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Global Asthma and COPD Medicines Market Growth 2026-2032

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Abstracts

The global Asthma and COPD Medicines market size is predicted to grow from US$ 12800 million in 2025 to US$ 16760 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Asthma and Chronic Obstructive Pulmonary Disease (COPD) medicines primarily include inhaled corticosteroids (ICS), long-acting beta-2 agonists (LABA), long-acting muscarinic antagonists (LAMA), and fixed-dose combination therapies. The upstream supply chain relies on active pharmaceutical ingredients (APIs), inhalation devices such as dry powder inhalers and metered-dose inhalers, and pharmaceutical excipients. Leading global suppliers and contract manufacturers such as Catalent, Lonza, Recipharm, and Hovione play critical roles in API production, inhalation formulation development, and device manufacturing, ensuring product efficacy and stability.

Downstream, key customers include major hospitals, respiratory specialty clinics, retail pharmacies, and digital healthcare platforms. The core patient base is composed of individuals suffering from chronic respiratory diseases, with demand growing steadily in regions facing aging populations and higher air pollution levels. Global pharmaceutical leaders such as GlaxoSmithKline, AstraZeneca, Boehringer Ingelheim, and Novartis dominate the sector, leveraging innovative drug pipelines and extensive distribution networks, while regional pharmaceutical firms expand their presence through generics and localized market strategies.

In 2024, the global average price of asthma and chronic obstructive pulmonary disease (COPD) medicines is approximately USD 18.6 per unit, with total sales reaching around 675 million units.

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United States market for Asthma and COPD Medicines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Asthma and COPD Medicines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Asthma and COPD Medicines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Asthma and COPD Medicines players cover Boehringer Ingelheim, GSK, Teva Pharmaceutical, Prasco Laboratories, Cipla, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Asthma and COPD Medicines Industry Forecast” looks at past sales and reviews total world Asthma and COPD Medicines sales in 2025, providing a comprehensive analysis by region and market sector of projected Asthma and COPD Medicines sales for 2026 through 2032. With Asthma and COPD Medicines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Asthma and COPD Medicines industry.

This Insight Report provides a comprehensive analysis of the global Asthma and COPD Medicines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Asthma and COPD Medicines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Asthma and COPD Medicines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Asthma and COPD Medicines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Asthma and COPD Medicines.

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This report presents a comprehensive overview, market shares, and growth opportunities of Asthma and COPD Medicines market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Quick Reliever Medicines

Maintenance/Controller Medicines

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boehringer Ingelheim

GSK

Teva Pharmaceutical

Prasco Laboratories

Cipla

Lupin Laboratories

Laboratorio Aldo-Union

Polpharma

Novartis

The Menarini Group

Covis Pharma

Zentiva

Alfasigma

Gebro-Pharma

Kohl Medical

Sumitomo Pharma

Chiesi Farmaceutici

Glenmark Pharmaceuticals

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Orion Corporation

Bausch Health

Viatris

AstraZeneca

LEK-AM

Adamed Group

STADA Arzneimittel

Organon

Anhui Wellman Pharmaceutical

Zhejiang Xianjun Pharmaceutical

Chia Tai Tianqing Pharmaceutical Group

Nanchang Helioeast Technology

Jewim Pharmaceutical

Heilongjiang Fulekang Pharmaceutical

Shanghai Pharmaceuticals

Lunan Better Pharmaceutical

China Resources Double Crane Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Asthma and COPD Medicines

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market?

What factors are driving Asthma and COPD Medicines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Asthma and COPD Medicines market opportunities vary by end market size?

How does Asthma and COPD Medicines break out by Type, by Application?

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