

Global Atmospheric Water Harvesting Devices Market Growth 2026-2032

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Abstracts

The global Atmospheric Water Harvesting Devices market size is predicted to grow from US\$ 280 million in 2025 to US\$ 489 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Atmospheric water harvesting devices are systems designed to extract usable water directly from moisture in the air through processes such as condensation, desiccant-based absorption, or sorption–desorption cycles powered by solar or low-grade heat. These devices typically include components such as air intake mechanisms, cooling or sorbent materials, thermal regeneration units, and filtration systems to ensure the collected water meets drinking or industrial-quality standards. Atmospheric water harvesters can operate in climates ranging from humid coastal regions to arid desert environments, depending on the technology used. They serve applications in drinking water supply, emergency response, off-grid living, agriculture, and industrial hydration, offering a decentralized, climate-independent way to generate fresh water without the need for traditional water sources or large infrastructure.

The upstream of an Atmospheric Water Harvester (AWH) mainly includes the supply of materials, components, and technologies that enable water capture and condensation from air. This involves the production of sorbent or desiccant materials (such as metal-organic frameworks, silica gel, or zeolites), cooling and condensation units, solar panels or other energy systems, sensors, and control electronics. It also depends on R&D in thermodynamics, material science, and renewable energy integration to improve water yield and energy efficiency. The product is priced between USD 3,000 and 150,000, with an annual production of tens of thousands of units. The gross profit margin is approximately 30%. The downstream includes the deployment and application of AWH across various sectors. These range from residential and commercial water supply,

agricultural irrigation, and emergency or military use, to remote area and disaster relief applications. Further downstream, companies and governments involved in water distribution, infrastructure maintenance, and sustainability projects may adopt or integrate AWH systems into broader clean water initiatives.

United States market for Atmospheric Water Harvesting Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Atmospheric Water Harvesting Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Atmospheric Water Harvesting Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Atmospheric Water Harvesting Devices players cover Watergen, AWG Water Technologies, WAVR Technologies, Atoco Technologies, Genesis Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Atmospheric Water Harvesting Devices Industry Forecast” looks at past sales and reviews total world Atmospheric Water Harvesting Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Atmospheric Water Harvesting Devices sales for 2026 through 2032. With Atmospheric Water Harvesting Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Atmospheric Water Harvesting Devices industry.

This Insight Report provides a comprehensive analysis of the global Atmospheric Water Harvesting Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Atmospheric Water Harvesting Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Atmospheric Water Harvesting Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Atmospheric Water Harvesting Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Atmospheric Water Harvesting Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Atmospheric Water Harvesting Devices market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 100 L/d

100-1000 L/d

1000-5000 L/d

Above 5000 L/d

Segmentation by Technology:

Active Type

Semi-active Type

Passive Type

Segmentation by Application:

Household

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Watergen

AWG Water Technologies

WAVR Technologies

Atoco Technologies

Genesis Systems

Drupps

H2OLL

Drinkable Air

Hendrx Water

Shenzhen FND

SkyWater

AirJoule Technologies

Sky H2O

Genaq

SOURCE Global

Maithri Aquatech

Uravu Labs

Akvo

GR8 Water

Key Questions Addressed in this Report

What is the 10-year outlook for the global Atmospheric Water Harvesting Devices market?

What factors are driving Atmospheric Water Harvesting Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Atmospheric Water Harvesting Devices market opportunities vary by end market size?

How does Atmospheric Water Harvesting Devices break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Atmospheric Water Harvesting Devices Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Atmospheric Water Harvesting Devices by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Atmospheric Water Harvesting Devices by Country/Region, 2021, 2025 & 2032

2.2 Atmospheric Water Harvesting Devices Segment by Type

- 2.2.1 Below 100 L/d
- 2.2.2 100-1000 L/d
- 2.2.3 1000-5000 L/d
- 2.2.4 Above 5000 L/d
- 2.2.5 Atmospheric Water Harvesting Devices Sales by Type
 - 2.2.5.1 Global Atmospheric Water Harvesting Devices Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Atmospheric Water Harvesting Devices Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Atmospheric Water Harvesting Devices Sale Price by Type (2021-2026)

2.3 Atmospheric Water Harvesting Devices Segment by Technology

- 2.3.1 Active Type
- 2.3.2 Semi-active Type
- 2.3.3 Passive Type
- 2.3.4 Atmospheric Water Harvesting Devices Sales by Technology
 - 2.3.4.1 Global Atmospheric Water Harvesting Devices Sales Market Share by

