

Global Aujeszky Disease Vaccines Market Growth 2026-2032

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Abstracts

The global Aujeszky Disease Vaccines market size is predicted to grow from US\$ 165 million in 2025 to US\$ 253 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Aujeszky Disease Vaccines, also known as swine pseudorabies vaccines, are veterinary biological products used to prevent pseudorabies virus infection in pigs. The product scope mainly includes live attenuated vaccines, inactivated vaccines, gene-deleted marker vaccines and combination vaccines containing pseudorabies virus antigens, with freeze-dried live vaccines and oil-emulsion inactivated vaccines as the main product forms. The most common and highest-volume strain platforms are Bartha-K61, HB98 and C strain, while JS-2012, HN1201, TP strain and HB2000 are better regarded as variant-strain or company-specific differentiated routes. Upstream inputs mainly include production strains, cell substrates, culture media, adjuvants, stabilizers, freeze-drying protectants, inactivating agents, packaging materials and cold-chain packaging. Downstream customers mainly include large-scale swine farming groups, breeding farms, commercial pig farms, veterinary drug distributors and animal disease control bodies. On an ex-factory finished-vaccine basis, global capacity in 2025 is estimated at about 2.28 billion doses, actual sales volume at about 1.64 billion doses, and the average ex-factory ASP at around USD 0.10 per dose, with an industry gross margin of about 46%-61%. Conventional Chinese live vaccines are generally priced lower, while imported marker vaccines, variant-strain inactivated vaccines and combination products carry higher equivalent ASPs.

The market for Aujeszky disease vaccines is already a mature segment within swine vaccines, with stable baseline immunization demand but clear regional differences in market activity. In parts of Europe and North America, disease eradication and

monitoring systems are relatively mature, so routine commercial vaccine demand is more stable and concentrated among a limited number of multinational animal health companies. China and selected intensive swine-producing regions in Asia remain the major demand centers, as large-scale farms continue to focus on sow herd stability, piglet survival, reproductive performance and herd purification. In China, mainstream strain platforms such as Bartha-K61, HB98 and C strain still account for a large share of routine vaccination, while variant-strain inactivated vaccines, gene-deleted marker vaccines and combination vaccines are mainly used for differentiated disease-control needs.

Looking ahead, market growth will not be driven mainly by wider basic adoption, but by product upgrading, herd purification, consolidation of large-scale farms and more precise immunization programs. As integrated swine producers raise their requirements for comprehensive disease prevention, vaccine suppliers will increasingly compete through combined capabilities in vaccines, diagnostics, immunization planning and technical services. Strain matching, antigen stability, duration of immunity, batch-to-batch consistency, DIVA compatibility and compatibility with other swine vaccination programs will become more important in product evaluation. Companies with strong strain reserves, stable manufacturing processes and service capabilities for large-scale farms are likely to gain stronger positions among high-end customers and purification-oriented farms.

The main growth drivers include the expansion of intensive pig farming, normalized disease prevention, the need to improve sow productivity and demand for regional herd purification. Once pseudorabies spreads within a farm, it can cause significant production losses in breeding sows, piglets and fattening pigs, so large-scale farms usually maintain relatively stable vaccination spending. In China, integrated producers are placing higher requirements on vaccine quality, field efficacy and technical support, encouraging manufacturers to accelerate upgrades in live vaccines, inactivated vaccines, marker vaccines and combination products. Animal disease-control policies, tighter regulation of veterinary biological products, higher standards for large-scale farming and improved farm biosecurity systems also provide a long-term foundation for high-quality vaccine suppliers.

Key restraints include hog-cycle volatility, product homogenization, lower demand in purified regions and the difficulty of proving meaningful product differentiation. When farm profitability declines, some small and medium-sized farms may reduce disease-prevention budgets, affecting routine vaccine purchases. At the same time, many suppliers compete in mainstream strain platforms, creating pressure from pricing and

channels. For manufacturers, variant-strain vaccines, gene-deleted marker vaccines and combination products offer upgrade potential, but they require sustained investment in research, registration, field validation and production quality control, resulting in a relatively long commercialization cycle. The market is expected to become more concentrated around companies with broader product portfolios, stable manufacturing quality, access to large farming groups and comprehensive technical service capabilities, while smaller suppliers without clear differentiation may face increasing competitive pressure.

LP Information, Inc. (LPI) ' newest research report, the "Aujeszky Disease Vaccines Industry Forecast" looks at past sales and reviews total world Aujeszky Disease Vaccines sales in 2025, providing a comprehensive analysis by region and market sector of projected Aujeszky Disease Vaccines sales for 2026 through 2032. With Aujeszky Disease Vaccines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aujeszky Disease Vaccines industry.

This Insight Report provides a comprehensive analysis of the global Aujeszky Disease Vaccines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aujeszky Disease Vaccines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aujeszky Disease Vaccines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aujeszky Disease Vaccines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aujeszky Disease Vaccines.

This report presents a comprehensive overview, market shares, and growth opportunities of Aujeszky Disease Vaccines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Live Attenuated Vaccine

Inactivated Vaccine

Others

Segmentation by Strain Platform:

Bartha-K61 Strain

HB98 Strain

C Strain

Other

Segmentation by Dose Pack Size:

Small Pack (Below 20 Doses per Vial)

Medium Pack (20-50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Segmentation by Application:

Large-scale Swine Farming Groups

Breeding Farms

Animal Disease Control Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MSD Animal Health

Boehringer Ingelheim

HIPRA

Ceva Santé Animale

Wuhan Keqian Biology

Pulike Biological Engineering

China Animal Husbandry Industry

Jinyu Bio-Technology

Guangdong Winsun Bio-Pharmaceutical

Huapai Biopharm

Jilin Zhengye Biological Products

Sinopharm Yangzhou VAC Biological Engineering

Sinovet Animal Health

Jofunhwa Group

Harbin Weike Biotechnology

Qilu Animal Health Products

Harbin Pharmaceutical Group Bio-vaccine

Qingdao Yebio Bioengineering

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aujeszky Disease Vaccines market?

What factors are driving Aujeszky Disease Vaccines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aujeszky Disease Vaccines market opportunities vary by end market size?

How does Aujeszky Disease Vaccines break out by Type, by Application?

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