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Global ATY Machine Market Growth 2026-2032

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Abstracts

The global ATY Machine market size is predicted to grow from US$ 541 million in 2025 to US$ 731 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

ATY machines are specialized textile devices that use high-speed compressed air jets to open, agitate, entangle, and loop continuous filaments, transforming smooth, uniform synthetic filaments into yarns that mimic the appearance and hand-feel of natural fibers. These machines typically consist of a creel, feed rollers, a drafting unit, a heating system, air-jet texturing nozzles, a stabilization zone, an oiling system, tension control devices, and a take-up unit; they are capable of processing POY or FDY feed yarns such as polyester, nylon, and polypropylene. By adjusting feed speed, overfeed ratio, air pressure, draw ratio, and winding tension, manufacturers can produce air-textured yarns with varying degrees of bulk, loop structures, linear densities (thickness), and fiber blends. The resulting products offer excellent coverage, moisture absorption, abrasion resistance, and fabric fullness, finding wide application in apparel fabrics, home textiles, automotive interiors, carpets, luggage, and industrial textiles. Modern air-jet texturing machines are evolving toward higher speeds, independent spindle drives, automatic doffing, digital monitoring, and energy efficiency.

Upstream suppliers primarily provide high-speed spinning raw materials, air-jet texturing nozzles, servo motors, variable frequency drives (VFDs), heaters, sensors, control systems, and precision mechanical components. Downstream sectors include chemical fiber producers, weaving and knitting mills, home textile enterprises, and manufacturers of automotive interiors, carpets, and industrial textiles.

The global market for ATY machines features an average unit price of $165,000, with annual sales of approximately 3,350 units, a global annual production capacity of about 4,100 units, and an industry profit margin of 25%.

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The future global market for air-jet texturing machines will trend toward higher speeds, automation, energy efficiency, and flexible production. As demand grows for differentiated yarns in apparel, home textiles, automotive interiors, and industrial textiles, equipment capable of processing multi-component, fine-denier, coarse-denier, and functional filaments will gain popularity. Technologies such as independent spindle drives, automatic doffing, online tension monitoring, automatic process parameter adjustment, and remote operation and maintenance will become increasingly widespread. Manufacturers will focus on optimizing nozzle design, compressed air utilization, and heating systems to reduce energy consumption per unit and overall production costs. At the same time, the equipment will enhance coordination with spinning, drawing, winding, and digital factory systems to improve changeover efficiency for small-batch, multi-variety orders, while Asia will remain a key hub for both demand and manufacturing.

LP Information, Inc. (LPI) ' newest research report, the “ATY Machine Industry Forecast” looks at past sales and reviews total world ATY Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected ATY Machine sales for 2026 through 2032. With ATY Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ATY Machine industry.

This Insight Report provides a comprehensive analysis of the global ATY Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ATY Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global ATY Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ATY Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ATY Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of ATY Machine market by product type, application, key manufacturers

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and key regions and countries.

Segmentation by Type:

Single-Strand Textured Machine

Multi-Strand Parallel Textured Machine

Segmentation by Automation Level:

Manual Air Texturing Machine

Semi-automatic Air Texturing Machine

Automatic Air Texturing Machine

Automatic Doffing Air Texturing Machine

Segmentation by Feed Yarn Type:

POY Air Texturing Machine

FDY Air Texturing Machine

POY/FDY Universal Air Texturing Machine

Multi-component Feed Yarn Air Texturing Machine

Segmentation by Application:

Apparel Fabrics

Home Textiles

Automotive Interiors

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SSM

4M Plants

Aalidhra

Himson Bhogibhai

Aiki Riotech

Oerlikon

BB Engineering

Saurer

Murata Machinery

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Savio

Zhejiang Jinggong

Kaicheng Intelligent Machinery

Wuxi Hongyuan Electromechanical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global ATY Machine market?

What factors are driving ATY Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ATY Machine market opportunities vary by end market size?

How does ATY Machine break out by Type, by Application?

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