Technology (2021-2026)

2.3.4.2 Global Atmospheric Water Harvesting Devices Revenue and Market Share by Technology (2021-2026)

2.3.4.3 Global Atmospheric Water Harvesting Devices Sale Price by Technology (2021-2026)

2.4 Atmospheric Water Harvesting Devices Segment by Application

2.4.1 Household

2.4.2 Commercial

2.4.3 Industrial

2.4.4 Atmospheric Water Harvesting Devices Sales by Application

2.4.4.1 Global Atmospheric Water Harvesting Devices Sale Market Share by Application (2021-2026)

2.4.4.2 Global Atmospheric Water Harvesting Devices Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Atmospheric Water Harvesting Devices Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Atmospheric Water Harvesting Devices Breakdown Data by Company

3.1.1 Global Atmospheric Water Harvesting Devices Annual Sales by Company (2021-2026)

3.1.2 Global Atmospheric Water Harvesting Devices Sales Market Share by Company (2021-2026)

3.2 Global Atmospheric Water Harvesting Devices Annual Revenue by Company (2021-2026)

3.2.1 Global Atmospheric Water Harvesting Devices Revenue by Company (2021-2026)

3.2.2 Global Atmospheric Water Harvesting Devices Revenue Market Share by Company (2021-2026)

3.3 Global Atmospheric Water Harvesting Devices Sale Price by Company

3.4 Key Manufacturers Atmospheric Water Harvesting Devices Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Atmospheric Water Harvesting Devices Product Location Distribution

3.4.2 Players Atmospheric Water Harvesting Devices Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ATMOSPHERIC WATER HARVESTING DEVICES BY GEOGRAPHIC REGION

4.1 World Historic Atmospheric Water Harvesting Devices Market Size by Geographic Region (2021-2026)

4.1.1 Global Atmospheric Water Harvesting Devices Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Atmospheric Water Harvesting Devices Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Atmospheric Water Harvesting Devices Market Size by Country/Region (2021-2026)

4.2.1 Global Atmospheric Water Harvesting Devices Annual Sales by Country/Region (2021-2026)

4.2.2 Global Atmospheric Water Harvesting Devices Annual Revenue by Country/Region (2021-2026)

4.3 Americas Atmospheric Water Harvesting Devices Sales Growth

4.4 APAC Atmospheric Water Harvesting Devices Sales Growth

4.5 Europe Atmospheric Water Harvesting Devices Sales Growth

4.6 Middle East & Africa Atmospheric Water Harvesting Devices Sales Growth

5 AMERICAS

5.1 Americas Atmospheric Water Harvesting Devices Sales by Country

5.1.1 Americas Atmospheric Water Harvesting Devices Sales by Country (2021-2026)

5.1.2 Americas Atmospheric Water Harvesting Devices Revenue by Country (2021-2026)

5.2 Americas Atmospheric Water Harvesting Devices Sales by Type (2021-2026)

5.3 Americas Atmospheric Water Harvesting Devices Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Atmospheric Water Harvesting Devices Sales by Region

- 6.1.1 APAC Atmospheric Water Harvesting Devices Sales by Region (2021-2026)
- 6.1.2 APAC Atmospheric Water Harvesting Devices Revenue by Region (2021-2026)
- 6.2 APAC Atmospheric Water Harvesting Devices Sales by Type (2021-2026)
- 6.3 APAC Atmospheric Water Harvesting Devices Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Atmospheric Water Harvesting Devices by Country
 - 7.1.1 Europe Atmospheric Water Harvesting Devices Sales by Country (2021-2026)
 - 7.1.2 Europe Atmospheric Water Harvesting Devices Revenue by Country (2021-2026)
- 7.2 Europe Atmospheric Water Harvesting Devices Sales by Type (2021-2026)
- 7.3 Europe Atmospheric Water Harvesting Devices Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Atmospheric Water Harvesting Devices by Country
 - 8.1.1 Middle East & Africa Atmospheric Water Harvesting Devices Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Atmospheric Water Harvesting Devices Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Atmospheric Water Harvesting Devices Sales by Type (2021-2026)
- 8.3 Middle East & Africa Atmospheric Water Harvesting Devices Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Atmospheric Water Harvesting Devices

