

Global ATM Managed Services Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global ATM Managed Services market size is predicted to grow from US\$ 7476 million in 2025 to US\$ 10990 million in 2031; it is expected to grow at a CAGR of 6.6% from 2025 to 2031.

ATM managed services sometimes known as ATM-as-a-service are professional and comprehensive suite of services provided to several banks, financial institutions, and other business entities installing ATM machines for their business. It deals and engages with several offerings including cash management, surveillance, maintenance & caretaker services, ATM replenishment & network monitoring, ATM procurement & deployment, and others. Furthermore, ATM managed services provides banks, financial institutions, and other entities with an opportunity to maximize their operational efficiency, to improve performance, profitability, to focus on more productive tasks, and enhance better cardholder satisfaction in terms of ATM services in the market.

Asia-Pacific was the largest ATM Managed Services provider in 2019, accounting for 38.73% of the global output, while North America and Europe were about 24.97% and 23.16%, separately ranking the second and the third. Diebold Nixdorf, NCR Asia-Pacific was the largest ATM Managed Services provider in 2019, accounting for 38.73% of the global market share, while North America and Europe were about 24.97% and 23.16%, separately ranking the second and the third.

Diebold Nixdorf, NCR Managed Services, Euronet Worldwide, Inc. and FUJITSU, Cardtronics are the top 5 players of the global market. They took up about 43.55% of the global market.

LPI (LP Information)' newest research report, the “ATM Managed Services Industry Forecast” looks at past sales and reviews total world ATM Managed Services sales in 2024, providing a comprehensive analysis by region and market sector of projected ATM Managed Services sales for 2025 through 2031. With ATM Managed Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ATM Managed Services industry.

This Insight Report provides a comprehensive analysis of the global ATM Managed Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on ATM Managed Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ATM Managed Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ATM Managed Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ATM Managed Services.

This report presents a comprehensive overview, market shares, and growth opportunities of ATM Managed Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

ATM Replenishment & Currency Management

Network Management

Security Management

Incident Management

Others

Segmentation by Application:

Bank ATMs

Retail ATMs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Diebold Nixdorf

NCR Managed Services

Euronet Worldwide, Inc.

FUJITSU

Cardtronics

Fiserv, Inc.

HYOSUNG

CMS Info Systems

AGS Transact Technologies Ltd.

Hitachi Payment Services

Cashlink Global System

Vocalink

Electronic Payment and Services

Financial Software & Systems

QDS, Inc.

Automated Transaction Delivery

CashTrans

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