

# Global Asthma-COPD Overlap Treatment Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Asthma-COPD Overlap Treatment market size is predicted to grow from US\$ 12953 million in 2025 to US\$ 20115 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Asthma-COPD Overlap (ACO) Treatment refers to an integrated therapeutic approach designed for patients who exhibit clinical features of both asthma and chronic obstructive pulmonary disease (COPD). These patients typically present with persistent airflow limitation combined with partially reversible airway hyperresponsiveness, characterized by complex inflammatory phenotypes, higher risk of acute exacerbations, and accelerated decline in lung function. The average gross profit margin of this product is 55%.

The global burden of chronic respiratory diseases continues to rise, driven by aging populations, worsening air pollution, and persistent smoking prevalence, leading to an expanding patient population with overlapping asthma and COPD features. Clinical awareness of ACO has improved, with treatment guidelines increasingly emphasizing phenotype stratification and precision therapy, thereby accelerating the adoption of triple inhalation therapies, biologics, and long-acting bronchodilators. Expanded reimbursement coverage and strengthened primary respiratory care systems have improved standardized medication use. Moreover, digital follow-up systems and remote pulmonary monitoring technologies are enhancing long-term adherence management, further unlocking therapeutic demand.

ACO still lacks a globally unified diagnostic standard, with varying definitions and classification criteria across countries and academic organizations, resulting in underdiagnosis and inconsistencies in patient stratification and market estimation. High

prices of certain biologics continue to create reimbursement pressures, limiting widespread adoption in low- and middle-income regions. Concerns over long-term inhaled corticosteroid safety and suboptimal patient adherence further complicate disease management. Intensifying competition from generics also exerts pricing pressure on branded products, potentially compressing profit margins.

Respiratory departments in hospitals remain the primary application setting for ACO treatment, while demand from primary healthcare institutions and community-based chronic disease management centers is steadily increasing. Patients show growing preference for portable inhalers, fixed-dose triple combinations, and reduced dosing frequency regimens, shifting the market toward high-adherence solutions. Demand for biologics and personalized therapies among severe or frequently exacerbating patients is rising, with phenotype-guided treatment supported by inflammatory biomarker testing becoming a notable trend. Long-term management products and combination therapies are gaining increasing prominence in the chronic respiratory care landscape.

The upstream segment of ACO treatment primarily involves active pharmaceutical ingredients (APIs) such as corticosteroids, long-acting beta2-agonists, and anticholinergic compounds, as well as inhalation device components and aerosol propellants. High-purity API manufacturing requires stringent process stability and quality control, giving scale-capable producers a competitive advantage. Inhalation devices depend on precision plastic molding, metering valves, and powder dispersion systems, demanding advanced engineering capabilities and strong intellectual property positioning. With tightening environmental regulations, low global-warming-potential propellants are gradually replacing traditional materials, driving the upstream supply chain toward greener and more advanced solutions.

LPI (LP Information)' newest research report, the "Asthma-COPD Overlap Treatment Industry Forecast" looks at past sales and reviews total world Asthma-COPD Overlap Treatment sales in 2025, providing a comprehensive analysis by region and market sector of projected Asthma-COPD Overlap Treatment sales for 2026 through 2032. With Asthma-COPD Overlap Treatment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Asthma-COPD Overlap Treatment industry.

This Insight Report provides a comprehensive analysis of the global Asthma-COPD Overlap Treatment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with

a focus on Asthma-COPD Overlap Treatment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Asthma-COPD Overlap Treatment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Asthma-COPD Overlap Treatment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Asthma-COPD Overlap Treatment.

This report presents a comprehensive overview, market shares, and growth opportunities of Asthma-COPD Overlap Treatment market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Triple Therapy

Dual Therapy

Biologics

#### Segmentation by Administration Route:

Dry Powder Inhaler

Aerosol Inhaler

Nebulized Inhalation Solution

Oral

#### Segmentation by Patient Phenotype:

Eosinophilic Type

Airway Hyperresponsive Type

COPD-dominant Type

Mixed Type

Segmentation by Application:

Retail Pharmacy Channel

Hospitals

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GlaxoSmithKline

AstraZeneca

Boehringer Ingelheim

Chiesi Farmaceutici

Sanofi

Novartis

Teva Pharmaceutical

Viartis

Cipla

Lupin

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