10.3 Manufacturing Process Analysis of Atmospheric Water Harvesting Devices

10.4 Industry Chain Structure of Atmospheric Water Harvesting Devices

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Atmospheric Water Harvesting Devices Distributors

11.3 Atmospheric Water Harvesting Devices Customer

12 WORLD FORECAST REVIEW FOR ATMOSPHERIC WATER HARVESTING DEVICES BY GEOGRAPHIC REGION

12.1 Global Atmospheric Water Harvesting Devices Market Size Forecast by Region

12.1.1 Global Atmospheric Water Harvesting Devices Forecast by Region (2027-2032)

12.1.2 Global Atmospheric Water Harvesting Devices Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Atmospheric Water Harvesting Devices Forecast by Type (2027-2032)

12.7 Global Atmospheric Water Harvesting Devices Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Watergen

13.1.1 Watergen Company Information

13.1.2 Watergen Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.1.3 Watergen Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Watergen Main Business Overview

13.1.5 Watergen Latest Developments

13.2 AWG Water Technologies

13.2.1 AWG Water Technologies Company Information

13.2.2 AWG Water Technologies Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.2.3 AWG Water Technologies Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 AWG Water Technologies Main Business Overview

13.2.5 AWG Water Technologies Latest Developments

13.3 WAVR Technologies

13.3.1 WAVR Technologies Company Information

13.3.2 WAVR Technologies Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.3.3 WAVR Technologies Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 WAVR Technologies Main Business Overview

13.3.5 WAVR Technologies Latest Developments

13.4 Atoco Technologies

13.4.1 Atoco Technologies Company Information

13.4.2 Atoco Technologies Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.4.3 Atoco Technologies Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Atoco Technologies Main Business Overview

13.4.5 Atoco Technologies Latest Developments

13.5 Genesis Systems

13.5.1 Genesis Systems Company Information

13.5.2 Genesis Systems Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.5.3 Genesis Systems Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Genesis Systems Main Business Overview

13.5.5 Genesis Systems Latest Developments

13.6 Drupps

13.6.1 Drupps Company Information

13.6.2 Drupps Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.6.3 Drupps Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Drupps Main Business Overview

13.6.5 Drupps Latest Developments

13.7 H2OLL

13.7.1 H2OLL Company Information

13.7.2 H2OLL Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.7.3 H2OLL Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 H2OLL Main Business Overview

13.7.5 H2OLL Latest Developments

13.8 Drinkable Air

13.8.1 Drinkable Air Company Information

13.8.2 Drinkable Air Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.8.3 Drinkable Air Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Drinkable Air Main Business Overview

13.8.5 Drinkable Air Latest Developments

13.9 Hendrx Water

13.9.1 Hendrx Water Company Information

13.9.2 Hendrx Water Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.9.3 Hendrx Water Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hendrx Water Main Business Overview

13.9.5 Hendrx Water Latest Developments

13.10 Shenzhen FND

13.10.1 Shenzhen FND Company Information

13.10.2 Shenzhen FND Atmospheric Water Harvesting Devices Product Portfolios and

Specifications

13.10.3 Shenzhen FND Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shenzhen FND Main Business Overview

13.10.5 Shenzhen FND Latest Developments

13.11 SkyWater

13.11.1 SkyWater Company Information

13.11.2 SkyWater Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.11.3 SkyWater Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 SkyWater Main Business Overview

13.11.5 SkyWater Latest Developments

13.12 AirJoule Technologies

13.12.1 AirJoule Technologies Company Information

13.12.2 AirJoule Technologies Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.12.3 AirJoule Technologies Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 AirJoule Technologies Main Business Overview

13.12.5 AirJoule Technologies Latest Developments

13.13 Sky H2O

13.13.1 Sky H2O Company Information

13.13.2 Sky H2O Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.13.3 Sky H2O Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Sky H2O Main Business Overview

13.13.5 Sky H2O Latest Developments

13.14 Genaq

13.14.1 Genaq Company Information

13.14.2 Genaq Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.14.3 Genaq Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Genaq Main Business Overview

13.14.5 Genaq Latest Developments

13.15 SOURCE Global

13.15.1 SOURCE Global Company Information

13.15.2 SOURCE Global Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.15.3 SOURCE Global Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 SOURCE Global Main Business Overview

