

Global Audio SoCs Market Growth 2026-2032

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Abstracts

The global Audio SoCs market size is predicted to grow from US\$ 2172 million in 2025 to US\$ 3803 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Audio SoC shipments reach 1,200,000,000 units, with an average selling price (ASP) of US\$1.85/unit, production capacity of 1,500,000,000 units, and a gross margin of 45%.

An Audio SoC (Audio System-on-Chip) is a specialized system-level chip that integrates core functions required for audio processing and control into a single IC. It typically combines a CPU/DSP (or low-power MCU), audio signal-processing pipeline, memory interfaces, digital audio interfaces (e.g., I²S/TDM), and connectivity/control blocks such as Bluetooth/LE Audio (with some platforms also supporting Wi-Fi). Audio SoCs are widely used in TWS earbuds, headphones, Bluetooth speakers, smart speakers, in-vehicle audio systems, and conferencing devices, enabling audio codec processing, voice calling, ANC, AEC, and voice wake-up under stringent power and size constraints while reducing BOM cost and system integration complexity.

Upstream of the Audio SoC supply chain mainly includes wafer fabrication and packaging/testing (foundries and OSATs), RF and analog components (e.g., PMIC and RF front-end), memory and passive components, as well as audio-related IP and software algorithms (audio codecs, ANC/AEC, voice wake-up, etc.). The midstream consists of Audio SoC vendors and platform solution providers that deliver chips with SDKs/toolchains and support hardware-software integration with device makers. Downstream markets include TWS earbuds, Bluetooth speakers, smart speakers, automotive audio systems, conferencing devices, and smart TVs/set-top boxes, where shipments are driven by OEM/ODM manufacturing, consumer retail channels, and ongoing aftermarket repair/replacement demand.

United States market for Audio SoCs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Audio SoCs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Audio SoCs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Audio SoCs players cover Qualcomm, MediaTek, Realtek, Nuvoton, PixArt Imaging, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Audio SoCs Industry Forecast" looks at past sales and reviews total world Audio SoCs sales in 2025, providing a comprehensive analysis by region and market sector of projected Audio SoCs sales for 2026 through 2032. With Audio SoCs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Audio SoCs industry.

This Insight Report provides a comprehensive analysis of the global Audio SoCs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Audio SoCs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Audio SoCs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Audio SoCs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Audio SoCs.

This report presents a comprehensive overview, market shares, and growth opportunities of Audio SoCs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-mode

Dual-mode

Segmentation by Integration Level & System Architecture:

RF, Baseband Integrated Audio SoC

Audio SoC with External Codec

Segmentation by Audio Features & Algorithm Capability:

Basic Playback & Voice Call Audio SoC

ANC-enabled Audio SoC

Multi-mic Noise Reduction / AEC Audio SoC

Spatial Audio / Head Tracking Audio SoC

Segmentation by Compute Capability & Market Tier:

Entry-level Low-power Audio SoC

Mainstream Highly Integrated Audio SoC

Premium / Flagship Audio SoC

Professional / Commercial Audio SoC

Segmentation by Application:

Bluetooth Headphones

Bluetooth Speakers

Smart TVs/Set-Top Boxes

In-Vehicle Audio Systems

Conference Terminals

Smart Home Voice Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qualcomm

MediaTek

Realtek

Nuvoton

PixArt Imaging

Bestechnic

Broadcom

Actions Technology

Amlogic

Synaptics

Bluetrum

Zhuhai Jieli Technolog

Zgmicro

Telink

Key Questions Addressed in this Report

What is the 10-year outlook for the global Audio SoCs market?

What factors are driving Audio SoCs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Audio SoCs market opportunities vary by end market size?

How does Audio SoCs break out by Type, by Application?

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