

Global Atmospheric Transport Systems Market Growth 2026-2032

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Abstracts

The global Atmospheric Transport Systems market size is predicted to grow from US\$ 1093 million in 2025 to US\$ 1883 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

This report focuses on the Equipment Front-End Module (EFEM). An Equipment Front End Module (EFEM) is the mainstay of semiconductor automation, shuffling silicon wafers between ultra-clean storage carriers and a variety of processing, measurement and testing systems. The robotics and peripheral equipment used in the semiconductor wafer processing environment work with unbelievable precision and speed.

In general, the EFEMs include 2 port EFEM, 3 port EFEM, 2*2 port and 4 port EFEM. It also covers the customized type.

Equipment Front-End Modules (EFEMs) are critical subsystems in front-end semiconductor manufacturing equipment, responsible for the precise and contamination-free handling of wafers between FOUPs (Front Opening Unified Pods) and core process chambers. An EFEM typically consists of load ports, wafer handling robots, aligners, buffer stations, environmental control units such as mini-environment FFUs (Fan Filter Units), and vision/positioning systems. The EFEM ensures that wafers are transferred accurately, cleanly, and safely into process chambers such as photolithography, etching, deposition (CVD, PVD, ALD), and cleaning equipment. EFEMs are indispensable for maintaining a Class 1 or better cleanroom standard at the wafer interface, minimizing contamination, increasing yield, and enabling the automation required for high-volume manufacturing in advanced fabs.

The key players of EFEM are RORZE, Brooks Automation, Hirata, Cymechs, and

Siasun Robot & Automation, global top five players hold a share over 90 percent. And for sorters, key players are Hirata Corporation, RORZE, JEL Corporation, and Brooks Automation, global top four players have a share over 50 percent.

LP Information, Inc. (LPI) ' newest research report, the "Atmospheric Transport Systems Industry Forecast" looks at past sales and reviews total world Atmospheric Transport Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Atmospheric Transport Systems sales for 2026 through 2032. With Atmospheric Transport Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Atmospheric Transport Systems industry.

This Insight Report provides a comprehensive analysis of the global Atmospheric Transport Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Atmospheric Transport Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Atmospheric Transport Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Atmospheric Transport Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Atmospheric Transport Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Atmospheric Transport Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2 Port EFEM

3 Port EFEM

4 Port EFEM

Others

Segmentation by Process:

Semiconductor Front-end Process

Semiconductor Advanced Packaging

Segmentation by Wafer Size:

12inch Semiconductor Equipment

8inch Semiconductor Equipment

Segmentation by Application:

Etching Equipment

Deposition (PVD & CVD)

Semiconductor Inspection Equipment

Coater & Developer

Lithography Machine

Cleaning Equipment

Ion Planter

CMP Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RORZE Corporation

DAIHEN Corporation

Hirata Corporation

Sinfonia Technology

Nidec (Genmark Automation)

JEL Corporation

Cymechs Inc

Robostar

Robots and Design (RND)

RAONTEC Inc

KORO

Brooks Automation

Kensington Laboratories

Milara Incorporated

Accuron Technologies (RECIF Technologies)

Sanwa Engineering Corporation

HIWIN TECHNOLOGIES

Siasun Robot & Automation

Beijing Jingyi Automation Equipment Technology

Shanghai Guona Semiconductor

Shanghai Fortrend Technology

Shanghai MICSON Industrial Automation

Shanghai HIROKAWA

HongHu (Suzhou) Semiconductor Technology

Beijing Sineva Intelligent Machine

Wisdom Semiconductor Technology

Wuxi Xinghui Technology

Mindox Techno

PHT Inc.

SK Enpulse

Huaxin (Jiaxing) Intelligent Manufacturing

Mirle Automation Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Atmospheric Transport Systems market?

What factors are driving Atmospheric Transport Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Atmospheric Transport Systems market opportunities vary by end market size?

How does Atmospheric Transport Systems break out by Type, by Application?

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