13.15.5 SOURCE Global Latest Developments

13.16 Maithri Aquatech

13.16.1 Maithri Aquatech Company Information

13.16.2 Maithri Aquatech Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.16.3 Maithri Aquatech Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Maithri Aquatech Main Business Overview

13.16.5 Maithri Aquatech Latest Developments

13.17 Uravu Labs

13.17.1 Uravu Labs Company Information

13.17.2 Uravu Labs Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.17.3 Uravu Labs Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Uravu Labs Main Business Overview

13.17.5 Uravu Labs Latest Developments

13.18 Akvo

13.18.1 Akvo Company Information

13.18.2 Akvo Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.18.3 Akvo Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Akvo Main Business Overview

13.18.5 Akvo Latest Developments

13.19 GR8 Water

13.19.1 GR8 Water Company Information

13.19.2 GR8 Water Atmospheric Water Harvesting Devices Product Portfolios and Specifications

13.19.3 GR8 Water Atmospheric Water Harvesting Devices Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 GR8 Water Main Business Overview

13.19.5 GR8 Water Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Atmospheric Water Harvesting Devices Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Atmospheric Water Harvesting Devices Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Below 100 L/d

Table 4. Major Players of 100-1000 L/d

Table 5. Major Players of 1000-5000 L/d

Table 6. Major Players of Above 5000 L/d

Table 7. Global Atmospheric Water Harvesting Devices Sales by Type (2021-2026) & (Units)

Table 8. Global Atmospheric Water Harvesting Devices Sales Market Share by Type (2021-2026)

Table 9. Global Atmospheric Water Harvesting Devices Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Atmospheric Water Harvesting Devices Revenue Market Share by Type (2021-2026)

Table 11. Global Atmospheric Water Harvesting Devices Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Active Type

Table 13. Major Players of Semi-active Type

Table 14. Major Players of Passive Type

Table 15. Global Atmospheric Water Harvesting Devices Sales by Technology (2021-2026) & (Units)

Table 16. Global Atmospheric Water Harvesting Devices Sales Market Share by Technology (2021-2026)

Table 17. Global Atmospheric Water Harvesting Devices Revenue by Technology (2021-2026) & (\$ million)

Table 18. Global Atmospheric Water Harvesting Devices Revenue Market Share by Technology (2021-2026)

Table 19. Global Atmospheric Water Harvesting Devices Sale Price by Technology (2021-2026) & (US\$/Unit)

Table 20. Global Atmospheric Water Harvesting Devices Sale by Application (2021-2026) & (Units)

Table 21. Global Atmospheric Water Harvesting Devices Sale Market Share by Application (2021-2026)

Table 22. Global Atmospheric Water Harvesting Devices Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Atmospheric Water Harvesting Devices Revenue Market Share by Application (2021-2026)

Table 24. Global Atmospheric Water Harvesting Devices Sale Price by Application (2021-2026) & (US\$/Unit)

Table 25. Global Atmospheric Water Harvesting Devices Sales by Company (2021-2026) & (Units)

Table 26. Global Atmospheric Water Harvesting Devices Sales Market Share by Company (2021-2026)

Table 27. Global Atmospheric Water Harvesting Devices Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Atmospheric Water Harvesting Devices Revenue Market Share by Company (2021-2026)

Table 29. Global Atmospheric Water Harvesting Devices Sale Price by Company (2021-2026) & (US\$/Unit)

Table 30. Key Manufacturers Atmospheric Water Harvesting Devices Producing Area Distribution and Sales Area

Table 31. Players Atmospheric Water Harvesting Devices Products Offered

Table 32. Atmospheric Water Harvesting Devices Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Atmospheric Water Harvesting Devices Sales by Geographic Region (2021-2026) & (Units)

Table 36. Global Atmospheric Water Harvesting Devices Sales Market Share Geographic Region (2021-2026)

Table 37. Global Atmospheric Water Harvesting Devices Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Atmospheric Water Harvesting Devices Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Atmospheric Water Harvesting Devices Sales by Country/Region (2021-2026) & (Units)

Table 40. Global Atmospheric Water Harvesting Devices Sales Market Share by Country/Region (2021-2026)

