developments

Table 261. Anhui ANLI Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 262. Anhui ANLI Auto Upholstery Leather Product Portfolios and Specifications

Table 263. Anhui ANLI Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 264. Anhui ANLI Main Business

Table 265. Anhui ANLI Latest Developments

Table 266. GUOXIN Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 267. GUOXIN Auto Upholstery Leather Product Portfolios and Specifications

Table 268. GUOXIN Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 269. GUOXIN Main Business

Table 270. GUOXIN Latest Developments

Table 271. Hexin Basic Information, Auto Upholstery Leather Manufacturing Base, Sales Area and Its Competitors

Table 272. Hexin Auto Upholstery Leather Product Portfolios and Specifications

Table 273. Hexin Auto Upholstery Leather Sales (M Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 274. Hexin Main Business

Table 275. Hexin Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Auto Upholstery Leather
- Figure 2. Auto Upholstery Leather Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Auto Upholstery Leather Sales Growth Rate 2021-2032 (M Sq m)
- Figure 7. Global Auto Upholstery Leather Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Auto Upholstery Leather Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Auto Upholstery Leather Sales Market Share by Country/Region (2025)
- Figure 10. Auto Upholstery Leather Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Genuine Leather
- Figure 12. Product Picture of PVC Leather
- Figure 13. Product Picture of PU Leather
- Figure 14. Product Picture of TPO Leather
- Figure 15. Product Picture of Faux Suede
- Figure 16. Product Picture of Microfiber Leather
- Figure 17. Global Auto Upholstery Leather Sales Market Share by Type in 2026
- Figure 18. Global Auto Upholstery Leather Revenue Market Share by Type (2021-2026)
- Figure 19. Auto Upholstery Leather Consumed in Seats
- Figure 20. Global Auto Upholstery Leather Market: Seats (2021-2026) & (M Sq m)
- Figure 21. Auto Upholstery Leather Consumed in Door Trims
- Figure 22. Global Auto Upholstery Leather Market: Door Trims (2021-2026) & (M Sq m)
- Figure 23. Auto Upholstery Leather Consumed in Dashboards
- Figure 24. Global Auto Upholstery Leather Market: Dashboards (2021-2026) & (M Sq m)
- Figure 25. Auto Upholstery Leather Consumed in Others
- Figure 26. Global Auto Upholstery Leather Market: Others (2021-2026) & (M Sq m)
- Figure 27. Global Auto Upholstery Leather Sale Market Share by Application (2025)
- Figure 28. Global Auto Upholstery Leather Revenue Market Share by Application in 2026
- Figure 29. Auto Upholstery Leather Sales by Company in 2026 (M Sq m)
- Figure 30. Global Auto Upholstery Leather Sales Market Share by Company in 2026
- Figure 31. Auto Upholstery Leather Revenue by Company in 2026 (\$ millions)

Figure 32. Global Auto Upholstery Leather Revenue Market Share by Company in 2026

Figure 33. Global Auto Upholstery Leather Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Auto Upholstery Leather Revenue Market Share by Geographic Region in 2026

Figure 35. Americas Auto Upholstery Leather Sales 2021-2026 (M Sq m)

Figure 36. Americas Auto Upholstery Leather Revenue 2021-2026 (\$ millions)

Figure 37. APAC Auto Upholstery Leather Sales 2021-2026 (M Sq m)

Figure 38. APAC Auto Upholstery Leather Revenue 2021-2026 (\$ millions)

Figure 39. Europe Auto Upholstery Leather Sales 2021-2026 (M Sq m)

Figure 40. Europe Auto Upholstery Leather Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Auto Upholstery Leather Sales 2021-2026 (M Sq m)

Figure 42. Middle East & Africa Auto Upholstery Leather Revenue 2021-2026 (\$ millions)

Figure 43. Americas Auto Upholstery Leather Sales Market Share by Country in 2026

Figure 44. Americas Auto Upholstery Leather Revenue Market Share by Country (2021-2026)

Figure 45. Americas Auto Upholstery Leather Sales Market Share by Type (2021-2026)

Figure 46. Americas Auto Upholstery Leather Sales Market Share by Application (2021-2026)

Figure 47. United States Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Auto Upholstery Leather Sales Market Share by Region in 2026

Figure 52. APAC Auto Upholstery Leather Revenue Market Share by Region (2021-2026)

Figure 53. APAC Auto Upholstery Leather Sales Market Share by Type (2021-2026)

Figure 54. APAC Auto Upholstery Leather Sales Market Share by Application (2021-2026)

Figure 55. China Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Auto Upholstery Leather Sales Market Share by Country in 2026

Figure 63. Europe Auto Upholstery Leather Revenue Market Share by Country (2021-2026)

Figure 64. Europe Auto Upholstery Leather Sales Market Share by Type (2021-2026)

Figure 65. Europe Auto Upholstery Leather Sales Market Share by Application (2021-2026)

Figure 66. Germany Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Auto Upholstery Leather Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Auto Upholstery Leather Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Auto Upholstery Leather Sales Market Share by Application (2021-2026)

Figure 74. Egypt Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Auto Upholstery Leather Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Auto Upholstery Leather in 2026

Figure 80. Manufacturing Process Analysis of Auto Upholstery Leather

Figure 81. Industry Chain Structure of Auto Upholstery Leather

Figure 82. Channels of Distribution

Figure 83. Global Auto Upholstery Leather Sales Market Forecast by Region (2027-2032)

Figure 84. Global Auto Upholstery Leather Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Auto Upholstery Leather Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Auto Upholstery Leather Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Auto Upholstery Leather Sales Market Share Forecast by Application

(2027-2032)

Figure 88. Global Auto Upholstery Leather Revenue Market Share Forecast by Application (2027-2032)

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