Table 41. Global Atmospheric Water Harvesting Devices Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Atmospheric Water Harvesting Devices Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Atmospheric Water Harvesting Devices Sales by Country (2021-2026) & (Units)
Table 44. Americas Atmospheric Water Harvesting Devices Sales Market Share by Country (2021-2026)
Table 45. Americas Atmospheric Water Harvesting Devices Revenue by Country (2021-2026) & (\$ millions)
Table 46. Americas Atmospheric Water Harvesting Devices Sales by Type (2021-2026) & (Units)
Table 47. Americas Atmospheric Water Harvesting Devices Sales by Application (2021-2026) & (Units)
Table 48. APAC Atmospheric Water Harvesting Devices Sales by Region (2021-2026) & (Units)
Table 49. APAC Atmospheric Water Harvesting Devices Sales Market Share by Region (2021-2026)
Table 50. APAC Atmospheric Water Harvesting Devices Revenue by Region (2021-2026) & (\$ millions)
Table 51. APAC Atmospheric Water Harvesting Devices Sales by Type (2021-2026) & (Units)
Table 52. APAC Atmospheric Water Harvesting Devices Sales by Application (2021-2026) & (Units)
Table 53. Europe Atmospheric Water Harvesting Devices Sales by Country (2021-2026) & (Units)
Table 54. Europe Atmospheric Water Harvesting Devices Revenue by Country (2021-2026) & (\$ millions)
Table 55. Europe Atmospheric Water Harvesting Devices Sales by Type (2021-2026) & (Units)
Table 56. Europe Atmospheric Water Harvesting Devices Sales by Application (2021-2026) & (Units)
Table 57. Middle East & Africa Atmospheric Water Harvesting Devices Sales by Country (2021-2026) & (Units)
Table 58. Middle East & Africa Atmospheric Water Harvesting Devices Revenue Market Share by Country (2021-2026)
Table 59. Middle East & Africa Atmospheric Water Harvesting Devices Sales by Type (2021-2026) & (Units)
Table 60. Middle East & Africa Atmospheric Water Harvesting Devices Sales by Application (2021-2026) & (Units)
Table 61. Key Market Drivers & Growth Opportunities of Atmospheric Water Harvesting Devices
Table 62. Key Market Challenges & Risks of Atmospheric Water Harvesting Devices

Table 63. Key Industry Trends of Atmospheric Water Harvesting Devices
Table 64. Atmospheric Water Harvesting Devices Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Atmospheric Water Harvesting Devices Distributors List
Table 67. Atmospheric Water Harvesting Devices Customer List
Table 68. Global Atmospheric Water Harvesting Devices Sales Forecast by Region (2027-2032) & (Units)
Table 69. Global Atmospheric Water Harvesting Devices Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas Atmospheric Water Harvesting Devices Sales Forecast by Country (2027-2032) & (Units)
Table 71. Americas Atmospheric Water Harvesting Devices Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 72. APAC Atmospheric Water Harvesting Devices Sales Forecast by Region (2027-2032) & (Units)
Table 73. APAC Atmospheric Water Harvesting Devices Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe Atmospheric Water Harvesting Devices Sales Forecast by Country (2027-2032) & (Units)
Table 75. Europe Atmospheric Water Harvesting Devices Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Middle East & Africa Atmospheric Water Harvesting Devices Sales Forecast by Country (2027-2032) & (Units)
Table 77. Middle East & Africa Atmospheric Water Harvesting Devices Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Global Atmospheric Water Harvesting Devices Sales Forecast by Type (2027-2032) & (Units)
Table 79. Global Atmospheric Water Harvesting Devices Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 80. Global Atmospheric Water Harvesting Devices Sales Forecast by Application (2027-2032) & (Units)
Table 81. Global Atmospheric Water Harvesting Devices Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 82. Watergen Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors
Table 83. Watergen Atmospheric Water Harvesting Devices Product Portfolios and Specifications
Table 84. Watergen Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Watergen Main Business

Table 86. Watergen Latest Developments

Table 87. AWG Water Technologies Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 88. AWG Water Technologies Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 89. AWG Water Technologies Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. AWG Water Technologies Main Business

Table 91. AWG Water Technologies Latest Developments

Table 92. WAVR Technologies Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 93. WAVR Technologies Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 94. WAVR Technologies Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. WAVR Technologies Main Business

Table 96. WAVR Technologies Latest Developments

Table 97. Atoco Technologies Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 98. Atoco Technologies Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 99. Atoco Technologies Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Atoco Technologies Main Business

Table 101. Atoco Technologies Latest Developments

Table 102. Genesis Systems Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 103. Genesis Systems Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 104. Genesis Systems Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Genesis Systems Main Business

Table 106. Genesis Systems Latest Developments

Table 107. Drupps Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 108. Drupps Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 109. Drupps Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Drupps Main Business

Table 111. Drupps Latest Developments

Table 112. H2OLL Basic Information, Atmospheric Water Harvesting Devices

Manufacturing Base, Sales Area and Its Competitors

Table 113. H2OLL Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 114. H2OLL Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. H2OLL Main Business

Table 116. H2OLL Latest Developments

Table 117. Drinkable Air Basic Information, Atmospheric Water Harvesting Devices

Manufacturing Base, Sales Area and Its Competitors

Table 118. Drinkable Air Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 119. Drinkable Air Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Drinkable Air Main Business

Table 121. Drinkable Air Latest Developments

Table 122. Hendrx Water Basic Information, Atmospheric Water Harvesting Devices

Manufacturing Base, Sales Area and Its Competitors

Table 123. Hendrx Water Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 124. Hendrx Water Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Hendrx Water Main Business

Table 126. Hendrx Water Latest Developments

Table 127. Shenzhen FND Basic Information, Atmospheric Water Harvesting Devices

Manufacturing Base, Sales Area and Its Competitors

Table 128. Shenzhen FND Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 129. Shenzhen FND Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Shenzhen FND Main Business

Table 131. Shenzhen FND Latest Developments

Table 132. SkyWater Basic Information, Atmospheric Water Harvesting Devices

Manufacturing Base, Sales Area and Its Competitors

Table 133. SkyWater Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 134. SkyWater Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. SkyWater Main Business

Table 136. SkyWater Latest Developments

Table 137. AirJoule Technologies Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 138. AirJoule Technologies Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 139. AirJoule Technologies Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. AirJoule Technologies Main Business

Table 141. AirJoule Technologies Latest Developments

Table 142. Sky H2O Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 143. Sky H2O Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 144. Sky H2O Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Sky H2O Main Business

Table 146. Sky H2O Latest Developments

Table 147. Genaq Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 148. Genaq Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 149. Genaq Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Genaq Main Business

Table 151. Genaq Latest Developments

Table 152. SOURCE Global Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 153. SOURCE Global Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 154. SOURCE Global Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. SOURCE Global Main Business

Table 156. SOURCE Global Latest Developments

Table 157. Maithri Aquatech Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 158. Maithri Aquatech Atmospheric Water Harvesting Devices Product Portfolios

and Specifications

Table 159. Maithri Aquatech Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Maithri Aquatech Main Business

Table 161. Maithri Aquatech Latest Developments

Table 162. Uravu Labs Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 163. Uravu Labs Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 164. Uravu Labs Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Uravu Labs Main Business

Table 166. Uravu Labs Latest Developments

Table 167. Akvo Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 168. Akvo Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 169. Akvo Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Akvo Main Business

Table 171. Akvo Latest Developments

Table 172. GR8 Water Basic Information, Atmospheric Water Harvesting Devices Manufacturing Base, Sales Area and Its Competitors

Table 173. GR8 Water Atmospheric Water Harvesting Devices Product Portfolios and Specifications

Table 174. GR8 Water Atmospheric Water Harvesting Devices Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. GR8 Water Main Business

Table 176. GR8 Water Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Atmospheric Water Harvesting Devices

Figure 2. Atmospheric Water Harvesting Devices Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Atmospheric Water Harvesting Devices Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Atmospheric Water Harvesting Devices Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Atmospheric Water Harvesting Devices Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Atmospheric Water Harvesting Devices Sales Market Share by Country/Region (2025)

Figure 10. Atmospheric Water Harvesting Devices Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Below 100 L/d

Figure 12. Product Picture of 100-1000 L/d

Figure 13. Product Picture of 1000-5000 L/d

Figure 14. Product Picture of Above 5000 L/d

Figure 15. Global Atmospheric Water Harvesting Devices Sales Market Share by Type in 2026

Figure 16. Global Atmospheric Water Harvesting Devices Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Active Type

Figure 18. Product Picture of Semi-active Type

Figure 19. Product Picture of Passive Type

Figure 20. Global Atmospheric Water Harvesting Devices Sales Market Share by Technology in 2026

Figure 21. Global Atmospheric Water Harvesting Devices Revenue Market Share by Technology (2021-2026)

Figure 22. Atmospheric Water Harvesting Devices Consumed in Household

Figure 23. Global Atmospheric Water Harvesting Devices Market: Household (2021-2026) & (Units)

Figure 24. Atmospheric Water Harvesting Devices Consumed in Commercial

Figure 25. Global Atmospheric Water Harvesting Devices Market: Commercial

(2021-2026) & (Units)

Figure 26. Atmospheric Water Harvesting Devices Consumed in Industrial

Figure 27. Global Atmospheric Water Harvesting Devices Market: Industrial

(2021-2026) & (Units)

Figure 28. Global Atmospheric Water Harvesting Devices Sale Market Share by Application (2025)

Figure 29. Global Atmospheric Water Harvesting Devices Revenue Market Share by Application in 2026

Figure 30. Atmospheric Water Harvesting Devices Sales by Company in 2026 (Units)

Figure 31. Global Atmospheric Water Harvesting Devices Sales Market Share by Company in 2026

Figure 32. Atmospheric Water Harvesting Devices Revenue by Company in 2026 (\$ millions)

Figure 33. Global Atmospheric Water Harvesting Devices Revenue Market Share by Company in 2026

Figure 34. Global Atmospheric Water Harvesting Devices Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Atmospheric Water Harvesting Devices Revenue Market Share by Geographic Region in 2026

Figure 36. Americas Atmospheric Water Harvesting Devices Sales 2021-2026 (Units)

Figure 37. Americas Atmospheric Water Harvesting Devices Revenue 2021-2026 (\$ millions)

Figure 38. APAC Atmospheric Water Harvesting Devices Sales 2021-2026 (Units)

Figure 39. APAC Atmospheric Water Harvesting Devices Revenue 2021-2026 (\$ millions)

Figure 40. Europe Atmospheric Water Harvesting Devices Sales 2021-2026 (Units)

Figure 41. Europe Atmospheric Water Harvesting Devices Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Atmospheric Water Harvesting Devices Sales 2021-2026 (Units)

Figure 43. Middle East & Africa Atmospheric Water Harvesting Devices Revenue 2021-2026 (\$ millions)

Figure 44. Americas Atmospheric Water Harvesting Devices Sales Market Share by Country in 2026

Figure 45. Americas Atmospheric Water Harvesting Devices Revenue Market Share by Country (2021-2026)

Figure 46. Americas Atmospheric Water Harvesting Devices Sales Market Share by Type (2021-2026)

Figure 47. Americas Atmospheric Water Harvesting Devices Sales Market Share by

Application (2021-2026)

Figure 48. United States Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Atmospheric Water Harvesting Devices Sales Market Share by Region in 2026

Figure 53. APAC Atmospheric Water Harvesting Devices Revenue Market Share by Region (2021-2026)

Figure 54. APAC Atmospheric Water Harvesting Devices Sales Market Share by Type (2021-2026)

Figure 55. APAC Atmospheric Water Harvesting Devices Sales Market Share by Application (2021-2026)

Figure 56. China Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Atmospheric Water Harvesting Devices Sales Market Share by Country in 2026

Figure 64. Europe Atmospheric Water Harvesting Devices Revenue Market Share by Country (2021-2026)

Figure 65. Europe Atmospheric Water Harvesting Devices Sales Market Share by Type (2021-2026)

Figure 66. Europe Atmospheric Water Harvesting Devices Sales Market Share by Application (2021-2026)

Figure 67. Germany Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Atmospheric Water Harvesting Devices Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Atmospheric Water Harvesting Devices Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Atmospheric Water Harvesting Devices Sales Market Share by Application (2021-2026)

Figure 75. Egypt Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Atmospheric Water Harvesting Devices Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Atmospheric Water Harvesting Devices in 2026

Figure 81. Manufacturing Process Analysis of Atmospheric Water Harvesting Devices

Figure 82. Industry Chain Structure of Atmospheric Water Harvesting Devices

Figure 83. Channels of Distribution

Figure 84. Global Atmospheric Water Harvesting Devices Sales Market Forecast by Region (2027-2032)

Figure 85. Global Atmospheric Water Harvesting Devices Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Atmospheric Water Harvesting Devices Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Atmospheric Water Harvesting Devices Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Atmospheric Water Harvesting Devices Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Atmospheric Water Harvesting Devices Revenue Market Share Forecast by Application (2027-2032)

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